

# **Pipeline Design Division**

# **EPlan Review**

Pipeline Design Division (PDD)	In addition to this user guide, please refer to the
Applicant User Guide – Revised February	instructions provided in the electronic task forms
2025	(eForms) for further assistance.

## 1

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# **1. ELECTRONIC PLAN SUBMISSION**

The WSSC ePlan Review system is a web-based solution for electronic plan review that will allow plans, drawings, and documents to be submitted electronically. This system will improve the plan review cycle, reduce costs associated with plan review, as well as support green initiatives.

All new and existing project plan reviews for the WSSC Pipeline Design Division (PDD) are to be submitted electronically to WSSC for review.

# **1.1 Water Infrastructure Section, Sewer Infrastructure Section and Replacement Planning Section.**

### To get started:

- The Water Infrastructure Section, Sewer Infrastructure Section, and Replacement Planning Section will assign an Engineering Consultant Firm through a Basic Ordering Agreement (BOA) and Task Order (TO) assignment.
- Once the BOA TO is assigned, the Project Manager (PM) will create an entry for the TO in the ePlan Review. WSSC will send an email invitation to the applicant to upload project documents plans into ePlan Review (Refer to Login to WSSC ePlan <u>Review</u> for more details).
- Review the standards for renaming drawings and document files, border spacing, acceptable file formats, etc. (Refer to <u>Standards Section and Appendices</u> in this guide.)

# **1.2 Relocations Section**

All new and existing Relocation projects are to be submitted electronically to WSSC for review. This includes State Highway Administration, Montgomery County, Prince Georges County, Local Municipalities, Abandonment Vacation Petitions, Fence Requests, Grading Plans and all minor facility relocation requests.

#### To get started:

 Complete a Relocation Project Preliminary Submittal Request Form (located on the WSSC Relocations website under *Relocations Quick Links* tab). If applicable, review fees shall be requested by the WSSC Section Manager upon receipt of the project submittal request. Fees may be submitted electronically through the Relocations Ellectronic Fee System (REFS) at <u>WSSC Water - Login</u> or by mailing a payment to the following address or arrangements can be made for drop off at: Washington Suburban Sanitary Commission Attn: Relocations Section Manager 14501 Sweitzer Lane Laurel, MD 20707-5902

# NOTE: The initial fee is subject to change based on the Project Manager (PM) review of the plans.

2. Once the Relocation Project Submittal Request Form and fees are received, WSSC will send an email invitation to the applicant to upload Relocation plans into ePlan Review (Refer to Login to WSSC ePlan Review for more details).

NOTE: Applicants must upload files for WSSC review <u>within 30 days</u> of submitting the Relocation Project Submittal Request Form and fees.

3. Review the standards for how to name your drawing and document files, border spacing, acceptable file formats, etc. (Refer to <u>Electronic Plan Standards</u> in this guide.)

# 1.3 Standards

Standards allow for easy identification of drawing by naming convention, vector file types to facilitate the most efficient review, color-coding of comments for visual identification of departments, and so on.

## 1.3.1 Required Files

- 1. **Drawing Files** all required drawings following WSSC standards for submission (along with other information required by the WSSC's checklist).
- 2. **Supporting Document Files** all other files that are required as part of the project submission but are not drawing files.

NOTE: Each drawing and document page must be uploaded as a separate file with the exception of Relocations Section Applicant Drawing Files. The applicant is permitted to upload files as one file for review. Large files exceeding 200 sheets may require to be separated for upload.

# **1.3.2 Electronic Plan Standards**

The standards within this section apply to all PDD Drawing Files.

# Water Infrastructure Section, Sewer Infrastructure Section, Replacement Planning Section and Relocations Section:

Standard minimum sketch size is 22x34, single sheet, vector-based PDF, with layers. Minor relocation impacts such as FH relocation, minor lowering relocation (25 feet or less), for example, may be placed on sketch size 11x17 sheet (Relocation Section Only).

- Use WSSC PDD AutoCAD Basesheet Template for all submittals
- Use PDD Checklist for ePlan Review
- Use the WSSC AutoCAD Standard Layer Naming Convention (W&S Layer Requirements). Layers are required for all submittals.
- The stamp/signature block size and location is to match the base template.
- Do not submit color PDFs, the PDF should resemble a Black & White printed drawing matching WSSC AutoCAD standards.

The a<u>WSSC Civil Drafting Standards | WSSC Water</u> Use the base template WSSC-PDD sheet files.dwt.

NOTE: Users of AutoCAD releases prior to 2009, may find difficulty importing and using the WSSC base sheet template files (.dwt) due to WSSC running AutoCAD release 2010 and newer. As a solution to this problem WSSC has posted the original AutoCAD (.dwg) 2010 files on the website which may be used in conjunction with Autodesk's freeware TrueView & TrueConvert program to create backwards compatible .dwg files. We have been able to verify that this translation process has worked successfully for consultants running AutoCAD versions 2007 and earlier. Refer to link below for more information and to download Autodesk TrueView:

http://usa.autodesk.com/adsk/servlet/pc/index?id=6703438&siteID=123112

## **1.3.3 File Naming Standards – Plans**

File names for drawings submitted through ePlan Review must include a Priority Designation character (A-Z), followed by a 3-digit sheet number and drawing type/name (Example: B001- Composite Plan).

Note: File name length restriction is 50 characters including file extension characters (.pdf). File names for both drawings and documents must remain the same for all submittals – <u>do not</u> version files when uploading resubmitted files.

## 1.3.4 File Type Standards

Only Vector-Based PDF files are accepted for project drawings. AutoCAD software is commonly used to create drawing files. It is recommended that drawings created in AutoCAD are converted to Vector- Based PDF by using the Autodesk Vector Graphic Converter "DWG to PDF.pc3 plotter driver."

Supporting files may be in the following formats: *PDF, DOC, DOCX, XLS, or XLSX*. Please submit searchable Vector-Based PDF files for calculations, reports and other supporting documentation (non- drawing files).



# **1.3.5 Digital Signatures**

- All uploaded 90% and Bid-Ready WSSC design drawings must contain a Professional Engineer (PE) registered in the State of Maryland seal and Professional Certification Statement on all sheets. Only the seal will be placed on the design drawings.
- All Applicant drawings submittals for the Relocation Section Review must contain a Professional Engineer (PE) registered in the State of Maryland seal and Professional Certification Statement on all sheets. Only the seal will be placed on the design drawings.
- The design drawings will be prepared for digital signatures by the WSSC Project Manager, to include P.E. signature and all WSSC approval signatures.

# 1.3.6 Folder Structure

 All drawings should be uploaded to the proper "Drawings" folder for each projectOther documentation should be uploaded into the proper "Documents" folder for each project.



#### 1.3.7 Markup Name and Color Standards

Standard markup names and colors will be used for each reviewing department for easy identification. A markup can have one or more "changemarks." Changemarks are created to quickly identify a markup and associated comments.

# NOTE: Corrected files should always be re-submitted with the same file name as the original submittal.

#### **Standard Markup Names and Colors:**

DSD Plan Review Workflow	
Group Name	Markup Color
Assessments	Turquoise
Civil - Corrosion	Dark Green

Civil - General	Dark Green
DSD - Design	Red
DSD - Hydraulics	Dark Blue
DSD - Permits	Light Blue
DSD - Project Manager	Red
Electrical	Turquoise
Environmental - General	Brown
Environmental - Odor	Brown
Facilities Design and Construction	Turquoise
GeoTechnical	Turquoise
GIS	Turquoise
Intake	Light Blue
Land Services	Pink
Management	Maroon
Mechanical	Turquoise
Pipeline Construction	Pea Green
Planning - Sewer	Yellow
Planning - Water	Yellow
Process Control	Turquoise
Production	Turquoise
Regulatory Services	Purple (SU/SEP)
Specs	Turquoise
Structural	Turquoise
Systems Control	Turquoise
Telecommunications	Turquoise
Utility Services	Light Green

# 2. LOGIN TO WSSC EPLAN REVIEW

# 2.1 ePlan Review Invitation

You will receive an email invitation from the ePlan Review system notifying you to start uploading plans into ePlan Review once your project is created. An ePlan Review Invitation will be sent to your e- mail address. The email will contain your login information and information about your project, including a link to the project. A task 'Applicant Upload' will also be created for you for your specific project in ePlan Review. Please refer to the <u>WSSC ePlan Review (ProjectDox) system</u>: <u>https://planreview.wsscwater.com/ProjectDox/</u>



#### Hello PSU:

Welcome to the WSSC ePlan Review (ProjectDox) system. This project invitation has been sent to you in response to your Plan Case/Project Application via WSSC ePermit system. A project has been created in the WSSC ePlan Review (ProjectDox) system to allow you to electronically upload your drawings and supporting documents for plan review.

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To access your new project, follow the instructions below:

- 1. Click the Project Access link below
- Enter your User Login and Password (if this is your first submission, a temporary password was sent in a separate email)
- 3. Click on the Project Number link or the "Applicant Upload Task" for the project, if not already in your project. The Project Number link or the "Applicant Upload Task" are located under the "Tasks (PF)" tab on your "Home" screen. [Note: the "Home" screen has three tabs: "Tasks (PF)", "Tasks (PD)", and "Projects". All new projects and their tasks will be located under the "Tasks (PF)" tab.]
- 4. Click on the "Drawings" folder to upload your main project drawings or "Documents" folder to upload any supporting documents. Please refer to the Applicant Guide for detailed instructions on each folder's content and file naming conventions for the specific project type (i.e., HPA, SEP, SU, etc.). The Applicant Guide is located on the ePlan Review (ProjectDox) Login screen.
- 5. Click the "Upload Files" button and follow the instructions to upload your drawings and/or documents
- 6. Complete the "Applicant Upload" task found in your task list to submit your project to WSSC for review.

WSSC will accept the following file types.	
DrawingssSupporting Documentss:	
DOC, DOCX, XLS, XLSX, PPT, PPTX, PPS, PPSX, PDF, JPG, TIF, TIFF, PNG, IMG, BMP, TXT, V	SD,
RTF	

User Login:	Your email address				
Project Name:	DA6063Z21				
Project Description:	HPA - Alabama (ProjectFlow Test)				
Project Permit Access Link					

For questions related to the project, please contact the Project Contact listed above.

For technical issues/problems with WSSC ePlan Review (ProjectDox), please contact #dsgintake@wsscwater.com or call 301-206-8650.

Please do not reply to this email.



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#### 2.1.1 New Users

Browser Compatibility: The WSSC ePlan Review system (9.4 version ProjectDox) is compatible with all browsers: Edge, Chrome, Firefox, Safari.

 $\rightarrow$  External users (Engineers/Stakeholders) can use all browser types.

→ Internal WSSC reviewers are advised to use Edge which offers more robust markup/changemark capabilities for reviewers (i.e., measurement tool, edit of existing markup/changemark comments).

### Using all browsers:

Prior to logging into the ePlan Review (ProjectDox) application, the following actions must be completed:

- If your computer has pop-up blockers installed, you will need to disable pop-up blocking for the ePlan Review (ProjectDox) web address (https://wssc-md-us.avolvecloud.com/ProjectDox/). The indicator that this has not been done will occur when you type in your login and password, then hit the Login button and the page immediately disappears. It is not uncommon to have more than one pop-up blocker installed (Internet Explorer, Google Task Bar, etc). Once the ePlan Review (ProjectDox) site is allowed, you will be able to utilize the application.
  - The login page also provides a shortcut that you can drag and drop onto your Desktop as well as a link to save the ePlan Review (ProjectDox) web address to your favorites.
- 2. To sign in, enter your email address and temporary password (first time user) and click the Login button, as shown below:



Note: A temporary password will be provided to you in the initial ePlan Review email invitation. The ePlan Review system will automatically require you to create a permanent password.

3. Enter your new password and reconfirm the new password and personal account information. Yellow highlighted fields are required but a full Profile record is ideal, then click the Save button in the middle of the screen. Remember passwords are case sensitive and must be 8 to 10 characters in length with

at least one number, one alpha character and no special characters. This Profile Information can be accessed at anytime by selecting the "Profile" button at the top of the Home page.

ELIVERING THE ESENTIAL				
ofile Information				
mporary Password: A	AAE327C Reset U	Jser's Password		
Contact Information	User Metadata	Project Membership	Group Membership	
* Required field				
First Name: *	Julie	Last Na	ame: * Plumber TWO	
Email: *	plumber2wssc@gma	ail.com	-	
Title: *				
Company: *				
Address 1:*				
Address 2:				
City:*				
State/Province:*	✓ Postal Co	de:*		
Phone: *			Fax:	
Mobile:			Site Utility Num:	
Stamps:				(i)

1. To sign in, enter your email address and temporary password (first time user) and click the Login button, as shown:

## NOTE: A temporary password is provided in the initial ePlan Review email invitation. Once loggedin, the ePlan Review system will automatically require you to create a permanent password.

2. Enter your new password and reconfirm the new password and personal account information.

Yellow highlighted and asterisked fields are required but a full profile record is ideal, then click the Save button in the middle of the screen. Remember passwords are case sensitive and must be 8 to 10 characters in length with at least one number, one alpha character, and no special characters. The profile information can be accessed at any time by selecting the **Profile** button at the top of the Home page.

SCeridii	Review					
ings for Julie Plum	ber TWO (plumber2ws	sc@gmail.com)				
elcome to WSSC Pr ce you currently ha ter a security questi ur password if you e	ojectDox 9.1 - TEST. ve a temporary passwor on and answer. This que ver forget what it is.	rd, you will need to cha estion/answer will be so	nge it to a perr omething that o	nanent password nly you know, an	l and (if you have n nd will enable you t	ot done so) o reset
ange Password:		Passwo	rd Reset Ques	tion & Answer:		
New passwor	d:*	Securit	y question: *			
onfirm new passwor	d:*	Secu	rity answer: *			
ofile Information	licer Metadata	Project	Groun		cter, unu must de o	etween 6 and 10 th
Information	user metauata	Membership	Members			
			members	hip		
* Required field First Name: *	Julie	Last Nam	e: * Plumber T	WO		
* Required field First Name: * Email: *	Julie plumber2wssc@gmai	Last Nam	e: * Plumber T	WO		
* Required field First Name: * Email: * Title:	Julie plumber2wssc@gmai	Last Nam	e: * Plumber T	wo		
* Required field First Name: * Email: * Title: Company:	Julie plumber2wssc@gmai	Last Nam	e: * Plumber T	WO		
* Required field First Name: * Email: * Title: Company: Address 1:	Julie plumber2wssc@gmai	Last Nam	Plumber T	wo		
* Required field First Name: * Email: * Title: Company: Address 1: Address 2:	Julie plumber2wssc@gmai	Last Nam	Plumber T	WO		
* Required field First Name: * Email: * Title: Company: Address 1: Address 2: City:	Julie plumber2wssc@gmai	Last Nam	e: * Plumber T	WO		
* Required field First Name: * Email: * Title: Company: Address 1: Address 2: City: State/Province:	Julie plumber2wssc@gmai	Last Nam	Plumber T	WO		
* Required field First Name: * Email: * Title: Company: Address 1: Address 2: City: State/Province: Phone:	Julie plumber2wssc@gmai	Last Nam	ax:	WO		
* Required field First Name: * Email: * Title: Company: Address 1: Address 2: City: State/Province: Phone: Mobile:	Julie plumber2wssc@gmai	e: F	ax:	wo		
* Required field First Name: * Email: * Title: Company: Address 1: Address 2: City: State/Province: Phone: Mobile: Stamps:	Julie plumber2wssc@gmai	e: E	ax:	wo		

## 2.1.2 Existing Users

If you are a returning user, log in to ePlan Review with your full email address and password. If you have forgotten your password, click on the **Forgot Password** button, so that it can be emailed to you. This will work only if you have logged in once and added a security question and answer.

### **Locating a Project**

After you have successfully logged into ePlan Review (ProjectDox 9.3) you will see the **Home** screen displayed. The **Home** screen contains three tabs: **"Tasks** "and **"Projects"**. Default is to **Tasks** tab.

- Tasks this tab is where all tasks associated with projects will be located;
- **Projects** this tab is to access all records through the project link.
- 1. Any outstanding tasks that require your action will be located under the **Tasks** tab.

WSSCWATER							
DELIVERING THE ESSENT	AL						
Tasks Projects							
Refresh Save Settin	gs						
ACTION	TASK	PROJECT NUM	GROUP 0	ASSIGNMENT			
	▼   Contains	▼   Contains	▼   Contains	Contains			
Complete	Applicant Resubmit Task (Reassigned from fname4905 Iname4905)	DA6881C20	Applicant	FirstInGroup			
Accept	Applicant Resubmit Task (Reassigned from Enoc Reuto)	DA7622Z23	Applicant	FirstInGroup			
Complete	Applicant Resubmit Task	DA7658Z23	Applicant	FirstInGroup			
Accept	Applicant Resubmit Task (Reassigned from Matt Snyder)	SU-4657-2023	Applicant	FirstInGroup			

2. Any projects for which you have access will display under the **Projects** tab.

WSSCWATER				
DELIVERING THE ESSENTIAL			Home Q Pr	oject: Enter project name
Tasks <b>Projects</b>				
Refresh Save Settings				
ACTION	PROJECT NUMBER	LOCATION	PROJECT TYPE - PROJECT NAME	WSSC OWNER
	▼   Contains	▼   Contains	▼   Contains	▼   Contains
¤ Ø ∎ 0 Þ	Test-9.3.7.6-Adan	Laurel, MD	SCCR - Test 9.3.7.6 Adan	Adan Rivera
¤ ⊘ ∎ 0 6	SU-4419-2024	Laurel, MD	SU - SU Test 9.3.7.6 Adan	Adan Rivera
ë Ø E O ₿	Zone - Dami22-SaaS	Laurel, MD	ZONE - Dami SaaS Zone Test	WSSC EPlans
ë Ø E O ₿	DR9376Z24	Laurel, MD	DRP - DR Test 9.3.7.6 Adan	Adan Rivera
ë Ø E O ₿	MSU-4417-2024	Laurel, MD	MSU - Dami SaaS MSU Test	WSSC EPlans

- The Projects tab defaults to **Recent Projects.** The **Recent Projects** button will list the recent projects you have entered. Click on the **All** button and all projects for which you have access will display.
- The buttons 'Recent Projects' or 'All' will display blue as indicator of the project list displayed.



3. Search is available on each column. Enter your search criteria (partial or full) in the 'Contains...' field located immediately under the column header name. Sort is available on each column. The column data can be sorted ascending or descending order by toggling your clicks on the column header.

	ĘR				
				Home	2 Project:
Tasks         Projects           Refresh         Save Settin	ns Reset Settings				
Refresh Save Setan	go neset settings				11
ACTION	TASK	PROJECT NUMBER	PROJECT DESCRIPTI	GROUP	ASSIGNMEN
	Contains	<b>Y</b> 9997	Contains	Contains	Contains
Accept	Applicant Upload Task	SU-9997-2024	SU - Matt's SU Test for PDox SaaS	Applicant	FirstInGroup
Complete 💄+	Batch Stamp Task	DA9997A24	SEP - Matt's SEP Test for PDox SaaS	DSD - Project Manager	FirstInGroup
Complete 💵	DSD - Project Manager Department Review cycle #1	DA9997Z24	HPA - Matt's TEST HPA for SaaS	DSD - Project Manager	FirstInGroup

#### **Initial Upload**

1. Click on the "Accept" button for the specific project that corresponds to the plans you will be uploading to accept the task for uploading files.

Tasks Project	ts				
Refresh Save Se	ttings Reset Settings				
ACTION	TASK	PROJECT NUMBER	PROJECT DESCRIPTI	GROUP	•
	Contains	▼ 9997	Contains	Contains	1
Accept	Applicant Upload Task	SU-9997-2024	SU - Matt's SU Test for PDox SaaS	Applicant	Fi

2. Click the "Upload Drawings" button to upload the requires design and support drawings or "Upload Documents" button to upload the required supporting project documents.



3. Click on the "Browse for Files" button to go to the file location on your computer and select or highlight files you want to upload; multiple files can be selected by using your Shift or Ctrl keys. You can also drag and drop files into the upload window list. Click the "Open" button and the files selected will then be copied to the upload window.



$ \rightarrow$ $\checkmark$ $\uparrow$ $\blacksquare$ > This PC > Desktop > DSE	) Applicant Guide > DV	NG		<ul> <li>V</li> <li>Search DV</li> </ul>	VG	
Organize 👻 New folder					= -	
📜 Apps	^	Name	Date modified	Туре	Size	
Ashford Woods		A001 - Site Utility Plan	6/11/2024 11:25 AM	Adobe Acrobat D	265 KB	
Attachments		A002 - Site Utility Plan	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Backup of Desktop		🛃 A003 - Site Utility Plan	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
CIP		🛃 A004 - Site Utility Plan	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Continuing Education		🛃 A005 - Site Utility Plan	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
DS Presentation		🗟 B001 - Composite Plan	6/11/2024 11:25 AM	Adobe Acrobat D	265 KB	
Henson Creek		🛓 C001 - WSSC W&S (2021-1234A)	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Highland		🛓 C002 - WSSC W&S (2021-1234A)	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
		🛓 C003 - WSSC W&S (2021-1234A)	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
HR		D001 - Existing Site Utility (04OS5561)	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Meetings	=	D002 - Existing Site Utility (04OS5561)	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Microsoft Teams Chat Files		D003 - Existing Site Utility (04OS5561)	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Conter Projects		E001 - Storm Draing and Paving	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
ProjectDox		🚖 F001 - Sediment Control	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
PVC Blocking		🛓 K001 - Record Plat	6/11/2024 11:25 AM	Adobe Acrobat D	120 KB	
Review Times						
Sample Projects						
Training						
Weekly Reports						
Whitehoards						
winteboards						
🧢 This PC						
3D Objects						
Desktop						
Pocumente	~					
File name: "K001 - Record Plat"	"A001 - Site Utility Plan"	"A002 - Site Utility Plan" "A003 - Site Utility Plan	" "A004 - Site Utility Plan"	'A005 - ! Y Custom Fi	iles (*.dwt:*.tif:*.bm	10:*.
internet internet internet						

4. Click the "Start Upload" button to begin the upload

🗙 ProjectDox - WSSC ePlan Review - ProjectDox TEST - Work - Microsoft Edge	<b>⊥</b> o –		$\times$
See https://wssc-md-us-test-projectdoxwebui.avolvecloud.net/File/Uploader?ProjectID=200	528&FolderID	=16481	4
Folder: SU-9997-2024\Drawings	Close Wir	ndow	^
Browse For Files or drag files into area below.	Start Up	load	
Total:		0 / 15	
A001 - Site Utility Plan.pdf	264 KB	×	
A002 - Site Utility Plan.pdf	119 KB	×	
A003 - Site Utility Plan.pdf	119 KB	×	
A004 - Site Utility Plan.pdf	119 KB	×	
A005 - Site Utility Plan.pdf	119 KB	×	
B001 - Composite Plan.pdf	264 KB	×	
C001 - WSSC W&S (2021-1234A).pdf	119 KB	×	
C002 - WSSC W&S (2021-1234A).pdf	119 KB	×	
C003 - WSSC W&S (2021-1234A).pdf	119 KB	×	
D001 - Existing Site Utility (04OS5561).pdf	119 KB	×	
D002 - Existing Site Utility (04OS5561).pdf	119 KB	×	

- 5. Repeat the process for the Documents.
- 6. To double check the correct files were uploaded, scroll to the bottom of the window and hit the "Close" button.

	Upload Drawings Upload Documents	
Uploaded files:		
Select folder to open file list.		
Drawings (10 - 10 New)		
Documents (4 - 4 New)		
Batch Stamped		
C Signed		
GOV Reviews		
Convert Reserved to Issued		
Release for Service		
WSSC Only		
STEP 2 of 3: Check below to confirm you ha	ve completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you ha Confirmation	ve completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you ha Confirmation Selection is required. I have upbased all required drawings and/or doc.	ve completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you ha Confirmation Selection is required. I have uploaded all required drawings and/or doc.	ve completed this task and are now ready to submit ments.	
STEP 2 of 3: Check below to confirm you ha Confirmation • Selection is required. I have uploaded all required drawings and/or docc STEP 3 of 3: Click the "Submit" button below	ve completed this task and are now ready to submit ments. v to complete your task	
STEP 2 of 3: Check below to confirm you ha Confirmation Selection is required. I have uploaded all required drawings and/or docu STEP 3 of 3: Click the "Submit" button below	ve completed this task and are now ready to submit ments. v to complete your task	

7. Click on the Files, then click the drawings folder, to display the files within the folder. Click on the information button (paper with an "i") to see a preview.

WSSCWATER			
DELIVERING THE ESSENTIAL	Home Q Project: Enter project name	? C	reate Project
Tasks <b>Files</b> Status Info	Reports Discuss Reviews SU-9997-2024: SU - Matt's SU Test for PDox SaaS		
Refresh			
Upload Files	🗌 🛱 🖳 📲 🛱 🕰 🕃   🙀 🛛 15 of 15 files (0 selected)		
Drawings (15 - 15 New)	FILE NAME	STATUS	REVIE
Batch Stamped	A001 - Site Utility Plan.pdf	New	
GOV Reviews	A002 - Site Utility Plan.pdf	New	
Convert Reserved to Issued	A003 - Site Utility Plan.pdf	New	
WSSC Only	A004 - Site Utility Plan.pdf	New	

8. The files information is displayed along with a preview. The preview function may not work for all file types (Word, Excel, etc). Double click the file preview or "thumbnail not available" to open the file.

Thumbnail	History				1 of 15 files (0 selected
A001 - Si	ite Utility Plan.pdf				
				Version: 1 V Upload Date: File Type: File Stee: Pages: Sheet Stee: Vector/Raster: Signed: PDF Writer:	Image: Constraint of the state of
Information	n and History	Pr	evious Next Close	к	
humbnail Hi	story Doc.docx			2 of 4 files (0 selected)	
humbnail Hi	story Jocedoox		Version: 1V Uploaded By: Matt Snyder Upload Date: 6/11/24 680 AM File Spe: 00000 File Spe: 1006 K8 Page: 1 Sheet Size: Vector/Raster: Mark as reviewed	2 of 4 files (i) selected)	

9. If corrections are required return to the previous steps to upload the correct drawings or documents. After confirming all files are correct, click on the "Tasks" tab and click on the "Applicant Upload Task".

WSSCWATER				
DELIVERINGTHIE ESSENTIAL				Home Q Project: L
Tasks Files Status Info Reports	Discuss SU-9997	-2024: SU - Matt's SU Test	for PDox SaaS	
Start New Workflow				
Refresh Save Settings Reset Settings				
ACTION TASK	PROJECT NUMBER	GROUP	ASSIGNMENT TY	STATUS O I
Contains	▼   Contains	▼ Contains	▼ Contains	▼ Contains
Complete Applicant Upload Task	SU-9997-2024	Applicant	FirstInGroup	Accepted

10. Scroll down to the button of the window. If all drawings and documents have been uploaded, then check the box. The submit button will turn from gray to black. Click on the "Submit" button to submit the project to WSSC.

		¥o — 🗆
https://wssc-md-us-test-projectdoxwebui	avolvecloud.net/WorkflowForms/Eform.aspx?wflowTaskID=151527&RemoteInvoke=false	
	Upload Drawings Upload Documents	
Uploaded files:		
Select folder to open file list.		
Drawings (10 - 10 New)		
Documents (4 - 4 New)		
Batch Stamped		
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GOV Reviews		
Convert Reserved to Issued		
Release for Service		
WSSC Only		
STEP 2 of 3: Check below to confirm you have Confirmation	re completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required.	e completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required.	re completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required. I have uploaded all required drawings and/or documents	re completed this task and are now ready to submit	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required.	re completed this task and are now ready to submit nents.	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required. I have uploaded all required drawings and/or document STEP 3 of 3: Click the "Submit" button below	re completed this task and are now ready to submit nents. 'to complete your task	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required. I have uploaded all required drawings and/or docur STEP 3 of 3: Click the "Submit" button below	re completed this task and are now ready to submit nents. • to complete your task	
STEP 2 of 3: Check below to confirm you have Confirmation Selection is required. I have uploaded all required drawings and/or docur STEP 3 of 3: Click the "Submit" button below	re completed this task and are now ready to submit nents. ' to complete your task	

11. Congratulations! You have successfully finished part one of submitting your plans electronically. Please logout after your session is complete. A notification has been sent to WSSC to start the prescreening process to determine if the submittal requirements have been met.

Tasks (PF)	Tas	ks (PD) Projects						
OPTIONS	<b>G</b> PA Sa	ve Settings TASK	PROJECT	0	INSTANCE	GROUP	ASSIGNMENT TYPE	STATUS
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Task	(PF) Tasks (PD)	Projects							
Projec	t Name	Task	Attach	ed To	Status	Pri	iority	C	
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<b>SC</b> ePlan Revie	эw								
SC ePlan Revie	ew								
SC ePlan Revie Tasks (PF) Tasks	OPD) Projects								
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Tasks (PF) Tasks	(PD) Projects			
All Projects 🖉 Refr	resh 🔐 Save Settings 🥩	Reset Settings		
		OPTIONS	DESCRIPTION	
PROJECT		01110110		
PROJECT	•		✓ Contains	

#### supporting project documents.

WSSC ePlan Review											
DA5555G55											
Main Contact:											
Expand current   Collapse   🖉 SEP - Julie's	s Test 5-8-1	B WF (Batch	n Stamp Folder)								
DASSSSGSS     Dassings     Documents     Mail Signed	Task Li	st 🕰 Sa	ve Settings								
	OPTIONS		TASK	PROJECT		INSTANCE	GROUP		ASSIGNMENT T	STATUS	PRIORITY
			♡ Contains	V Contains		♥ Contains	♥ Contains		♥ Contains	V Contains	♥ Contains
			Applicant Upload Task	DA5555G55		DA5555G55 - DSD Plan Review - 5/8/2018 3:17:20 PM	Applicant		FirstInGroup	Accepted	🔥 Medium
1 - 1 of 1 records											
	Workfl	ow Inst	tances								
		NAME			COORDI	NATOR GROUP		STATE	VERSION		STARTED
	a <sup>™</sup> a	DA5555G PM	55 - DSD Plan Review - 5/	8/2018 3:17:20	DSD - Pr	oject Manager		Active	Integrated	Version (Version 3)	5/8/2018 3:17:21 PM
	1 - 1 of 1	records									

#### WSSC ePlan Review

#### DA5555G55

Folder: DA5555G55\Drawings

#### Main Contact:

SEP - Julie's Test 5-8-18 WF (Batch Stamp Folder)

No files currently exist in **Drawings**. To upload files into this folder (1) Click the Upload button below (2) Follow the instructions in the pop-up window Large files may take a few minutes to be processed. Click the Refresh button at the top of the page to refresh your file list view. View Folders Upload Files 

OPTIONS	TASK	PROJECT	INSTANCE	GROUP
	♡ Contains	∇ Contains	♡ Contains	∇ Contains
	Applicant Upload Task	DA5555G55	DA5555G55 - DSD Plan Review - 5/8/2018 3:17:20 PM	Applicant



WSSC ePla	an Review	Close Window
Upload Files	Upload URL	
Browse For Browse for files or	r <b>Files</b> drag files into this area.	Browse For Files Upload Files
🗅 A002 -	Site Utility Plan.pdf	0B/798.58KB
B A001 -	Site Utility Plan.pdf	0B/1.45MB 💥
0 of 2 uplo	aded <u>Hide Details</u>	0B/2.23MB
https://planrevie	ewtest.wsscwater.com/ProjectDox	/Html5Upload.aspx?FolderID=12726 - Internet Explorer
https://planrevi The following file	ewtest.wsscwater.com/ProjectDo	x/Html5Upload.aspx?FolderID=12726
1. A001 - Site 2. A002 - Site	Utility Plan.pdf Utility Plan.pdf	

# WSSC ePlan Review

# DA5555G55

#### Main Contact:

Folder: DA5	555G55\Drawings	SEP - Julie's Test 5-8-18 WF (Batch Stamp Folder)
View Fo	Upload Files O D O D Current Sort: - Select -	Task List
	A001 - Site Utility Plan.pdf 5/9/2018 5:10:44 PM, 1.5 MB Julie Plumber FIVE	OPTIONS TASK
	A002 - Site Utility Plan.pdf 5/9/2018 5:10:44 PM, 799 KB Julie Plumber FIVE	Applicant Upload Task 1 - 1 of 1 records
	SC 1122479 (14196 Platinum Dr) Parcel 921.pdf 5/9/2018 5:04:23 PM, 384 KB Julie Plumber FIVE	Workflow Instances
	SC 1122480 (14194 Platinum Dr) Parcel 970.pdf 5/9/2018 5:04:23 PM, 1 MB Julie Plumber FIVE	DA5555G55 - DSD Plan Review - 5/ PM 1 - 1 of 1 records

#### **APPLICANT UPLOAD**

oject Information Contact	5	
Project Number	DA5555G55	
Project Type	System Extension Project	
Project Status	Applicant Upload	
Address	6767 DAVID CT	
City	SILVER SPRING	
State	MD	
Postal Code	209042104	

After you have successfully uploaded all required plans and documents, please click the (Upload Complete) button.

I have uploaded all required drawings and/or documents.	
Upload Complete - Submit to WSSC	Save and Complete Later

# **4. SECURITY TIMEOUT**

Due to security and resource concerns, the system will automatically sign you out after 60 minutes of inactivity. When you are ready to resume working with the system, click any button on the screen. The system automatically loads the login page for you. You can also close the web browser window and reload the login page manually in a new browser window.

# **5. PRESCREENING**

Prescreening is a cursory review of your uploaded documents in preparation for formal review. This will be performed by WSSC for all project submittals. Allow a minimum of three (3) working days after you have uploaded your documents and completed the Applicant Upload task for the Prescreening process to take place. If there are questions or missing items from your submittal, you will receive a *Prescreening Corrections Task Assignment* email with instructions on the changes requested and how to resubmit.

Pre-Screen Correction Task Assignment

#### Attention [UserFirstName]:

Your plan review submission for Project: [Project.Name] - [ProjectDescription] has been reviewed and corrections have been requested. You may review correction comments and requirements by accessing the ePlan Review (ProjectDox) site.

When corrected plans and/or documents are ready for re-submittal, please Login to ProjectDox and follow the instructions provided for re-submittal.

Please be advised when re-submitting plans and/or documents:

- · All corrections must be uploaded using the same file names as the original submittal
- Once corrections have been uploaded for review, no additional submissions will be accepted unless requested by WSSC
- · Complete your Pre-Screen Corrections Task to send the project back to WSSC for review.

If a Pre-Screen Re-submission fee for Prescreen review is due, please ensure the current re-submission fee has been paid or submitted and received by WSSC Permit Services Section **before** completing your Pre-Screen Corrections Task. **Please Note:** Your project will be rejected if the re-submission fee has not been received.

 An invoice for the Pre-Screen Re-submission fee is available in the ePermit system under this specific plan case/project number.

Please Note: all projects received after 12 noon are considered received the "next business day."

Project:	[Project.Name]
Description:	[ProjectDescription]
Task:	[Activity.Name]
Project Contact:	[OwnerUserName] ([OwnerEmail], [OwnerWorkPhone])
	Project Access   Login to ProjectDox

For questions related to the project, please contact the Project Contact listed above.

# NOTE: For technical issues/problems with WSSC ePlan review, please contact your Project Manager (PM).

- 1. Click the link in the email to access the ePlan Review (ProjectDox) site and login into ePlan Review.
- 2. The Prescreen Correction task will appear under the *Tasks (PF)* tab on the Home screen. Click on this task and this will launch a new window with the Prescreen Corrections task eForm.

	EEN CORRECTIONS
Project Information Contacts	5
Project Number	DA5555G55
Project Type	System Extension Project
Project Status	Prescreen-Rejected
Address	6767 DAVID CT
City	SILVER SPRING
State	MD
Postal Code	209042104
After you have successfully up	loaded all required plans and documents, please click the (Resubmit to WSSC) button.
Reviewer Comments Please refer to SEP checklist	- a few items are missing. Submittal rejected during prescreen 1.
Reviewer Comments Last upd	ated: 5/10/2018 9:10:56 AM
I have uploaded the correct	ed documents and/or drawings as indicated above.
	Resubmit to WSSC Save and Complete Later

- a. Review any Reviewer comments.
- b. Close the Prescreen Corrections task eForm, (you will re-open the eForm later when you want to resubmit the project back to WSSC after you have made the required corrections to the submittal).
- 3. Review WSSC's comments to identify which requirements are noted as missing.
  - a. WSSC's comments will always be provided via 'Markup comments' (to view a plan markup, click on the icon next to the drawing as shown here.)



NOTE: If incorrect file naming convention is used on files, the file will need to be deleted (Refer to the <u>Deleting Files</u> section for instructions).

- 4. After you have identified the missing or corrected drawings and/or documents to upload, login to ePlan Review (if not already logged in) and enter the project.
- 5. Upload the missing and/or corrected drawings and documents (Refer to the <u>Uploading Files</u> <u>Section</u> for more information).

# NOTE: When a file has a 'markup comment', the applicant must upload a new version of the file (continue to use the same file name when uploading corrected plans).

6. Click back to the Prescreen Corrections task eForm with your task assignment as shown below.

	EEN CORRECTIONS
Project Information Contact	i
Project Number Project Type Project Status Address City State Postal Code	DA5555G55 System Extension Project Prescreen-Rejected 6767 DAVID CT SILVER SPRING MD 209042104
Task Instructions After you have successfully up Applicant Comments	loaded all required plans and documents, please click the (Resubmit to WSSC) button.
Reviewer Comments	
Please refer to SEP checklist Reviewer Comments Last upd	- a few items are missing. Submittal rejected during prescreen 12 ated: 5/10/2018 9:10:56 AM ed documents and/or drawings as indicated above.
	Resubmit to WSSC Save and Complete Later

7. When the eForm opens, place a checkmark for the following statement "I have uploaded the corrected..." and the **Resubmit to WSSC** button will display for you to click to complete your task.

## NOTE: If the Pre-Screen Re-Submission fee is due, please ensure the current resubmission fee has been submitted and received by the Section before clicking the Resubmit to WSSC button to return your project to WSSC.

Upon completion, WSSC will be notified that the files have been completed or corrected and will continue with the Prescreening process.

# 5.1 Acceptance

If your submittal passes the Prescreen process and is accepted, it will immediately move into the formal review process, and you will receive a notification email stating this.

# 5.2 Delete Files

The applicant (engineer) does not have the ability to delete a file from the ePlan Review (ProjectDox) System; <u>only</u> the **WSSC Intake Group** has this ability. Therefore, when a submittal is rejected because an incorrect file naming convention was used on a file(s), the file(s) will need to be deleted. The applicant (engineer) will need to send an email request to **WSSC Intake Group** (**Project Manager**) specifying the exact name of the file, the date of the file, and the folder location (Drawings or Documents) of the file to be deleted. Please send the OUTLOOK email to the appropriate **WSSC Project Manager** (PM) to request the file to be removed.

#### **Email Example:**



# 6. PROJECT STATUS

Once you have logged into ePlan Review (ProjectDox) click on the Projects tab. The projects screen will display, listing all projects. The status of each project is displayed under the Status column on the respective screen. A more detailed timeline of the project reviews (prescreen and formal) which have taken place can be found under the **Plan Review- Workflow Routing Slip report**.

The **Current Project** - **Workflow Routing Slip** report is a very useful tool to enable you to see at all times exactly where your project reviews stand. Below are the instructions on how to access this report.

1) Click on the Project Number on the projects tab to enter the project. Example: BR1234A25,

WSSCWATER			
DELIVERING THE ESSENTING			Home Q
Tasks Projects			
Refresh Save Settings			
ACTION	PROJECT NUMBER	LOCATION	PROJECT TYPE - PROJECT NAME
	▼ Contains	Contains	Contains
≝⊘∎0₿	SU-9997-2024	Laurel, MD	SU - Matt's SU Test for PDox SaaS
≝⊘∎0₿	DA5555B55	Laurel, MD	SEP - Julie's TEST 2-SEP Plan for Matt

# 2) Click on the Status tab

Plan for Matt
F

3) Select the most recent workflow from the drop-down menu.

w	sscv	VATER					
D	ELIVERING THE	ESSENTIAL					
Tasks	Files	Status	Info	Reports	Discuss	DA5555B55:	SEP - J
Work	cflow:	[Select One]		Daview	2/4/2024 0-22	25 414	
		DA5555B55 DA5555B55 DA5555B55	- DSD PI - DSD PI - DSD PI	an Review - an Review - an Review -	3/1/2024 9:23 3/1/2024 1:24 3/5/2024 10:2	20 PM 2:10 AM	

4) Click on the "View Report" button

W	SSCWATER	ł			
Tasks	Files Sta	tus Info	Reports	Discuss	DA5555B55: SEP - Julie's TEST 2-SEP Plan for Matt
Work	flow: DA555	5855 - DSD P	an Review -	3/5/2024 10	:22:10 AM 🗸
For m	ore details:	Workflow Ro	uting Slip	View Repor	α.

5) The report provides the task name, the task status, the review cycle, when the task was assigned, accepted and completed, created, the group name (who has responsibility for the task - applicant or WSSC), who the user was who completed the task, and how much time the task user has spent on the task. The Review Cycle indicates how many formal reviews were performed on the project.

#### Plan Review - Workflow Routing Slip

#### Report Generated: 06/11/2024 09:17 AM

Review Type: DSD Review Number of Files: 0 Project Name: DA5555B55 Workflow: DA5555B55 - DSD Plan Review - 3/5/2024 10:22:10 AM Total Review Comments: Total Review Cycle: 1 Days Calculated as: **Business Days** Time Elapsed: **49 days 4 hrs** Time with Jurisdiction: **49 days 4 hrs** Time with Applicant: **0 days 0 hrs** Completed Submission (Prescreen): Completed Plan Review: **49 days 4 hrs** 

TASK ‡	TASK STATUS	REVIEW STATUS	CYCLE 💲	ASSIGNED 🗘	ACCEPTED 🗘	COMPLETED 💲	GROUP 🗘	USER 🗘	SUB TOTAL 🗘
Applicant Upload Task	Completed		0	03/05/2024 10:22 AM	03/05/2024 10:23 AM	03/05/2024 10:23 AM	Applicant	Matt Snyder	0 days 0 hrs
Prescreen Review Task	Completed		0	03/05/2024 10:23 AM	03/05/2024 10:23 AM	03/05/2024 10:24 AM	Intake	Matt Snyder	0 days 0 hrs
Assign Reviewers Task	Completed		0	03/05/2024 10:24 AM	03/05/2024 10:24 AM	03/05/2024 10:24 AM	Intake	Matt Snyder	0 days 0 hrs
DSD - Project Manager Department Review cycle #1	Completed	Approval	1	03/05/2024 10:24 AM	03/05/2024 10:24 AM	05/13/2024 02:18 PM	DSD - Project Manager	Matt Snyder	49 days 4 hrs
DSD - QA Review Department Review cycle #1	Completed	Approval	1	03/05/2024 10:26 AM	03/05/2024 10:27 AM	05/13/2024 02:18 PM	DSD - QA Review	Matt Snyder	49 days 4 hrs
DSD - QA Review 2 Department Review cycle #1	Completed	Approval	1	03/05/2024 10:26 AM	05/13/2024 02:17 PM	05/13/2024 02:17 PM	DSD - QA Review 2	Matt Snyder	49 days 4 hrs
Review Complete Task	Completed		1	05/13/2024 02:18 PM	05/13/2024 02:18 PM	05/13/2024 02:19 PM	DSD - Project Manager	Matt Snyder	0 days 0 hrs
Batch Stamp Task	Completed		1	05/13/2024 02:19 PM	05/13/2024 02:19 PM	05/13/2024 02:19 PM	DSD - Project Manager	Matt Snyder	0 days 0 hrs

Total Completion Time: 49 days 3 hrs

Tasks (PF) Tasks (PD)	Projects							
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								1
PROJECT		OPTIONS			DESCRIPTIC	л		OWNER
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DA5555F55		ⓐ⁄]⊠			SEP - Julie F	Place One, Part 6		Julie Gingrich
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WSSC ePlan Review DASSSSSS Main Contact: Emergence Contact: P DASSSSS Description: P DASSSSS Description: P DASSSSS Description: P DASSSSS Description: P Description: P De	SEP - Julie's Teet 54-18 WF (Bach Sta Task List Ø Tehnsh @A.San 5 00F10A5 TA 0F10A5 TA	entings settings SSK = PRO/ECT Contains. Contains. DSSS5055	Instance           V* Contains.           DA3555525-0007 #02038           State 20208	GROUP ⊽ Contains: Applicant	ASSIGNMENT T	1US e PRICRITY Contains ⊽ Contains pted ▲ Medium	Duć DATE         CRATE           V Contane.         V On.           5/17/2018 91 / 2014 MI         5/19/2014 MI	At Tasks Poster Log At Tasks Poster Log server Tasks () ( Constraints Constrain
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- DA5555G55		
Drawings (4 Files - 4 New)	View	Report Name
Documents	liq	Current Project - All Emails Sent Detailed Report
Signed	līq	Current Project - All Emails Sent Summary Report
	līq	Current Project - All Files Report
	līq	Current Project - All Group Users
	līq	Current Project - All Uploaded Files with Sheet Size
	līq	Current Project - Discussion Board Report
	līq	Current Project - Files Viewed By Date
	līq	Current Project - Folders Entered By Date
	līq	Current Project - Unpublished Files
	līα	Current Project - Users Entered By Date
	līα	ProjectFlow - Changemarks
	līα	ProjectFlow - Department Review Status
	līq	ProjectFlow - Discussion Board Plan Review Report
	G	ProjectFlow - Workflow Routing Slip

Project Name:	DA5555G55						
Workflow Started:	05/08/2018 3:17 PM						
Report Generated:	05/10/2018 12	:01 PM					
Task Name	•	Status 🗘	Cycle 🕏	Date Assigned 🗘	Date Accepted 🗘	Date Completed 🕏	Group Name 🗘
Applicant Upload Task		Completed		05/08/2018 3:17 PM	05/08/2018 3:31 PM	05/10/2018 9:07 AM	Applicant
Prescreen Review Task		Completed		05/10/2018 9:07 AM	05/10/2018 9:09 AM	05/10/2018 9:11 AM	Intake
Prescreen Corrections Task		Accepted		05/10/2018 9:11 AM	05/10/2018 10:15 AM		Applicant

# 7. CHANGE NOTIFICATION AND PLAN RESUBMIT

# 7.1 Review Requested Corrections

If corrections are requested following the formal review cycle(s) of your drawings, follow the steps below: You will receive an *Applicant Resubmit Task Assignment* email notification from the ePlan Review (ProjectDox) system requesting revised drawings and/or documents.

#### Applicant Resubmit Task Assignment

#### Attention [UserFirstName]:

Your plan review submission for Project: [Project.Name] - [ProjectDescription] has been reviewed, but has generated comments or requires corrections. You may review correction comments and requirements by accessing the ePlan Review (ProjectDox) site.

When corrected plans and/or documents are ready for re-submittal, please Login to ePlan Review (ProjectDox) and follow the instructions provided for re-submittal

Please be advised when re-submitting plans and/or documents:

- · All corrections must be uploaded using the same file names as the original submittal
- Once corrections have been uploaded for review, no additional submissions will be accepted unless requested by WSSC
   Complete your Applicant Resubmit Task to send the project back to WSSC for review

If an Extra Review Fee is due, please ensure the current fee has been paid or submitted and received by WSSC Permit Services Section **before** completing your Applicant Resubmit Task. **Please Note:** Your project will be rejected if the extra review fee has not been received.

· An invoice for the Extra Review fee is available in the ePermit system under this specific plan case/project number

Please Note: all projects received after 12 noon are considered received the "next business day."

Project:	[Project.Name]
Description:	[ProjectDescription]
Task:	[Activity.Name]
Project Contact:	[OwnerUserName] ([OwnerEmail], [OwnerWorkPhone])
	Project Access   Login to ProjectDox

For questions related to the project, please contact the Project Contact listed above.

For technical issues/problems with WSSC ePlan Review (ProjectDox), please contact #dsgintake@wsscwater.com or call 301-206-8650.

Please do not reply to this email.



If an Extra Review Fee is due, please ensure the current fee has been paid or submitted and received by WSSC Permit Services Section **before** completing your Applicant Resubmit Task. **Please Note:** Your project will be rejected if the extra review fee has not been received.

 An invoice for the Extra Review fee is available in the ePermit system under this specific plan case/project number.

Project:	[Project.Name]
Description:	[ProjectDescription]
Task:	[Activity.Name]
Project Contact:	[OwnerUserName] ([OwnerEmail], [OwnerWorkPhone])
	Project Access   Login to ProjectDox

Please Note: all projects received after 12 noon are considered received the "next business day."

For questions related to the project, please contact the Project Contact listed above.

# NOTE: For technical issues/problems with WSSC ePlan review, please contact your Project Manager (PM).

- 1. Click the link in your email to access the ePlan Review (ProjectDox) site.
- 2. Login to ePlan Review (ProjectDox). The Applicant Resubmit task will display under the *Tasks (PF)* tab on the Home screen.

Accept

Applicant Resubmit Task

SC ePlan	Review								
Tasks (PF)	Tasks (PD)	Projects							
C Refresh	Save Setting	s 🔗 Reset Sett	tings						
OPTIONS	TASK	÷	PROJECT	es [	)ESCRIPTION	GROUP	o	STATUS	
	♡ Cont	ains	♥ Contains		Contains	♥ Contains		♥ Contains	
	Applican	n <mark>t Resubmit Task</mark>	DA5555G55	S ('	EP - Julie's Test 5-8-18 Batch Stamp Folder)	WF Applicant		Pending	
1 - 1 of 1 recor	ds								
					Home	Project: Enter project	name		
Projects									
1 Save Settings R	eset Settings								

SU - Matt's SU Test for PDox SaaS

Applicant

FirstInGroup

Pending

SU-9997-2024

3. Click on Applicant Resubmit Task to accept the task and access the eForm. You should close the eForm at this time.

💢 Applicant Resubmit - Work - Microsoft Edge

🥖 | 🖞 https://wssc-md-us-test-projectdoxwebui.avolvecloud.net/WorkflowForms/Eform.aspx?wflowTaskID=151550&RemoteInvoke=fa

Project Information Conta	cts Review Results		
Project Number	SU-9997-2024		
Project Type	Site Utility		
Project Status	Returned to Applicant		
Address	14501 SWEITZER LN		
City	LAUREL		
State	MD		
Task Instructions			
Task Instructions Please follow the steps below: STEP 1 of 4: Respond to a Resolve Review Comments	iny comments, as needed		
Task Instructions Please follow the steps below: STEP 1 of 4: Respond to a Resolve Review Comments Unresolved Comments:	iny comments, as needed		
Task Instructions Please follow the steps below: STEP 1 of 4: Respond to a Resolve Review Comments Unresolved Comments:	iny comments, as needed		
Task Instructions Please follow the steps below: STEP 1 of 4: Respond to a Resolve Review Comments: Unresolved Comments: Info Only Comments: Files with Markups:	iny comments, as needed	Emertés Eurol	
Task Instructions Please follow the steps below: STEP 1 of 4: Respond to a Resolve Review Comments: Unresolved Comments: Info Only Comments: Files with Markups: Plan Review:	iny comments, as needed	Export to Excel	Import Excel Responses
Task Instructions Please follow the steps below: STEP 1 of 4: Respond to a Resolve Review Comments: Unresolved Comments: Info Only Comments: Files with Markups: Plan Review:	iny comments, as needed	Export to Excel Review and respond in Exce	Import Excel Responses

Project Information Con	tacts							
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Project Num	ber DA5555G55							
Project Ty	rpe System Extension Project							
Project Sta	A STATE OF THE STA							
City SILVER SPRING								
State MD								
Postal Co	de 209042104							
ter you have successfully	uploaded all required plans and d	ocuments, please click	the (Resubmit Complete)	button.				
ter you have successfully /iew/Edit Changemark It	y uploaded all required plans and d	ocuments, please click	the (Resubmit Complete)	button.				
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2	7
Z	1

4. Click on the Review Comments button to review the comments. The comments can also be exported to Excel and a response imported back into the form.

DA5555G55					
Main Contact:					
Folder: DA5555G55\Drawings	SEP - Julie's Test 5-8-18 WF (B	atch Stamp Folder)			
View Folders     Upload Files     ○         i of 4 files     Current Sort:     - Sele            ⊞          □           (2)     (2)     (2)     (2)            ⊞          □                   (2)         (2)         (2)         (2)            □                   (2)	□ ● □ ct -	Save Settings			
A001 - Srte Utility Plan.pdf           5/9/2018 5:10:44 PM, 1.5 MB           Julie Plumber FIVE	OPTIONS	e TASK e	PROJECT	INSTANCE	GROUP
		♡ Contains	♡ Contains	V Contains	♥ Contains
A002 - Site Utility Plan.pdf 5/9/2018 5:10:44 PM, 799 K8		<u>Applicant Resubmit</u> <u>Task</u>	DA5555G55	DA5555G55 - DSD Plan Review - 5/8/2018 3:17:20 PM	Applicant
Julie Plumber FIVE	1 - 1 of 1 records	5			

#### STEP 1 of 4: Respond to any comments, as needed

Resolve Review Comments	0		
Unresolved Comments: 4			
Info Only Comments: 0			
Files with Markups: 2			
Plan Review:	Review Comments	Export to Excel	Import Excel Responses
	Review and respond online.	Review and respond in Excel,	then upload your responses.

5. Some of WSSC's comments can also be seen by clicking on the pen with the red check mark near the files (highlighted below).





6. These comments ONLY appear on the version of the file that the comment was made. So, comments on the 1<sup>st</sup> review will NOT appear on the 2<sup>nd</sup> version of the file. The engineer shall ensure that all comments are adequately address as WSSC cannot approve a plan with unresolved comments from any review cycle.

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# 7.2 Task eForm:

All Markup and Changemark Comments can also be viewed on the **Reviews** tab. This tab also provides and area for responding to comments inside the yellow column on the right of the screen.

View/Edit	Changemark	Items	(10)
		a second a second s	

	Department		Reviewed	Ву	Status	Review	ver Comr	nents	Applicant Commen	ts
	DSD - Permits	Julie.Gin	Julie Gingr grich@wss	ich cwater.com	Contingent Approval					
	DSD - Project Manager	Julie.Gin	Jul <mark>ie Gingr</mark> grich@wss	ich cwater.com	Disapproval					
	1	k.		Resubmit	to WSSC	Close	]		in a f	
	WSSCWATER				Home Q F	Project: Enter project	t name	Create Project	All Tasks Site Reports 🚨 Logout	Admin
Task	s Files Status Info	Reports Discuss	Reviews SU-9997	-2024: SU - Matt's SU Test for	PDox SaaS				Main Contact: Matt (Dummy	Applicant) Sn
Refre	Dept: DSD - Project Ma Type: Show All	anager V Status:	Show All V Res	ponse:         Show All           Time:         Show All	<ul> <li>✓ Search: Enter keyw</li> <li>✓</li> </ul>	ord				
	[Select One] V Apply	(0 selected)				Α	dd Comment Add L	ibrary Comments	Please enter your responses	0
	Ref.# 1 Update HIS Sheet DSD - Project Mana Unresolved Markup ADD1 - Site Utility Pl The engineer shall t			ger Matt Snyder an.pdf update the HIS with the approved version located within the Documents folder		6/11/24 11:46 AM Cycle 2		Type your response here.		
	Pof# 2 Additio	nal Commente	DSD - Project Manag	or	Matt Souder		6/11/74 11-49 AM	Curcle 2	Type your response here.	
	Unresolved		A002 - Site Utility Pla	n.pdf				₽ @		
	Markup		dakjafda;ifnvvkirarn							
	Ref.# 3 Additio	nal Comments	DSD - Project Manag	er	Matt Snyder		6/11/24 11:48 AM	Cycle 2	Type your response here.	
	Add Cor	nment Add Lib	orary Comments	Please e	nter your response	es 🕜				
	6/11/2	4 11:46 AM	Cycle 2	Type your response he	ere.		^			
			₽ ⊘							
ume	nts folder									
	6/11/2	24 11:48 AM	Cycle 2	Type your response he	ere.					

A new window will open called the Workflow Review Changemark Viewer. Review markups (Changemarks) on the **"Drawings & Documents"** folders, which are individually listed on the eForm. Full plan markups can be viewed on the project screen via the markup icon.



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# 7.2.1 Review Markups (Changemarks)

To view a plan markup (changemark), click on the icon next to the drawing as shown below to access markups.

	ELIVERING THE ESSENTIAL					Home Q Project	Enter project name	Create Project	All Tasks Site Reports 🚨 Logout	Admin
Tasks Refresh	Files Status Dept: DSD - Type: Show	Info Reports Di Project Manager V All V	Status: S Cycle: S	how All V	-2024: SU - Matt's SU Test for PDox S sponse: Show All Time: Show All	Search: Enter keyword			Main Contact: Matt (Dummy /	Applicant) Sr
	[Select One]	Apply 🔂 (0 sele	ected)				Add Comment	Add Library Comments	Please enter your responses	0
	Ref.# 1	Update HIS Sheet		DSD - Project Mana	ger	Matt Snyder	6/11/24 11:46	AM Cycle 2	Type your response here.	
	Unresolved		-	A001 - Site Utility P	an.pdf			⊉ ⊘		
	Markup	terit. Die der von		The engineer shall u	pdate the HIS with the approved versio	n located within the Documents	folder			
	Ref.# 2	Additional Comments		DSD - Project Mana	ger	Matt Snyder	6/11/24 11:48	AM Cycle 2	Type your response here.	
	Unresolved	• •		A002 - Site Utility P	an.pdf			₽ ©		
	Markup		<u>***</u> 5.	dakjafda;ifnvvkirarn						
	Ref.# 3	Additional Comments		DSD - Project Mana	ger	Matt Snyder	6/11/24 11:48	AM Cycle 2	Type your response here.	
	-			1						
	A	Add Comment	Add Libra	ary Comments	Please enter	your responses	0			
		6/11/24 11:46 AM	N	Cycle 2	Type your response here.		~			
				₽ ⊘						
ument	ts folder									
		6/11/24 11:48 AM	M	Cycle 2	Type your response here.					

All changemarks will display in the right hand panel. As you review, click on each changemark. The window zooms directly to the red line from the Reviewer.



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## 7.2.2 Copy Changemarks

There are a number of ways to print out the markups. Select the **Copy Changemarks** button (in red box below).



Check all boxes and change image size for larger thumbnails of markups.

1	Copy Changemarks
	Copy To Clipboard
	Selected Changemark
	All Changemark notes
	Include
	Changemark image(s)
	✓ Hyperlink(s)
	🔽 Bookmark page
	RTF Output Format
	Image size:
	Font Small (2"x2") ▼
	OK Cancel Help

Open a new MS Word document and right click to paste. The first page will show a list of comments.

An example of copy changemarks is below:

ADA Code (Ann Russell 09/15/2011 12:44 PM)

Bathroom (Ann Russell 09/15/2011 12:42 PM)

Duct Conflict (Ann Russell 09/15/2011 12:44 PM)

Move Door (Chrystal Jones 09/27/2011 07:49 AM)

Remove Wall (Chrystal Jones 09/27/2011 07:46 AM)

ADA Code (Bac

(Back to List)



Created by: Ann Russell On: 09/15/2011 12:44 PM

Wall too close to door opening
Bathroom

(Back to List)



Created by: Ann Russell On: 09/15/2011 12:42 PM Change to Women's Locker Room

## **Duct Conflict**

(Back to List)



Created by: Ann Russell On: 09/15/2011 12:44 PM Door too close to duct bank.

Move Door (Back to List)



Created by: Chrystal Jones

# On: 09/27/2011 07:49 AM Door is not free of overhead mechanical

## Remove Wall

(Back to List)



Created by: Chrystal Jones On: 09/27/2011 07:46 AM ADA clearance not met - correct

# 7.2.3 Saving Markup Comments as PDF



To print the markups in the original drawing format, click **Publish to PDF**.

In the Publish Option Screen check burn in changemarks and select Publish.



Choose **Save to File**, then select the location to save the file on your computer, and click **Ok**.



## 7.2.4 Checkbox 1, 2, & 3

- **Checkbox 1** asks for confirmation that you have reviewed all the markup comments (red lines) attached to the drawings.
- **Checkbox 2** confirms that you have submitted/paid any additional fees, if applicable (and that WSSC has received the fees).
- Checkbox 3 confirms that you have uploaded revised drawings and/or documents using the same file names.

**Task Instructions** 

☑ I have reviewed and addressed, including responses where appropriate, all Changemark Items accessed by clicking on the "Changemark Items" button above.

✓ I have submitted additional fees, if applicable, to WSSC - Please ensure the fees have been received by WSSC before resubmission, otherwise the project review will be rejected.

✓ I have uploaded the revised drawings and/or documents required as a result of the review into the appropriate folder in the project using the SAME file names as the original files. I am ready to complete my assigned task and resubmit back to WSSC for further review.

Resubmit to WSSC Close

## 7.2.5 Uploaded Files

Checkbox 3 asks for confirmation that you have corrected the plans and/or documents per the reviewer's request and that you have uploaded them into the appropriate folder. The upload dialog is identical to your initial upload.

The file will display the version number, V3 for example, because the correction was uploaded with the same file name as the original file name.

	A002 - Site Utility Plan.pdf V3	
	5/24/2018 5:20:28 PM, 799 KB	
	Julie Plumber FIVE	
ACTOR INC.	<b>□4</b> ⊡ ⊡	

## 7.2.6 Resubmit Complete

When you are ready to complete the task and exit the eForm, click the **Resubmit to WSSC** button. By clicking the **Resubmit to WSSC** button, you have completed the task and electronically sent the project back to WSSC for review.

NOTE: You should not see your 'Applicant Resubmit' task in your task list after you click "Resubmit to WSSC" button.

Resubmit to WSSC Close

# 8. BID READY FOR MYLAR SUBMITTAL

When the plan review is approved by all reviewers, you will be notified by email.

# 8.1 Submit Mylar(s)

Print and submit Mylar(s) with signed PE Stamp and date to appropriate PDD Section (Water, Sewer or Relocations Section).

# 8.2 Approved Folder

After WSSC receives the signed Mylar(s) or approved plan you will receive an OUTLOOK email notification (Signed Plan Email) from the PDD Project Manager indicating that the approved Mylar(s) and documents are available for download in the Approved Folder in ePlan Review (ProjectDox). Follow the instructions in the project documents regarding the next steps toward the construction of the specific project.

NOTE: Since most Relocation projects do not require design, Relocations cannot direct an Applicant to upload project conditions.

# 9. CONSTRUCTION PROCESS

PCD must be invited to review all projects that will go to construction. All projects must be inspected by the WSSC – Pipeline Construction Division (PCD).

# **10. BROWSER COMPATIBILITY**

The 9.4 WSSC ePlan Review system is compatible with all browsers: *Internet Explorer 11* (must turn off 'Compatibility Mode'), *Edge, Chrome, Firefox, Safari*.

# **11. PROJECTDOX ISSUES**

# 11.1 Uploaded PDF file cannot be viewed in ProjectDox

If the uploaded PDF file cannot be viewed in ProjectDox, but can be viewed in Adobe review the possible cause and potential solutions below:

**Possible Cause:** The file has the shaded areas made with hatch marks, pattern, or dots.

**Solution 1: Make the shaded areas solid.** Using hatch marks, patterns, or dots for shading on the plans increases the file size, which makes it extremely slow to zoom and pan around the drawing when open in ProjectDox.

**Solution 2: Make the shaded areas the bottom layer.** ProjectDox displays the layers as they were created from AutoCAD. The AutoCAD file used to make the vector-based PDF file in ProjectDox has the <u>hatch mark layer</u> as the top layer causing the text to appear broken and the overall plan/sketch difficult to read/view in ProjectDox. The same layer based PDF file looks perfect when viewed in Adobe because Adobe handles layers differently from ProjectDox and automatically moves the shading layer behind the other layers.