

Plumbing and Fuel Gas ePlan Review User Guide	In addition to this user guide, please refer to the
	quick reference guide, step-by-step video tutorials,
	and presentation for further assistance.

Plumbing and Fuel Gas ePlan Review User Guide 1

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Electronic Plan Submission

Electronic Plan Review is a web-based solution that allows plans, drawings, and documents to be submitted electronically, improve the plan review cycle, reduce costs associated with plan review, as well as support green initiatives. Combined with the advent of ePermitting, permit applicants can now complete their permit application and plans review submittals without visiting WSSC in person.

Browser Compatibility

WSSC ePlan Review is now compatible with all modern browsers, including: Chrome, Firefox, Safari, Edge, and *Internet Explorer 11.

For <u>all</u> browsers:

- 1. You must turn off pop-up blocking within your browser for the ePlan Review web address (<u>https://planreview.wsscwater.com/ProjectDox/</u>).
- 2. It is recommended that you add ePlan Review to your 'favorites'. In addition, the login page provides a shortcut that you can drag-and-drop to your desktop for quick access.
- 3. To sign in, enter your email address and password and click the login button. First time users will be provided a temporary password that can be changed to an acceptable password upon initial login.

*For Internet Explorer 11:

- 1. If using Internet Explorer 11, you must install ProjectDox Components for v. 9.1. This installation will only need to be done once (per computer).
- 2. You must turn off 'Compatibility Mode' with Internet Explorer v11.

ePlan Review Process

The applicant's interaction with WSSC's ePlan Review process is summarized in the following flowchart, from permit application to plan approval. The dashed box contains the ePlan Review process. Refer to each subsequent section for a detailed description related to each step.



ePermitting Application

To get started:

 Complete a Long Form Plumbing Permit Application (found on the <u>WSSC Permitting Services</u> <u>website</u>) and submit online. Permit Services will verify the address and WSSC water and/or sewer billing account number provided on the application. It is important that the proper contact types are established by the permit applicant. The 'Principal Master' is the default contact with full control of the ePlan Review submittal process, unless a 'Plans Submitter' contact is designated. The 'Plans Submitter' contact type allows the 'Principal Master' to delegate the plans review submittal process while still having access to view progress. If a design engineer is to act directly (without a licensee) on behalf of the project they must be designated as the 'Plans Submitter' by the permit applicant.

Note: The applicant is responsible for submitting an accurate fixture/appliance count with the permit.

	Short Form Perm	hits Lo	ng Form Permi	its Other	Permits	Develop	per Plans	Requests	Licensing
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(Sea	rch							
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 WSSC will send an email invitation and provide a project number to the applicant to upload Plumbing and Fuel Gas (PFG) plans into ePlan Review (see '<u>Applicant Upload Task</u>' for more details).

Applicant Upload Email Invitation

The email invitation includes '<u>Applicant Upload Task</u>' instructions and a "Project Access Link" to the ePlan Review website. This email will be sent to the contact that will be interacting with ePlan Review (either the 'Principal Master' or the 'Plans Submitter').

Hello [UserFirstName]:
Welcome to the WSSC ePlan Review (ProjectDox) system. A project (with your Plan Review Number), has been created to allow you to electronically upload your drawings and supporting documents for plan review as required for the permit you recently submitted. To access your new project, follow the instructions below:
**Please be sure to upload all your drawings and documents in the same session.
***Please refer to the Applicant Guide for detailed instructions on each folder's content and file naming conventions. The Applicant Guide is located on the bottom of the ProjectDox Login page.
 Click the Project Access link below. (Single screen users may find it helpful to print this page first). Enter your User Login (same email used for ePermitting) and then enter your Password. The system will open to the Tasks (PF) tab (this is your default home screen). Click on the Applicant Upload Task located under the Task column just left of the applicable Project/Plan Review Number. Do Not Click on your Project Number under the Projects column (format = PFG- Ococccs-2009) to upload plans, you can open late to view/track status. Click on the Drawings folder, then Click the Upload Files button and follow the instructions to upload your plannibugg and drawings for review and approval. If not providing supporting/reference documents, skip next step (#7), go to #8 Click the box next to: "I have uploaded all required plans" Click the base next to: "I have uploaded all required plans" Click the base next to: "I have uploaded all required plans" Click the base next to: "I have uploaded all required plans" Scheck the base next to: "I have uploaded all required plans" Scheck the base next to: "I have uploaded all required plans" Scheck the base next to: "I have uploaded all required plans" Scheck the base next to: "I have uploaded all required plans" Scheck the base next to: "I have uploaded all required plans" Scheck the base next to: "I have uploaded all required plans"
Drawings: Vector-Based PDF
Supporting Documents: .DOC, DOCX, XLS, XLSX, .PPT, .PPTX, .PPS, .PPSX, .PDF, .JPG, .TIF, .TIFF, .PNG,
.IMG, BMP, TXT, .VSD, .RTF
User Login: Your email address
Project Name: [Project.Name]
Project Description: [ProjectDescription]
Project Permit Access Link Click "Project Permit Access Link"

If a 'Plans Submitter' contact is added to the permit application a separate email will be sent to the 'Principal Master' to view the project in ePlan Review. The 'Plans Submitter' will act directly on behalf of the project throughout the process while the 'Principal Master' will be limited to viewing progress and files.

A new user will receive the following email instructions for **<u>viewing</u>** the project:

Hello [Field2]:					
Welcome to the WSSC created to allow a proje	C ePlan Review (ProjectDox) system. A project (with your Plan Review Number), has been ect representative to electronically upload drawings and supporting documents for WSSC to w as required for the plumbing/gas permit(s) that were recently submitted.				
	WSSC's ePlan Review system must follow the instructions below to gain access to the you will be the plans submitter or not.				
Submitter", follow inst	Yumber/Gasfitter and no one else was designated (on the Permit application) as a "Plans tructions below and then follow the upload instructions sent to you, in a separate email, for the k assigned to you. You are the only user with permission to upload the required plans and ete your entire task.				
If you are the Master Plumber/Gasfitter and someone else was designated (on the Permit application) as a "Plans Submitter, follow instructions below to view the project. You will not receive a separate email with the "applicant upload" task or have permissions to do so.					
	ngineer, the permit applicant must designate you as the ''Plans Submitter'' in order to act nsee), on behalf of the project.				
separate email, for the '	ubmitter", follow instructions below and then follow the upload instructions sent to you, in a "applicant upload" task assigned to you. You are the only user with permission to upload the s; be sure to complete your entire task.				
 Click the Pro Enter your U (provided bel You will be p The system v Licensees an separate ema 	oject as a first time user, follow the instructions below: oject Access link below. (Single screen users may find it helpful to print this page first). Ser Login (same email used for ePermitting) and then enter your Temporary Password low). prompted to set a permanent password as well as a security question and answer. will open to the Tasks (PF) tab (this is your default home screen). d others indicated to be the Plans submitter should follow the upload instruction sent via all. All other users can view the project and track its status by following the next step. ar Project Number under the Projects column (format = PFG-0xxxxx-20yy).				
WSSC will accept the following file types. Drawings: Vector-Based PDF Supporting Documents: DOC, DOCX, XLS, XLSX, PPT, PPTX, PPS, PPSX, PDF, JPG, .TIF, .TIFF, .PNG, .IMG, .BMP, TXT, .VSD, .RTF[
User Login	[Field1]				
Temporary Password	[Field7]				
Project Number	[Field4]				
Project Name	[ProjectDescription]				
Project A	Access Link				

A returning user will receive the following email instructions for **<u>viewing</u>** the project:

Hello [Field2]:						
Welcome back to the WSSC ePlan Review (ProjectDox) system. A project (with your Plan Review Number), has been created to allow a project representative to electronically upload drawings and supporting documents for WSSC to conduct a Plans Review as required for the plumbing/gas permit(s) that were recently submitted.						
As a reminder:						
If you are the Master Plumber/Gasfitter and no one else was designated (on the Permit application) as a "Plans Submitter", you should open and follow the upload instructions sent to you, in a separate email, for the "applicant upload" task assigned to you. You are the only user with permission to upload the required plans and docs; be sure to complete your entire task.						
If you are the Master Plumber/Gasfitter and someone else was designated (on the Permit application) as a "Plans Submitter, follow instructions below to view the project. You will not receive a separate email with the "applicant upload" task or have permissions to do so.						
If you are the design Engineer, the permit applicant must designate you as the "Plans Submitter" in order to act directly (without a licensee), on behalf of the project.						
If you are the "Plans Submitter", you should open and follow the upload instructions sent to you, in a separate email, for the "applicant upload" task assigned to you. You are the only user with permission to upload the required plans and docs; be sure to complete your entire task.						
Click the Project Access link below to view the project. (Single screen users may find it helpful to print this page first).						
 Enter your User Login (same email used for ePermitting) and then enter your Password. The system will open to the Tasks (PF) tab (this is your default home screen). Designated licensees and others indicated to be the Plans Submitter should follow the upload instruction sent via separate email. All other users can view the project and track its status by following the next step. Click your Project Number under the Projects column (format = PFG-0xxxxx-20yy). 						
WSSC will accept the following file types. Drawings: Vector-Based PDF Supporting Documents: .DOC, DOCX, XLS, XLSX, PPT, PPTX, PPS, PPSX, PDF, JPG, .TIF, .TIFF, .PNG, .IMG, .BMP, TXT, .VSD, .RTF						
User Login: [Field1]						
Project Number: [Field4]						
Project Name: [ProjectDescription]						
Project Access Link						

Submittal Requirements

The following items should be uploaded to ePlan Review, as applicable to your specific project, to ensure a thorough review. Additional items may be requested by the WSSC Plans Reviewer for clarity.

- Drawings Folder
 - Floor plans, to scale
 - Drain/waste/vent (DWV) riser diagrams
 - Water riser diagrams
 - Gas riser diagrams and sizing parameters (gas type, pipe material, longest run, inlet pressure, pressure drop, total load)
 - Equipment schedules
- Documents and Specs Folder
 - All other files that are required as part of the project submission but are not drawing files (product brochures, specifications, etc.)
 - May be submitted as multiple page documents

The following procedures help maintain a consistent upload and review process:

Important Notice: Use Brief and Sensible File Names for WSSC Plumbing/Gas ePlans Reviews (ProjectDox) File Names Shall be Limited to 25 Characters

[this includes spaces, but not the (.pdf) at the end]

Examples:

+	Sheet Title or	=	Use this/similar File Name when uploading to ProjectDox:
	Sheet Name:		
+	First Floor Plan	=	A1.0 Floor1
+	Plumbing 2 nd Floor	=	P201 Floor 2 Plbg
+	Drain Waste Vent Riser	=	P402 DWV Riser
+	Gas Plan and Riser	=	M103 Gas Riser
+	Site Plan	=	C106 Site Plan
	+ + + + +	Sheet Name:+First Floor Plan+Plumbing 2 nd Floor+Drain Waste Vent Riser+Gas Plan and Riser	Sheet Name:+First Floor Plan+Plumbing 2 nd Floor+Drain Waste Vent Riser+Gas Plan and Riser

Additional Instructions:

- 1) Each sheet **shall have** its own file name; and **must** upload each sheet separately.
- 2) Eliminate dashes and other special characters, especially the use of the 'underscore.'
- 3) Reduce spaces where possible (but up to 2-3 may help visually).
- 4) File name **shall include** the main characters of the Sheet Number (as shown on the sheet); and Sheet Title/Sheet Name is welcome; yet, it is optional (if included, limit to two words). Overall File Name is limited to 25 characters.
- 5) For additional submittals, use the exact same file name. DO NOT add a "V.2" or "version 2" to file name; the ProjectDox system does that automatically.
- 6) **Never include** project name or project number in the file name.

- Each drawing shall be uploaded as a vector-based PDF file, if available
 - Drawings created using AutoCAD software can make use of added functionality as vector-based PDF files (search, measure, higher resolution zoom, etc.)
 - o Drawings created using AutoCAD software should not be printed and scanned to PDF

Applicant Upload Task

To get started:

- Login to ePlan Review using the account associated with your permit application by following the 'Project Access Link' in the '<u>Email Invitation'</u> or visiting the website directly (<u>https://planreview.wsscwater.com/ProjectDox/</u>).
- 2. Click on the "Applicant Upload Task" link from your Tasks (PF) home screen.

Tasks (PF) Ta	sks (PD) Proje	ects								
Refresh R S	ave Settings									
OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGN	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIP
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	Applicant Upload Task	PFG-025936-2	PFG-025936- 2018 - RSD Plan Review - 5/2/2018 1:54:28 PM	Applicant	FirstInGroup	Pending	🔥 Medium	5/9/2018 1:54:45 PM	5/2/2018 1:54:45 PM	PFG - [none] - 014501 SWEITZER LN
	Applicant Upload Task	PFG-025946-2	PFG-025946- 2018 - RSD Plan Review - 5/14/2018 9:44:38 AM	Applicant	FirstInGroup	Pending	🔥 Medium	5/21/2018 9:44:57 AM	5/14/2018 9:44:57 AM	PFG - [none] - 014501 SWEITZER LN
1 - 2 of 2 records									- prev	1 next
										Advant and

3. Click the "Drawings" folder within the 'Applicant Upload Task' screen to upload all required plans. All other files should be uploaded to the "Documents and Specs" folder following the same steps. Refer to the '<u>Submittal Requirements</u>' for typical drawings and documents required for plans review.

	PFG-025946-2018	
	Plumbing / Fuel Gas Permit Plan Review	
and the second	Applicant Upload	
	014501 SWEITZER LN	
City	LAUREL	
State		
Postal Code	207070000	
Task Instantions		
Task Instructions Please upload all plans, docur successfully uploaded all requ -Plans to Drawings folder -All other files to Documents a	ments and specs into the appropriate folders. Please refer ired files please click the (Upload Complete - Submit to W nd Specs folder	
Please upload all plans, docun successfully uploaded all reou	ired files please click the (Úpload Complete - Submit to W nd Specs folder	
Please upload all plans, docun successfully uploaded all requ -Plans to Drawings folder -All other files to Documents a	IB Click Drawi	ngs Folde

4. Click "Select Files to Upload".

	Project Information Contact	
	Project Type Project Status Address City State	
	Postal Code	207070000
	Task Instructions Please upload all plans, docu uploaded all required files plo -Plans to Drawings folder -All other files to Documents a Project: PFG-025946-20	
Click "Select Files to Upload" 🛑	Select your files to upload to Select Files to Upload	View Folders

5. Upload all plans and documents by browsing to the files on your computer and selecting them or simply dragging and dropping the files directly from the folder into the area within ePlan Review.

Di	rag Files into this area	or Click "Browse	e for Files"
VSSC ePlan Review Folder: PFG-025946-2018/Drawings Upload Files Upload URL		•	Size Window
Browse For Files Browse for files or drag files into this area.	•	Browne For Files	Upload Files
0 of 0 uploaded <u>Hide Details</u>			0B/0B

6. Now click the "Upload Files" button to place the files into the ePlan Review folder.

	Click "Upload Files"
WSSC cPlan Review Folder: PFG-025946-2018.Drawings Upload Files Upload URL	Cons Monter
Browse For Files Erowse for files into this area.	Upload Files
	08/10.64MB
Uploaded files found here	
found here	

7. Close out of the file upload screen.

illowing files have been uploaded:
P2A 410 Building pdf
Click "Close"

8. Verify all files uploaded into the appropriate folders.

APPLICANT UP	LOAD	
Project Information Contacts		
	PFG-025946-2018	
	Plumbing / Fuel Gas Permit Plan Review	
	Applicant Upload	
	014501 SWEITZER LN	
7.5.5.5	LAUREL	
State Postal Code	1978 and an ender	
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Task Instructions Please upload all plans, docun uploaded all required files plea -Plans to Drawings folder -All other files to Documents an Project: PFG-025946-201		
Select your files to upload to Select Files to Upload	this folder: View Folders	
PFG-025946-2018\Draw	Vority all files are listed	in folders

9. Check the box indicating you have uploaded all required plans and/or documents. Complete the 'Applicant Upload Task' by clicking "Upload Complete – Submit to WSSC".

Task Instructions	
Please upload all plans, documents uploaded all required files please cli -Plans to Drawings folder -All other files to Documents and Sp	and specs into the appropriate folders. Please refer to the Applicant Guide and follow appropriate naming convention for each file (using ck the (Upload Complete - Submit to WSSC) button to complete your Applicant Upload task. bees folder
Project: PFG-025946-2018	
Select your files to upload to this fi	older:
Select Files to Upload	View Folders
 PFG-025946-2018\Drawings 	
P2A 410 Building.pdf	
	Upload Complete - Submit to WSSC Save and Complete Later
	1
	Click
	"Upload Complete - Submit to WSSC"
	opload Complete - Submit to WSSC

Your ePlan Review home screen tasks will no longer show the 'Applicant Upload' task that was just completed.

	Tasks (PD)	Projects			Befo	ore				
C Refresh	A Save Settings									
OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGN	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIP
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	Applicant Upload Tas	PFG-025946-2.	PFG-025946- 2018 - RSD Plan Review - 5/14/2018 9:44:38 AM	Applicant	FirstInGroup	Pending	📥 Medium	5/21/2018 9:44:57 AM	5/14/2018 9:44:57 AM	PFG - [none] - 014501 SWEITZER LN
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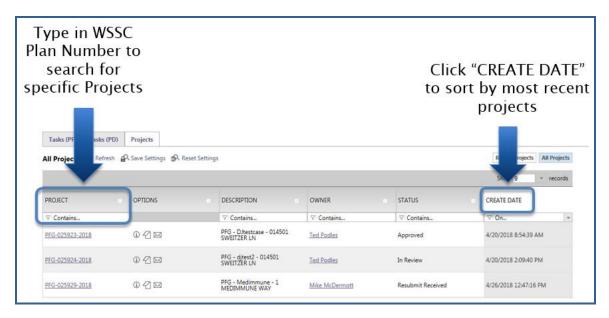
Viewing Project Status

After completing an active task it will no longer show in the "Tasks (PF)" tab. Refer to the following steps to view the current project status and project folders.

1. To view any WSSC project associated with your account start by clicking on the "Projects" tab.

								ł	some Q,	All Tasks Pr	ofile Logout
			Click	Proje	ects ta	b to vi		rent st	atus		
Tasks (PF) Ta	sks (PD) Proje	ects	Circi	(TTOJ)			cw cui	TCHC 3	atus		
a	_										
C Refresh P S	ave Settings										
OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGN	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIP	
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			PFG-025936-				-	1			
	Applicant Upload Task	PFG-025936-2	2018 - RSD Plan Review - 5/2/2018 1:54:28 PM	Applicant	FirstInGroup	Pending	🔺 Medium	5/9/2018 1:54:45 PM	5/2/2018 1:54:45 PM	PFG - [none] - 014501 SWEITZER LN	
	and an other states of the sta										

2. Search for the project by date, description (address/job name), or directly using the project number. The "Projects" tab defaults to viewing recent projects associated with your account.



3. The project now displays the "Prescreen" status indicating the completion of the 'Applicant Upload Task'. If the project status does not indicate "Prescreen" then the task has not been completed.

Tasks (PF) Tasks (PD)	Projects			roject Status now reads 'Prescreen"	
All Projects C Refresh	A Save Settings 🔗 Res	et Settings			Recent Projects All Projects
					Show 9 * records
PROJECT	OPTIONS	DESCRIPTION	OWNER		CREATE DATE
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PFG-025946-2018	@ ℓ] ⊠	PFG - [none] - 014501 SWEITZER LN	PlanReview Test	Prescreen	5/14/2018 9:44:38 AM
PFG-025942-2018	0 ℓ ⊠	PFG - [none] - 014501 SWEITZER LN	PlanReview Test	Applicant Upload	5/9/2018 11:24:38 AM
PFG-025941-2018	020	PFG - [none] - 014501 SWEITZER LN	Damon Johnson	Prescreen	5/9/2018 10:32:38 AM

Prescreen Review

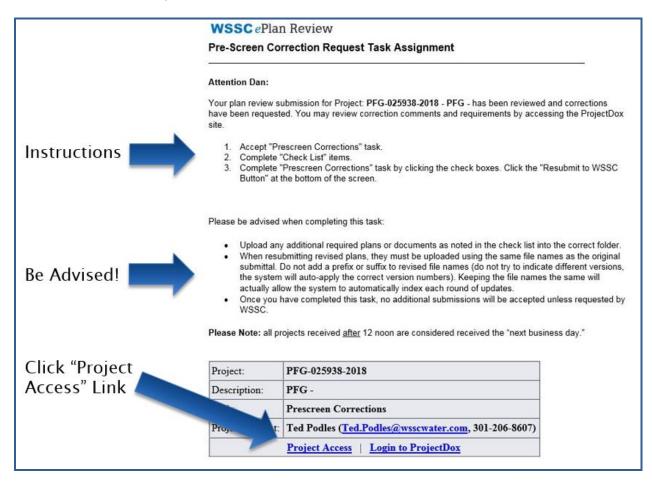
Prescreening is a cursory review of your uploaded documents in preparation for a formal review. This will be performed by WSSC for all project submittals. Allow a minimum of three (3) working days after you have uploaded your documents and completed the '<u>Applicant Upload Task</u>' for the 'Prescreen Review' to take place. If your submittal passes the 'Prescreen Review', it will immediately move into the '<u>Department Review</u>' process and you will receive an email notification. If there are missing items from your submittal, you will receive a '<u>Prescreen Corrections Task Assignment Email</u>' with instructions on the changes requested and how to submit.

The following items are common issues requiring 'Prescreen Corrections':

- Multiple drawings uploaded as single file
- Drawing file names too complex
- Drawing quality is lacking (e.g. poor resolution resulting from scanned document)
- Missing required documents refer to the <u>Submittal Requirements</u> for a list of typical required files, WSSC Plans Reviewer will notify applicant what additional documents are required for their review

Prescreen Correction Task Assignment Email

The email assignment includes 'Prescreen Corrections Task' instructions and a "Project Access Link" to the ePlan Review website. This email will be sent to the contact that will be interacting with ePlan Review (either the 'Principal Master' or the 'Plans Submitter').



Prescreen Corrections Task

To get started:

- Login to ePlan Review using the account associated with your permit application by following the 'Project Access' link in the email invitation or visiting the website directly (<u>https://planreview.wsscwater.com/ProjectDox/</u>).
- 2. Click on the "Prescreen Corrections Task" link from your Tasks (PF) home screen.

Tasks (PF)	Tasks (PD) Projects										
C Refresh	A Save Settings										
OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGNMENT T	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTION	
	T Contains	V Contains	V Contains	♥ Contains	© Contains	Contains	V Contains	♥ Contains	7 On	∇ Contains	
口 吗	Applicant Upload Task	PFG-025936-2018	PFG-025936-2018 - RSD Plan Review - 5/2/2018 1-54-28 PM	Applicant	FirstInGroup	Pending	A Medium	5/9/2018 1:54:45 PM	5/2/2018 1:54:45 PM	PFG + [none] + 0: SWEITZER UN	14501
0 15	Prescreen Corrections Lask	PFG-025946-2018	PFG-025946-2018 - RSD Plan Review - 5/14/2018 9:44:38 AM	Applicant	FirstInGroup	Pending	A Medium	5/21/2018 1:24/03 PM	5/14/2018 1:24:04 PM	PFG - [none] - 0 SWEITZER LN	14501
1 - 2 of 2 records										a 1 nest -	

3. Click "View/Edit Checklist Items" to see the WSSC Plans Reviewer comments to be addressed.

Click "View/Edit Checklist Items" to see WSSC	Task Instructions Please upload all corrected plan files with the EXACT SAME file name as the original files (do not add a prefix or suffix to the file names). You (red V2, V3, etc) associated with each resubmitted file. If requested to submit additional files not previously submitted, you will not see a versio After you have successfully uploaded all required plans and documents, please click the (Resubmit to WSSC) button. View/Edit Checklist Items (3)
Plans Reviewer comments	Project: PFG-025946-2018 Select destination folder for files:
	Applicant Comments
	Reviewer Comments
	Reviewer Comments Last updated: 5/14/2018 1:23:58 PM

4. Revise your 'Applicant Upload' documents per the reviewer comments in the "Checklist Item Viewer".

C Refres	kflow Review Ch				
	d Checklist Items fo	r All Review Cy	cles		
REF #	PERMIT TYPE	DEPARTMENT	COMMENT TYPE	CYCLE .	COMMENT TEXT
⊽ Equals	♡ Contains	♥ Contains	♥ Contains	♥ Equals	∇ Contains
1	RSD Review	Intake	Prescreen		Floor plans to scale
2	RSD Review	Intake	Prescreen		Occupant load
3	RSD Review	Intake	Prescreen		Water and/or Sanitary Riser(s)
<					
1 - 3 of 3 re	cords				
Save C	Close View Full Report			Re	viewer commer
					to be corrected

5. Navigate to the 'Drawings' or 'Documents and Specs' folders to update the files per the Prescreen Corrections. Start by clicking on the "Project" link on your Tasks (PF) home screen.

Tasks (PF)	Tasl	ks (PD)	Projects			-	
C Refresh	Sa Sa	ve Setting	s			_	
OPTIONS		TASK		PROJECT			
		♥ Cont	ains	♥ Contains			
		Applicar	nt Upload Task	PFG-025936-20	18		
		Applicar Task	nt Resubmit	PFG-025953-20	18		Click on the Project
□ ₺		Prescree Task	n Corrections	PFG-025962-203	18	-	link associated with the Prescreen
1 - 3 of 3 recor	rds						Corrections Task

6. Click on the "Drawings" or "Documents and Specs" folder to upload any revised or additional files requested by the WSSC Plans Reviewer.

WSSC ePlan Review										Č	WSSC
PFG-025962-2018									Home Q	All Tasks	Profile Logout ③
Main Contact:									Project Rep	ports Project Tasks	09
Expand current Collapse.) 🖉 PFG - (r	none] - 014501 SWEITZER	LN									
Pro-02595-2018 Decliners and Spece Documents and Spece	Task List	ave Settings									
	OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGNM	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTI
	0 5	Contains Prescreen Corrections Task	♥ Contains	♥ Contains PFG-025962-2018 - RSD Plan Review - 6/7/2018 2:00:33 PM	Contains	FirstInGroup	♥ Contains Accepted	V Contains	♥ Contains 6/14/2018 2:28:30 PM	♥ On ♥ 6/7/2018 2:28:30 PM	PFG - [none] - 014501 SWEITZER LN
Click on the "Drawing	gs" or										
"Documents and Spe	cs" fol	der to)								
upload revised or ad	ditiona	l files	5								

7. Click "Upload Files" to access files on your personal computer storage. Verify all revised drawings and documents use the <u>EXACT SAME</u> file name from your initial 'Applicant Upload'. Using the exact same file name will ensure that your revised drawings utilize the 'version' function within ePlan Review allowing for easy comparison to the previous submittals, while also reducing clutter in your project folders.

WSS	c ePlan Review		
PFG-025	5962-2018		
Main Conta	act:		
Folder: PFO	G-025962-2018\Drawings	PFG - [none] - 014501 SWEITZEF	R LN
View	Folders Upload Files	Click "Up	oload Files"
1 of 1 files	Current Sort: - Select -	✓ Task List	
± =	□।छै के छ	C Refresh 🔐 S	ave Settings
Ξ	applicant resub -3.JPG		
r	6/7/2018 2:04:46 PM, 136 KB Daniel Delmar	OPTIONS o	TASK
100.0	D.		♡ Contains
			Prescreen Corrections Task

8. Upload all requested plans and documents by browsing to the files on your computer and selecting them or simply dragging and dropping the files directly from the folder into the area within ePlan Review.

PFG-02596	2-2018			
Main Contact:	https://planreview	vtest.wsscwater.com	/ProjectDox/Html5Upload.aspx?FolderiD=14152 - Internet Explorer	
Folder: PFG-02	Mttps://planreview	wtest.wsscwater.com	n/ProjectDox/Html5Upload.aspx?FolderID=14152	
View Fold	WSSC ePla Folder: PFG-025962		Close Window	
+ -	Upload Files	Upload URL	Drag Files into this area or Click "Browse for File	S
	Browse for files or	r Files drag files into this	area.	

9. Now that the requested drawings and documents have been uploaded to ePlan Review, click on the active 'Prescreen Corrections Task' from your project "Task List" or your Tasks (PF) home screen.

WSSC e	Plan Review			
PFG-025962	-2018			
Main Contact:				
Folder: PFG-025	962-2018\Drawings	PFG - [nc	one] - 014501 SWEITZER	LN
View Folder	s Upload Files Current Sort: - Select Current Sort:	t- V	Task List	ve Settings TASK a ♡ Contains
'Prescr	Click or een Corrections T		1 - 1 of 1 records	Prescreen Corrections Task

10. Check boxes confirming that all 'Prescreen Corrections Task' comments from the WSSC Plans Reviewer have been addressed and the revised documents have been uploaded. Click "Resubmit to WSSC" to complete the 'Prescreen Corrections Task'.

	View/Edit Checklist Items (3)
	Project: PFG-025946-2018
	Select destination folder for files:
	* 🔿 pFG-025946-2018
	Drawings (1 Files - 1 New) Documents and Specs
	- occuments and aprox
	Applicant Comments
	Reviewer Comments
Check boxes to	
	Reviewer Comments Last updated: 5/14/2018 1:23:58 PM
confirm Prescreen	Mave reviewed and addressed, including responses where appropriate, all Changemark Items accessed by clicking on the ", Changer
Corrections have	S have uploaded the revised drawings and/or documents required as a result of the review into the appropriate folder in the project using the resubmit back to WSSC for further review. I understand by completing this task, I will no longer have the ability to upload additional files until I
been addressed	
Posubmi	it drawings to WSSC for
	it drawings to WSSC for
seconda	ry Prescreen Review

11. The WSSC Plans Reviewer will now perform a subsequent 'Prescreen Review' to verify all their comments have been addressed. If your submittal passes the secondary 'Prescreen Review', it will immediately move into the '<u>Department Review</u>' process. You will receive a notification email when the project has moved into the '<u>Department Review</u>' process.

Tasks (PF)	Tasks (PD) Projects	1			Before	5				
C Refresh										
OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGNMENT T	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTION
	√ Contains	V Contains	∇ Contains	V Contains	V Contains	√ Contains	V Contains	⊽ Contains	√ On *	v Contains
	Applicant Upload Ta	sk PFG-025936-2018	PFG-025936-2018 - RSD Plan Review -	Applicant	FirstinGroup	Pending	A Medium	5/9/2018 1:54:45 PM	5/2/2018 1:54:45 PM	PFG - [none] - 014501 SWEITZER LN
	Prescreen Correctio Task	³⁵ PEG-025946-2018	PFG-025946-2018 - RSD Plan Review - 5/14/2018 9:44:38 AM	Applicant	FirstInGroup	Pending	🔥 Medium	5/21/2018 1:24:03 PM	5/14/2018 1:24:04 PM	PFG - [none] - 014501 SWEITZER LN
Pres	screen	Correc	tions T	ask Co	omplet	e – No	longer	shows	s in tas	k list
	SCREEN	Correc	tions T	ask Co	omplet After		longer	shows	s in tas	k list
	is (PD) Projects	Correc	tions T	ask Co	2. 1977		longer	shows	s in tas	k list
lasks (PF) Tas ∂Refresh @P-Sa	is (PD) Projects	Correc		ask Co	2. 1977		longer	UUE DATE	s in tas	escreption
lasks (PF) Tas	is (PD) Projects ve Settings				After		-		CREATED	
asks (PF) Tas Refresh @ Sa	is (PD) Projects we Settings TASK	PROJECT	INSTANCE	GROUP	After	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTION

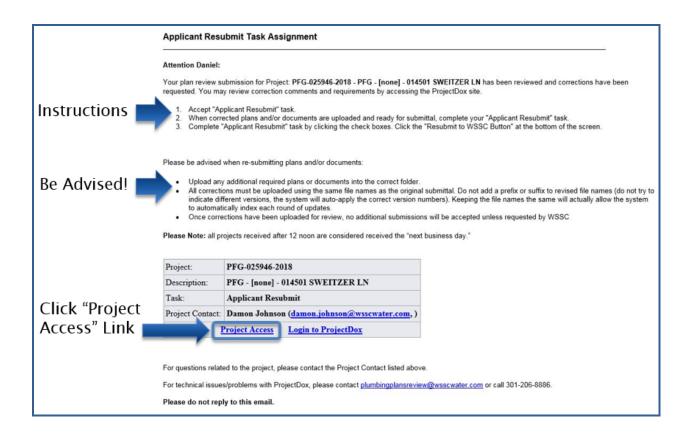
Refer to the procedures outlined in '<u>Viewing Project Status</u>' to access any current project status and project folders.

Department Review

Following the cursory 'Prescreen Review' approval, the WSSC Plans Reviewer will begin the 'Department Review'. This phase of the review process consists of but is not limited to; reviewing the plans for compliance with latest version of the International Plumbing Code/International Fuel Gas Code/WSSC Plumbing and Fuel Gas Code, verifying coordination with approved site plans, and verifying constructability and maintenance concerns. Should the drawings and documents submitted require revisions, the WSSC Plans Reviewer will disapprove the 'Department Review' initiating the 'Applicant Resubmit Task' for completion by the applicant. Allow a minimum of fifteen (15) working days after you have uploaded your documents and completed the '<u>Applicant Upload Task</u>' for the first 'Department Review' to take place.

Applicant Resubmit Task Assignment Email

The email assignment includes 'Applicant Resubmit Task' instructions and a "Project Access Link" to the ePlan Review website. This email will be sent to the contact that will be interacting with ePlan Review (either the 'Principal Master' or the 'Plans Submitter').



Applicant Resubmit Task

To get started:

- Login to ePlan Review using the account associated with your permit application by following the 'Project Access' link in the email invitation or visiting the website directly (<u>https://planreview.wsscwater.com/ProjectDox/</u>).
- 2. Click on the "Applicant Resubmit Task" link from your Tasks (PF) home screen.

- 16 Acadicant Reusbank Task 1950-025945-001 = 150 - 1	ine] - 014501 R LN
	ne] - 014501 R LN
- 2 of 2 records	next

3. Click the "View/Edit Changemark Items" button to reference the WSSC Plans Reviewer's markups and comments.

Task Instructions				
Please upload all corrected plan files v associated with each resubmitted file. After you have successfully uploaded a	vith the EXACT SAME file name as the original files (do n f requested to submit additional files not previously subm all required plans and documents, please click the (Result	ot add a prefix or suffix to the f itted, you will not see a versior mit to WSSC) button.	ile names). You will know this has been done correctly if you number associated with the files.	see a system applied version number (red V2, V3, etc)
View/Edit Changemark Items (2)	Click "View/E	Edit Chang	gemark Items"	
Select destination folder for files.				
Drawings (1 Files - 1 New)				
Documents and Specs				
Department	Reviewed By	Status	Reviewer Comments	Applicant Comments
Plan Reviewer	Damon Johnson damon johnson@wsscwater.com	Disapproved	please revise and resubmit	

4. From the "Workflow Review Changemark Viewer", click on each drawing to view the WSSC Plans Reviewer's comments. Revise your drawings and documents accordingly and provide your response to the changemarks in the "Applicant Response" field. Save your responses and close the "Workflow Review Changemark Viewer".

Work	flow Re	view Chang	gemark Viewer						
			Review Cycle: All 🔻 Group: All	•					
									Show 5
REF# s S	STATUS	FILE IMAGE	FILE NAME	CHANGEMARK DETAILS	APPLICANT RESPONSE	DEPARTMENT	CYCLE	UPDATED BY	CHANGEMARK SUBJEC
V Equals 5	⊽ Contains		▽ Contains	▽ Contains	∇ Contains		⊽ Equals	∀ Contains	√ Contains
1	Unresolved		P2A 410 Building.pdf	correct sizes of san pipe	will comply	Plan Reviewer	1	Damon Johnson	Changemark note #01
2	Unresolved	nnine: E	P2A.410 Building.pdf	provide ASSE 1070 for lav	will comply	Plan Reviewer	1	Damon Johnson	Changemark note #02
1 - 2 of 2 record		port	1		2				iii ii prev 1 n
ck Sand th	en	ar dra	k drawings nd revise wings per ngemarks	respo	vide your onse to the ngemarks				

5. Upload any revised files using the <u>EXACT SAME</u> file name as the original file in the same folder location. Check the boxes on the task instructions screen verifying all WSSC Plans Reviewer changemarks have been reviewed and addressed, complete with the appropriate responses. Finally, click the "Resubmit to WSSC" button to complete the task.

	Task Instructions			
	Please upload all corrected plan file associated with each resubmitted file After you have successfully upload	es with the EXACT SAME file name as the original files (do no ile. If requested to submit additional files not previously submit ed all required plans and documents, please click the (Resub-	t add a prefix or suffix to the fi tted, you will not see a version mit to WSSC) button.	le names). number a
	View/Edit Changemark Items (2)			
	Project: PFG-025946-2018			
Upload revised plans 💼	Select Files to Upload	folder. View Folders		
-	 PFG-025946-2018\Drawings P2A 410 Building pdf 	J		
	Department	Reviewed By	Status	
	Plan Reviewer	Damon Johnson damon.johnson@wsscwater.com	Disapproved	pleas
Check boxes once revised drawings have been uploaded		including responses where appropriate, all Changemark Item wings and/or documents required as a result of the review into stand by completing this task, I will no longer have the ability	, ,	
peen upioaded	Cliste "De	aubrait to WCCC"		
	CIICK RE	esubmit to WSSC" 📑	Resubmit to WSSC	Close

Your ePlan Review home screen tasks will no longer show the 'Applicant Resubmit Task' that was just completed.

Tasks (PF) Ta	sks (PD) Projects				Befo	re				
C Refresh	ave Settings									
OPTIONS	TASK	PROJECT	INSTANCE	GROUP	ASSIGNMENT TYPE	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTION
	∇ Contains	⊽ Contains	Contains	√ Contains	∇ Contains	♥ Contains	∇ Contains	♥ Contains		
		PFG-025936-2018	PFG-025936-2018 - RSD	Applicant	FirstInGroup	Pending	Medium	5/9/2018 1:54:45 PM	5/2/2018 1:54:45 PM	PFG - [none] - 014501 SWEITZER LN
	Applicant Resubmit Task	PFG-025946-2018	PFG-025946-2018 - RSD Plan Review - 5/14/2018 9:44:38 AM	Applicant	FirstInGroup	Pending	📥 Medium	6/1/2018 11:52:25 AM	5/17/2018 11:52:26 AM	PFG - [none] - 014501 SWEITZER LN
1 - 2 of 2 records										prev 1 next
Appl	icant F	Resubi	mit Ta	sk Co	mplet	e – No	o long	er sho	ws in	task l
	icant F	Resubi	mit Ta	sk Co	mplet Afte		o long	er sho	ws in	task l
	fasks (PD) Projects	(esubi	mit Ta	sk Co			o long	er sho	ws in	task l
Tasks (PF) 1	fasks (PD) Projects	Resubi	mit Ta	sk Co			D long	er sho	ws in	task l
Tasks (PF) 1 C Refresh	Fasks (PD) Projects Save Settings	1			Afte	er				
Tasks (PF) 1 C Refresh	Fasks (PD) Projects - Save Settings TASK V Contains_	PROJECT	INSTANCE	GROUP ▽ Contains		STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTION ·

Viewing Project Status

After completing an active task it will no longer show in the "Tasks (PF)" tab. Refer to the following steps to view the current project status and project folders.

1. To view the project start by clicking on the 'Projects' tab.

									Home	Q All Tasks Profile
Tasks (PF) Tas	ks (PD) Projects		Click "P	roject	s" Tab					
C Refresh	Collings									
C Keiresn Ersta	ve seconds									
	TASK	PROJECT	INSTANCE	GROUP	ASSIGNMENT TYPE	STATUS	PRIORITY	DUE DATE	CREATED	DESCRIPTION
		PROJECT ▽ Contains	INSTANCE	GROUP ▽ Contains	ASSIGNMENT TYPE	STATUS	PRIORITY	DUE DATE		DESCRIPTION

2. Search for the project by date or directly using the project number. The project now displays the 'Resubmit Received' status indicating the completion of the 'Applicant Resubmit Task'.

				y status now s submit Receiv	
SSC ePlan Review					Home Q. All Tasks Profile Loport
Tasks (PF) Tasks (PD) Recent Projects C Refresh	Projects				Recent Projects All Projects Show 10 records
PROJECT	OPTIONS	DESCRIPTION	OWNER		CREATE DATE
		V Contains	∇ Contains	2	∀ On
♡ Contains					a one
♥ Contains PFG-025947-2018	@ ℓ ⊠	PFG - test 5 - 014501 SWEITZER LN	Mike McDermott	Approved	5/17/2018 1:57:56 PM
PFG-025947-2018	④ ℓ] ⊠ ④ ℓ] ⊠	PFG - test 5 - 014501 SWEITZER LN PFG - [none] - 014501 SWEITZER LN	Mike McDermott Damon Johnson	Approved Resubmit Received	
PFG-025947-2018 PFG-025946-2018	_				5/17/2018 1:57:56 PM
PFG-025947-2018 PFG-025946-2018 PFG-025942-2018	@ ♥ ⊠	PFG - [none] - 014501 SWEITZER LN	Damon Johnson	Resubmit Received	5/17/2018 1-57:56 PM 5/14/2018 944-38 AM
PFG-025947-2018	0 2 区 0 2 区	PFG - (none) - 014501 SWEITZER LN PFG - (none) - 014501 SWEITZER LN	<u>Daman Johnson</u> PlanReview Test	Resubmit Received Applicant Upload	5/12/2018 157:55 PM 5/14/2018 944:38 AM 5/9/2018 11:24:38 AM

Now that your resubmit has been received, a WSSC Plans Reviewer will review the revised drawings and documents to verify that all comments have been addressed correctly. Should additional revisions be required, another 'Applicant Resubmit Task' will be assigned to the applicant. If the revisions are deemed acceptable responses to the changemarks, the plans are approved and an email notification is sent. The project status now shows 'Approved' indicating the plans are ready to be provided for inspections.

					tus now pproved	n
Tasks (PF) Tasks (PD) Projects					
Recent Projects 🖉 Ref	fresh 🖗 Save Settings					Recent Projects All Projects
						Show 7 + records
PROJECT	OPTIONS	DESCRIPTION	OWNER	s		CREATE DATE
V Contains		♥ Contains	V Contains	1	tains	⊽ On +
PFG-025936-2018	02	PFG - [none] - 014501 SWEITZER LN	PlanReview Test	A	nt Upload	5/2/2018 1:54:28 PM
PFG-025946-2018	0 € ⊠	PFG - [none] - 014501 SWEITZER LN	Damon Johnson	Re	nit Received	5/14/2018 9:44:38 AM
PFG-025947-2018	@⊘⊠	PFG - test 5 - 014501 SWEITZER LN	Mike McDermott	Арр	roved	5/17/2018 1:57:56 PM
PFG-025942-2018	0 ℓ ⊠	PFG - [nane] - 014501 SWEITZER LN	PlanReview Test	Арр	licant Upload	5/9/2018 11:24:38 AM
PFG-025941-2018	@ ℓ] ⊠	PFG - [none] - 014501 SWEITZER LN	Damon Johnson	Pres	creen	5/9/2018 10:32:38 AM
1 - 5 of 5 records						prev 1 next

Approval

You will receive an email notification stating that your WSSC project plans have been approved. A "Project Access" link will be provided in the email. Follow this link and sign in to your ePlan Review account associated with the project.

	Approved Plans Ready for Download Notification			
	Attention Daniel:			
	We are pleased to inform you the referenced WSSC project plans have been approved. Please refer to the Applicant Guide for detailed instructions on the next step requirements for your specific project type.			
	Your approved plans are ready for download for Project: PFG-025923-2018 - PFG - DJtestcase - 014501 SWEITZER LN			
	To download your approved plans, please Login to ProjectDox and download your plans from the Approved folder.			
Click "Ducient Anno 2"	Project:	PFG-025923-2018		
Click "Project Access"	Description:	PFG - DJtestcase - 014501 SWEITZER LN		
Link and download plans from Approved folder	Task:	Notify Applicant Download		
	Project Contact:	Ted Podles (Ted.Podles@wsscwater.com, 301-206-8607)		
		Project Access Login to ProjectDox		
	For questions related to the project, please contact the Project Contact listed above.			
	For technical issues/problems with ProjectDox, please contact planreviewhelp@wsscwater.com or call 301-206-8640.			
	Please do not reply to this email.			

1. Navigate to the "Projects" tab to search for your approved project. Click on the associated Project link to view the "Approved" folder.

	L	Projects Save Settings	Approved pr within the	ojects are lo e 'Projects' ta		Recent Projects A	II Project
						Show 7 +	records
PROJE		OPTIONS	DESCRIPTION	OWNER	STATUS	CREATE DATE	
	a	OPTIONS	DESCRIPTION	OWNER ♡ Contains	STATUS	CREATE DATE	
PROJE Co PFG-0 -2018	•	OPTIONS					
⊽ Co			♥ Contains	∇ Contains	V Contains	∇ On	•

2. Click on the "Approved" folder to view drawings and documents containing the WSSC Plans Review stamp of approval.



3. Toggle on all checkboxes to select all of the approved files and download all checked files.

	PFG-025947-2018					
	Main Contact: Theodore Griber	Main Contact: Theodore Griber				
	Folder: PFG-025947-2018\Approved PFG - test 5	- 014501 SWEITZER LN				
	View Folders Upload Files					
Toggle on all	5 of 5 files Curdent Sort: - Select -	Click to download				
checkboxes		selected files				
Checkboxes =	Image: State of the	selected mes				
	□ □					
	Image: State of the					
	✓ <u>FOG Survey,pdf</u> V3 Sy17/2018 408:22 PM, 223 K8 Mike McDermott D D D					
	Image: State of the second s					

4. Continue with downloading all the checked files by clicking "OK" from the prompt.

WSSC ePlan Review		planreviewtest.wsscwater.com says You are about to download all the checked files. Files that are currently checked out by other users cannot be downloaded. Continue?	
PFG-025947-2018			
Main Contact: Theodore Griber			
Folder: PFG-025947-2018\Approved PFG - test 5 - 014501 SWEITZER LN		OK Cancel	
View Folders Upload Files			
5 of 5 files Current Sort: - Select -	Task List		
+ - ≥ tੈ 2 % ⊨ A ⊄	E. Start Workflow C Refresh		
■ SI01 river rd.pdf V2 5/17/2018 408:22 PM, 472 KB	Show all tasks for all users	Continue with download	

5. Download the Zip File containing all of the approved files checked in the previous step. The approved PDF files will now be accessible from your personal computer storage within the downloaded Zip folder.

WSSC ePlan Review	wss
PFG-025947-2018	Home Q All Tasks Profile Logout
Main Contact: Theodore Griber	Project Reports Project Tasks
Folder: PFG-025947-2018\Approved PFG - test	5 - 014501 SWEITZER LN
View Folders Upload Files O	Files retrieved from: PFG-025947-2018\Approved
S of 5 files Current Sort - Select - ▼	Your files are ready to be downloaded. All selected files have been compiled into a single ZIP file for your convenience.
8101 river rd.pdf V2 5/17/2018 4:08:22 PM, 472 KB	Download Zip File (1.5 MB) Delete Zip File
Mike McDermott	After your download have pleted successfully, please delete the zip file from the server, for protection of your intellectual property.
DEST3051.pdf 5/17/2018 3:47:37 PM, 495 KB	Click to download Zip File

6. Upon plans review approval, a WSSC Master licensee or a WSSC Journeyman licensee shall be present at the inspection site to provide the WSSC inspector with a printed set of approved plans including modifications. The Master or Journeyman licensee shall be appropriately licensed for the scope of work being inspected, either plumbing, gasfitting, or both.

Printing Drawings with Changemarks

To get started:

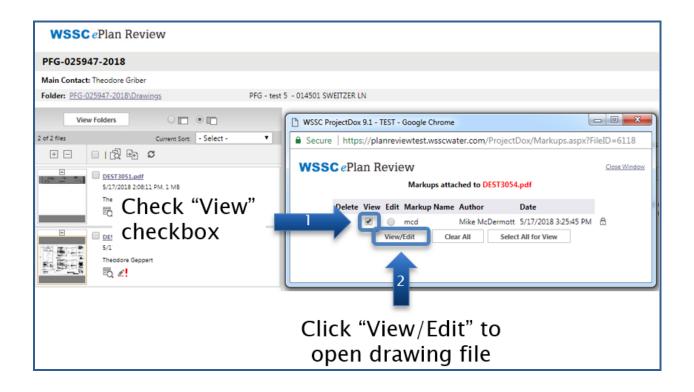
1. Navigate to your project and open the folder containing the files with changemarks that you want to print.

WSSC ePlan Review	
PFG-025947-2018	
Main Contact: Theodore Griber	
Expand current Collapse	PFG - test 5 - 014501 SWEITZER LN
• • • • • • • • • • • • • • • • •	Open the folder containing the changemarks

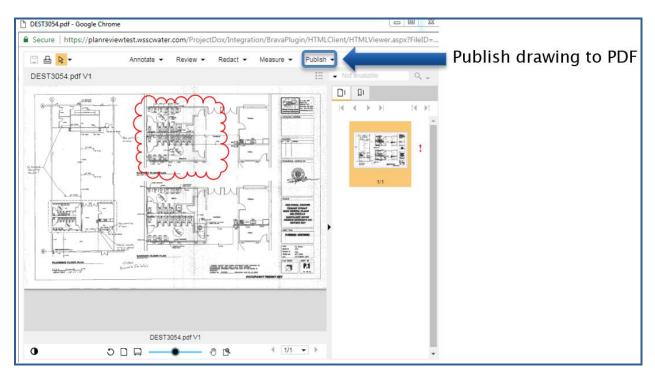
2. Click on the markup icon to view the drawing containing the WSSC Plans Reviewer changemarks.

WSSC eP	lan Review		
PFG-025947-2	2018		
Main Contact: Theo	odore Griber		
Folder: PFG-02594	7-2018\Drawings	PFG - test 5 - 014501 SWEITZEF	LN
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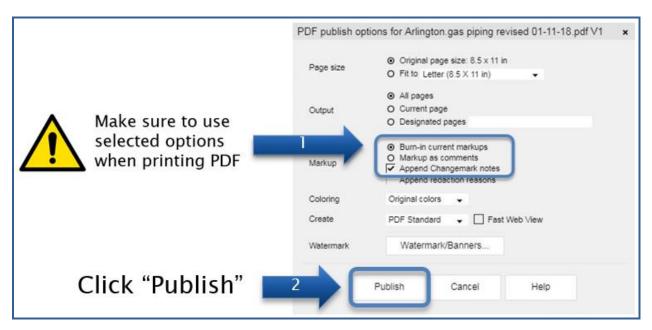
3. Check the "View" checkbox and click the "View/Edit" button within the popup window.



4. Click "Publish" to PDF.



5. Select the 'Burn-in current markups' option when printing PDF files marked up for revisions. Click "Publish"



6. Print the marked-up PDF by clicking on the printer button. From here, you can either print/save as a PDF file to coordinate revisions electronically or print a hard copy.

