

WASHINGTON SUBURBAN SANITARY
DISTRICT, MARYLAND
(MONTGOMERY AND PRINCE GEORGE'S COUNTIES, MARYLAND)

BOND & NOTE
INFORMATION



JUNE 30, 2012

FOREWORD

This booklet contains detailed information concerning the various purpose bond and note issues of the Washington Suburban Sanitary District.

Its intent is to familiarize those who may be interested in the debt structure of the District and to assist in the analysis of the overall debt.

In FY 2010 and FY 2011, the Commission issued Build America Bonds – Direct Payment to the Issuer (BABs). Throughout this book, interest rates associated with BABs are shown at the coupon rate for the respective maturities.

This information has been taken from the records of the Finance Office, 14501 Sweitzer Lane, Laurel, MD. 20707. Call 301-206-7050 for questions or comments regarding its content.

CONTENTS

Page

Summary Statement of Bonds/Notes Payable -----	1
Water, Sewer and General Note Program -----	2
Illustrative Analysis of Estimated Debt Service on Notes Outstanding -----	3
Build America Bonds (BABs) Subsidy -----	4
Overlapping Debt -----	5
Summary of Debt Service Outstanding by Types of Bonds Issued -----	6
Debt Service Payable on All Bonds Outstanding -----	7
Debt Service Payable on General Construction Bonds -----	8
Debt Service Payable on Water Supply Bonds -----	9
Debt Service Payable on Sewage Disposal Bonds -----	10
Debt Service Payable on Maryland Water Quality Bonds -----	11
Fiscal Year 2013 Cash Debt Service Payments for Bonds -----	23
General Construction Bonds Payable -----	24
Water Supply Bonds Payable -----	29
Sewage Disposal Bonds Payable -----	34
Maryland Water Quality Bonds Payable -----	39
Statement of Bonds Defeased and Outstanding -----	43
Summary of Descriptive Data Concerning the Four Major Types of Bonds Issued -----	46
Estimated Debt Service on All Bonds and Notes Outstanding as of June 30, 2012 -----	64
Estimated Debt Service on General Construction Bonds and Notes as of June 30, 2012 -----	65
Estimated Debt Service on Water Supply Bonds and Notes Outstanding as of June 30, 2012 -----	66
Estimated Debt Service on Sewage Disposal Bonds and Notes Outstanding as of June 30, 2012 -----	67

**SUMMARY STATEMENT OF BONDS/NOTES PAYABLE
PRINCIPAL DEBT AMOUNTS OUTSTANDING AND CHANGES
JUNE 30, 2011 TO JUNE 30, 2012**

	OUTSTANDING 6/30/2011	% OF TOTAL	BONDS/NOTES DEFEASED/ REDEEMED	% OF TOTAL	BONDS/NOTES ISSUED	% OF TOTAL	OUTSTANDING 6/30/2012	% OF TOTAL
General Construction Bonds(1)	\$345,105,000	27.64	\$48,415,000	34.21	\$20,000,000	6.66	\$316,690,000	22.50
Water Supply Bonds	449,160,000	35.98	46,235,000	32.67	95,000,000	31.62	497,925,000	35.38
Sewage Disposal Bonds	383,155,000	30.70	39,695,000	28.05	185,000,000	61.58	528,460,000	37.56
Maryland Water Quality Bonds(2)	70,969,239	5.68	7,182,284	5.07	435,185	0.14	64,222,140	4.56
TOTAL BONDS	\$1,248,389,239	100.00	\$141,527,284	100.00	\$300,435,185	100.00	\$1,407,297,140	100.00
AVG. INT. RATE - ALL BONDS(3)	4.20%							
Water, Sewer and General Notes	173,400,000		23,900,000		-		149,500,000	
TOTAL	\$1,421,789,239		\$165,427,284		\$300,435,185		\$1,556,797,140	

**SUMMARY OF BONDS ISSUED, REDEEMED/DEFEASED AND PAYABLE
AS OF JUNE 30, 2012**

	TOTAL BONDS ISSUED	% OF TOTAL	TOTAL BONDS DEFEASED/ REDEEMED	% OF TOTAL	BONDS PAYABLE 6/30/2012	% OF TOTAL
General Construction Bonds(1)	\$3,492,346,100	44.82	\$3,175,656,100	49.73	\$316,690,000	22.51
Water Supply Bonds	2,161,445,000	27.74	1,663,520,000	26.06	497,925,000	35.38
Sewage Disposal Bonds	1,989,699,000	25.53	1,461,239,000	22.88	528,460,000	37.55
Maryland Water Quality Bonds(2)	148,976,413	1.91	84,754,273	1.33	64,222,140	4.56
TOTAL	\$7,792,466,513	100.00	\$6,385,169,373	100.00	\$1,407,297,140	100.00

(1) Administration Bldg. Construction Bonds are included in the General Construction Bond statistics throughout this booklet.

(2) The Maryland Water Quality Bonds are issued for Water, Sewer and General Construction projects.

(3) Coupon Rate, which does not include the Build America Bond Subsidy.

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
AS OF JUNE 30, 2012

On June 24, 2003 the Commission established a new Bond Anticipation Note (BAN) program, the Multi-Modal Bond Anticipation Notes Program, 2003 Series. Notes issued in the new program were initially sold in two separate series (A & B), each backed by a line of credit that acts as a guarantee of liquidity in the event that the notes cannot be remarketed. The notes are remarketed weekly by WSSC's remarketing agents at the prevailing weekly tax-exempt interest rate. The Commission may, under certain conditions of the Note Order, effect a change in rate remarketing mode. On June 7, 2006, WSSC replaced the series "B" with series "A" notes and terminated the line of credit for the series "B" notes. The Commission redeemed \$23,900,000 in BAN's on June 1, 2012 as part of the water, sewer and general debt service amortization.

ALLOCATION OF NOTE PROCEEDS

	Notes Outstanding 6/30/11	Notes Issued	Notes Redeemed	Notes Outstanding 6/30/12
Water	\$ 69,500,000	\$ 0	\$ 9,200,000	\$ 60,300,000
Sewer	79,900,000	0	13,200,000	66,700,000
General	24,000,000	0	1,500,000	22,500,000
Total Notes	\$173,400,000	\$ 0	\$ 23,900,000	\$149,500,000

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
ILLUSTRATIVE ANALYSIS OF ESTIMATED DEBT SERVICE ON NOTES OUTSTANDING
AS OF JUNE 30, 2012

ALLOCATION FOR WATER				ALLOCATION FOR SEWER				ALLOCATION FOR GENERAL			
FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)
2013	\$2,110,500	\$4,600,000	\$6,710,500	2013	\$2,334,500	\$5,800,000	\$8,134,500	2013	\$787,500	\$1,500,000	\$2,287,500
2014	1,949,500	4,600,000	6,549,500	2014	2,131,500	5,800,000	7,931,500	2014	735,000	1,500,000	2,235,000
2015	1,788,500	4,600,000	6,388,500	2015	1,928,500	5,800,000	7,728,500	2015	682,500	1,500,000	2,182,500
2016	2,557,500	4,600,000	7,157,500	2016	2,711,500	5,800,000	8,511,500	2016	990,000	1,500,000	2,490,000
2017	2,304,500	4,600,000	6,904,500	2017	2,392,500	5,800,000	8,192,500	2017	907,500	1,500,000	2,407,500
2018	2,051,500	4,600,000	6,651,500	2018	2,073,500	5,800,000	7,873,500	2018	825,000	1,500,000	2,325,000
2019	1,798,500	4,600,000	6,398,500	2019	1,754,500	5,800,000	7,554,500	2019	742,500	1,500,000	2,242,500
2020	1,545,500	4,600,000	6,145,500	2020	1,435,500	5,800,000	7,235,500	2020	660,000	1,500,000	2,160,000
2021	1,292,500	4,600,000	5,892,500	2021	1,116,500	4,800,000	5,916,500	2021	577,500	1,500,000	2,077,500
2022	1,039,500	4,400,000	5,439,500	2022	852,500	4,800,000	5,652,500	2022	495,000	1,500,000	1,995,000
2023	797,500	3,500,000	4,297,500	2023	588,500	3,700,000	4,288,500	2023	412,500	1,500,000	1,912,500
2024	605,000	3,500,000	4,105,000	2024	385,000	3,000,000	3,385,000	2024	330,000	1,500,000	1,830,000
2025	412,500	2,500,000	2,912,500	2025	220,000	1,000,000	1,220,000	2025	247,500	1,500,000	1,747,500
2026	275,000	2,500,000	2,775,000	2026	165,000	1,000,000	1,165,000	2026	165,000	1,500,000	1,665,000
2027	137,500	2,500,000	2,637,500	2027	110,000	1,000,000	1,110,000	2027	82,500	1,000,000	1,082,500
2028	0	0	0	2028	55,000	1,000,000	1,055,000	2028	27,500	500,000	527,500
2029	0	0	0	2029	0	0	0	2029	0	0	0
	<u>\$20,665,500</u>	<u>\$60,300,000</u>	<u>\$80,965,500</u>		<u>\$20,254,500</u>	<u>\$66,700,000</u>	<u>\$86,954,500</u>		<u>\$8,667,500</u>	<u>\$22,500,000</u>	<u>\$31,167,500</u>

(1) The note program allows the notes to be replaced with bonds. For illustrative purposes it is assumed that the interest on notes was computed at an assumed rate of 3.5% and that the remaining outstanding water, sewer and general BAN's as of June 30, 2012 will be redeemed in 3 years by bonds at an assumed rate of 5.5%. The combined life of the bonds and notes will have an equivalent amortization period of 20 years from the original issue date of the notes.

WASHINGTON SUBURBAN SANITARY COMMISSION
BUILD AMERICA BONDS (BABs) SUBSIDY
AS OF JUNE 30, 2012

The American Recovery and Reinvestment Act of 2009 created the Build America Bonds program. This program is intended to assist state and local municipalities in issuing debt. One provision of the program is for issuance of taxable Build America Bonds to finance capital expenditures while providing a federal subsidy of 35% of the interest payment to the Issuer. On September 22, 2009, the Commission issued \$180M Consolidated Public Improvement Bonds in two series; \$90M in Tax-Exempt Bonds, Series 2009A and \$90M in Build America Bonds - Direct Payment to the Issuer, Series 2009B. On September 29, 2010, the Commission issued \$240M Consolidated Public Improvement Bonds in two series; \$120M in Tax-Exempt Bonds, Series 2010A and \$120M in Build America Bonds - Direct Payment to the Issuer, Series 2010B. The subsidy for the Series 2009B and 2010B BABs is payable over the life of the respective issues, with the aggregate interest and associated subsidy shown below. Throughout this book, interest rates and interest payable associated with BABs are shown at the coupon rate for the respective maturities.

ALLOCATION FOR WATER				ALLOCATION FOR SEWER			ALLOCATION FOR GENERAL		
FISCAL	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST
2013	\$4,022,000	(\$1,407,700)	\$2,614,300	\$4,448,000	(\$1,556,800)	\$2,891,200	\$899,000	(\$314,650)	\$584,350
2014	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2015	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2016	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2017	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2018	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2019	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2020	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2021	3,848,000	(1,346,800)	2,501,200	4,274,000	(1,495,900)	2,778,100	855,500	(299,425)	556,075
2022	3,494,500	(1,223,075)	2,271,425	3,885,000	(1,359,750)	2,525,250	776,000	(271,600)	504,400
2023	3,129,500	(1,095,325)	2,034,175	3,483,000	(1,219,050)	2,263,950	694,000	(242,900)	451,100
2024	2,751,000	(962,850)	1,788,150	3,066,000	(1,073,100)	1,992,900	609,000	(213,150)	395,850
2025	2,363,000	(827,050)	1,535,950	2,638,000	(923,300)	1,714,700	522,000	(182,700)	339,300
2026	1,961,000	(686,350)	1,274,650	2,194,000	(767,900)	1,426,100	432,000	(151,200)	280,800
2027	1,545,000	(540,750)	1,004,250	1,734,000	(606,900)	1,127,100	339,000	(118,650)	220,350
2028	1,117,500	(391,125)	726,375	1,261,000	(441,350)	819,650	243,500	(85,225)	158,275
2029	682,500	(238,875)	443,625	779,000	(272,650)	506,350	146,500	(51,275)	95,225
2030	242,500	(84,875)	157,625	291,000	(101,850)	189,150	48,500	(16,975)	31,525
	\$53,310,500	(\$18,658,675)	\$34,651,825	\$59,189,000	(\$20,716,150)	\$38,472,850	\$11,858,000	(\$4,150,300)	\$7,707,700

WASHINGTON SUBURBAN SANITARY COMMISSION
OVERLAPPING DEBT AS OF JUNE 30, 2012

PRINCE GEORGE'S COUNTY

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$1,556,797,140 X 35.15% (1)

\$ 547,214,195

Total Prince George's County Portion

547,214,195

MONTGOMERY COUNTY

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$1,556,797,140 X 64.85% (1)

\$ 1,009,582,945

Total Montgomery County Portion

1,009,582,945

TOTAL DEBT

\$ 1,556,797,140

(1) Apportionment of assessed valuation as of June 30, 2012 for taxation purposes.

	<u>AMOUNT</u>	<u>PERCENT</u>
Prince George's County	\$80,085,310,942	35.15
Montgomery County *	147,756,167,530	64.85
Total Apportionment	<u><u>\$227,841,478,472</u></u>	<u><u>100.00</u></u>

* Includes assessed value of personal property and corporation property as of June 30, 2011.

SUMMARY OF DEBT SERVICE OUTSTANDING
BY TYPES OF BONDS ISSUED
AS OF JUNE 30, 2012

	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
GENERAL CONSTRUCTION BONDS	\$82,745,841.70	(\$4,150,300.00)	\$316,690,000.00	\$395,285,541.70
WATER SUPPLY BONDS	169,673,519.82	(18,658,675.00)	497,925,000.00	648,939,844.82
SEWAGE DISPOSAL BONDS	191,070,906.29	(20,716,150.00)	528,460,000.00	698,814,756.29
MARYLAND WATER QUALITY BONDS (1)	5,085,640.19	0.00	64,222,140.71	69,307,780.90
TOTAL	\$448,575,908.00	(\$43,525,125.00)	\$1,407,297,140.71	\$1,812,347,923.71

(1) State of Maryland municipal bonds issued to provide funds for the design, construction, reconstruction, extension or enlargement of the water and sewerage systems of WSSC.

DEBT SERVICE PAYABLE ON ALL BONDS OUTSTANDING
AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$58,771,453.85	(\$3,279,150.00)	\$131,521,385.97	\$187,013,689.82
2014	53,012,599.80	(3,279,150.00)	124,384,876.07	174,118,325.87
2015	47,666,656.46	(3,279,150.00)	109,475,179.21	153,862,685.67
2016	42,831,084.30	(3,279,150.00)	99,723,637.52	139,275,571.82
2017	38,485,077.81	(3,279,150.00)	96,142,042.03	131,347,969.84
2018	34,252,481.93	(3,279,150.00)	94,101,547.37	125,074,879.30
2019	30,225,439.84	(3,279,150.00)	87,751,154.87	114,697,444.71
2020	26,589,466.05	(3,279,150.00)	84,415,865.35	107,726,181.40
2021	23,145,202.71	(3,142,125.00)	80,535,680.04	100,538,757.75
2022	20,236,991.01	(2,854,425.00)	73,037,750.15	90,420,316.16
2023	17,523,675.18	(2,557,275.00)	67,792,776.67	82,759,176.85
2024	14,991,538.97	(2,249,100.00)	65,355,636.07	78,098,075.04
2025	12,501,853.27	(1,933,050.00)	63,194,779.85	73,763,583.12
2026	9,895,402.09	(1,605,450.00)	54,631,907.14	62,921,859.23
2027	7,540,085.36	(1,266,300.00)	49,729,700.01	56,003,485.37
2028	5,359,785.38	(917,700.00)	46,337,520.86	50,779,606.24
2029	3,311,276.89	(562,800.00)	37,052,616.94	39,801,093.83
2030	1,684,329.29	(203,700.00)	27,022,616.94	28,503,246.23
2031	550,648.36	0.00	15,022,616.94	15,573,265.30
2032	467.42	0.00	22,616.94	23,084.36
2033	286.48	0.00	22,616.94	22,903.42
2034	105.55	0.00	22,616.83	22,722.38
	<u>\$448,575,908.00</u>	<u>(\$43,525,125.00)</u>	<u>\$1,407,297,140.71</u>	<u>\$1,812,347,923.71</u>

DEBT SERVICE PAYABLE ON GENERAL CONSTRUCTION BONDS
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$13,566,854.98	(\$314,650.00)	\$44,145,000.00	\$57,397,204.98
2014	11,671,368.56	(314,650.00)	40,620,000.00	51,976,718.56
2015	10,002,261.24	(314,650.00)	30,515,000.00	40,202,611.24
2016	8,710,475.85	(314,650.00)	24,205,000.00	32,600,825.85
2017	7,644,832.08	(314,650.00)	24,345,000.00	31,675,182.08
2018	6,547,725.84	(314,650.00)	25,275,000.00	31,508,075.84
2019	5,421,821.66	(314,650.00)	22,625,000.00	27,732,171.66
2020	4,417,293.54	(314,650.00)	19,345,000.00	23,447,643.54
2021	3,608,105.52	(299,425.00)	16,950,000.00	20,258,680.52
2022	2,907,883.96	(271,600.00)	14,390,000.00	17,026,283.96
2023	2,301,938.24	(242,900.00)	11,885,000.00	13,944,038.24
2024	1,799,523.97	(213,150.00)	10,165,000.00	11,751,373.97
2025	1,377,101.05	(182,700.00)	8,910,000.00	10,104,401.05
2026	1,008,195.83	(151,200.00)	5,330,000.00	6,186,995.83
2027	774,947.92	(118,650.00)	5,425,000.00	6,081,297.92
2028	534,953.12	(85,225.00)	5,530,000.00	5,979,728.12
2029	292,766.67	(51,275.00)	4,030,000.00	4,271,491.67
2030	121,125.00	(16,975.00)	2,000,000.00	2,104,150.00
2031	36,666.67	0.00	1,000,000.00	1,036,666.67
	<u>\$82,745,841.70</u>	<u>(\$4,150,300.00)</u>	<u>\$316,690,000.00</u>	<u>\$395,285,541.70</u>

DEBT SERVICE PAYABLE ON WATER SUPPLY BONDS
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$21,483,396.88	(\$1,407,700.00)	\$42,825,000.00	\$62,900,696.88
2014	19,516,034.37	(1,407,700.00)	41,260,000.00	59,368,334.37
2015	17,651,304.17	(1,407,700.00)	37,985,000.00	54,228,604.17
2016	15,885,464.58	(1,407,700.00)	35,060,000.00	49,537,764.58
2017	14,276,900.00	(1,407,700.00)	33,190,000.00	46,059,200.00
2018	12,770,650.00	(1,407,700.00)	30,840,000.00	42,202,950.00
2019	11,425,695.84	(1,407,700.00)	28,055,000.00	38,072,995.84
2020	10,267,785.42	(1,407,700.00)	28,040,000.00	36,900,085.42
2021	9,101,010.42	(1,346,800.00)	26,870,000.00	34,624,210.42
2022	8,092,493.75	(1,223,075.00)	26,085,000.00	32,954,418.75
2023	7,089,328.13	(1,095,325.00)	25,515,000.00	31,509,003.13
2024	6,094,245.82	(962,850.00)	25,490,000.00	30,621,395.82
2025	5,076,991.67	(827,050.00)	25,460,000.00	29,709,941.67
2026	3,986,854.17	(686,350.00)	23,500,000.00	26,800,504.17
2027	2,962,500.00	(540,750.00)	21,000,000.00	23,421,750.00
2028	2,032,239.59	(391,125.00)	18,500,000.00	20,141,114.59
2029	1,200,000.00	(238,875.00)	13,750,000.00	14,711,125.00
2030	586,458.34	(84,875.00)	9,750,000.00	10,251,583.34
2031	174,166.67	0.00	4,750,000.00	4,924,166.67
	<u>\$169,673,519.82</u>	<u>(\$18,658,675.00)</u>	<u>\$497,925,000.00</u>	<u>\$648,939,844.82</u>

DEBT SERVICE PAYABLE ON SEWAGE DISPOSAL BONDS
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$22,835,286.45	(\$1,556,800.00)	\$37,755,000.00	\$59,033,486.45
2014	21,041,178.13	(1,556,800.00)	36,370,000.00	55,854,378.13
2015	19,318,654.16	(1,556,800.00)	35,590,000.00	53,351,854.16
2016	17,624,067.72	(1,556,800.00)	35,045,000.00	51,112,267.72
2017	16,035,816.67	(1,556,800.00)	33,185,000.00	47,664,016.67
2018	14,490,220.84	(1,556,800.00)	32,555,000.00	45,488,420.84
2019	13,017,783.34	(1,556,800.00)	31,630,000.00	43,090,983.34
2020	11,628,097.92	(1,556,800.00)	31,580,000.00	41,651,297.92
2021	10,243,752.09	(1,495,900.00)	31,255,000.00	40,002,852.09
2022	9,109,660.42	(1,359,750.00)	28,960,000.00	36,709,910.42
2023	8,044,794.80	(1,219,050.00)	26,780,000.00	33,605,744.80
2024	7,046,475.00	(1,073,100.00)	26,760,000.00	32,733,375.00
2025	6,024,525.00	(923,300.00)	26,745,000.00	31,846,225.00
2026	4,891,500.00	(767,900.00)	25,500,000.00	29,623,600.00
2027	3,796,770.83	(606,900.00)	23,000,000.00	26,189,870.83
2028	2,789,739.58	(441,350.00)	22,000,000.00	24,348,389.58
2029	1,817,500.00	(272,650.00)	19,250,000.00	20,794,850.00
2030	975,916.67	(101,850.00)	15,250,000.00	16,124,066.67
2031	339,166.67	0.00	9,250,000.00	9,589,166.67
	<u>\$191,070,906.29</u>	<u>(\$20,716,150.00)</u>	<u>\$528,460,000.00</u>	<u>\$698,814,756.29</u>

DEBT SERVICE ON ALL MARYLAND WATER QUALITY BONDS(1)
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$885,915.54	\$6,796,385.97	\$7,682,301.51
2014	784,018.74	6,134,876.07	6,918,894.81
2015	694,436.89	5,385,179.21	6,079,616.10
2016	611,076.15	5,413,637.52	6,024,713.67
2017	527,529.06	5,422,042.03	5,949,571.09
2018	443,885.25	5,431,547.37	5,875,432.62
2019	360,139.00	5,441,154.87	5,801,293.87
2020	276,289.17	5,450,865.35	5,727,154.52
2021	192,334.68	5,460,680.04	5,653,014.72
2022	126,952.88	3,602,750.15	3,729,703.03
2023	87,614.01	3,612,776.67	3,700,390.68
2024	51,294.18	2,940,636.07	2,991,930.25
2025	23,235.55	2,079,779.85	2,103,015.40
2026	8,852.09	301,907.14	310,759.23
2027	5,866.61	304,700.01	310,566.62
2028	2,853.09	307,520.86	310,373.95
2029	1,010.22	22,616.94	23,627.16
2030	829.28	22,616.94	23,446.22
2031	648.35	22,616.94	23,265.29
2032	467.42	22,616.94	23,084.36
2033	286.48	22,616.94	22,903.42
2034	105.55	22,616.83	22,722.38
	<u>\$5,085,640.19</u>	<u>\$64,222,140.71</u>	<u>\$69,307,780.90</u>

(1) State of Maryland municipal bonds issued to provide funds for Water, Sewer and General Construction projects.

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
1990 AND 1991 SEWER FUND PROJECTS
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$5,648.00	\$203,984.00	\$209,632.00
	<u>\$5,648.00</u>	<u>\$203,984.00</u>	<u>\$209,632.00</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
CONSOLIDATED LABORATORY FACILITY
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$119,375.67	\$579,494.00	\$698,869.67
2014	105,467.81	579,494.00	684,961.81
2015	91,559.96	579,494.00	671,053.96
2016	77,652.10	579,494.00	657,146.10
2017	63,744.24	579,494.00	643,238.24
2018	49,836.39	579,494.00	629,330.39
2019	35,928.53	579,494.00	615,422.53
2020	22,020.68	579,494.00	601,514.68
2021	8,112.86	579,490.00	587,602.86
	<u>\$573,698.24</u>	<u>\$5,215,442.00</u>	<u>\$5,789,140.24</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
POTOMAC WATER FILTRATION PLANT SOLIDS HANDLING
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$208,442.43	\$1,011,856.00	\$1,220,298.43
2014	184,157.89	1,011,856.00	1,196,013.89
2015	159,873.34	1,011,856.00	1,171,729.34
2016	135,588.80	1,011,856.00	1,147,444.80
2017	111,304.26	1,011,856.00	1,123,160.26
2018	87,019.71	1,011,856.00	1,098,875.71
2019	62,735.17	1,011,856.00	1,074,591.17
2020	38,450.62	1,011,856.00	1,050,306.62
2021	14,166.04	1,011,860.00	1,026,026.04
	<u>\$1,001,738.26</u>	<u>\$9,106,708.00</u>	<u>\$10,108,446.26</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIOLOGICAL NUTRIENT REMOVAL
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$56,959.00	\$276,500.00	\$333,459.00
2014	50,323.00	276,500.00	326,823.00
2015	43,687.00	276,500.00	320,187.00
2016	37,051.00	276,500.00	313,551.00
2017	30,415.00	276,500.00	306,915.00
2018	23,779.00	276,500.00	300,279.00
2019	17,143.00	276,500.00	293,643.00
2020	10,507.00	276,500.00	287,007.00
2021	3,871.00	276,500.00	280,371.00
	<u>\$273,735.00</u>	<u>\$2,488,500.00</u>	<u>\$2,762,235.00</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
BLUE PLAINS WWTP ADDITIONAL CHEMICAL SYSTEMS
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$297,894.58	\$2,184,232.00	\$2,482,126.58
2014	273,868.02	2,184,232.00	2,458,100.02
2015	249,841.47	2,184,232.00	2,434,073.47
2016	225,814.92	2,184,232.00	2,410,046.92
2017	201,788.37	2,184,232.00	2,386,020.37
2018	177,761.81	2,184,232.00	2,361,993.81
2019	153,735.26	2,184,232.00	2,337,967.26
2020	129,708.71	2,184,232.00	2,313,940.71
2021	105,682.16	2,184,232.00	2,289,914.16
2022	81,655.61	2,184,232.00	2,265,887.61
2023	57,629.05	2,184,232.00	2,241,861.05
2024	33,602.50	2,184,232.00	2,217,834.50
2025	11,425.76	1,780,638.00	1,792,063.76
	<u>\$2,000,408.22</u>	<u>\$27,991,422.00</u>	<u>\$29,991,830.22</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP SLUDGE DEWATERING UPGRADE
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$58,611.67	\$460,000.00	\$518,611.67
2014	53,551.67	460,000.00	513,551.67
2015	48,491.67	460,000.00	508,491.67
2016	43,431.67	460,000.00	503,431.67
2017	38,371.67	460,000.00	498,371.67
2018	33,311.67	460,000.00	493,311.67
2019	28,251.67	460,000.00	488,251.67
2020	23,191.67	460,000.00	483,191.67
2021	18,131.67	460,000.00	478,131.67
2022	13,071.67	460,000.00	473,071.67
2023	8,011.67	460,000.00	468,011.67
2024	2,951.67	460,000.00	462,951.67
	\$369,380.04	\$5,520,000.00	\$5,889,380.04

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
SEWERAGE ENERGY PERFORMANCE PROJECTS
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$74,584.10	\$604,918.12	\$679,502.22
2014	67,899.50	611,572.22	679,471.72
2015	61,141.37	618,299.51	679,440.88
2016	54,308.90	625,100.81	679,409.71
2017	47,401.28	631,976.92	679,378.20
2018	40,417.67	638,928.66	679,346.33
2019	33,357.24	645,956.88	679,314.12
2020	26,219.15	653,062.40	679,281.55
2021	19,002.54	660,246.09	679,248.63
2022	11,706.55	667,508.80	679,215.35
2023	4,330.29	674,851.40	679,181.69
	\$440,368.59	\$7,032,421.81	\$7,472,790.40

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 MWQFA REFUNDING OF SEWAGE DISPOSAL BONDS OF 1994 AND 1995
 OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$19,590.00	\$1,230,000.00	\$1,249,590.00
2014	6,405.00	763,366.00	769,771.00
	<u>\$25,995.00</u>	<u>\$1,993,366.00</u>	<u>\$2,019,361.00</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
WESTERN BRANCH WASTEWATER TREATMENT PLANT FILTER UPGRADE
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$41,328.61	\$245,401.85	\$286,730.46
2014	38,864.37	247,855.85	286,720.22
2015	36,375.48	250,334.45	286,709.93
2016	33,861.71	252,837.77	286,699.48
2017	31,322.79	255,366.17	286,688.96
2018	28,758.49	257,919.77	286,678.26
2019	26,168.55	260,499.05	286,667.60
2020	23,552.70	263,104.01	286,656.71
2021	20,910.70	265,735.01	286,645.71
2022	18,242.28	268,392.41	286,634.69
2023	15,547.17	271,076.33	286,623.50
2024	12,825.11	273,787.13	286,612.24
2025	10,075.83	276,524.91	286,600.74
2026	7,299.06	279,290.20	286,589.26
2027	4,494.52	282,083.07	286,577.59
2028	1,661.94	284,903.92	286,565.86
	\$351,289.31	\$4,235,111.90	\$4,586,401.21

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH WWTP ENR AND FACILITY UPGRADE
 OUTSTANDING AS OF JUNE 30, 2012
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$714.12	\$0.00	\$714.12
2014	714.12	0.00	714.12
2015	699.24	4,463.25	5,162.49
2016	663.54	4,463.25	5,126.79
2017	627.83	4,463.25	5,091.08
2018	592.12	4,463.25	5,055.37
2019	556.42	4,463.25	5,019.67
2020	520.71	4,463.25	4,983.96
2021	485.01	4,463.25	4,948.26
2022	449.30	4,463.25	4,912.55
2023	413.59	4,463.25	4,876.84
2024	377.89	4,463.25	4,841.14
2025	342.18	4,463.25	4,805.43
2026	306.48	4,463.25	4,769.73
2027	270.77	4,463.25	4,734.02
2028	235.06	4,463.25	4,698.31
2029	199.36	4,463.25	4,662.61
2030	163.65	4,463.25	4,626.90
2031	127.95	4,463.25	4,591.20
2032	92.24	4,463.25	4,555.49
2033	56.53	4,463.25	4,519.78
2034	20.83	4,463.25	4,484.08
<hr/>			
	\$8,628.94	\$89,265.00	\$97,893.94

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
BLUE PLAINS WWTP NEW DIGESTION FACILITIES
OUTSTANDING AS OF JUNE 30, 2012
(SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2013	\$2,767.36	\$0.00	\$2,767.36
2014	2,767.36	0.00	2,767.36
2015	2,767.36	0.00	2,767.36
2016	2,703.51	19,153.69	21,857.20
2017	2,553.62	18,153.69	20,707.31
2018	2,408.39	18,153.69	20,562.08
2019	2,263.16	18,153.69	20,416.85
2020	2,117.93	18,153.69	20,271.62
2021	1,972.70	18,153.69	20,126.39
2022	1,827.47	18,153.69	19,981.16
2023	1,682.24	18,153.69	19,835.93
2024	1,537.01	18,153.69	19,690.70
2025	1,391.78	18,153.69	19,545.47
2026	1,246.55	18,153.69	19,400.24
2027	1,101.32	18,153.69	19,255.01
2028	956.09	18,153.69	19,109.78
2029	810.86	18,153.69	18,964.55
2030	665.63	18,153.69	18,819.32
2031	520.40	18,153.69	18,674.09
2032	375.18	18,153.69	18,528.87
2033	229.95	18,153.69	18,383.64
2034	84.72	18,153.58	18,238.30
<hr/>			
	\$34,750.59	\$345,920.00	\$380,670.59

WASHINGTON SUBURBAN SANITARY COMMISSION
FISCAL YEAR 2013 CASH DEBT SERVICE PAYMENTS FOR BONDS
AS OF JUNE 30, 2012

	7/1/2012	8/1/2012	9/1/2012	10/1/2012	11/1/2012	12/1/2012	1/1/2013	2/1/2013	3/1/2013	4/1/2013	5/1/2013	6/1/2013
GENERAL CONSTRUCTION												
PRINCIPAL	0	0	0	0	0	\$0	0	0	0	0	0	\$44,145,000
INTEREST	0	0	0	0	0	6,863,240	0	0	0	0	0	6,863,240
MONTHLY TOTAL	0	0	0	0	0	6,863,240	0	0	0	0	0	51,008,240
CUMULATIVE TOTAL	0	0	0	0	0	6,863,240	6,863,240	6,863,240	6,863,240	6,863,240	6,863,240	57,871,480
WATER SUPPLY												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	42,825,000
INTEREST	0	0	0	0	0	10,824,031	0	0	0	0	0	10,824,031
MONTHLY TOTAL	0	0	0	0	0	10,824,031	0	0	0	0	0	53,649,031
CUMULATIVE TOTAL	0	0	0	0	0	10,824,031	10,824,031	10,824,031	10,824,031	10,824,031	10,824,031	64,473,062
SEWAGE DISPOSAL												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	37,755,000
INTEREST	0	0	0	0	0	11,492,663	0	0	0	0	0	11,492,663
MONTHLY TOTAL	0	0	0	0	0	11,492,663	0	0	0	0	0	49,247,663
CUMULATIVE TOTAL	0	0	0	0	0	11,492,663	11,492,663	11,492,663	11,492,663	11,492,663	11,492,663	60,740,326
MARYLAND WATER QUALITY												
PRINCIPAL	0	0	0	0	0	0	0	6,796,386	0	0	0	0
INTEREST	0	932,353	0	0	0	0	0	465,957	0	0	0	0
MONTHLY TOTAL	0	932,353	0	0	0	0	0	7,262,343	0	0	0	0
CUMULATIVE TOTAL	0	932,353	932,353	932,353	932,353	932,353	932,353	8,194,696	8,194,696	8,194,696	8,194,696	8,194,696
ALL FUNDS												
PRINCIPAL	0	0	0	0	0	0	0	6,796,386	0	0	0	124,725,000
INTEREST	0	932,353	0	0	0	29,179,934	0	465,957	0	0	0	29,179,934
MONTHLY TOTAL	0	932,353	0	0	0	29,179,934	0	7,262,343	0	0	0	153,904,934
CUMULATIVE TOTAL	\$0	\$932,353	\$932,353	\$932,353	\$932,353	\$30,112,287	\$30,112,287	\$37,374,630	\$37,374,630	\$37,374,630	\$37,374,630	\$191,279,564

NOTE: Interest figures do not include BABs subsidy.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
01/01/97 Refunding	Jan 1, 1997	\$ 43,320,000	Jun 1, 2013	\$ 2,905,000	5.000	
			2014	3,050,000	5.000	
			2015	3,190,000	5.000	
			2016	3,345,000	5.250	
			2017	3,510,000	5.750	
			2018	3,705,000	6.000	
			2019	3,940,000	6.000	\$ 23,645,000
03/01/03 Refunding	Mar 1, 2003	216,435,000	Jun 1, 2013	22,100,000	4.000	
			2014	17,685,000	4.000	
			2015	9,600,000	4.000	
			2016	6,580,000	4.000	
			2017	6,100,000	4.000	
			2018	6,350,000	4.000	
			2019	2,895,000	4.000	
			2020	3,025,000	4.000	74,335,000
09/15/03 Refunding (Second Series)	Sep 15, 2003	22,575,000	Jun 1, 2013	2,660,000	3.375	
			2014	2,745,000	3.500	5,405,000
02/01/04 Refunding	Feb 1, 2004	183,995,000	Jun 1, 2013	7,800,000	5.000	
			2014	8,190,000	4.000	
			2015	8,505,000	4.000	
			2016	4,765,000	4.000	
			2017	4,925,000	4.000	
			2018	5,095,000	4.000	
			2019	5,360,000	4.000	
			2020	5,540,000	4.000	
			2021	5,805,000	4.125	
			2022	2,890,000	4.250	58,875,000
02/01/04	Feb 1, 2004	7,000,000	Jun 1, 2013	235,000	5.000	
			2014	250,000	4.000	
			2015	260,000	4.000	
			2016	275,000	4.000	
			2017	285,000	4.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
02/01/04	Feb 1, 2004	(cont'd)	Jun 1, 2018	300,000	4.000	
			2019	315,000	4.000	
			2020	335,000	4.000	
			2021	350,000	4.125	
			2022	365,000	4.250	
			2023	385,000	4.250	
			2024	405,000	4.250	
			2025	420,000	4.250	
			2026	440,000	4.375	
			2027	460,000	4.375	
			2028	480,000	4.375	5,560,000
03/15/05*	Mar 15, 2005	15,000,000	Jun 1, 2013	505,000	5.000	
			2014	530,000	5.000	
			2015	555,000	5.000	1,590,000
03/15/05 Refunding	Mar 15, 2005	35,840,000	Jun 1, 2013	2,055,000	5.000	
			2014	2,165,000	5.000	
			2015	2,270,000	5.000	
			2016	2,390,000	5.000	
			2017	2,510,000	5.000	
			2018	2,645,000	5.000	
			2019	2,775,000	5.000	
			2020	2,930,000	5.000	
			2021	3,085,000	5.000	
			2022	3,245,000	5.000	
			2023	3,425,000	5.000	
			2024	1,475,000	5.000	30,970,000
10/15/06 Refunding	Oct 15, 2006	41,490,000	Jun 1, 2013	2,270,000	4.250	
			2014	2,365,000	4.250	
			2015	2,470,000	4.250	
			2016	2,575,000	4.250	
			2017	2,685,000	4.000	
			2018	2,795,000	4.000	
			2019	2,900,000	4.000	

* See Statement of Bonds Defeased.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
10/15/06 Refunding	Oct 15, 2006	(cont'd)	Jun 1, 2020	3,015,000	4.000	38,090,000
			2021	3,140,000	4.125	
			2022	3,270,000	4.200	
			2023	3,395,000	4.200	
			2024	3,535,000	4.250	
			2025	3,675,000	4.250	
1/15/2009	Jan 15, 2009	15,000,000	Jun 1, 2013	565,000	5.000	12,580,000
			2014	590,000	5.000	
			2015	615,000	5.000	
			2016	640,000	5.000	
			2017	670,000	5.000	
			2018	695,000	5.000	
			2019	725,000	3.000	
			2020	755,000	3.250	
			2021	790,000	3.750	
			2022	820,000	4.000	
			2023	855,000	4.125	
			2024	895,000	4.250	
			2025	930,000	4.500	
			2026	970,000	4.500	
			2027	1,010,000	4.500	
			2028	1,055,000	4.750	
9/15/2009 (Series A)	Sep 15, 2009	10,000,000	Jun 1, 2013	1,000,000	4.000	7,000,000
			2014	1,000,000	4.000	
			2015	1,000,000	4.000	
			2016	1,000,000	4.000	
			2017	1,000,000	5.000	
			2018	1,000,000	4.000	
			2019	1,000,000	4.000	
9/15/2009 (Series B)*	Sep 15, 2009	10,000,000	Jun 1, 2020	1,000,000	4.350	
			2021	1,000,000	4.400	
			2022	1,000,000	4.500	
			2023	1,000,000	4.650	

* Build America Bonds. See Page 4 For More Details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
9/15/2009 (Series B)*	Sep 15, 2009	(cont'd)	Jun 1, 2024	1,000,000	4.700	10,000,000
			2025	1,000,000	4.800	
			2026	1,000,000	4.900	
			2027	1,000,000	5.000	
			2028	1,000,000	5.000	
			2029	1,000,000	5.000	
11/25/2009 Refunding	Nov 25, 2009	11,935,000	Jun 1, 2013	50,000	4.000	11,640,000
			2014	50,000	2.000	
			2015	50,000	3.000	
			2016	635,000	5.000	
			2017	660,000	5.000	
			2018	690,000	5.000	
			2019	715,000	5.000	
			2020	745,000	5.000	
			2021	780,000	4.000	
			2022	800,000	4.000	
			2023	825,000	3.500	
			2024	855,000	3.500	
			2025	885,000	4.000	
			2026	920,000	4.000	
			2027	955,000	4.000	
			2028	995,000	4.000	
			2029	1,030,000	4.000	
9/29/2010 (Series A)	Sep 29, 2010	10,000,000	Jun 1, 2013	1,000,000	5.000	8,000,000
			2014	1,000,000	5.000	
			2015	1,000,000	5.000	
			2016	1,000,000	5.000	
			2017	1,000,000	4.000	
			2018	1,000,000	4.000	
			2019	1,000,000	4.000	
			2020	1,000,000	4.000	
9/29/2010 (Series B)*	Sep 29, 2010	10,000,000	Jun 1, 2021	1,000,000	3.550	
			2022	1,000,000	3.700	

* Build America Bonds. See Page 4 For More Details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
9/29/2010 (Series B)*	Sep 29, 2010	(cont'd)	Jun 1, 2023	1,000,000	3.850	
			2024	1,000,000	4.000	
			2025	1,000,000	4.200	
			2026	1,000,000	4.400	
			2027	1,000,000	4.550	
			2028	1,000,000	4.700	
			2029	1,000,000	4.800	
			2030	1,000,000	4.850	10,000,000
11/16/2011	Nov 16, 2011	20,000,000	Jun 1, 2013	1,000,000	5.000	
			2014	1,000,000	5.000	
			2015	1,000,000	5.000	
			2016	1,000,000	4.000	
			2017	1,000,000	5.000	
			2018	1,000,000	5.000	
			2019	1,000,000	5.000	
			2020	1,000,000	5.000	
			2021	1,000,000	3.000	
			2022	1,000,000	3.000	
			2023	1,000,000	3.000	
			2024	1,000,000	3.000	
			2025	1,000,000	4.000	
			2026	1,000,000	4.000	
			2027	1,000,000	4.000	
			2028	1,000,000	4.000	
			2029	1,000,000	4.000	
			2030	1,000,000	4.000	
			2031	1,000,000	4.000	19,000,000
TOTAL GENERAL CONSTRUCTION BONDS						<u>\$ 316,690,000</u>

* Build America Bonds. See Page 4 For More Details

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
03/15/03 Refunding	Mar 15, 2003	\$ 105,155,000	Jun 1, 2013 2014 2015	\$ 3,105,000 1,350,000 430,000	4.000 4.000 4.000	\$ 4,885,000
09/15/03 Refunding (Second Series)	Sep 15, 2003	33,355,000	Jun 1, 2013 2014	2,340,000 2,415,000	3.375 3.500	4,755,000
02/01/04 Refunding	Feb 1, 2004	41,125,000	Jun 1, 2013 2014 2015 2016	4,165,000 4,275,000 4,345,000 1,860,000	5.000 4.000 4.000 4.000	14,645,000
03/15/05*	Mar 15, 2005	60,330,000	Jun 1, 2013 2014 2015	3,250,000 3,250,000 3,250,000	5.000 5.000 5.000	9,750,000
03/15/05 Refunding	Mar 15, 2005	20,990,000	Jun 1, 2013 2014 2015 2016 2017	2,335,000 2,335,000 2,330,000 2,325,000 2,325,000	5.000 5.000 5.000 5.000 5.000	11,650,000
02/15/06	Feb 15, 2006	50,000,000	Jun 1, 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026	2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000	5.000 5.000 5.000 5.000 4.000 4.000 4.000 4.000 4.000 4.125 4.125 4.125 4.250 4.250	35,000,000

* See Statement of Bonds Defeased.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
10/15/06 Refunding	Oct 15,	2006	31,040,000	Jun 1,	2013	4,045,000	4.250	26,530,000
					2014	4,045,000	4.250	
					2015	4,040,000	4.250	
					2016	4,030,000	4.250	
					2017	4,015,000	4.000	
					2018	3,985,000	4.000	
					2019	1,195,000	4.000	
					2020	1,175,000	4.000	
04/15/07	Apr 15,	2007	50,000,000	Jun 1,	2013	2,500,000	4.000	37,500,000
					2014	2,500,000	4.000	
					2015	2,500,000	5.000	
					2016	2,500,000	5.000	
					2017	2,500,000	4.000	
					2018	2,500,000	4.000	
					2019	2,500,000	4.000	
					2020	2,500,000	4.000	
					2021	2,500,000	4.000	
					2022	2,500,000	4.000	
					2023	2,500,000	4.125	
					2024	2,500,000	4.200	
					2025	2,500,000	4.200	
					2026	2,500,000	4.250	
					2027	2,500,000	4.250	
1/15/2009	Jan 15,	2009	95,000,000	Jun 1,	2013	4,750,000	5.000	
					2014	4,750,000	5.000	
					2015	4,750,000	5.000	
					2016	4,750,000	5.000	
					2017	4,750,000	5.000	
					2018	4,750,000	5.000	
					2019	4,750,000	3.000	
					2020	4,750,000	3.250	
					2021	4,750,000	3.750	
					2022	4,750,000	4.000	
					2023	4,750,000	4.125	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
1/15/2009	Jan 15, 2009	(cont'd)	Jun 1, 2024	4,750,000	4.250	76,000,000
			2025	4,750,000	4.500	
			2026	4,750,000	4.500	
			2027	4,750,000	4.500	
			2028	4,750,000	4.750	
9/15/2009 (Series A)	Sep 15, 2009	40,000,000	Jun 1, 2013	4,000,000	4.000	28,000,000
			2014	4,000,000	4.000	
			2015	4,000,000	4.000	
			2016	4,000,000	4.000	
			2017	4,000,000	5.000	
			2018	4,000,000	4.000	
			2019	4,000,000	4.000	
9/15/2009 (Series B)*	Sep 15, 2009	40,000,000	Jun 1, 2020	4,000,000	4.350	40,000,000
			2021	4,000,000	4.400	
			2022	4,000,000	4.500	
			2023	4,000,000	4.650	
			2024	4,000,000	4.700	
			2025	4,000,000	4.800	
			2026	4,000,000	4.900	
			2027	4,000,000	5.000	
			2028	4,000,000	5.000	
			2029	4,000,000	5.000	
11/25/2009 Refunding	Nov 25, 2009	29,375,000	Jun 1, 2013	85,000	4.000	
			2014	90,000	2.000	
			2015	90,000	3.000	
			2016	3,345,000	5.000	
			2017	3,350,000	5.000	
			2018	3,355,000	5.000	
			2019	3,360,000	5.000	
			2020	3,365,000	5.000	
			2021	3,370,000	4.000	
			2022	2,585,000	4.000	
			2023	2,015,000	3.500	

* Build America Bonds. See Page 4 For More Details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
11/25/2009 Refunding	Nov 25, 2009	(cont'd)	Jun 1, 2024 2025	1,990,000	3.500	28,960,000
				1,960,000	4.000	
9/29/2010 (Series A)	Sep 29, 2010	50,000,000	Jun 1, 2013 2014 2015 2016 2017 2018 2019 2020	5,000,000	5.000	40,000,000
				5,000,000	5.000	
				5,000,000	5.000	
				5,000,000	5.000	
				5,000,000	4.000	
				5,000,000	4.000	
				5,000,000	4.000	
				5,000,000	4.000	
9/29/2010 (Series B)*	Sep 29, 2010	50,000,000	Jun 1, 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030	5,000,000	3.550	50,000,000
				5,000,000	3.700	
				5,000,000	3.850	
				5,000,000	4.000	
				5,000,000	4.200	
				5,000,000	4.400	
				5,000,000	4.550	
				5,000,000	4.700	
				5,000,000	4.800	
				5,000,000	4.850	
11/16/2011	Nov 16, 2011	95,000,000	Jun 1, 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025	4,750,000	5.000	
				4,750,000	5.000	
				4,750,000	5.000	
				4,750,000	4.000	
				4,750,000	5.000	
				4,750,000	5.000	
				4,750,000	5.000	
				4,750,000	5.000	
				4,750,000	5.000	
				4,750,000	3.000	
				4,750,000	3.000	
				4,750,000	3.000	
				4,750,000	3.000	
				4,750,000	4.000	

* Build America Bonds. See Page 4 For Details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
11/16/2011	Nov 16, 2011	(cont'd)	Jun 1, 2026	4,750,000	4.000	
			2027	4,750,000	4.000	
			2028	4,750,000	4.000	
			2029	4,750,000	4.000	
			2030	4,750,000	4.000	
			2031	4,750,000	4.000	<u>90,250,000</u>
TOTAL WATER SUPPLY BONDS						<u>\$ 497,925,000</u>

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
03/15/03 Refunding	Mar 15, 2003	\$ 95,575,000	Jun 1, 2013 2014 2015	\$ 2,675,000 1,280,000 525,000	4.000 4.000 4.000	\$ 4,480,000
02/01/04 Refunding	Feb 1, 2004	41,275,000	Jun 1, 2013 2014 2015 2016	1,895,000 1,900,000 1,880,000 1,860,000	5.000 4.000 4.000 4.000	7,535,000
03/15/05*	Mar 15, 2005	97,870,000	Jun 1, 2013 2014 2015	5,680,000 5,680,000 5,680,000	5.000 5.000 5.000	17,040,000
03/15/05 Refunding	Mar 15, 2005	5,680,000	Jun 1, 2013 2014 2015 2016 2017	630,000 630,000 630,000 630,000 630,000	5.000 5.000 5.000 5.000 5.000	3,150,000
02/15/06	Feb 15, 2006	50,000,000	Jun 1, 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026	2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000	5.000 5.000 5.000 5.000 4.000 4.000 4.000 4.000 4.000 4.125 4.125 4.125 4.250 4.250	35,000,000

* See Statement of Bonds Defeased.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
10/15/06 Refunding	Oct 15, 2006	9,755,000	Jun 1, 2013	1,285,000	4.250	8,325,000
				1,285,000	4.250	
				1,280,000	4.250	
				1,275,000	4.250	
				1,270,000	4.000	
				1,265,000	4.000	
				335,000	4.000	
				330,000	4.000	
04/15/07	Apr 15, 2007	20,000,000	Jun 1, 2013	1,000,000	4.000	15,000,000
				1,000,000	4.000	
				1,000,000	5.000	
				1,000,000	5.000	
				1,000,000	4.000	
				1,000,000	4.000	
				1,000,000	4.000	
				1,000,000	4.000	
				1,000,000	4.000	
				1,000,000	4.000	
				1,000,000	4.125	
				1,000,000	4.200	
				1,000,000	4.200	
				1,000,000	4.250	
				1,000,000	4.250	
1/15/2009	Jan 15, 2009	55,000,000	Jun 1, 2013	2,750,000	5.000	
				2,750,000	5.000	
				2,750,000	5.000	
				2,750,000	5.000	
				2,750,000	5.000	
				2,750,000	5.000	
				2,750,000	3.000	
				2,750,000	3.250	
			2021	2,750,000	3.750	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
1/15/2009	Jan 15,	2009	(cont'd)	Jun 1,	2022	2,750,000	4.000	
					2023	2,750,000	4.125	
					2024	2,750,000	4.250	
					2025	2,750,000	4.500	
					2026	2,750,000	4.500	
					2027	2,750,000	4.500	
					2028	2,750,000	4.750	
9/15/2009 (Series A)	Sep 15,	2009	40,000,000	Jun 1,	2013	4,000,000	4.000	
					2014	4,000,000	4.000	
					2015	4,000,000	4.000	
					2016	4,000,000	4.000	
					2017	4,000,000	5.000	
					2018	4,000,000	4.000	
					2019	4,000,000	4.000	
9/15/2009 (Series B)*	Sep 15,	2009	40,000,000	Jun 1,	2020	4,000,000	4.350	
					2021	4,000,000	4.400	
					2022	4,000,000	4.500	
					2023	4,000,000	4.650	
					2024	4,000,000	4.700	
					2025	4,000,000	4.800	
					2026	4,000,000	4.900	
					2027	4,000,000	5.000	
					2028	4,000,000	5.000	
					2029	4,000,000	5.000	
11/25/2009 Refunding	Nov 25,	2009	42,655,000	Jun 1,	2013	90,000	4.000	
					2014	95,000	2.000	
					2015	95,000	3.000	
					2016	5,780,000	5.000	
					2017	5,785,000	5.000	
					2018	5,790,000	5.000	
					2019	5,795,000	5.000	
					2020	5,750,000	5.000	
					2021	5,755,000	4.000	

* Build America Bonds. See Page 4 For More Details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
11/25/2009 Refunding	Nov 25, 2009	(cont'd)	Jun 1, 2022	3,460,000	4.000	
			2023	1,280,000	3.500	
			2024	1,260,000	3.500	
			2025	1,245,000	4.000	42,180,000
9/29/2010 (Series A)	Sep 29, 2010	60,000,000	Jun 1, 2013	6,000,000	5.000	
			2014	6,000,000	5.000	
			2015	6,000,000	5.000	
			2016	6,000,000	5.000	
			2017	6,000,000	4.000	
			2018	6,000,000	4.000	
			2019	6,000,000	4.000	
			2020	6,000,000	4.000	48,000,000
9/29/2010 (Series B)*	Sep 29, 2010	60,000,000	Jun 1, 2021	6,000,000	3.550	
			2022	6,000,000	3.700	
			2023	6,000,000	3.850	
			2024	6,000,000	4.000	
			2025	6,000,000	4.200	
			2026	6,000,000	4.400	
			2027	6,000,000	4.550	
			2028	6,000,000	4.700	
			2029	6,000,000	4.800	
			2030	6,000,000	4.850	60,000,000
11/16/2011	Nov 16, 2011	185,000,000	Jun 1, 2013	9,250,000	5.000	
			2014	9,250,000	5.000	
			2015	9,250,000	5.000	
			2016	9,250,000	4.000	
			2017	9,250,000	5.000	
			2018	9,250,000	5.000	
			2019	9,250,000	5.000	
			2020	9,250,000	5.000	
			2021	9,250,000	3.000	
			2022	9,250,000	3.000	
			2023	9,250,000	3.000	

* Build America Bonds. See Page 4 For More Details.

[illegible]

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
02-01-91 - Dewatered Sludge	Feb 1, 1991	\$ 4,079,832	Feb 1, 2013	\$ 203,984	4.747	\$ 203,984
Consolidated Lab Facility(General)	Sep 29, 2000	11,394,444	Feb 1, 2013	579,494	2.400	
			2014	579,494	2.400	
			2015	579,494	2.400	
			2016	579,494	2.400	
			2017	579,494	2.400	
			2018	579,494	2.400	
			2019	579,494	2.400	
			2020	579,494	2.400	
			2021	579,490	2.400	5,215,442
Potomac WFP Solids Handling(Water)	Sep 29, 2000	20,432,556	Feb 1, 2013	1,011,856	2.400	
			2014	1,011,856	2.400	
			2015	1,011,856	2.400	
			2016	1,011,856	2.400	
			2017	1,011,856	2.400	
			2018	1,011,856	2.400	
			2019	1,011,856	2.400	
			2020	1,011,856	2.400	
			2021	1,011,860	2.400	9,106,708
Piscataway WWTP Biological Nutrient Removal (Sewer)	Sep 29, 2000	5,530,000	Feb 1, 2013	276,500	2.400	
			2014	276,500	2.400	
			2015	276,500	2.400	
			2016	276,500	2.400	
			2017	276,500	2.400	
			2018	276,500	2.400	
			2019	276,500	2.400	
			2020	276,500	2.400	
			2021	276,500	2.400	2,488,500
Blue Plains WWTP Additonal Chemical Systems	Apr 15, 2003	41,097,814	Feb 1, 2013	2,184,232	1.100	
			2014	2,184,232	1.100	
			2015	2,184,232	1.100	
			2016	2,184,232	1.100	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
Blue Plains WWTP Additional Chemical Systems	Apr 15, 2003	(cont'd)	Feb 1, 2017	2,184,232	1.100	
			2018	2,184,232	1.100	
			2019	2,184,232	1.100	
			2020	2,184,232	1.100	
			2021	2,184,232	1.100	
			2022	2,184,232	1.100	
			2023	2,184,232	1.100	
			2024	2,184,232	1.100	
			2025	1,780,638	1.100	
						27,991,422
Piscataway WWTP Sludge Dewatering Upgrade	Apr 15, 2003	9,200,000	Feb 1, 2013	460,000	1.100	
			2014	460,000	1.100	
			2015	460,000	1.100	
			2016	460,000	1.100	
			2017	460,000	1.100	
			2018	460,000	1.100	
			2019	460,000	1.100	
			2020	460,000	1.100	
			2021	460,000	1.100	
			2022	460,000	1.100	
			2023	460,000	1.100	
			2024	460,000	1.100	
						5,520,000
Energy Performance Projects	Apr 15, 2003	11,271,725	Feb 1, 2013	604,918	1.100	
			2014	611,572	1.100	
			2015	618,300	1.100	
			2016	625,101	1.100	
			2017	631,977	1.100	
			2018	638,929	1.100	
			2019	645,957	1.100	
			2020	653,062	1.100	
			2021	660,246	1.100	
			2022	667,509	1.100	
			2023	674,851	1.100	
						7,032,423

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2012
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
MWQFA Refunding of Eligible Costs Related to Sewage Disposal Bonds of 1994	Oct 28, 2003	3,340,000	Feb 1, 2013	275,000	1.200	275,000
MWQFA Refunding of Eligible Costs Related to Sewage Disposal Bonds of 1995	Oct 28, 2003	12,440,000	Feb 1, 2013 2014	955,000 763,366	1.200 1.200	1,718,366
Western Branch WWTP Filter Upgrade	Jan 15, 2009	4,956,835	Feb 1, 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028	245,402 247,856 250,334 252,838 255,366 257,920 260,499 263,104 265,735 268,392 271,076 273,787 276,525 279,290 282,083 284,904	1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000	4,235,111
Western Branch WWTP ENR and Facility Upgrade (Interim)	Feb 24, 2012	89,265	Feb 1, 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025	4,463 4,463 4,463 4,463 4,463 4,463 4,463 4,463 4,463 4,463 4,463	0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800	

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
Western Branch WWTP ENR and Facility Upgrade (Interim)	Feb 24,	2012	(cont'd)	Feb 1,	2026	4,463	0.800
					2027	4,463	0.800
					2028	4,463	0.800
					2029	4,463	0.800
					2030	4,463	0.800
					2031	4,463	0.800
					2032	4,463	0.800
					2033	4,463	0.800
					2034	4,463	0.800
							89,265
Blue Plains WWTP New Digestion Facilities (Interim)	Jun 19,	2012	345,920	Feb 1,	2016	19,153	0.800
					2017	18,154	0.800
					2018	18,154	0.800
					2019	18,154	0.800
					2020	18,154	0.800
					2021	18,154	0.800
					2022	18,154	0.800
					2023	18,154	0.800
					2024	18,154	0.800
					2025	18,154	0.800
					2026	18,154	0.800
					2027	18,154	0.800
					2028	18,154	0.800
					2029	18,154	0.800
					2030	18,153	0.800
					2031	18,153	0.800
					2032	18,153	0.800
					2033	18,153	0.800
					2034	18,153	0.800
							345,920
					TOTAL MARYLAND WATER QUALITY BONDS		64,222,141
					GRAND TOTAL ALL BONDS		\$ 1,407,297,141

**GENERAL CONSTRUCTION BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2012**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
03/15/05	11/25/09	06/01/15	Mar 15, 2005	\$ 15,000,000	Jun 1, 2016	\$ 580,000	5.000	
					2017	605,000	5.000	
					2018	630,000	5.000	
					2019	655,000	5.000	
					2020	680,000	5.000	
					2021	710,000	5.000	
					2022	735,000	5.000	
					2023	765,000	5.000	
					2024	805,000	5.000	
					2025	845,000	5.000	
					2026	885,000	5.000	
					2027	930,000	5.000	
					2028	980,000	5.000	
					2029	1,025,000	5.000	\$ 10,830,000
TOTAL OUTSTANDING DEFEASED GENERAL CONSTRUCTION BONDS								\$ 10,830,000

**WATER SUPPLY BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2012**

[illegible]

**SEWAGE DISPOSAL BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2012**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2012
03/15/05	11/25/09	06/01/15	Mar 15, 2005	\$ 97,870,000	Jun 1, 2016	\$ 5,680,000	5.000	
					2017	5,680,000	5.000	
					2018	5,680,000	5.000	
					2019	5,680,000	5.000	
					2020	5,630,000	5.000	
					2021	5,630,000	5.000	
					2022	3,385,000	5.000	
					2023	1,235,000	5.000	
					2024	1,235,000	5.000	
					2025	1,235,000	5.000	<u>\$ 41,070,000</u>
TOTAL OUTSTANDING DEFEASED SEWAGE DISPOSAL BONDS								<u>41,070,000</u>
GRAND TOTAL OUTSTANDING DEFEASED BONDS								<u><u>\$ 79,730,000</u></u>

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-1-72					
Amount of Issue	\$ 23,175,000	\$ 7,375,000	\$ 7,375,000	\$ 8,425,000	
Life of Bond - Years	-	22	37	37	
Average Life of Bond - Years	20.86	12.52	24.76	24.75	
Average Annual Interest Rate	5.33%	5.75%	5.23%	5.23%	
3-1-73					
Amount of Issue	\$ 31,500,000	\$ 10,500,000	\$ 8,400,000	\$ 8,400,000	\$ 4,200,000
Life of Bond - Years	-	21	37	37	37
Average Life of Bond - Years	23.02	14.3	26.8	28.01	27.14
Average Annual Interest Rate	5.10%	5.13%	5.07%	5.06%	5.16%
7-1-73	\$ 27,600,000	\$ 8,500,000	\$ 8,500,000	\$ 10,600,000	
Amount of Issue	-	21	37	37	
Life of Bond - Years	24.13	15.45	27.66	28.27	
Average Life of Bond - Years	5.34%	5.40%	5.33%	5.33%	
Average Annual Interest Rate					
4-1-74					
Amount of Issue	\$ 63,965,000	\$ 31,800,000	\$ 6,275,000	\$ 21,200,000	\$ 4,240,000
Life of Bond - Years	-	22	36	36	36
Average Life of Bond - Years	21.82	14.25	28.98	29.61	28.25
Average Annual Interest Rate	5.83%	6.14%	5.61%	5.64%	6.01%
4-1-75					
Amount of Issue	\$ 69,225,000	\$ 10,650,000		\$ 53,250,000	\$ 5,325,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	26.90	14.39		29.24	28.48
Average Annual Interest Rate	7.12%	7.24%		7.10%	7.21%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
3-1-76					
Amount of Issue	\$ 57,460,000	\$ 27,025,000		\$ 27,175,000	\$ 3,260,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	19.74835	14.54986		24.54535	22.85583
Average Annual Interest Rate	6.23%	6.25%		6.19%	6.45%
2-1-77					
Amount of Issue	\$ 70,175,000	\$ 42,500,000	\$ 24,500,000		\$ 3,175,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	19.5995	19.5200	20.100		16.8016
Average Annual Interest Rate	5.39%	5.40%	5.38%		5.32%
9-1-77 (Refunding)					
Amount of Issue	\$ 242,025,000	\$ 125,500,000	\$ 13,475,000	\$ 88,650,000	\$ 14,400,000
Life of Bond - Years	-	22.5	23.5	29.5	27.5
Average Life of Bond - Years	19.004	17.683	23.5	20.533	16.885
Average Annual Interest Rate	5.36%	5.36%	5.60%	5.49%	5.37%
12-1-78					
Amount of Issue	\$ 95,800,000	\$ 45,000,000	\$ 42,300,000		\$ 8,500,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	23.126	23.67	23.9132		16.362
Average Annual Interest Rate	6.06%	6.08%	6.08%		5.74%
11-1-79					
Amount of Issue	\$ 97,800,000	\$ 55,000,000	\$ 40,000,000		\$ 2,800,000
Life of Bond - Years	-	35	35		20
Average Life of Bond - Years	24.35	24.68	24.68		13.17
Average Annual Interest Rate	7.19%	7.19%	7.19%		6.88%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-1-80					
Amount of Issue	\$ 58,200,000		\$ 18,200,000	\$ 40,000,000	
Life of Bond - Years	-		25	25	
Average Life of Bond - Years	15.04		15.155	14.988	
Average Annual Interest Rate	7.25%		7.25%	7.25%	
11-1-80					
Amount of Issue	\$ 55,000,000	\$ 50,000,000			\$ 5,000,000
Life of Bond - Years	-	35			15
Average Life of Bond - Years	24.5567	26.07			9.90
Average Annual Interest Rate	8.84%	8.89%			7.47%
8-1-81					
Amount of Issue	\$ 105,000,000		\$ 65,000,000	\$ 40,000,000	
Life of Bond - Years	-		20	20	
Average Life of Bond - Years	10.5		10.5	10.5	
Average Annual Interest Rate	10.37%		10.37%	10.37%	
1-1-82					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years	-	25			
Average Life of Bond - Years	18.12	18.12			
Average Annual Interest Rate	12.22%	12.22%			
8-1-82					
Amount of Issue	\$ 50,000,000		\$ 25,000,000	\$ 25,000,000 *	
Life of Bond - Years			20	3	
Average Life of Bond - Years			10.5	3	
Average Annual Interest Rate			11.57%	9.69%	

* Bond Anticipation Notes

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-82					
Amount of Issue	\$ 45,000,000	\$ 40,000,000			\$ 5,000,000
Life of Bond - Years		25			15
Average Life of Bond - Years		17.96			8
Average Annual Interest Rate		9.50			8.42%
11-1-83					
Amount of Issue	\$ 90,000,000	\$ 40,000,000	\$ 25,000,000	\$ 25,000,000	
Life of Bond - Years		25	20	20	
Average Life of Bond - Years		17.96	12.12	10.5	
Average Annual Interest Rate		8.46%	8.73%	8.88%	
4-1-84 (Refunding)					
Amount of Issue	\$ 29,210,000	\$ 29,210,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.94			
Average Annual Interest Rate		9.34%			
10-1-84					
Amount of Issue	\$ 55,000,000	\$ 55,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		17.38			
Average Annual Interest Rate		9.56%			
1-1-85					
Amount of Issue	\$ 57,000,000		\$ 35,000,000	\$ 22,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			8.50%	8.50%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
8-1-85					
Amount of Issue	\$ 60,805,000	\$ 60,805,000			
Life of Bond - Years		25			
Average Life of Bond - Years		16.77			
Average Annual Interest Rate		8.40%			
8-1-85 (Refunding)					
Amount of Issue	\$ 118,015,000		\$ 82,095,000	\$ 35,920,000	
Life of Bond - Years			17	16	
Average Life of Bond - Years			8.58	8.45	
Average Annual Interest Rate			7.85%	7.83%	
1-1-86					
Amount of Issue	\$ 75,700,000	\$ 17,600,000	\$ 10,000,000	\$ 32,100,000	\$ 16,000,000
Life of Bond - Years		25	20	20	15
Average Life of Bond - Years		16.7	10.5	10.5	8
Average Annual Interest Rate		7.86%	7.78%	7.78%	7.49%
6-1-86 (Refunding)					
Amount of Issue	\$ 172,490,000	\$ 172,490,000			
Life of Bond - Years		29.5			
Average Life of Bond - Years		18			
Average Annual Interest Rate		7.35%			
11-1-86 (Refunding)					
Amount of Issue	\$ 74,680,000	\$ 39,655,000	\$ 19,575,000	\$ 15,450,000	
Life of Bond - Years		22	17	17	
Average Life of Bond - Years		16.27	10.91	11.67	
Average Annual Interest Rate		6.29%	5.90%	5.98%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
1-1-87 (1st Series)					
Amount of Issue	\$ 19,000,000		\$ 7,000,000	\$ 12,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.5	10.5	
Average Annual Interest Rate			5.72%	5.68%	
12-1-87					
Amount of Issue	\$ 65,000,000	\$ 50,000,000	\$ 10,000,000		\$ 5,000,000
Life of Bond - Years		23	20		15
Average Life of Bond - Years		15.23	10.54		8.07
Average Annual Interest Rate		7.33%	7.28%		6.76%
4-1-88					
Amount of Issue	\$ 38,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 18,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.54	10.54	10.54	
Average Annual Interest Rate		7.22%	7.22%	7.22%	
7-1-88					
Amount of Issue	\$ 25,000,000		\$ 15,000,000	\$ 10,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.50	10.50	
Average Annual Interest Rate			7.04%	7.04%	
12-1-88					
Amount of Issue	\$ 113,000,000	\$ 68,000,000	\$ 20,000,000	\$ 25,000,000	
Life of Bond - Years		23	20	20	
Average Life of Bond - Years		14.94	10.54	10.54	
Average Annual Interest Rate		7.17%	7.10%	7.10%	

* Administration Building Construction Bonds.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-88					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.10%			
7-1-89					
Amount of Issue	\$ 56,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 36,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.58	10.58	10.58	
Average Annual Interest Rate		6.69%	6.69%	6.69%	
12-1-89					
Amount of Issue	\$ 62,000,000	\$ 62,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.93			
Average Annual Interest Rate		6.91%			
12-1-89					
Amount of Issue	\$ 15,000,000	\$ 15,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.20%			
3-1-90 (Refunding)					
Amount of Issue	\$ 53,885,000	\$ 53,885,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.54			
Average Annual Interest Rate		6.96%			

* Administration Building Construction Bonds.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-15-90 (1st Series)					
Amount of Issue	\$ 80,000,000	\$ 39,000,000	\$ 31,000,000	\$ 10,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.75	10.87	10.86	
Average Annual Interest Rate		6.90%	6.90%	6.90%	
7-15-90 (1st Series)					
Amount of Issue	\$ 10,000,000	\$ 10,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.86			
Average Annual Interest Rate		6.90%			
11-1-90 (2nd Series)					
Amount of Issue	\$ 65,000,000	\$ 33,000,000	\$ 17,000,000	\$ 15,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.53	10.53	10.48	
Average Annual Interest Rate		6.75%	6.67%	6.67%	
11-1-90 (2nd Series)					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.22			
Average Annual Interest Rate		6.67%			
5-15-91 (Refunding)					
Amount of Issue	\$ 248,865,000	\$ 67,065,000	\$ 108,910,000	\$ 72,890,000	
Life of Bond - Years		24	24	15	
Average Life of Bond - Years		14.69	10.07	8.33	
Average Annual Interest Rate		6.54%	6.36%	6.27%	

* Administration Building Construction Bonds.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-91 (1st Series)					
Amount of Issue	\$ 65,000,000	\$ 28,000,000	\$ 17,000,000	\$ 20,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.68	9.95	9.98	
Average Annual Interest Rate		6.83%	6.80%	6.80%	
11-15-91 (2nd Series)					
Amount of Issue	\$ 35,000,000	\$ 35,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.66			
Average Annual Interest Rate		6.59%			
11-15-91 (Refunding - 2nd Series)					
Amount of Issue	\$ 95,435,000	\$ 95,435,000			
Life of Bond - Years		24			
Average Life of Bond - Years		16.590			
Average Annual Interest Rate		6.50%			
6-1-92					
Amount of Issue	\$ 90,000,000		\$ 50,000,000	\$ 40,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.96	9.98	
Average Annual Interest Rate			6.05%	6.05%	
6-1-92 (Refunding)					
Amount of Issue	\$ 54,775,000	\$ 54,775,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.40			
Average Annual Interest Rate		6.05%			

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-92					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		13.15			
Average Annual Interest Rate		5.79%			
3-1-93 (Refunding)					
Amount of Issue	\$ 133,865,000	\$ 37,895,000	\$ 65,145,000	\$ 30,825,000	
Life of Bond - Years		20.75	20.75	15.75	
Average Life of Bond - Years		12.34	11.40	10.17	
Average Annual Interest Rate		5.09%	4.99%	4.84%	
3-1-93 (Refunding)					
Amount of Issue	\$ 5,840,000	\$ 5,840,000 *			
Life of Bond - Years		15.75			
Average Life of Bond - Years		10.019			
Average Annual Interest Rate		4.83%			
6-1-93					
Amount of Issue	\$ 120,000,000	\$ 10,000,000	\$ 69,000,000	\$ 41,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.176	9.943	9.893	
Average Annual Interest Rate		5.39%	5.17%	5.16%	
11-1-93 (2nd Series)					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.583			
Average Life of Bond - Years		15.56			
Average Annual Interest Rate		5.13%			

* Administration Building Construction Bonds.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 258,745,000	\$ 167,790,000	\$ 45,625,000	\$ 45,330,000	
Life of Bond - Years		21.583	16.583	16.583	
Average Life of Bond - Years		14.42	11.29	11.37	
Average Annual Interest Rate		5.12%	4.99%	4.99%	
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 19,985,000	\$ 19,985,000 *			
Life of Bond - Years		16.583			
Average Life of Bond - Years		11.14			
Average Annual Interest Rate		4.98%			
1-15-94 (Refunding)					
Amount of Issue	\$ 435,675,000	\$ 301,195,000	\$ 52,450,000	\$ 82,030,000	
Life of Bond - Years		21.375	21.375	13.375	
Average Life of Bond - Years		9.56	11.85	8.28	
Average Annual Interest Rate		4.64%	4.80%	4.50%	
6-1-94					
Amount of Issue	\$ 70,000,000		\$ 36,000,000	\$ 34,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.31%	5.31%	
11-1-94					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		16.03			
Average Annual Interest Rate		6.60%			

* Administration Building Construction Bonds.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-95					
Amount of Issue	\$ 52,250,000		\$ 18,050,000	\$ 34,200,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.04%	5.04%	
10-15-95					
Amount of Issue	\$ 70,000,000	\$ 50,000,000	\$ 9,000,000	\$ 11,000,000	
Life of Bond - Years		24.6	19.6	19.6	
Average Life of Bond - Years		14.78	9.81	9.81	
Average Annual Interest Rate		5.35%	5.16%	5.16%	
10-15-96					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		15.95			
Average Annual Interest Rate		5.53%			
01-01-97 (Refunding)					
Amount of Issue	\$ 79,600,000	\$ 43,320,000	\$ 20,095,000	\$ 16,185,000	
Life of Bond - Years		22	12	11	
Average Life of Bond - Years		16.07	4.74	4.77	
Average Annual Interest Rate		5.31%	4.59 %	4.60%	
06-01-97					
Amount of Issue	\$ 71,250,000		\$ 35,625,000	\$ 35,625,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			5.03%	5.03%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-97 (Refunding)					
Amount of Issue	\$ 45,265,000		\$ 25,080,000	\$ 20,185,000	
Life of Bond - Years			13.5	13.5	
Average Life of Bond - Years			9.46	9.475	
Average Annual Interest Rate			4.68%	4.71%	
11-15-97					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.579			
Average Annual Interest Rate		5.10%			
06-01-98					
Amount of Issue	\$ 57,950,000		\$ 45,600,000	\$ 12,350,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.919	9.919	
Average Annual Interest Rate			4.71%	4.71%	
01-01-99					
Amount of Issue	\$ 30,000,000	\$ 30,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.27			
Average Annual Interest Rate		4.79%			
04-01-00					
Amount of Issue	\$ 20,000,000	\$ 20,000,000			
Life of Bond - Years		24			
Average Life of Bond - Years		15.46			
Average Annual Interest Rate		5.34%			

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-01					
Amount of Issue	\$ 109,005,000	\$ 15,000,000	\$ 71,430,000	\$ 22,575,000	
Life of Bond - Years		24	19	19	
Average Life of Bond - Years		15.13	9.55	9.52	
Average Annual Interest Rate		4.70%	4.35%	4.35%	
12-01-01 (Second Series)					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.43			
Average Annual Interest Rate		4.99%			
12-01-01 (Refunding)					
Amount of Issue	\$ 100,095,000	\$ 100,095,000			
Life of Bond - Years		14			
Average Life of Bond - Years		8.46			
Average Annual Interest Rate		4.98%			
04-15-02 (Refunding)					
Amount of Issue	\$ 43,705,000	\$ 43,705,000			
Life of Bond - Years		9.5			
Average Life of Bond - Years		6.32			
Average Annual Interest Rate		4.71%			
03-01-03 (Refunding)					
Amount of Issue	\$ 417,165,000	\$ 216,435,000	\$ 105,155,000	\$ 95,575,000	
Life of Bond - Years		17.25	12.25	12.25	
Average Life of Bond - Years		8.08	5.26	5.11	
Average Annual Interest Rate		3.23%	2.61%	2.58%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-01-03 (Refunding)					
Amount of Issue	\$ 11,780,000	\$ 11,780,000 *			
Life of Bond - Years		7.25			
Average Life of Bond - Years		6.72			
Average Annual Interest Rate		4.72%			
09-15-03 (Refunding)					
Amount of Issue	\$ 68,320,000	\$ 22,575,000	\$ 33,355,000	\$ 12,390,000	
Life of Bond - Years		10.00	10.00	5.00	
Average Life of Bond - Years		6.58	5.22	3.39	
Average Annual Interest Rate		3.00%	2.70%	1.88%	
09-15-03 (Refunding)					
Amount of Issue	\$ 2,270,000	\$ 2,270,000 *			
Life of Bond - Years		5.00			
Average Life of Bond - Years		3.31			
Average Annual Interest Rate		1.85%			
02-01-04					
Amount of Issue	\$ 7,000,000	\$ 7,000,000			
Life of Bond - Years		23.00			
Average Life of Bond - Years		15.28			
Average Annual Interest Rate		4.28%			
02-01-04 (Refunding)					
Amount of Issue	\$ 266,395,000	\$ 183,995,000	\$ 41,125,000	\$ 41,275,000	
Life of Bond - Years		18.00	12.00	12.00	
Average Life of Bond - Years		6.90	7.05	4.68	
Average Annual Interest Rate		3.24%	3.11%	2.77%	

* Administration Building Construction Bonds.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-05					
Amount of Issue	\$ 173,200,000	\$ 15,000,000	\$ 60,330,000	\$ 97,870,000	
Life of Bond - Years		24.00	20.00	20.00	
Average Life of Bond - Years		15.11	10.08	9.40	
Average Annual Interest Rate		5.00%	4.99%	4.99%	
03-15-05 (Refunding)					
Amount of Issue	\$ 62,510,000	\$ 35,840,000	\$ 20,990,000	\$ 5,680,000	
Life of Bond - Years		15.00	9.00	9.00	
Average Life of Bond - Years		13.57	8.21	8.21	
Average Annual Interest Rate		5.00%	5.00%	5.00%	
02-15-06					
Amount of Issue	\$ 100,000,000		\$ 50,000,000	\$ 50,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.08	9.40	
Average Annual Interest Rate			4.24%	4.24%	
10-15-06 (Refunding)					
Amount of Issue	\$ 82,285,000	\$ 41,490,000	\$ 31,040,000	\$ 9,755,000	
Life of Bond - Years		19.00	10.00	10.00	
Average Life of Bond - Years		12.40	8.84	8.81	
Average Annual Interest Rate		4.16%	4.14%	4.14%	
04-15-07					
Amount of Issue	\$ 70,000,000		\$ 50,000,000	\$ 20,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.63	10.63	
Average Annual Interest Rate			4.17%	4.17%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
01-15-09					
Amount of Issue	\$ 165,000,000 **	\$ 15,000,000	\$ 95,000,000	\$ 55,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		10.97	9.88	9.88	
Average Annual Interest Rate		4.33%	4.32%	4.32%	
09-15-09 (Series A)					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.21	5.21	5.21	
Average Annual Interest Rate		4.13%	4.13%	4.13%	
09-15-09 (Series B)***	\$ 90,000,000 **				
Amount of Issue		\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.21	15.21	15.21	
Average Annual Interest Rate ****		3.11%	3.11%	3.11%	
11-25-09 (Refunding)	\$ 83,965,000 **				
Amount of Issue		\$ 11,935,000	\$ 29,375,000	\$ 42,655,000	
Life of Bond - Years		19.00	15.00	15.00	
Average Life of Bond - Years		13.18	10.29	9.67	
Average Annual Interest Rate		4.11%	4.37%	4.55%	
09-29-10 (Series A)					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.17	5.17	5.17	
Average Annual Interest Rate		4.30%	4.30%	4.30%	

** Consolidated Public Improvement Bonds. Sold As One Issue.

*** Taxable Build America Bonds-Direct Payment to Issuer.

**** Does Not Reflect Federal Subsidy of 35% of Interest Cost.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2012

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
09-29-10 (Series B)***					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate ****		2.82%	2.82%	2.82%	
11-16-11					
Amount of Issue	\$ 300,000,000 **	\$ 20,000,000	\$ 95,000,000	\$ 185,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate		3.96%	2.82%	3.96%	

** Consolidated Public Improvement Bonds. Sold As One Issue.

*** Taxable Build America Bonds-Direct Payment to Issuer.

**** Does Not Reflect Federal Subsidy of 35% of Interest Cost.

ESTIMATED DEBT SERVICE ON ALL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$64,003,953.85	(\$3,279,150.00)	\$143,421,385.97	\$204,146,189.82
2014	57,828,599.80	(3,279,150.00)	136,284,876.07	190,834,325.87
2015	52,066,156.46	(3,279,150.00)	121,375,179.21	170,162,185.67
2016	49,090,084.30	(3,279,150.00)	111,623,637.52	157,434,571.82
2017	44,089,577.81	(3,279,150.00)	108,042,042.03	148,852,469.84
2018	39,202,481.93	(3,279,150.00)	106,001,547.37	141,924,879.30
2019	34,520,939.84	(3,279,150.00)	99,651,154.87	130,892,944.71
2020	30,230,466.05	(3,279,150.00)	96,315,865.35	123,267,181.40
2021	26,131,702.71	(3,142,125.00)	91,435,680.04	114,425,257.75
2022	22,623,991.01	(2,854,425.00)	83,737,750.15	103,507,316.16
2023	19,322,175.18	(2,557,275.00)	76,492,776.67	93,257,676.85
2024	16,311,538.97	(2,249,100.00)	73,355,636.07	87,418,075.04
2025	13,381,853.27	(1,933,050.00)	68,194,779.85	79,643,583.12
2026	10,500,402.09	(1,605,450.00)	59,631,907.14	68,526,859.23
2027	7,870,085.36	(1,266,300.00)	54,229,700.01	60,833,485.37
2028	5,442,285.38	(917,700.00)	47,837,520.86	52,362,106.24
2029	3,311,276.89	(562,800.00)	37,052,616.94	39,801,093.83
2030	1,684,329.29	(203,700.00)	27,022,616.94	28,503,246.23
2031	550,648.36	0.00	15,022,616.94	15,573,265.30
2032	467.42	0.00	22,616.94	23,084.36
2033	286.48	0.00	22,616.94	22,903.42
2034	105.55	0.00	22,616.83	22,722.38
	<u>\$498,163,408.00</u>	<u>(\$43,525,125.00)</u>	<u>\$1,556,797,140.71</u>	<u>\$2,011,435,423.71</u>

The above debt service amounts combine the actual bond debt service as presented on page 7 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON GENERAL CONSTRUCTION BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$14,354,354.98	(\$314,650.00)	\$45,645,000.00	\$59,684,704.98
2014	12,406,368.56	(314,650.00)	42,120,000.00	54,211,718.56
2015	10,684,761.24	(314,650.00)	32,015,000.00	42,385,111.24
2016	9,700,475.85	(314,650.00)	25,705,000.00	35,090,825.85
2017	8,552,332.08	(314,650.00)	25,845,000.00	34,082,682.08
2018	7,372,725.84	(314,650.00)	26,775,000.00	33,833,075.84
2019	6,164,321.66	(314,650.00)	24,125,000.00	29,974,671.66
2020	5,077,293.54	(314,650.00)	20,845,000.00	25,607,643.54
2021	4,185,605.52	(299,425.00)	18,450,000.00	22,336,180.52
2022	3,402,883.96	(271,600.00)	15,890,000.00	19,021,283.96
2023	2,714,438.24	(242,900.00)	13,385,000.00	15,856,538.24
2024	2,129,523.97	(213,150.00)	11,665,000.00	13,581,373.97
2025	1,624,601.05	(182,700.00)	10,410,000.00	11,851,901.05
2026	1,173,195.83	(151,200.00)	6,830,000.00	7,851,995.83
2027	857,447.92	(118,650.00)	6,425,000.00	7,163,797.92
2028	562,453.12	(85,225.00)	6,030,000.00	6,507,228.12
2029	292,766.67	(51,275.00)	4,030,000.00	4,271,491.67
2030	121,125.00	(16,975.00)	2,000,000.00	2,104,150.00
2031	36,666.67	0.00	1,000,000.00	1,036,666.67
	<u>\$91,413,341.70</u>	<u>(\$4,150,300.00)</u>	<u>\$339,190,000.00</u>	<u>\$426,453,041.70</u>

The above debt service amounts combine the actual bond debt service as presented on page 8 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON WATER SUPPLY BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$23,593,896.88	(\$1,407,700.00)	\$47,425,000.00	\$69,611,196.88
2014	21,465,534.37	(1,407,700.00)	45,860,000.00	65,917,834.37
2015	19,439,804.17	(1,407,700.00)	42,585,000.00	60,617,104.17
2016	18,442,964.58	(1,407,700.00)	39,660,000.00	56,695,264.58
2017	16,581,400.00	(1,407,700.00)	37,790,000.00	52,963,700.00
2018	14,822,150.00	(1,407,700.00)	35,440,000.00	48,854,450.00
2019	13,224,195.84	(1,407,700.00)	32,655,000.00	44,471,495.84
2020	11,813,285.42	(1,407,700.00)	32,640,000.00	43,045,585.42
2021	10,393,510.42	(1,346,800.00)	31,470,000.00	40,516,710.42
2022	9,131,993.75	(1,223,075.00)	30,485,000.00	38,393,918.75
2023	7,886,828.13	(1,095,325.00)	29,015,000.00	35,806,503.13
2024	6,699,245.82	(962,850.00)	28,990,000.00	34,726,395.82
2025	5,489,491.67	(827,050.00)	27,960,000.00	32,622,441.67
2026	4,261,854.17	(686,350.00)	26,000,000.00	29,575,504.17
2027	3,100,000.00	(540,750.00)	23,500,000.00	26,059,250.00
2028	2,032,239.59	(391,125.00)	18,500,000.00	20,141,114.59
2029	1,200,000.00	(238,875.00)	13,750,000.00	14,711,125.00
2030	586,458.34	(84,875.00)	9,750,000.00	10,251,583.34
2031	174,166.67	0.00	4,750,000.00	4,924,166.67
	<u>\$190,339,019.82</u>	<u>(\$18,658,675.00)</u>	<u>\$558,225,000.00</u>	<u>\$729,905,344.82</u>

The above debt service amounts combine the actual bond debt service as presented on page 9 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON SEWAGE DISPOSAL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2012

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2013	\$25,169,786.45	(\$1,556,800.00)	\$43,555,000.00	\$67,167,986.45
2014	23,172,678.13	(1,556,800.00)	42,170,000.00	63,785,878.13
2015	21,247,154.16	(1,556,800.00)	41,390,000.00	61,080,354.16
2016	20,335,567.72	(1,556,800.00)	40,845,000.00	59,623,767.72
2017	18,428,316.67	(1,556,800.00)	38,985,000.00	55,856,516.67
2018	16,563,720.84	(1,556,800.00)	38,355,000.00	53,361,920.84
2019	14,772,283.34	(1,556,800.00)	37,430,000.00	50,645,483.34
2020	13,063,597.92	(1,556,800.00)	37,380,000.00	48,886,797.92
2021	11,360,252.09	(1,495,900.00)	36,055,000.00	45,919,352.09
2022	9,962,160.42	(1,359,750.00)	33,760,000.00	42,362,410.42
2023	8,633,294.80	(1,219,050.00)	30,480,000.00	37,894,244.80
2024	7,431,475.00	(1,073,100.00)	29,760,000.00	36,118,375.00
2025	6,244,525.00	(923,300.00)	27,745,000.00	33,066,225.00
2026	5,056,500.00	(767,900.00)	26,500,000.00	30,788,600.00
2027	3,906,770.83	(606,900.00)	24,000,000.00	27,299,870.83
2028	2,844,739.58	(441,350.00)	23,000,000.00	25,403,389.58
2029	1,817,500.00	(272,650.00)	19,250,000.00	20,794,850.00
2030	975,916.67	(101,850.00)	15,250,000.00	16,124,066.67
2031	339,166.67	0.00	9,250,000.00	9,589,166.67
	<u>\$211,325,406.29</u>	<u>(\$20,716,150.00)</u>	<u>\$595,160,000.00</u>	<u>\$785,769,256.29</u>

The above debt service amounts combine the actual bond debt service as presented on page 10 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.