

WASHINGTON SUBURBAN SANITARY  
DISTRICT, MARYLAND  
(MONTGOMERY AND PRINCE GEORGE'S COUNTIES, MARYLAND)

# BOND & NOTE INFORMATION



JUNE 30, 2015

## FOREWARD

This booklet contains detailed information concerning the various purpose bond and note issues of the Washington Suburban Sanitary District.

Its intent is to familiarize those who may be interested in the debt structure of the District and to assist in the analysis of the overall debt.

In FY 2010 and FY 2011, the Commission issued Build America Bonds – Direct Payment to the Issuer (BABs). Throughout this book, interest rates associated with BABs are shown at the coupon rate for the respective maturities.

This information has been taken from the records of the Finance Office, 14501 Sweitzer Lane, Laurel, MD 20707. Call 301-206-7050 for questions or comments regarding its content.

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**SUMMARY STATEMENT OF BONDS/NOTES PAYABLE  
PRINCIPAL DEBT AMOUNTS OUTSTANDING AND CHANGES  
JUNE 30, 2014 TO JUNE 30, 2015**

	OUTSTANDING 6/30/2014	% OF TOTAL	BONDS/NOTES DEFEASED/ REDEEMED	% OF TOTAL	BONDS/NOTES ISSUED	% OF TOTAL	OUTSTANDING 6/30/2015	% OF TOTAL
General Construction Bonds	\$236,430,000	13.12	\$30,475,000	21.01	\$0	0.00	\$205,955,000	10.50
Water Supply Bonds	618,655,000	34.32	50,484,833	34.81	75,000,000	24.67	643,170,167	32.79
Sewage Disposal Bonds	745,680,000	41.37	56,395,167	38.88	175,000,000	57.57	864,284,833	44.07
Maryland Water Quality Bonds(2)	201,677,786	11.19	7,687,171	5.30	53,963,156	17.76	247,953,771	12.64
<b>TOTAL BONDS</b>	<b>\$1,802,442,786</b>	<b>100.00</b>	<b>\$145,042,171</b>	<b>100.00</b>	<b>\$303,963,156</b>	<b>100.01</b>	<b>\$1,961,363,771</b>	<b>100.00</b>
AVG. INT. RATE - ALL BONDS(3)	3.78%							
Water, Sewer and General Notes	150,100,000		30,100,000		90,000,000		210,000,000	
<b>TOTAL</b>	<b>\$1,952,542,786</b>		<b>\$175,142,171</b>		<b>\$393,963,156</b>		<b>\$2,171,363,771</b>	

**SUMMARY OF BONDS ISSUED, REDEEMED/DEFEASED AND PAYABLE  
AS OF JUNE 30, 2015**

	TOTAL BONDS ISSUED	% OF TOTAL	TOTAL BONDS DEFEASED/ REDEEMED	% OF TOTAL	BONDS PAYABLE 6/30/2015	% OF TOTAL
General Construction Bonds(1)	\$3,593,131,100	40.17	\$3,387,176,100	48.50	\$205,955,000	10.50
Water Supply Bonds	2,489,235,000	27.83	1,846,064,833	26.43	643,170,167	32.79
Sewage Disposal Bonds	2,510,079,000	28.06	1,645,794,167	23.56	864,284,833	44.07
Maryland Water Quality Bonds(2)	353,326,477	3.94	105,372,706	1.51	247,953,771	12.64
<b>TOTAL</b>	<b>\$8,945,771,577</b>	<b>100.00</b>	<b>\$6,984,407,806</b>	<b>100.00</b>	<b>\$1,961,363,771</b>	<b>100.00</b>

(1) Administration Bldg. Construction Bonds are included in the General Construction Bond statistics throughout this booklet.

(2) The Maryland Water Quality Bonds are issued for Water, Sewer and General Construction projects.

(3) Coupon Rate, which does not include premiums or Build America Bond Subsidies.

WASHINGTON SUBURBAN SANITARY COMMISSION  
WATER, SEWER AND GENERAL NOTE PROGRAM  
AS OF JUNE 30, 2015

On June 24, 2003 the Commission established a new Bond Anticipation Note (BAN) program, the Multi-Modal Bond Anticipation Notes Program, 2003 Series. Notes issued in the new program were initially sold in two separate series (A & B), each backed by a line of credit that acts as a guarantee of liquidity in the event that the notes cannot be remarketed. The notes are remarketed weekly by WSSC's remarketing agents at the prevailing weekly tax-exempt interest rate. The Commission may, under certain conditions of the Note Order, effect a change in rate remarketing mode. On June 7, 2006, WSSC replaced the series "B" with series "A" notes and terminated the line of credit for the series "B" notes. On August 28, 2013, WSSC replaced the series "A" notes with two separate series (A&B), each backed by their own liquidity provider. On June 24, 2015, the Commission issued \$35,000,000 in Series "A" notes and \$55,000,000 in Series "B" notes. The Commission redeemed \$30,100,000 in BAN's on June 1, 2015 as part of the water, sewer and general debt service amortization.

ALLOCATION OF NOTE PROCEEDS

	Notes Outstanding 6/30/14	Notes Issued	Notes Redeemed	Notes Outstanding 6/30/15
Water	\$ 86,700,000	\$ 65,000,000	\$ 20,100,000	\$131,600,000
Sewer	43,900,000	25,000,000	8,500,000	60,400,000
General	19,500,000	-0-	1,500,000	18,000,000
Total Notes	<u>\$150,100,000</u>	<u>\$ 90,000,000</u>	<u>\$ 30,100,000</u>	<u>\$210,000,000</u>

WASHINGTON SUBURBAN SANITARY COMMISSION  
WATER, SEWER AND GENERAL NOTE PROGRAM  
**ILLUSTRATIVE** ANALYSIS OF ESTIMATED DEBT SERVICE ON NOTES OUTSTANDING  
AS OF JUNE 30, 2015

ALLOCATION FOR WATER				ALLOCATION FOR SEWER				ALLOCATION FOR GENERAL			
FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)
2016	\$4,606,000	\$7,500,000	\$12,106,000	2016	\$2,114,000	\$6,000,000	\$8,114,000	2016	\$630,000	\$1,500,000	\$2,130,000
2017	4,343,500	7,500,000	11,843,500	2017	1,904,000	6,000,000	7,904,000	2017	577,500	1,500,000	2,077,500
2018	4,081,000	7,500,000	11,581,000	2018	1,694,000	6,000,000	7,694,000	2018	525,000	1,500,000	2,025,000
2019	6,000,500	7,500,000	13,500,500	2019	2,332,000	6,000,000	8,332,000	2019	742,500	1,500,000	2,242,500
2020	5,588,000	7,500,000	13,088,000	2020	2,002,000	6,000,000	8,002,000	2020	660,000	1,500,000	2,160,000
2021	5,175,500	7,500,000	12,675,500	2021	1,672,000	6,000,000	7,672,000	2021	577,500	1,500,000	2,077,500
2022	4,763,000	7,500,000	12,263,000	2022	1,342,000	6,000,000	7,342,000	2022	495,000	1,500,000	1,995,000
2023	4,350,500	7,500,000	11,850,500	2023	1,012,000	2,000,000	3,012,000	2023	412,500	1,500,000	1,912,500
2024	3,938,000	7,500,000	11,438,000	2024	902,000	2,000,000	2,902,000	2024	330,000	1,500,000	1,830,000
2025	3,525,500	7,500,000	11,025,500	2025	792,000	2,000,000	2,792,000	2025	247,500	1,500,000	1,747,500
2026	3,113,000	7,500,000	10,613,000	2026	682,000	2,000,000	2,682,000	2026	165,000	1,500,000	1,665,000
2027	2,700,500	7,500,000	10,200,500	2027	572,000	1,500,000	2,072,000	2027	82,500	1,000,000	1,082,500
2028	2,288,000	7,500,000	9,788,000	2028	489,500	1,500,000	1,989,500	2028	27,500	500,000	527,500
2029	1,875,500	7,500,000	9,375,500	2029	407,000	1,500,000	1,907,000	2029	0	0	0
2030	1,463,000	7,500,000	8,963,000	2030	324,500	1,000,000	1,324,500	2030	0	0	0
2031	1,050,500	7,500,000	8,550,500	2031	269,500	1,000,000	1,269,500	2031	0	0	0
2032	638,000	4,000,000	4,638,000	2032	214,500	1,000,000	1,214,500	2032	0	0	0
2033	418,000	4,000,000	4,418,000	2033	159,500	1,000,000	1,159,500	2033	0	0	0
2034	198,000	2,000,000	2,198,000	2034	104,500	1,000,000	1,104,500	2034	0	0	0
2035	88,000	1,600,000	1,688,000	2035	49,500	900,000	949,500	2035	0	0	0
	<u>\$60,204,000</u>	<u>\$131,600,000</u>	<u>\$191,804,000</u>		<u>\$19,038,500</u>	<u>\$60,400,000</u>	<u>\$79,438,500</u>		<u>\$5,472,500</u>	<u>\$18,000,000</u>	<u>\$23,472,500</u>

(1) The note program allows the notes to be replaced with bonds. For illustrative purposes it is assumed that the interest on notes was computed at an assumed rate of 3.5% and that the remaining outstanding water, sewer and general BAN's as of June 30, 2015 will be redeemed in 3 years by bonds at an assumed rate of 5.5%. The combined life of the bonds and notes will have an equivalent amortization period of 20 years from the original issue date of the notes.

WASHINGTON SUBURBAN SANITARY COMMISSION  
 BUILD AMERICA BONDS (BABs) SUBSIDY  
 AS OF JUNE 30, 2015

The American Recovery and Reinvestment Act of 2009 created the Build America Bonds program. This program is intended to assist state and local municipalities in issuing debt. One provision of the program is for issuance of taxable Build America Bonds to finance capital expenditures while providing a federal subsidy of 35% of the interest payment to the Issuer. On September 22, 2009, the Commission issued \$180M Consolidated Public Improvement Bonds in two series; \$90M in Tax-Exempt Bonds, Series 2009A and \$90M in Build America Bonds - Direct Payment to the Issuer, Series 2009B. On September 29, 2010, the Commission issued \$240M Consolidated Public Improvement Bonds in two series; \$120M in Tax-Exempt Bonds, Series 2010A and \$120M in Build America Bonds - Direct Payment to the Issuer, Series 2010B. The subsidy for the Series 2009B and 2010B BABs is payable over the life of the respective issues, with the aggregate interest and associated subsidy shown below. Throughout this book, interest rates and interest payable associated with BABs are shown at the coupon rate for the respective maturities.

FISCAL	ALLOCATION FOR WATER			ALLOCATION FOR SEWER			ALLOCATION FOR GENERAL		
	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST
2016	\$4,022,000	(\$1,407,700)	\$2,614,300	\$4,448,000	(\$1,556,800)	\$2,891,200	\$899,000	(\$314,650)	\$584,350
2017	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2018	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2019	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2020	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2021	3,848,000	(1,346,800)	2,501,200	4,274,000	(1,495,900)	2,778,100	855,500	(299,425)	556,075
2022	3,494,500	(1,223,075)	2,271,425	3,885,000	(1,359,750)	2,525,250	776,000	(271,600)	504,400
2023	3,129,500	(1,095,325)	2,034,175	3,483,000	(1,219,050)	2,263,950	694,000	(242,900)	451,100
2024	2,751,000	(962,850)	1,788,150	3,066,000	(1,073,100)	1,992,900	609,000	(213,150)	395,850
2025	2,363,000	(827,050)	1,535,950	2,638,000	(923,300)	1,714,700	522,000	(182,700)	339,300
2026	1,961,000	(686,350)	1,274,650	2,194,000	(767,900)	1,426,100	432,000	(151,200)	280,800
2027	1,545,000	(540,750)	1,004,250	1,734,000	(606,900)	1,127,100	339,000	(118,650)	220,350
2028	1,117,500	(391,125)	726,375	1,261,000	(441,350)	819,650	243,500	(85,225)	158,275
2029	682,500	(238,875)	443,625	779,000	(272,650)	506,350	146,500	(51,275)	95,225
2030	242,500	(84,875)	157,625	291,000	(101,850)	189,150	48,500	(16,975)	31,525
	<u>\$41,244,500</u>	<u>(\$14,435,575)</u>	<u>\$26,808,925</u>	<u>\$45,845,000</u>	<u>(\$16,045,750)</u>	<u>\$29,799,250</u>	<u>\$9,161,000</u>	<u>(\$3,206,350)</u>	<u>\$5,954,650</u>

**NOTE:** Due to government sequestration enacted in March 2013, the December 1, 2014 and June 1, 2015 BAB subsidies were each reduced by 2.5%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

WASHINGTON SUBURBAN SANITARY COMMISSION  
OVERLAPPING DEBT AS OF JUNE 30, 2015

**PRINCE GEORGE'S COUNTY**

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds  
and Notes

\$2,171,363,771 X 29.07% (1) \$ 631,215,448

Total Prince George's County Portion 631,215,448

**MONTGOMERY COUNTY**

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds  
and Notes

\$2,171,363,771 X 70.93% (1) \$ 1,540,148,323

Total Montgomery County Portion 1,540,148,323

**TOTAL DEBT** \$ 2,171,363,771

(1) Apportionment of assessed valuation from the respective counties as of June 30, 2014 for taxation purposes.

	<u>AMOUNT</u>	<u>PERCENT</u>
Prince George's County	\$69,897,488,357	29.07
Montgomery County	170,512,584,200	70.93
Total Apportionment	<u>\$240,410,072,557</u>	<u>100.00</u>



SUMMARY OF DEBT SERVICE OUTSTANDING  
BY TYPES OF BONDS ISSUED  
AS OF JUNE 30, 2015

	INTEREST	BABs SUBSIDY (2)	PRINCIPAL	TOTAL
GENERAL CONSTRUCTION BONDS	\$51,535,497.06	(\$3,206,350.00)	\$205,955,000.00	\$254,284,147.06
WATER SUPPLY BONDS	243,136,704.15	(14,435,575.00)	643,170,166.67	871,871,295.82
SEWAGE DISPOSAL BONDS	357,253,984.44	(16,045,750.00)	864,284,833.33	1,205,493,067.77
MARYLAND WATER QUALITY BONDS (1)	19,010,976.35	0.00	247,953,771.00	266,964,747.35
<b>TOTAL</b>	<b>\$670,937,162.00</b>	<b>(\$33,687,675.00)</b>	<b>\$1,961,363,771.00</b>	<b>\$2,598,613,258.00</b>

(1) State of Maryland municipal bonds issued to provide funds for the design, construction, reconstruction, extension or enlargement of the water and sewerage systems of WSSC.

(2) Due to government sequestration enacted in March 2013, the December 1, 2014 and June 1, 2015 BAB subsidies were each reduced by 2.5%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

**DEBT SERVICE PAYABLE ON ALL BONDS OUTSTANDING  
AS OF JUNE 30, 2015**

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2016	\$73,653,023.54	(\$3,279,150.00)	\$137,824,547.00	\$208,198,420.54
2017	67,870,518.85	(3,279,150.00)	134,517,871.00	199,109,239.85
2018	62,067,064.54	(3,279,150.00)	132,572,950.00	191,360,864.54
2019	56,370,215.77	(3,279,150.00)	126,528,790.00	179,619,855.77
2020	51,087,869.19	(3,279,150.00)	123,460,395.00	171,269,114.19
2021	46,050,728.65	(3,142,125.00)	120,542,775.00	163,451,378.65
2022	41,542,307.46	(2,854,425.00)	113,273,084.00	151,960,966.46
2023	37,494,889.54	(2,557,275.00)	109,242,032.00	144,179,646.54
2024	33,766,806.75	(2,249,100.00)	107,029,496.00	138,547,202.75
2025	30,174,034.69	(1,933,050.00)	105,093,937.00	133,334,921.69
2026	26,460,697.54	(1,605,450.00)	96,767,059.00	121,622,306.54
2027	22,969,672.78	(1,266,300.00)	92,441,550.00	114,144,922.78
2028	19,545,916.12	(917,700.00)	89,416,779.00	108,044,995.12
2029	16,242,000.61	(562,800.00)	80,509,996.00	96,189,196.61
2030	13,347,302.71	(203,700.00)	70,865,729.00	84,009,331.71
2031	10,933,121.64	0.00	59,267,809.00	70,200,930.64
2032	9,089,069.49	0.00	44,688,053.00	53,777,122.49
2033	7,837,294.18	0.00	25,119,035.00	32,956,329.18
2034	7,189,872.53	0.00	25,565,760.00	32,755,632.53
2035	6,560,172.09	0.00	16,211,124.00	22,771,296.09
2036	5,967,133.34	0.00	14,960,000.00	20,927,133.34
2037	5,367,400.00	0.00	15,360,000.00	20,727,400.00
2038	4,751,616.66	0.00	15,775,000.00	20,526,616.66
2039	4,119,183.34	0.00	16,205,000.00	20,324,183.34
2040	3,469,483.33	0.00	16,655,000.00	20,124,483.33
2041	2,801,733.33	0.00	17,120,000.00	19,921,733.33
2042	2,115,316.67	0.00	17,605,000.00	19,720,316.67
2043	1,409,433.33	0.00	18,110,000.00	19,519,433.33
2044	683,283.33	0.00	18,635,000.00	19,318,283.33
	<u>\$670,937,162.00</u>	<u>(\$33,687,675.00)</u>	<u>\$1,961,363,771.00</u>	<u>\$2,598,613,258.00</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2014 and June 1, 2015 BAB subsidies were each reduced by 2.5%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON GENERAL CONSTRUCTION BONDS  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2016	\$9,200,136.26	(\$314,650.00)	\$23,990,000.00	\$32,875,486.26
2017	8,132,792.50	(314,650.00)	23,875,000.00	31,693,142.50
2018	6,999,023.76	(314,650.00)	24,635,000.00	31,319,373.76
2019	5,793,432.08	(314,650.00)	21,960,000.00	27,438,782.08
2020	4,741,612.29	(314,650.00)	18,605,000.00	23,031,962.29
2021	3,905,403.96	(299,425.00)	16,875,000.00	20,480,978.96
2022	3,161,711.04	(271,600.00)	14,240,000.00	17,130,111.04
2023	2,549,854.91	(242,900.00)	12,635,000.00	14,941,954.91
2024	2,022,440.64	(213,150.00)	10,915,000.00	12,724,290.64
2025	1,575,017.72	(182,700.00)	9,660,000.00	11,052,317.72
2026	1,181,112.50	(151,200.00)	6,080,000.00	7,109,912.50
2027	922,864.59	(118,650.00)	6,175,000.00	6,979,214.59
2028	657,869.79	(85,225.00)	6,280,000.00	6,852,644.79
2029	390,683.34	(51,275.00)	4,780,000.00	5,119,408.34
2030	194,041.67	(16,975.00)	2,750,000.00	2,927,066.67
2031	84,583.34	0.00	1,750,000.00	1,834,583.34
2032	22,916.67	0.00	750,000.00	772,916.67
	<u>\$51,535,497.06</u>	<u>(\$3,206,350.00)</u>	<u>\$205,955,000.00</u>	<u>\$254,284,147.06</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2014 and June 1, 2015 BAB subsidies were each reduced by 2.5%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON WATER SUPPLY BONDS  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2016	\$26,653,240.69	(\$1,407,700.00)	\$46,121,833.33	\$71,367,374.02
2017	24,502,068.60	(1,407,700.00)	44,437,333.33	67,531,701.93
2018	22,431,091.53	(1,407,700.00)	42,142,833.33	63,166,224.86
2019	20,495,641.53	(1,407,700.00)	39,442,833.33	58,530,774.86
2020	18,745,083.19	(1,407,700.00)	39,519,333.33	56,856,716.52
2021	17,004,579.03	(1,346,800.00)	38,412,333.33	54,070,112.36
2022	15,426,931.11	(1,223,075.00)	37,693,333.33	51,897,189.44
2023	13,943,436.32	(1,095,325.00)	37,192,333.33	50,040,444.65
2024	12,542,395.12	(962,850.00)	37,189,333.33	48,768,878.45
2025	11,155,394.73	(827,050.00)	37,179,333.33	47,507,678.06
2026	9,695,967.65	(686,350.00)	35,242,333.33	44,251,950.98
2027	8,290,352.22	(540,750.00)	32,933,333.33	40,682,935.55
2028	6,927,478.48	(391,125.00)	30,517,333.33	37,053,686.81
2029	5,659,255.56	(238,875.00)	25,854,333.33	31,274,713.89
2030	4,606,240.56	(84,875.00)	21,944,333.33	26,465,698.89
2031	3,750,860.56	0.00	17,038,833.33	20,789,693.89
2032	3,129,810.56	0.00	12,387,833.33	15,517,643.89
2033	2,700,207.22	0.00	4,989,833.33	7,690,040.55
2034	2,500,258.89	0.00	5,096,333.33	7,596,592.22
2035	2,296,035.56	0.00	5,207,333.33	7,503,368.89
2036	2,087,362.23	0.00	5,321,333.33	7,408,695.56
2037	1,874,108.89	0.00	5,441,333.33	7,315,442.22
2038	1,656,040.56	0.00	5,565,833.33	7,221,873.89
2039	1,432,977.23	0.00	5,694,833.33	7,127,810.56
2040	1,204,733.89	0.00	5,829,833.33	7,034,567.22
2041	971,075.56	0.00	5,969,333.33	6,940,408.89
2042	731,817.23	0.00	6,114,833.33	6,846,650.56
2043	486,718.89	0.00	6,266,333.33	6,753,052.22
2044	235,540.56	0.00	6,423,833.43	6,659,373.99
	<u>\$243,136,704.15</u>	<u>(\$14,435,575.00)</u>	<u>\$643,170,166.67</u>	<u>\$871,871,295.82</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2014 and June 1, 2015 BAB subsidies were each reduced by 2.5%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

**DEBT SERVICE PAYABLE ON SEWAGE DISPOSAL BONDS  
OUTSTANDING AS OF JUNE 30, 2015**

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2016	\$35,609,216.62	(\$1,556,800.00)	\$52,503,166.67	\$86,555,583.29
2017	33,174,831.39	(1,556,800.00)	50,907,666.67	82,525,698.06
2018	30,740,433.48	(1,556,800.00)	50,407,166.67	79,590,800.15
2019	28,349,700.15	(1,556,800.00)	49,647,166.67	76,440,066.82
2020	26,035,575.14	(1,556,800.00)	49,765,666.67	74,244,441.81
2021	23,741,766.81	(1,495,900.00)	49,592,666.67	71,838,533.48
2022	21,703,410.57	(1,359,750.00)	47,451,666.67	67,795,327.24
2023	19,874,707.43	(1,219,050.00)	45,432,666.67	64,088,324.10
2024	18,196,113.19	(1,073,100.00)	45,530,666.67	62,653,679.86
2025	16,551,230.27	(923,300.00)	45,635,666.67	61,263,596.94
2026	14,791,715.70	(767,900.00)	44,517,666.67	58,541,482.37
2027	13,054,351.94	(606,900.00)	42,316,666.67	54,764,118.61
2028	11,349,000.68	(441,350.00)	41,512,666.67	52,420,317.35
2029	9,670,577.78	(272,650.00)	38,965,666.67	48,363,594.45
2030	8,114,667.78	(101,850.00)	35,175,666.67	43,188,484.45
2031	6,755,156.11	0.00	29,396,166.67	36,151,322.78
2032	5,684,372.78	0.00	20,377,166.67	26,061,539.45
2033	4,976,409.44	0.00	8,865,166.67	13,841,576.11
2034	4,620,974.44	0.00	9,113,666.67	13,734,641.11
2035	4,255,564.45	0.00	9,372,666.67	13,628,231.12
2036	3,879,771.11	0.00	9,638,666.67	13,518,437.78
2037	3,493,291.11	0.00	9,918,666.67	13,411,957.78
2038	3,095,576.10	0.00	10,209,166.67	13,304,742.77
2039	2,686,206.11	0.00	10,510,166.67	13,196,372.78
2040	2,264,749.44	0.00	10,825,166.67	13,089,916.11
2041	1,830,657.77	0.00	11,150,666.67	12,981,324.44
2042	1,383,499.44	0.00	11,490,166.67	12,873,666.11
2043	922,714.44	0.00	11,843,666.67	12,766,381.11
2044	447,742.77	0.00	12,211,166.57	12,658,909.34
	<u>\$357,253,984.44</u>	<u>(\$16,045,750.00)</u>	<u>\$864,284,833.33</u>	<u>\$1,205,493,067.77</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2014 and June 1, 2015 BAB subsidies were each reduced by 2.5%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE ON ALL MARYLAND WATER QUALITY BONDS(1)  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$2,190,429.97	\$15,209,547.00	\$17,399,976.97
2017	2,060,826.36	15,297,871.00	17,358,697.36
2018	1,896,515.77	15,387,950.00	17,284,465.77
2019	1,731,442.01	15,478,790.00	17,210,232.01
2020	1,565,598.57	15,570,395.00	17,135,993.57
2021	1,398,978.85	15,662,775.00	17,061,753.85
2022	1,250,254.74	13,888,084.00	15,138,338.74
2023	1,126,890.88	13,982,032.00	15,108,922.88
2024	1,005,857.80	13,394,496.00	14,400,353.80
2025	892,391.97	12,618,937.00	13,511,328.97
2026	791,901.69	10,927,059.00	11,718,960.69
2027	702,104.03	11,016,550.00	11,718,654.03
2028	611,567.17	11,106,779.00	11,718,346.17
2029	521,483.93	10,909,996.00	11,431,479.93
2030	432,352.70	10,995,729.00	11,428,081.70
2031	342,521.63	11,082,809.00	11,425,330.63
2032	251,969.48	11,173,053.00	11,425,022.48
2033	160,677.52	11,264,035.00	11,424,712.52
2034	68,639.20	11,355,760.00	11,424,399.20
2035	8,572.08	1,631,124.00	1,639,696.08
	<u>\$19,010,976.35</u>	<u>\$247,953,771.00</u>	<u>\$266,964,747.35</u>

(1) State of Maryland municipal bonds issued to provide funds for Water, Sewer and General Construction projects.

WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY STATEMENT OF MARYLAND WATER QUALITY BONDS BY PROJECT  
OUTSTANDING AS OF JUNE 30, 2015  
(INCLUDES ALL OPEN AND CLOSED PROJECTS)

PROJECT	STATUS	AGGREGATE INTEREST	AGGREGATE PRINCIPAL	AGGREGATE TOTAL
Consolidated Laboratory Facility	Closed	\$257,294.80	\$3,476,960.00	\$3,734,254.80
Potomac Water Filtration Plant Solids Handling	Closed	449,264.60	6,071,140.00	6,520,404.60
Piscataway WWTP Biological Nutrient Removal	Closed	122,766.00	1,659,000.00	1,781,766.00
Blue Plains WWTP Additional Chemical Systems	Closed	1,178,804.15	21,438,726.00	22,617,530.15
Piscataway WWTP Sludge Dewatering Upgrade	Closed	208,725.03	4,140,000.00	4,348,725.03
Sewerage Energy Performance Projects	Closed	236,743.62	5,197,632.00	5,434,375.62
Western Branch WWTP Filter Upgrade	Closed	234,720.85	3,491,519.00	3,726,239.85
Western Branch & Seneca WWTP ENR and Facility Upgrade	Closed	3,690,995.44	47,404,317.00	51,095,312.44
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Closed	9,822,213.49	125,000,000.00	134,822,213.49
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP)	Closed	1,241,779.53	15,000,000.00	16,241,779.53
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 2nd Loan	Closed	1,562,094.47	15,000,000.00	16,562,094.47
Potomac Vista Water System Project	Open	5,574.37	74,477.00	80,051.37
		\$19,010,976.35	\$247,953,771.00	\$266,964,747.35

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
CONSOLIDATED LABORATORY FACILITY  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$77,652.10	\$579,494.00	\$657,146.10
2017	63,744.24	579,494.00	643,238.24
2018	49,836.39	579,494.00	629,330.39
2019	35,928.53	579,494.00	615,422.53
2020	22,020.68	579,494.00	601,514.68
2021	8,112.86	579,490.00	587,602.86
	<u>\$257,294.80</u>	<u>\$3,476,960.00</u>	<u>\$3,734,254.80</u>



DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 POTOMAC WATER FILTRATION PLANT SOLIDS HANDLING  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$135,588.80	\$1,011,856.00	\$1,147,444.80
2017	111,304.26	1,011,856.00	1,123,160.26
2018	87,019.71	1,011,856.00	1,098,875.71
2019	62,735.17	1,011,856.00	1,074,591.17
2020	38,450.62	1,011,856.00	1,050,306.62
2021	14,166.04	1,011,860.00	1,026,026.04
	<u>\$449,264.60</u>	<u>\$6,071,140.00</u>	<u>\$6,520,404.60</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 PISCATAWAY WWTP BIOLOGICAL NUTRIENT REMOVAL  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$37,051.00	\$276,500.00	\$313,551.00
2017	30,415.00	276,500.00	306,915.00
2018	23,779.00	276,500.00	300,279.00
2019	17,143.00	276,500.00	293,643.00
2020	10,507.00	276,500.00	287,007.00
2021	3,871.00	276,500.00	280,371.00
	\$122,766.00	\$1,659,000.00	\$1,781,766.00

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 BLUE PLAINS WWTP ADDITIONAL CHEMICAL SYSTEMS  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$225,814.92	\$2,184,232.00	\$2,410,046.92
2017	201,788.37	2,184,232.00	2,386,020.37
2018	177,761.81	2,184,232.00	2,361,993.81
2019	153,735.26	2,184,232.00	2,337,967.26
2020	129,708.71	2,184,232.00	2,313,940.71
2021	105,682.16	2,184,232.00	2,289,914.16
2022	81,655.61	2,184,232.00	2,265,887.61
2023	57,629.05	2,184,232.00	2,241,861.05
2024	33,602.50	2,184,232.00	2,217,834.50
2025	11,425.76	1,780,638.00	1,792,063.76
	<u>\$1,178,804.15</u>	<u>\$21,438,726.00</u>	<u>\$22,617,530.15</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
PISCATAWAY WWTP SLUDGE DEWATERING UPGRADE  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$43,431.67	\$460,000.00	\$503,431.67
2017	38,371.67	460,000.00	498,371.67
2018	33,311.67	460,000.00	493,311.67
2019	28,251.67	460,000.00	488,251.67
2020	23,191.67	460,000.00	483,191.67
2021	18,131.67	460,000.00	478,131.67
2022	13,071.67	460,000.00	473,071.67
2023	8,011.67	460,000.00	468,011.67
2024	2,951.67	460,000.00	462,951.67
	<u>\$208,725.03</u>	<u>\$4,140,000.00</u>	<u>\$4,348,725.03</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
SEWERAGE ENERGY PERFORMANCE PROJECTS  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$54,308.90	\$625,101.00	\$679,409.90
2017	47,401.28	631,977.00	679,378.28
2018	40,417.67	638,929.00	679,346.67
2019	33,357.24	645,957.00	679,314.24
2020	26,219.15	653,062.00	679,281.15
2021	19,002.54	660,246.00	679,248.54
2022	11,706.55	667,509.00	679,215.55
2023	4,330.29	674,851.00	679,181.29
	<u>\$236,743.62</u>	<u>\$5,197,632.00</u>	<u>\$5,434,375.62</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 WESTERN BRANCH WASTEWATER TREATMENT PLANT FILTER UPGRADE  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$33,861.71	\$252,838.00	\$286,699.71
2017	31,322.79	255,366.00	286,688.79
2018	28,758.49	257,920.00	286,678.49
2019	26,168.55	260,499.00	286,667.55
2020	23,552.70	263,104.00	286,656.70
2021	20,910.70	265,735.00	286,645.70
2022	18,242.28	268,392.00	286,634.28
2023	15,547.17	271,076.00	286,623.17
2024	12,825.11	273,787.00	286,612.11
2025	10,075.83	276,525.00	286,600.83
2026	7,299.06	279,290.00	286,589.06
2027	4,494.52	282,083.00	286,577.52
2028	1,661.94	284,904.00	286,565.94
	<u>\$234,720.85</u>	<u>\$3,491,519.00</u>	<u>\$3,726,239.85</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 WESTERN BRANCH & SENECA WWTP ENR AND FACILITY UPGRADE  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$337,545.91	\$2,320,096.00	\$2,657,641.91
2017	352,878.24	2,338,657.00	2,691,535.24
2018	334,106.63	2,357,366.00	2,691,472.63
2019	315,184.84	2,376,225.00	2,691,409.84
2020	296,111.67	2,395,235.00	2,691,346.67
2021	276,885.92	2,414,397.00	2,691,282.92
2022	257,506.36	2,433,712.00	2,691,218.36
2023	237,971.76	2,453,182.00	2,691,153.76
2024	218,280.90	2,472,807.00	2,691,087.90
2025	198,432.49	2,492,589.00	2,691,021.49
2026	178,425.31	2,512,530.00	2,690,955.31
2027	158,258.06	2,532,630.00	2,690,888.06
2028	137,929.49	2,552,892.00	2,690,821.49
2029	117,438.28	2,573,315.00	2,690,753.28
2030	96,783.14	2,593,901.00	2,690,684.14
2031	75,962.76	2,614,652.00	2,690,614.76
2032	54,975.82	2,635,570.00	2,690,545.82
2033	33,820.97	2,656,654.00	2,690,474.97
2034	12,496.89	2,677,907.00	2,690,403.89
	<u>\$3,690,995.44</u>	<u>\$47,404,317.00</u>	<u>\$51,095,312.44</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 BLUE PLAINS WWTP ENR UPGRADE (TUNNEL) & NEW DIGESTION FACILITIES  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$979,604.03	\$6,118,791.00	\$7,098,395.03
2017	930,493.89	6,166,733.00	7,097,226.89
2018	880,995.59	6,216,067.00	7,097,062.59
2019	831,101.29	6,265,796.00	7,096,897.29
2020	780,807.84	6,315,922.00	7,096,729.84
2021	730,112.04	6,366,449.00	7,096,561.04
2022	679,010.67	6,417,381.00	7,096,391.67
2023	627,500.50	6,468,720.00	7,096,220.50
2024	575,578.24	6,520,470.00	7,096,048.24
2025	523,240.61	6,572,633.00	7,095,873.61
2026	470,484.27	6,625,214.00	7,095,698.27
2027	417,305.88	6,678,216.00	7,095,521.88
2028	363,702.06	6,731,642.00	7,095,344.06
2029	309,669.42	6,785,495.00	7,095,164.42
2030	255,204.51	6,839,779.00	7,094,983.51
2031	200,304.39	6,894,497.00	7,094,801.39
2032	144,964.06	6,949,653.00	7,094,617.06
2033	89,181.50	7,005,250.00	7,094,431.50
2034	32,952.70	7,061,292.00	7,094,244.70
	<u>\$9,822,213.49</u>	<u>\$125,000,000.00</u>	<u>\$134,822,213.49</u>



DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$117,684.70	\$694,589.00	\$812,273.70
2017	112,109.47	700,146.00	812,255.47
2018	106,489.63	705,747.00	812,236.63
2019	100,824.84	711,393.00	812,217.84
2020	95,114.73	717,084.00	812,198.73
2021	89,358.93	722,821.00	812,179.93
2022	83,557.09	728,603.00	812,160.09
2023	77,708.84	734,432.00	812,140.84
2024	71,813.80	740,307.00	812,120.80
2025	65,871.59	746,230.00	812,101.59
2026	59,881.85	752,200.00	812,081.85
2027	53,844.20	758,217.00	812,061.20
2028	47,758.24	764,283.00	812,041.24
2029	41,623.59	770,397.00	812,020.59
2030	35,439.87	776,561.00	812,000.87
2031	29,206.68	782,773.00	811,979.68
2032	22,923.62	789,035.00	811,958.62
2033	16,590.30	795,348.00	811,938.30
2034	10,206.31	801,710.00	811,916.31
2035	3,771.25	808,124.00	811,895.25
	<u>\$1,241,779.53</u>	<u>\$15,000,000.00</u>	<u>\$16,241,779.53</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (2nd Loan)  
 OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$147,161.54	\$681,230.00	\$828,391.54
2017	140,320.86	688,042.00	828,362.86
2018	133,411.77	694,922.00	828,333.77
2019	126,433.59	701,872.00	828,305.59
2020	119,385.63	708,890.00	828,275.63
2021	112,267.19	715,979.00	828,246.19
2022	105,077.57	723,139.00	828,216.57
2023	97,816.04	730,371.00	828,187.04
2024	90,481.91	737,674.00	828,155.91
2025	83,074.43	745,051.00	828,125.43
2026	75,592.88	752,501.00	828,093.88
2027	68,036.51	760,027.00	828,063.51
2028	60,404.58	767,627.00	828,031.58
2029	52,696.32	775,303.00	827,999.32
2030	44,910.99	783,056.00	827,966.99
2031	37,047.80	790,887.00	827,934.80
2032	29,105.98	798,795.00	827,900.98
2033	21,084.75	806,783.00	827,867.75
2034	12,983.30	814,851.00	827,834.30
2035	4,800.83	823,000.00	827,800.83
	<u>\$1,562,094.47</u>	<u>\$15,000,000.00</u>	<u>\$16,562,094.47</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS  
 POTOMAC VISTA WATER SYSTEM  
 OUTSTANDING AS OF JUNE 30, 2015  
 (DRINKING WATER PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2016	\$724.69	\$4,820.00	\$5,544.69
2017	676.29	4,868.00	5,544.29
2018	627.41	4,917.00	5,544.41
2019	578.03	4,966.00	5,544.03
2020	528.17	5,016.00	5,544.17
2021	477.80	5,066.00	5,543.80
2022	426.94	5,116.00	5,542.94
2023	375.56	5,168.00	5,543.56
2024	323.67	5,219.00	5,542.67
2025	271.26	5,271.00	5,542.26
2026	218.32	5,324.00	5,542.32
2027	164.86	5,377.00	5,541.86
2028	110.86	5,431.00	5,541.86
2029	56.32	5,486.00	5,542.32
2030	14.19	2,432.00	2,446.19
	<u>\$5,574.37</u>	<u>\$74,477.00</u>	<u>\$80,051.37</u>

**WASHINGTON SUBURBAN SANITARY COMMISSION  
FISCAL YEAR 2016 CASH DEBT SERVICE PAYMENTS FOR BONDS  
AS OF JUNE 30, 2015**

	7/1/2015	8/1/2015	9/1/2015	10/1/2015	11/1/2015	12/1/2015	1/1/2016	2/1/2016	3/1/2016	4/1/2016	5/1/2016	6/1/2016
<b>GENERAL CONSTRUCTION</b>												
PRINCIPAL	0	0	0	0	0	\$0	0	0	0	0	0	\$23,990,000
INTEREST	0	0	0	0	0	4,644,318	0	0	0	0	0	4,644,318
<b>MONTHLY TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,644,318</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>28,634,318</b>
<b>CUMULATIVE TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,644,318</b>	<b>4,644,318</b>	<b>4,644,318</b>	<b>4,644,318</b>	<b>4,644,318</b>	<b>4,644,318</b>	<b>33,278,636</b>
<b>WATER SUPPLY</b>												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	46,121,833
INTEREST	0	0	0	0	0	13,416,515	0	0	0	0	0	13,416,515
<b>MONTHLY TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13,416,515</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>59,538,349</b>
<b>CUMULATIVE TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13,416,515</b>	<b>13,416,515</b>	<b>13,416,515</b>	<b>13,416,515</b>	<b>13,416,515</b>	<b>13,416,515</b>	<b>72,954,864</b>
<b>SEWAGE DISPOSAL</b>												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	52,503,167
INTEREST	0	0	0	0	0	17,906,028	0	0	0	0	0	17,906,028
<b>MONTHLY TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>17,906,028</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>70,409,195</b>
<b>CUMULATIVE TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>17,906,028</b>	<b>17,906,028</b>	<b>17,906,028</b>	<b>17,906,028</b>	<b>17,906,028</b>	<b>17,906,028</b>	<b>88,315,223</b>
<b>MARYLAND WATER QUALITY</b>												
PRINCIPAL	0	0	0	0	0	0	0	15,209,547	0	0	0	0
INTEREST	0	2,090,186	0	0	0	0	0	1,159,076	0	0	0	0
<b>MONTHLY TOTAL</b>	<b>0</b>	<b>2,090,186</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16,368,623</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>CUMULATIVE TOTAL</b>	<b>0</b>	<b>2,090,186</b>	<b>2,090,186</b>	<b>2,090,186</b>	<b>2,090,186</b>	<b>2,090,186</b>	<b>2,090,186</b>	<b>18,458,809</b>	<b>18,458,809</b>	<b>18,458,809</b>	<b>18,458,809</b>	<b>18,458,809</b>
<b>ALL FUNDS</b>												
PRINCIPAL	0	0	0	0	0	0	0	15,209,547	0	0	0	122,615,000
INTEREST	0	2,090,186	0	0	0	35,966,862	0	1,159,076	0	0	0	35,966,862
<b>MONTHLY TOTAL</b>	<b>0</b>	<b>2,090,186</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>35,966,862</b>	<b>0</b>	<b>16,368,623</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>158,581,862</b>
<b>CUMULATIVE TOTAL</b>	<b>\$0</b>	<b>\$2,090,186</b>	<b>\$2,090,186</b>	<b>\$2,090,186</b>	<b>\$2,090,186</b>	<b>\$38,057,048</b>	<b>\$38,057,048</b>	<b>\$54,425,671</b>	<b>\$54,425,671</b>	<b>\$54,425,671</b>	<b>\$54,425,671</b>	<b>\$213,007,533</b>

NOTE: Interest figures do not include BABs subsidy.

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
01/01/97 Refunding	Jan 1, 1997	\$ 43,320,000	Jun 1, 2016	\$ 3,345,000	5.250	\$ 14,500,000
			2017	3,510,000	5.750	
			2018	3,705,000	6.000	
			2019	3,940,000	6.000	
02/01/04	Feb 1, 2004	7,000,000	Jun 1, 2016	275,000	4.000	4,815,000
			2017	285,000	4.000	
			2018	300,000	4.000	
			2019	315,000	4.000	
			2020	335,000	4.000	
			2021	350,000	4.125	
			2022	365,000	4.250	
			2023	385,000	4.250	
			2024	405,000	4.250	
			2025	420,000	4.250	
			2026	440,000	4.375	
			2027	460,000	4.375	
			2028	480,000	4.375	
03/15/05 Refunding	Mar 15, 2005	35,840,000	Jun 1, 2016	2,390,000	5.000	24,480,000
			2017	2,510,000	5.000	
			2018	2,645,000	5.000	
			2019	2,775,000	5.000	
			2020	2,930,000	5.000	
			2021	3,085,000	5.000	
			2022	3,245,000	5.000	
			2023	3,425,000	5.000	
			2024	1,475,000	5.000	
10/15/06 Refunding	Oct 15, 2006	41,490,000	Jun 1, 2016	2,575,000	4.250	
			2017	2,685,000	4.000	
			2018	2,795,000	4.000	
			2019	2,900,000	4.000	
			2020	3,015,000	4.000	
			2021	3,140,000	4.125	
			2022	3,270,000	4.200	

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
10/15/06 Refunding	Oct 15, 2006	(cont'd)	Jun 1, 2023 2024 2025	3,395,000 3,535,000 3,675,000	4.200 4.250 4.250	30,985,000
01/15/09**	Jan 15, 2009	15,000,000	Jun 1, 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028	640,000 670,000 695,000 725,000 755,000 790,000 820,000 855,000 895,000 930,000 970,000 1,010,000 1,055,000	5.000 5.000 5.000 3.000 3.250 3.750 4.000 4.125 4.250 4.500 4.500 4.500 4.750	10,810,000
09/15/09 (Series A)**	Sep 15, 2009	10,000,000	Jun 1, 2016 2017 2018 2019	1,000,000 1,000,000 1,000,000 1,000,000	4.000 5.000 4.000 4.000	4,000,000
09/15/09 (Series B)* **	Sep 15, 2009	10,000,000	Jun 1, 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029	1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000	4.350 4.400 4.500 4.650 4.700 4.800 4.900 5.000 5.000 5.000	10,000,000
11/25/09 Refunding**	Nov 25, 2009	11,935,000	Jun 1, 2016 2017	635,000 660,000	5.000 5.000	

\* Build America Bonds. See page 4 for more details.

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
11/25/09 Refunding**	Nov 25, 2009	(cont'd)	Jun 1, 2018	690,000	5.000	
			2019	715,000	5.000	
			2020	745,000	5.000	
			2021	780,000	4.000	
			2022	800,000	4.000	
			2023	825,000	3.500	
			2024	855,000	3.500	
			2025	885,000	4.000	
			2026	920,000	4.000	
			2027	955,000	4.000	
			2028	995,000	4.000	
			2029	1,030,000	4.000	
09/29/10 (Series A)**	Sep 29, 2010	10,000,000	Jun 1, 2016	1,000,000	5.000	
			2017	1,000,000	4.000	
			2018	1,000,000	4.000	
			2019	1,000,000	4.000	
			2020	1,000,000	4.000	
09/29/10 (Series B)* **	Sep 29, 2010	10,000,000	Jun 1, 2021	1,000,000	3.550	
			2022	1,000,000	3.700	
			2023	1,000,000	3.850	
			2024	1,000,000	4.000	
			2025	1,000,000	4.200	
			2026	1,000,000	4.400	
			2027	1,000,000	4.550	
			2028	1,000,000	4.700	
			2029	1,000,000	4.800	
			2030	1,000,000	4.850	
11/16/11**	Nov 16, 2011	20,000,000	Jun 1, 2016	1,000,000	4.000	
			2017	1,000,000	5.000	
			2018	1,000,000	5.000	
			2019	1,000,000	5.000	
			2020	1,000,000	5.000	
			2021	1,000,000	3.000	

\* Build America Bonds. See page 4 for more details.

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015	
11/16/11**	Nov 16, 2011	(cont'd)	Jun 1, 2022	1,000,000	3.000		
			2023	1,000,000	3.000		
			2024	1,000,000	3.000		
			2025	1,000,000	4.000		
			2026	1,000,000	4.000		
			2027	1,000,000	4.000		
			2028	1,000,000	4.000		
			2029	1,000,000	4.000		
			2030	1,000,000	4.000		
			2031	1,000,000	4.000		16,000,000
			11/15/12**	Nov 15, 2012	10,000,000		Jun 1, 2016
2017	500,000	5.000					
2018	500,000	5.000					
2019	500,000	5.000					
2020	500,000	5.000					
2021	500,000	5.000					
2022	500,000	3.000					
2023	500,000	3.000					
2024	500,000	3.000					
2025	500,000	3.000					
2026	500,000	3.000					
2027	500,000	3.000					
2028	500,000	3.000					
2029	500,000	3.000					
2030	500,000	3.000					
2031	500,000	3.000					
2032	500,000	3.000	8,500,000				
04/23/13**	Apr 23, 2013	5,000,000	Jun 1, 2016	250,000	5.000		
			2017	250,000	5.000		
			2018	250,000	5.000		
			2019	250,000	5.000		
			2020	250,000	5.000		
			2021	250,000	5.000		
			2022	250,000	5.000		

\*\* Consolidated Public Improvement Bonds



**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
04/23/13**	Apr 23, 2013	(cont'd)	Jun 1, 2023	250,000	4.000	
			2024	250,000	4.000	
			2025	250,000	4.000	
			2026	250,000	4.000	
			2027	250,000	4.000	
			2028	250,000	4.000	
			2029	250,000	4.000	
			2030	250,000	4.000	
			2031	250,000	4.000	
			2032	250,000	4.000	
04/23/13 Refunding**	Apr 23, 2013	47,975,000	Jun 1, 2016	5,930,000	4.000	
			2017	5,425,000	4.000	
			2018	5,645,000	5.000	
			2019	2,220,000	5.000	
			2020	2,345,000	4.000	
04/29/14 Refunding**	Apr 29, 2014	37,810,000	Jun 1, 2016	4,450,000	4.000	
			2017	4,380,000	5.000	
			2018	4,410,000	5.000	
			2019	4,620,000	5.000	
			2020	4,730,000	5.000	
			2021	4,980,000	5.000	
			2022	1,990,000	5.000	
TOTAL GENERAL CONSTRUCTION BONDS						<u>\$ 205,955,000</u>

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
03/15/05 Refunding	Mar 15, 2005	\$ 20,990,000	Jun 1, 2016 2017	\$ 2,325,000 2,325,000	5.000 5.000	\$ 4,650,000
02/15/06*	Feb 15, 2006	50,000,000	Jun 1, 2016	2,500,000	5.000	2,500,000
10/15/06 Refunding	Oct 15, 2006	31,040,000	Jun 1, 2016 2017 2018 2019 2020	4,030,000 4,015,000 3,985,000 1,195,000 1,175,000	4.250 4.000 4.000 4.000 4.000	14,400,000
04/15/07	Apr 15, 2007	50,000,000	Jun 1, 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027	2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000 2,500,000	5.000 4.000 4.000 4.000 4.000 4.000 4.000 4.125 4.200 4.200 4.250 4.250	30,000,000
01/15/09**	Jan 15, 2009	95,000,000	Jun 1, 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027	4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000 4,750,000	5.000 5.000 5.000 3.000 3.250 3.750 4.000 4.125 4.250 4.500 4.500 4.500	

\* See Statement of Bonds Defeased

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
WATER SUPPLY BONDS**

<b>SERIES</b>	<b>DATE OF ISSUE</b>	<b>AMOUNT ISSUED</b>	<b>MATURITY DATE</b>	<b>AMOUNT OUTSTANDING</b>	<b>INTEREST RATE</b>	<b>BALANCE JUNE 30, 2015</b>
01/15/09**	Jan 15, 2009	(cont'd)	Jun 1, 2028	4,750,000	4.750	61,750,000
09/15/09 (Series A)**	Sep 15, 2009	40,000,000	Jun 1, 2016	4,000,000	4.000	
			2017	4,000,000	5.000	
			2018	4,000,000	4.000	
			2019	4,000,000	4.000	16,000,000
09/15/09 (Series B)* **	Sep 15, 2009	40,000,000	Jun 1, 2020	4,000,000	4.350	
			2021	4,000,000	4.400	
			2022	4,000,000	4.500	
			2023	4,000,000	4.650	
			2024	4,000,000	4.700	
			2025	4,000,000	4.800	
			2026	4,000,000	4.900	
			2027	4,000,000	5.000	
			2028	4,000,000	5.000	
			2029	4,000,000	5.000	40,000,000
11/25/09 Refunding**	Nov 25, 2009	29,375,000	Jun 1, 2016	3,345,000	5.000	
			2017	3,350,000	5.000	
			2018	3,355,000	5.000	
			2019	3,360,000	5.000	
			2020	3,365,000	5.000	
			2021	3,370,000	4.000	
			2022	2,585,000	4.000	
			2023	2,015,000	3.500	
			2024	1,990,000	3.500	
			2025	1,960,000	4.000	28,695,000
09/29/10 (Series A)**	Sep 29, 2010	50,000,000	Jun 1, 2016	5,000,000	5.000	
			2017	5,000,000	4.000	
			2018	5,000,000	4.000	
			2019	5,000,000	4.000	
			2020	5,000,000	4.000	25,000,000

\* Build America Bonds. See page 4 for more details.

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
09/29/10 (Series B)* **	Sep 29, 2010	50,000,000	Jun 1, 2021	5,000,000	3.550	
			2022	5,000,000	3.700	
			2023	5,000,000	3.850	
			2024	5,000,000	4.000	
			2025	5,000,000	4.200	
			2026	5,000,000	4.400	
			2027	5,000,000	4.550	
			2028	5,000,000	4.700	
			2029	5,000,000	4.800	
			2030	5,000,000	4.850	
11/16/11**	Nov 16, 2011	95,000,000	Jun 1, 2016	4,750,000	4.000	
			2017	4,750,000	5.000	
			2018	4,750,000	5.000	
			2019	4,750,000	5.000	
			2020	4,750,000	5.000	
			2021	4,750,000	3.000	
			2022	4,750,000	3.000	
			2023	4,750,000	3.000	
			2024	4,750,000	3.000	
			2025	4,750,000	4.000	
			2026	4,750,000	4.000	
			2027	4,750,000	4.000	
			2028	4,750,000	4.000	
			2029	4,750,000	4.000	
			2030	4,750,000	4.000	
2031	4,750,000	4.000				
					76,000,000	
11/15/12**	Nov 15, 2012	90,000,000	Jun 1, 2016	4,500,000	5.000	
			2017	4,500,000	5.000	
			2018	4,500,000	5.000	
			2019	4,500,000	5.000	
			2020	4,500,000	5.000	
			2021	4,500,000	5.000	
			2022	4,500,000	3.000	
			2023	4,500,000	3.000	

\* Build America Bonds. See page 4 for more details.

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
11/15/12**	Nov 15, 2012	(cont'd)	Jun 1, 2024	4,500,000	3.000	
			2025	4,500,000	3.000	
			2026	4,500,000	3.000	
			2027	4,500,000	3.000	
			2028	4,500,000	3.000	
			2029	4,500,000	3.000	
			2030	4,500,000	3.000	
			2031	4,500,000	3.000	
			2032	4,500,000	3.000	
04/23/13**	Apr 23, 2013	60,000,000	Jun 1, 2016	3,000,000	5.000	
			2017	3,000,000	5.000	
			2018	3,000,000	5.000	
			2019	3,000,000	5.000	
			2020	3,000,000	5.000	
			2021	3,000,000	5.000	
			2022	3,000,000	5.000	
			2023	3,000,000	4.000	
			2024	3,000,000	4.000	
			2025	3,000,000	4.000	
			2026	3,000,000	4.000	
			2027	3,000,000	4.000	
			2028	3,000,000	4.000	
			2029	3,000,000	4.000	
2030	3,000,000	4.000				
2031	3,000,000	4.000				
2032	3,000,000	4.000				
						51,000,000
04/23/13 Refunding**	Apr 23, 2013	26,785,000	Jun 1, 2016	-	-	
			2017	2,495,000	4.000	
			2018	2,495,000	5.000	
			2019	2,520,000	5.000	
			2020	2,550,000	4.000	
			2021	2,550,000	4.000	
			2022	2,550,000	4.000	
			2023	2,550,000	2.000	

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
04/23/13 Refunding**	Apr 23, 2013	(cont'd)	Jun 1, 2024	2,500,000	2.000	25,045,000
			2025	2,445,000	2.000	
			2026	2,390,000	2.250	
04/29/2014**	Apr 29, 2014	70,000,000	Jun 1, 2016	2,333,333	5.000	67,666,667
			2017	2,333,333	5.000	
			2018	2,333,333	5.000	
			2019	2,333,333	5.000	
			2020	2,333,333	5.000	
			2021	2,333,333	5.000	
			2022	2,333,333	5.000	
			2023	2,333,333	5.000	
			2024	2,333,333	4.000	
			2025	2,333,333	4.000	
			2026	2,333,333	4.000	
			2027	2,333,333	4.000	
			2028	2,333,333	4.000	
			2029	2,333,333	4.000	
			2030	2,333,333	4.000	
			2031	2,333,333	4.000	
			2032	2,333,333	4.000	
			2033	2,333,333	4.000	
			2034	2,333,333	4.000	
			2035	2,333,333	4.000	
			2036	2,333,333	4.000	
2037	2,333,333	4.000				
2038	2,333,333	4.000				
2039	2,333,333	4.000				
2040	2,333,333	4.000				
2041	2,333,333	4.000				
2042	2,333,333	4.000				
2043	2,333,333	4.000				
2044	2,333,333	4.000				
04/29/14 Refunding**	Apr 29, 2014	6,005,000	Jun 1, 2016	1,725,000	4.000	1,725,000

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
12/02/2014 (Second Series)**	Dec 2, 2014	75,000,000	Jun 1, 2016	1,363,500	4.000	
			2017	1,419,000	5.000	
			2018	1,474,500	5.000	
			2019	1,534,500	5.000	
			2020	1,596,000	5.000	
			2021	1,659,000	5.000	
			2022	1,725,000	5.000	
			2023	1,794,000	5.000	
			2024	1,866,000	4.000	
			2025	1,941,000	4.000	
			2026	2,019,000	4.000	
			2027	2,100,000	4.000	
			2028	2,184,000	4.000	
			2029	2,271,000	4.000	
			2030	2,361,000	4.000	
			2031	2,455,500	4.000	
			2032	2,554,500	4.000	
			2033	2,656,500	4.000	
			2034	2,763,000	4.000	
			2035	2,874,000	4.000	
			2036	2,988,000	4.000	
2037	3,108,000	4.000				
2038	3,232,500	4.000				
2039	3,361,500	4.000				
2040	3,496,500	4.000				
2041	3,636,000	4.000				
2042	3,781,500	4.000				
2043	3,933,000	4.000				
2044	4,090,500	4.000				
						<u>72,238,500</u>
TOTAL WATER SUPPLY BONDS						<u>\$ 643,170,167</u>

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
03/15/05 Refunding	Mar 15, 2005	\$ 5,680,000	Jun 1, 2016 2017	\$ 630,000 630,000	5.000 5.000	\$ 1,260,000
02/15/06*	Feb 15, 2006	50,000,000	Jun 1, 2016	2,500,000	5.000	2,500,000
10/15/06 Refunding	Oct 15, 2006	9,755,000	Jun 1, 2016 2017 2018 2019 2020	1,275,000 1,270,000 1,265,000 335,000 330,000	4.250 4.000 4.000 4.000 4.000	4,475,000
04/15/07	Apr 15, 2007	20,000,000	Jun 1, 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027	1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000	5.000 4.000 4.000 4.000 4.000 4.000 4.000 4.125 4.200 4.200 4.250 4.250	12,000,000
01/15/09**	Jan 15, 2009	55,000,000	Jun 1, 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027	2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000 2,750,000	5.000 5.000 5.000 3.000 3.250 3.750 4.000 4.125 4.250 4.500 4.500 4.500	

\* See Statement of Bonds Defeased

\*\* Consolidated Public Improvement Bonds



**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
01/15/09**	Jan 15, 2009	(cont'd)	Jun 1, 2028	2,750,000	4.750	35,750,000
09/15/09 (Series A)**	Sep 15, 2009	40,000,000	Jun 1, 2016	4,000,000	4.000	
			2017	4,000,000	5.000	
			2018	4,000,000	4.000	
			2019	4,000,000	4.000	16,000,000
09/15/09 (Series B)* **	Sep 15, 2009	40,000,000	Jun 1, 2020	4,000,000	4.350	
			2021	4,000,000	4.400	
			2022	4,000,000	4.500	
			2023	4,000,000	4.650	
			2024	4,000,000	4.700	
			2025	4,000,000	4.800	
			2026	4,000,000	4.900	
			2027	4,000,000	5.000	
			2028	4,000,000	5.000	
			2029	4,000,000	5.000	40,000,000
11/25/09 Refunding**	Nov 25, 2009	42,655,000	Jun 1, 2016	5,780,000	5.000	
			2017	5,785,000	5.000	
			2018	5,790,000	5.000	
			2019	5,795,000	5.000	
			2020	5,750,000	5.000	
			2021	5,755,000	4.000	
			2022	3,460,000	4.000	
			2023	1,280,000	3.500	
			2024	1,260,000	3.500	
			2025	1,245,000	4.000	41,900,000
09/29/10 (Series A)**	Sep 29, 2010	60,000,000	Jun 1, 2016	6,000,000	5.000	
			2017	6,000,000	4.000	
			2018	6,000,000	4.000	
			2019	6,000,000	4.000	
			2020	6,000,000	4.000	30,000,000

\* Build America Bonds. See page 4 for more details.

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
09/29/10 (Series B)* **	Sep 29, 2010	60,000,000	Jun 1, 2021	6,000,000	3.550	
			2022	6,000,000	3.700	
			2023	6,000,000	3.850	
			2024	6,000,000	4.000	
			2025	6,000,000	4.200	
			2026	6,000,000	4.400	
			2027	6,000,000	4.550	
			2028	6,000,000	4.700	
			2029	6,000,000	4.800	
			2030	6,000,000	4.850	60,000,000
			11/16/11**	Nov 16, 2011	185,000,000	Jun 1, 2016
2017	9,250,000	5.000				
2018	9,250,000	5.000				
2019	9,250,000	5.000				
2020	9,250,000	5.000				
2021	9,250,000	3.000				
2022	9,250,000	3.000				
2023	9,250,000	3.000				
2024	9,250,000	3.000				
2025	9,250,000	4.000				
2026	9,250,000	4.000				
2027	9,250,000	4.000				
2028	9,250,000	4.000				
2029	9,250,000	4.000				
2030	9,250,000	4.000				
2031	9,250,000	4.000	148,000,000			
11/15/12**	Nov 15, 2012	150,000,000	Jun 1, 2016	7,500,000	5.000	
			2017	7,500,000	5.000	
			2018	7,500,000	5.000	
			2019	7,500,000	5.000	
			2020	7,500,000	5.000	
			2021	7,500,000	5.000	
			2022	7,500,000	3.000	
			2023	7,500,000	3.000	

\* Build America Bonds. See page 4 for more details.

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015	
11/15/12**	Nov 15, 2012	(cont'd)	Jun 1, 2024	7,500,000	3.000		
			2025	7,500,000	3.000		
			2026	7,500,000	3.000		
			2027	7,500,000	3.000		
			2028	7,500,000	3.000		
			2029	7,500,000	3.000		
			2030	7,500,000	3.000		
			2031	7,500,000	3.000		
			2032	7,500,000	3.000		
							127,500,000
			04/23/13**	Apr 23, 2013	85,000,000		Jun 1, 2016
2017	4,250,000	5.000					
2018	4,250,000	5.000					
2019	4,250,000	5.000					
2020	4,250,000	5.000					
2021	4,250,000	5.000					
2022	4,250,000	5.000					
2023	4,250,000	4.000					
2024	4,250,000	4.000					
2025	4,250,000	4.000					
2026	4,250,000	4.000					
2027	4,250,000	4.000					
2028	4,250,000	4.000					
2029	4,250,000	4.000					
2030	4,250,000	4.000					
2031	4,250,000	4.000					
2032	4,250,000	4.000	72,250,000				
04/23/13 Refunding**	Apr 23, 2013	26,800,000	Jun 1, 2016	-	-		
			2017	2,495,000	4.000		
			2018	2,495,000	5.000		
			2019	2,520,000	5.000		
			2020	2,545,000	4.000		
			2021	2,550,000	4.000		
			2022	2,550,000	4.000		
			2023	2,550,000	2.000		

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
04/23/13 Refunding**	Apr 23, 2013	(cont'd)	Jun 1, 2024	2,500,000	2.000	
			2025	2,445,000	2.000	
			2026	2,390,000	2.250	25,040,000
04/29/14**	Apr 29, 2014	80,000,000	Jun 1, 2016	2,666,667	5.000	
			2017	2,666,667	5.000	
			2018	2,666,667	5.000	
			2019	2,666,667	5.000	
			2020	2,666,667	5.000	
			2021	2,666,667	5.000	
			2022	2,666,667	5.000	
			2023	2,666,667	5.000	
			2024	2,666,667	4.000	
			2025	2,666,667	4.000	
			2026	2,666,667	4.000	
			2027	2,666,667	4.000	
			2028	2,666,667	4.000	
			2029	2,666,667	4.000	
			2030	2,666,667	4.000	
			2031	2,666,667	4.000	
			2032	2,666,667	4.000	
			2033	2,666,667	4.000	
			2034	2,666,667	4.000	
			2035	2,666,667	4.000	
			2036	2,666,667	4.000	
			2037	2,666,667	4.000	
			2038	2,666,667	4.000	
			2039	2,666,667	4.000	
			2040	2,666,667	4.000	
			2041	2,666,667	4.000	
			2042	2,666,667	4.000	
			2043	2,666,667	4.000	
			2044	2,666,667	4.000	77,333,333
04/29/14 Refunding**	Apr 29, 2014	80,000,000	Jun 1, 2016	1,720,000	4.000	1,720,000

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
12/02/14 (Second Series)**	Dec 2, 2014	175,000,000	Jun 1, 2016	3,181,500	4.000	
			2017	3,311,000	5.000	
			2018	3,440,500	5.000	
			2019	3,580,500	5.000	
			2020	3,724,000	5.000	
			2021	3,871,000	5.000	
			2022	4,025,000	5.000	
			2023	4,186,000	5.000	
			2024	4,354,000	4.000	
			2025	4,529,000	4.000	
			2026	4,711,000	4.000	
			2027	4,900,000	4.000	
			2028	5,096,000	4.000	
			2029	5,299,000	4.000	
			2030	5,509,000	4.000	
			2031	5,729,500	4.000	
			2032	5,960,500	4.000	
			2033	6,198,500	4.000	
			2034	6,447,000	4.000	
			2035	6,706,000	4.000	
			2036	6,972,000	4.000	
			2037	7,252,000	4.000	
			2038	7,542,500	4.000	
			2039	7,843,500	4.000	
2040	8,158,500	4.000				
2041	8,484,000	4.000				
2042	8,823,500	4.000				
2043	9,177,000	4.000				
2044	9,544,500	4.000				
						<u>168,556,500</u>
TOTAL SEWAGE DISPOSAL BONDS						<u>\$ 864,284,833</u>

\*\* Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
MARYLAND WATER QUALITY BONDS**

<b>SERIES</b>	<b>DATE OF ISSUE</b>	<b>AMOUNT ISSUED</b>	<b>MATURITY DATE</b>	<b>AMOUNT OUTSTANDING</b>	<b>INTEREST RATE</b>	<b>BALANCE JUNE 30, 2015</b>
Consolidated Lab Facility(General)	Sep 29, 2000	\$ 11,394,444	Feb 1, 2016	\$ 579,494	2.400	
			2017	579,494	2.400	
			2018	579,494	2.400	
			2019	579,494	2.400	
			2020	579,494	2.400	
			2021	579,490	2.400	
						\$ 3,476,960
Potomac WFP Solids Handling(Water)	Sep 29, 2000	20,432,556	Feb 1, 2016	1,011,856	2.400	
			2017	1,011,856	2.400	
			2018	1,011,856	2.400	
			2019	1,011,856	2.400	
			2020	1,011,856	2.400	
			2021	1,011,860	2.400	
						6,071,140
Piscataway WWTP Biological Nutrient Removal (Sewer)	Sep 29, 2000	5,530,000	Feb 1, 2016	276,500	2.400	
			2017	276,500	2.400	
			2018	276,500	2.400	
			2019	276,500	2.400	
			2020	276,500	2.400	
			2021	276,500	2.400	
						1,659,000
Blue Plains WWTP Additonal Chemical Systems	Apr 15, 2003	41,097,814	Feb 1, 2016	2,184,232	1.100	
			2017	2,184,232	1.100	
			2018	2,184,232	1.100	
			2019	2,184,232	1.100	
			2020	2,184,232	1.100	
			2021	2,184,232	1.100	
			2022	2,184,232	1.100	
			2023	2,184,232	1.100	
			2024	2,184,232	1.100	
			2025	1,780,637	1.100	
						21,438,725
Piscataway WWTP Sludge Dewatering Upgrade	Apr 15, 2003	9,200,000	Feb 1, 2016	460,000	1.100	
			2017	460,000	1.100	
			2018	460,000	1.100	
			2019	460,000	1.100	

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
MARYLAND WATER QUALITY BONDS**

<b>SERIES</b>	<b>DATE OF ISSUE</b>	<b>AMOUNT ISSUED</b>	<b>MATURITY DATE</b>	<b>AMOUNT OUTSTANDING</b>	<b>INTEREST RATE</b>	<b>BALANCE JUNE 30, 2015</b>
Piscataway WWTP Sludge Dewatering Upgrade	Apr 15, 2003	(cont'd)	Feb 1, 2020	460,000	1.100	4,140,000
			2021	460,000	1.100	
			2022	460,000	1.100	
			2023	460,000	1.100	
			2024	460,000	1.100	
Energy Performance Projects	Apr 15, 2003	11,271,725	Feb 1, 2016	625,101	1.100	5,197,633
			2017	631,977	1.100	
			2018	638,929	1.100	
			2019	645,957	1.100	
			2020	653,062	1.100	
			2021	660,246	1.100	
			2022	667,509	1.100	
			2023	674,851	1.100	
Western Branch WWTP Filter Upgrade	Jan 15, 2009	4,956,835	Feb 1, 2016	252,838	1.000	3,491,519
			2017	255,366	1.000	
			2018	257,920	1.000	
			2019	260,499	1.000	
			2020	263,104	1.000	
			2021	265,735	1.000	
			2022	268,392	1.000	
			2023	271,076	1.000	
			2024	273,787	1.000	
			2025	276,525	1.000	
			2026	279,290	1.000	
			2027	282,083	1.000	
			2028	284,904	1.000	
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24, 2012	41,489,137	Feb 1, 2016	2,320,096	0.800	
			2017	2,338,657	0.800	
			2018	2,357,366	0.800	
			2019	2,376,225	0.800	
			2020	2,395,235	0.800	
			2021	2,414,397	0.800	
2022	2,433,712	0.800				

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
MARYLAND WATER QUALITY BONDS**

<b>SERIES</b>	<b>DATE OF ISSUE</b>	<b>AMOUNT ISSUED</b>	<b>MATURITY DATE</b>	<b>AMOUNT OUTSTANDING</b>	<b>INTEREST RATE</b>	<b>BALANCE JUNE 30, 2015</b>	
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24, 2012	(cont'd)	Feb 1, 2023	2,453,182	0.800		
			2024	2,472,807	0.800		
			2025	2,492,589	0.800		
			2026	2,512,530	0.800		
			2027	2,532,630	0.800		
			2028	2,552,892	0.800		
			2029	2,573,315	0.800		
			2030	2,593,901	0.800		
			2031	2,614,652	0.800		
			2032	2,635,570	0.800		
			2033	2,656,654	0.800		
			2034	2,677,907	0.800		47,404,317
			Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Jun 19, 2012	89,753,821		Feb 1, 2016
2017	6,166,733	0.800					
2018	6,216,067	0.800					
2019	6,265,796	0.800					
2020	6,315,922	0.800					
2021	6,366,449	0.800					
2022	6,417,381	0.800					
2023	6,468,720	0.800					
2024	6,520,470	0.800					
2025	6,572,633	0.800					
2026	6,625,214	0.800					
2027	6,678,216	0.800					
2028	6,731,642	0.800					
2029	6,785,495	0.800					
2030	6,839,779	0.800					
2031	6,894,497	0.800					
2032	6,949,653	0.800					
2033	7,005,250	0.800					
2034	7,061,292	0.800	125,000,000				
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	15,000,000	Feb 1, 2016	694,589	0.800		
			2017	700,146	0.800		
			2018	705,747	0.800		



**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
MARYLAND WATER QUALITY BONDS**

<b>SERIES</b>	<b>DATE OF ISSUE</b>	<b>AMOUNT ISSUED</b>	<b>MATURITY DATE</b>	<b>AMOUNT OUTSTANDING</b>	<b>INTEREST RATE</b>	<b>BALANCE JUNE 30, 2015</b>
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	(cont'd)	Feb 1, 2019	711,393	0.800	
			2020	717,084	0.800	
			2021	722,821	0.800	
			2022	728,603	0.800	
			2023	734,432	0.800	
			2024	740,307	0.800	
			2025	746,230	0.800	
			2026	752,200	0.800	
			2027	758,217	0.800	
			2028	764,283	0.800	
			2029	770,397	0.800	
			2030	776,561	0.800	
			2031	782,773	0.800	
			2032	789,035	0.800	
			2033	795,348	0.800	
			2034	801,710	0.800	
			2035	808,124	0.800	
Potomac Vista Water System (Interim)	Aug 29, 2013	79,249	Feb 1, 2016	4,820	1.000	
			2017	4,868	1.000	
			2018	4,917	1.000	
			2019	4,966	1.000	
			2020	5,016	1.000	
			2021	5,066	1.000	
			2022	5,116	1.000	
			2023	5,168	1.000	
			2024	5,219	1.000	
			2025	5,271	1.000	
			2026	5,324	1.000	
			2027	5,377	1.000	
			2028	5,431	1.000	
			2029	5,486	1.000	
2030	2,432	1.000	74,477			
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	4,502,872	Feb 1, 2016	681,230	1.000	
			2017	688,042	1.000	

**STATEMENT OF BONDS PAYABLE  
AS OF JUNE 30, 2015  
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	(cont'd)	Feb 1, 2018	694,922	1.000	
			2019	701,872	1.000	
			2020	708,890	1.000	
			2021	715,979	1.000	
			2022	723,139	1.000	
			2023	730,371	1.000	
			2024	737,674	1.000	
			2025	745,051	1.000	
			2026	752,501	1.000	
			2027	760,027	1.000	
			2028	767,627	1.000	
			2029	775,303	1.000	
			2030	783,056	1.000	
			2031	790,887	1.000	
			2032	798,795	1.000	
			2033	806,783	1.000	
			2034	814,851	1.000	
2035	823,000	1.000				
						<u>15,000,000</u>
						<u>247,953,771</u>
						<u>\$ 1,961,363,771</u>

**GENERAL CONSTRUCTION BONDS  
DEFEASED AND OUTSTANDING  
AS OF JUNE 30, 2015**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2015
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TOTAL OUTSTANDING DEFEASED GENERAL CONSTRUCTION BONDS    \$           -

Defeased Issues Redeemed in FY 2015

3/15/2005	11/25/09	06/01/15	@100%
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**WATER SUPPLY BONDS  
DEFEASED AND OUTSTANDING  
AS OF JUNE 30, 2015**

<u>SERIES</u>	<u>DATE REFUNDED</u>	<u>CALL DATE</u>	<u>DATE OF ISSUE</u>	<u>AMOUNT ISSUED</u>	<u>MATURITY DATE</u>	<u>AMOUNT OUTSTANDING</u>	<u>INTEREST RATE</u>	<u>BALANCE JUNE 30, 2015</u>	
02/15/06	04/23/13	06/01/16	Feb 15, 2006	\$ 50,000,000	Jun 1, 2017	2,500,000	4.000		
					2018	2,500,000	4.000		
					2019	2,500,000	4.000		
					2020	2,500,000	4.000		
					2021	2,500,000	4.000		
					2022	2,500,000	4.125		
					2023	2,500,000	4.125		
					2024	2,500,000	4.125		
					2025	2,500,000	4.250		
					2026	2,500,000	4.250	\$ 25,000,000	
TOTAL OUTSTANDING DEFEASED WATER SUPPLY BONDS									\$ 25,000,000

Defeased Issues Redeemed in FY 2015

03/15/05	11/25/09	06/01/15	@100%
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**SEWAGE DISPOSAL BONDS  
DEFEASED AND OUTSTANDING  
AS OF JUNE 30, 2015**

<b>SERIES</b>	<b>DATE REFUNDED</b>	<b>CALL DATE</b>	<b>DATE OF ISSUE</b>	<b>AMOUNT ISSUED</b>	<b>MATURITY DATE</b>	<b>AMOUNT OUTSTANDING</b>	<b>INTEREST RATE</b>	<b>BALANCE JUNE 30, 2015</b>
02/15/06	4/23/2013	06/01/16	Feb 15, 2006	\$ 50,000,000	Jun 1, 2017	2,500,000	4.000	
					2018	2,500,000	4.000	
					2019	2,500,000	4.000	
					2020	2,500,000	4.000	
					2021	2,500,000	4.000	
					2022	2,500,000	4.125	
					2023	2,500,000	4.125	
					2024	2,500,000	4.125	
					2025	2,500,000	4.250	
					2026	2,500,000	4.250	<u>\$ 25,000,000</u>
TOTAL OUTSTANDING DEFEASED SEWAGE DISPOSAL BONDS								<u>\$ 25,000,000</u>
GRAND TOTAL OUTSTANDING DEFEASED BONDS								<u><u>\$ 50,000,000</u></u>

Defeased Issues Redeemed in FY 2015  
03/15/05      11/25/09      06/01/15      @100%

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
<b>7-1-72</b>					
Amount of Issue	\$ 23,175,000	\$ 7,375,000	\$ 7,375,000	\$ 8,425,000	
Life of Bond - Years	-	22	37	37	
Average Life of Bond - Years	20.86	12.52	24.76	24.75	
Average Annual Interest Rate	5.33%	5.75%	5.23%	5.23%	
<b>3-1-73</b>					
Amount of Issue	\$ 31,500,000	\$ 10,500,000	\$ 8,400,000	\$ 8,400,000	\$ 4,200,000
Life of Bond - Years	-	21	37	37	37
Average Life of Bond - Years	23.02	14.3	26.8	28.01	27.14
Average Annual Interest Rate	5.10%	5.13%	5.07%	5.06%	5.16%
<b>7-1-73</b>					
Amount of Issue	\$ 27,600,000	\$ 8,500,000	\$ 8,500,000	\$ 10,600,000	
Life of Bond - Years	-	21	37	37	
Average Life of Bond - Years	24.13	15.45	27.66	28.27	
Average Annual Interest Rate	5.34%	5.40%	5.33%	5.33%	
<b>4-1-74</b>					
Amount of Issue	\$ 63,965,000	\$ 31,800,000	\$ 6,275,000	\$ 21,200,000	\$ 4,240,000
Life of Bond - Years	-	22	36	36	36
Average Life of Bond - Years	21.82	14.25	28.98	29.61	28.25
Average Annual Interest Rate	5.83%	6.14%	5.61%	5.64%	6.01%
<b>4-1-75</b>					
Amount of Issue	\$ 69,225,000	\$ 10,650,000		\$ 53,250,000	\$ 5,325,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	26.90	14.39		29.24	28.48
Average Annual Interest Rate	7.12%	7.24%		7.10%	7.21%

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
<b>3-1-76</b>					
Amount of Issue	\$ 57,460,000	\$ 27,025,000		\$ 27,175,000	\$ 3,260,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	19.74835	14.54986		24.54535	22.85583
Average Annual Interest Rate	6.23%	6.25%		6.19%	6.45%
<b>2-1-77</b>					
Amount of Issue	\$ 70,175,000	\$ 42,500,000	\$ 24,500,000		\$ 3,175,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	19.5995	19.5200	20.100		16.8016
Average Annual Interest Rate	5.39%	5.40%	5.38%		5.32%
<b>9-1-77 (Refunding)</b>					
Amount of Issue	\$ 242,025,000	\$ 125,500,000	\$ 13,475,000	\$ 88,650,000	\$ 14,400,000
Life of Bond - Years	-	22.5	23.5	29.5	27.5
Average Life of Bond - Years	19.004	17.683	23.5	20.533	16.885
Average Annual Interest Rate	5.36%	5.36%	5.60%	5.49%	5.37%
<b>12-1-78</b>					
Amount of Issue	\$ 95,800,000	\$ 45,000,000	\$ 42,300,000		\$ 8,500,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	23.126	23.67	23.9132		16.362
Average Annual Interest Rate	6.06%	6.08%	6.08%		5.74%
<b>11-1-79</b>					
Amount of Issue	\$ 97,800,000	\$ 55,000,000	\$ 40,000,000		\$ 2,800,000
Life of Bond - Years	-	35	35		20
Average Life of Bond - Years	24.35	24.68	24.68		13.17
Average Annual Interest Rate	7.19%	7.19%	7.19%		6.88%

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
<b>7-1-80</b>					
Amount of Issue	\$ 58,200,000		\$ 18,200,000	\$ 40,000,000	
Life of Bond - Years	-		25	25	
Average Life of Bond - Years	15.04		15.155	14.988	
Average Annual Interest Rate	7.25%		7.25%	7.25%	
<b>11-1-80</b>					
Amount of Issue	\$ 55,000,000	\$ 50,000,000			\$ 5,000,000
Life of Bond - Years	-	35			15
Average Life of Bond - Years	24.5567	26.07			9.90
Average Annual Interest Rate	8.84%	8.89%			7.47%
<b>8-1-81</b>					
Amount of Issue	\$ 105,000,000		\$ 65,000,000	\$ 40,000,000	
Life of Bond - Years	-		20	20	
Average Life of Bond - Years	10.5		10.5	10.5	
Average Annual Interest Rate	10.37%		10.37%	10.37%	
<b>1-1-82</b>					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years	-	25			
Average Life of Bond - Years	18.12	18.12			
Average Annual Interest Rate	12.22%	12.22%			
<b>8-1-82</b>					
Amount of Issue	\$ 50,000,000		\$ 25,000,000	\$ 25,000,000 *	
Life of Bond - Years			20	3	
Average Life of Bond - Years			10.5	3	
Average Annual Interest Rate			11.57%	9.69%	

\* Bond Anticipation Notes



**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-82					
Amount of Issue	\$ 45,000,000	\$ 40,000,000			\$ 5,000,000
Life of Bond - Years		25			15
Average Life of Bond - Years		17.96			8
Average Annual Interest Rate		9.50			8.42%
11-1-83					
Amount of Issue	\$ 90,000,000	\$ 40,000,000	\$ 25,000,000	\$ 25,000,000	
Life of Bond - Years		25	20	20	
Average Life of Bond - Years		17.96	12.12	10.5	
Average Annual Interest Rate		8.46%	8.73%	8.88%	
4-1-84 (Refunding)					
Amount of Issue	\$ 29,210,000	\$ 29,210,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.94			
Average Annual Interest Rate		9.34%			
10-1-84					
Amount of Issue	\$ 55,000,000	\$ 55,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		17.38			
Average Annual Interest Rate		9.56%			
1-1-85					
Amount of Issue	\$ 57,000,000		\$ 35,000,000	\$ 22,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			8.50%	8.50%	

\* Bond Anticipation Notes

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
8-1-85					
Amount of Issue	\$ 60,805,000	\$ 60,805,000			
Life of Bond - Years		25			
Average Life of Bond - Years		16.77			
Average Annual Interest Rate		8.40%			
8-1-85 (Refunding)					
Amount of Issue	\$ 118,015,000		\$ 82,095,000	\$ 35,920,000	
Life of Bond - Years			17	16	
Average Life of Bond - Years			8.58	8.45	
Average Annual Interest Rate			7.85%	7.83%	
1-1-86					
Amount of Issue	\$ 75,700,000	\$ 17,600,000	\$ 10,000,000	\$ 32,100,000	\$ 16,000,000
Life of Bond - Years		25	20	20	15
Average Life of Bond - Years		16.7	10.5	10.5	8
Average Annual Interest Rate		7.86%	7.78%	7.78%	7.49%
6-1-86 (Refunding)					
Amount of Issue	\$ 172,490,000	\$ 172,490,000			
Life of Bond - Years		29.5			
Average Life of Bond - Years		18			
Average Annual Interest Rate		7.35%			
11-1-86 (Refunding)					
Amount of Issue	\$ 74,680,000	\$ 39,655,000	\$ 19,575,000	\$ 15,450,000	
Life of Bond - Years		22	17	17	
Average Life of Bond - Years		16.27	10.91	11.67	
Average Annual Interest Rate		6.29%	5.90%	5.98%	

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
<b>1-1-87 (1st Series)</b>					
Amount of Issue	\$ 19,000,000		\$ 7,000,000	\$ 12,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.5	10.5	
Average Annual Interest Rate			5.72%	5.68%	
<b>12-1-87</b>					
Amount of Issue	\$ 65,000,000	\$ 50,000,000	\$ 10,000,000		\$ 5,000,000
Life of Bond - Years		23	20		15
Average Life of Bond - Years		15.23	10.54		8.07
Average Annual Interest Rate		7.33%	7.28%		6.76%
<b>4-1-88</b>					
Amount of Issue	\$ 38,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 18,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.54	10.54	10.54	
Average Annual Interest Rate		7.22%	7.22%	7.22%	
<b>7-1-88</b>					
Amount of Issue	\$ 25,000,000		\$ 15,000,000	\$ 10,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.50	10.50	
Average Annual Interest Rate			7.04%	7.04%	
<b>12-1-88</b>					
Amount of Issue	\$ 113,000,000	\$ 68,000,000	\$ 20,000,000	\$ 25,000,000	
Life of Bond - Years		23	20	20	
Average Life of Bond - Years		14.94	10.54	10.54	
Average Annual Interest Rate		7.17%	7.10%	7.10%	

\* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-88					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.10%			
7-1-89					
Amount of Issue	\$ 56,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 36,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.58	10.58	10.58	
Average Annual Interest Rate		6.69%	6.69%	6.69%	
12-1-89					
Amount of Issue	\$ 62,000,000	\$ 62,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.93			
Average Annual Interest Rate		6.91%			
12-1-89					
Amount of Issue	\$ 15,000,000	\$ 15,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.20%			
3-1-90 (Refunding)					
Amount of Issue	\$ 53,885,000	\$ 53,885,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.54			
Average Annual Interest Rate		6.96%			

\* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-15-90 (1st Series)					
Amount of Issue	\$ 80,000,000	\$ 39,000,000	\$ 31,000,000	\$ 10,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.75	10.87	10.86	
Average Annual Interest Rate		6.90%	6.90%	6.90%	
7-15-90 (1st Series)					
Amount of Issue	\$ 10,000,000	\$ 10,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.86			
Average Annual Interest Rate		6.90%			
11-1-90 (2nd Series)					
Amount of Issue	\$ 65,000,000	\$ 33,000,000	\$ 17,000,000	\$ 15,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.53	10.53	10.48	
Average Annual Interest Rate		6.75%	6.67%	6.67%	
11-1-90 (2nd Series)					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.22			
Average Annual Interest Rate		6.67%			
5-15-91 (Refunding)					
Amount of Issue	\$ 248,865,000	\$ 67,065,000	\$ 108,910,000	\$ 72,890,000	
Life of Bond - Years		24	24	15	
Average Life of Bond - Years		14.69	10.07	8.33	
Average Annual Interest Rate		6.54%	6.36%	6.27%	

\* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
<b>6-1-91 (1st Series)</b>					
Amount of Issue	\$ 65,000,000	\$ 28,000,000	\$ 17,000,000	\$ 20,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.68	9.95	9.98	
Average Annual Interest Rate		6.83%	6.80%	6.80%	
<b>11-15-91 (2nd Series)</b>					
Amount of Issue	\$ 35,000,000	\$ 35,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.66			
Average Annual Interest Rate		6.59%			
<b>11-15-91 (Refunding - 2nd Series)</b>					
Amount of Issue	\$ 95,435,000	\$ 95,435,000			
Life of Bond - Years		24			
Average Life of Bond - Years		16.590			
Average Annual Interest Rate		6.50%			
<b>6-1-92</b>					
Amount of Issue	\$ 90,000,000		\$ 50,000,000	\$ 40,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.96	9.98	
Average Annual Interest Rate			6.05%	6.05%	
<b>6-1-92 (Refunding)</b>					
Amount of Issue	\$ 54,775,000	\$ 54,775,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.40			
Average Annual Interest Rate		6.05%			

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-92					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		13.15			
Average Annual Interest Rate		5.79%			
3-1-93 (Refunding)					
Amount of Issue	\$ 133,865,000	\$ 37,895,000	\$ 65,145,000	\$ 30,825,000	
Life of Bond - Years		20.75	20.75	15.75	
Average Life of Bond - Years		12.34	11.40	10.17	
Average Annual Interest Rate		5.09%	4.99%	4.84%	
3-1-93 (Refunding)					
Amount of Issue	\$ 5,840,000	\$ 5,840,000 *			
Life of Bond - Years		15.75			
Average Life of Bond - Years		10.019			
Average Annual Interest Rate		4.83%			
6-1-93					
Amount of Issue	\$ 120,000,000	\$ 10,000,000	\$ 69,000,000	\$ 41,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.176	9.943	9.893	
Average Annual Interest Rate		5.39%	5.17%	5.16%	
11-1-93 (2nd Series)					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.583			
Average Life of Bond - Years		15.56			
Average Annual Interest Rate		5.13%			

\* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 258,745,000	\$ 167,790,000	\$ 45,625,000	\$ 45,330,000	
Life of Bond - Years		21.583	16.583	16.583	
Average Life of Bond - Years		14.42	11.29	11.37	
Average Annual Interest Rate		5.12%	4.99%	4.99%	
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 19,985,000	\$ 19,985,000 *			
Life of Bond - Years		16.583			
Average Life of Bond - Years		11.14			
Average Annual Interest Rate		4.98%			
1-15-94 (Refunding)					
Amount of Issue	\$ 435,675,000	\$ 301,195,000	\$ 52,450,000	\$ 82,030,000	
Life of Bond - Years		21.375	21.375	13.375	
Average Life of Bond - Years		9.56	11.85	8.28	
Average Annual Interest Rate		4.64%	4.80%	4.50%	
6-1-94					
Amount of Issue	\$ 70,000,000		\$ 36,000,000	\$ 34,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.31%	5.31%	
11-1-94					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		16.03			
Average Annual Interest Rate		6.60%			

\* Administration Building Construction Bonds



**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-95					
Amount of Issue	\$ 52,250,000		\$ 18,050,000	\$ 34,200,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.04%	5.04%	
10-15-95					
Amount of Issue	\$ 70,000,000	\$ 50,000,000	\$ 9,000,000	\$ 11,000,000	
Life of Bond - Years		24.6	19.6	19.6	
Average Life of Bond - Years		14.78	9.81	9.81	
Average Annual Interest Rate		5.35%	5.16%	5.16%	
10-15-96					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		15.95			
Average Annual Interest Rate		5.53%			
01-01-97 (Refunding)					
Amount of Issue	\$ 79,600,000	\$ 43,320,000	\$ 20,095,000	\$ 16,185,000	
Life of Bond - Years		22	12	11	
Average Life of Bond - Years		16.07	4.74	4.77	
Average Annual Interest Rate		5.31%	4.59 %	4.60%	
06-01-97					
Amount of Issue	\$ 71,250,000		\$ 35,625,000	\$ 35,625,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			5.03%	5.03%	

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-97 (Refunding)					
Amount of Issue	\$ 45,265,000		\$ 25,080,000	\$ 20,185,000	
Life of Bond - Years			13.5	13.5	
Average Life of Bond - Years			9.46	9.475	
Average Annual Interest Rate			4.68%	4.71%	
11-15-97					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.579			
Average Annual Interest Rate		5.10%			
06-01-98					
Amount of Issue	\$ 57,950,000		\$ 45,600,000	\$ 12,350,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.919	9.919	
Average Annual Interest Rate			4.71%	4.71%	
01-01-99					
Amount of Issue	\$ 30,000,000	\$ 30,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.27			
Average Annual Interest Rate		4.79%			
04-01-00					
Amount of Issue	\$ 20,000,000	\$ 20,000,000			
Life of Bond - Years		24			
Average Life of Bond - Years		15.46			
Average Annual Interest Rate		5.34%			

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-01					
Amount of Issue	\$ 109,005,000	\$ 15,000,000	\$ 71,430,000	\$ 22,575,000	
Life of Bond - Years		24	19	19	
Average Life of Bond - Years		15.13	9.55	9.52	
Average Annual Interest Rate		4.70%	4.35%	4.35%	
12-01-01 (Second Series)					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.43			
Average Annual Interest Rate		4.99%			
12-01-01 (Refunding)					
Amount of Issue	\$ 100,095,000	\$ 100,095,000			
Life of Bond - Years		14			
Average Life of Bond - Years		8.46			
Average Annual Interest Rate		4.98%			
04-15-02 (Refunding)					
Amount of Issue	\$ 43,705,000	\$ 43,705,000			
Life of Bond - Years		9.5			
Average Life of Bond - Years		6.32			
Average Annual Interest Rate		4.71%			
03-01-03 (Refunding)					
Amount of Issue	\$ 417,165,000	\$ 216,435,000	\$ 105,155,000	\$ 95,575,000	
Life of Bond - Years		17.25	12.25	12.25	
Average Life of Bond - Years		8.08	5.26	5.11	
Average Annual Interest Rate		3.23%	2.61%	2.58%	

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-01-03 (Refunding)					
Amount of Issue	\$ 11,780,000	\$ 11,780,000 *			
Life of Bond - Years		7.25			
Average Life of Bond - Years		6.72			
Average Annual Interest Rate		4.72%			
09-15-03 (Refunding)					
Amount of Issue	\$ 68,320,000	\$ 22,575,000	\$ 33,355,000	\$ 12,390,000	
Life of Bond - Years		10.00	10.00	5.00	
Average Life of Bond - Years		6.58	5.22	3.39	
Average Annual Interest Rate		3.00%	2.70%	1.88%	
09-15-03 (Refunding)					
Amount of Issue	\$ 2,270,000	\$ 2,270,000 *			
Life of Bond - Years		5.00			
Average Life of Bond - Years		3.31			
Average Annual Interest Rate		1.85%			
02-01-04					
Amount of Issue	\$ 7,000,000	\$ 7,000,000			
Life of Bond - Years		23.00			
Average Life of Bond - Years		15.28			
Average Annual Interest Rate		4.28%			
02-01-04 (Refunding)					
Amount of Issue	\$ 266,395,000	\$ 183,995,000	\$ 41,125,000	\$ 41,275,000	
Life of Bond - Years		18.00	12.00	12.00	
Average Life of Bond - Years		6.90	7.05	4.68	
Average Annual Interest Rate		3.24%	3.11%	2.77%	

\* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-05					
Amount of Issue	\$ 173,200,000	\$ 15,000,000	\$ 60,330,000	\$ 97,870,000	
Life of Bond - Years		24.00	20.00	20.00	
Average Life of Bond - Years		15.11	10.08	9.40	
Average Annual Interest Rate		5.00%	4.99%	4.99%	
03-15-05 (Refunding)					
Amount of Issue	\$ 62,510,000	\$ 35,840,000	\$ 20,990,000	\$ 5,680,000	
Life of Bond - Years		15.00	9.00	9.00	
Average Life of Bond - Years		13.57	8.21	8.21	
Average Annual Interest Rate		5.00%	5.00%	5.00%	
02-15-06					
Amount of Issue	\$ 100,000,000		\$ 50,000,000	\$ 50,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.08	9.40	
Average Annual Interest Rate			4.24%	4.24%	
10-15-06 (Refunding)					
Amount of Issue	\$ 82,285,000	\$ 41,490,000	\$ 31,040,000	\$ 9,755,000	
Life of Bond - Years		19.00	10.00	10.00	
Average Life of Bond - Years		12.40	8.84	8.81	
Average Annual Interest Rate		4.16%	4.14%	4.14%	
04-15-07					
Amount of Issue	\$ 70,000,000		\$ 50,000,000	\$ 20,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.63	10.63	
Average Annual Interest Rate			4.17%	4.17%	

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
01-15-09					
Amount of Issue	\$ 165,000,000 **	\$ 15,000,000	\$ 95,000,000	\$ 55,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		10.97	9.88	9.88	
Average Annual Interest Rate		4.33%	4.32%	4.32%	
09-15-09 (Series A)					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.21	5.21	5.21	
Average Annual Interest Rate		4.13%	4.13%	4.13%	
09-15-09 (Series B)***					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.21	15.21	15.21	
Average Annual Interest Rate ****		3.11%	3.11%	3.11%	
11-25-09 (Refunding)					
Amount of Issue	\$ 83,965,000 **	\$ 11,935,000	\$ 29,375,000	\$ 42,655,000	
Life of Bond - Years		19.00	15.00	15.00	
Average Life of Bond - Years		13.18	10.29	9.67	
Average Annual Interest Rate		4.11%	4.37%	4.55%	
09-29-10 (Series A)					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.17	5.17	5.17	
Average Annual Interest Rate		4.30%	4.30%	4.30%	

\*\* Consolidated Public Improvement Bonds. Sold as one issue.

\*\*\* Taxable Build America Bonds - Direct Payment to Issuer.

\*\*\*\* Does not reflect federal subsidy of 35% of interest cost.

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
09-29-10 (Series B)***					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate ****		2.82%	2.82%	2.82%	
11-16-11					
Amount of Issue	\$ 300,000,000 **	\$ 20,000,000	\$ 95,000,000	\$ 185,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate		3.96%	3.96%	3.96%	
11-15-12					
Amount of Issue	\$ 250,000,000 **	\$ 10,000,000	\$ 90,000,000	\$ 150,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		10.44	10.44	10.44	
Average Annual Interest Rate		3.39%	3.39%	3.39%	
04-23-13					
Amount of Issue	\$ 150,000,000 **	\$ 5,000,000	\$ 60,000,000	\$ 85,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		9.66	9.66	9.66	
Average Annual Interest Rate		4.20%	4.20%	4.20%	
04-23-13 (Refunding)					
Amount of Issue	\$ 101,560,000 **	\$ 47,975,000	\$ 26,785,000	\$ 26,800,000	
Life of Bond - Years		7.00	13.00	13.00	
Average Life of Bond - Years		3.00	8.10	8.10	
Average Annual Interest Rate		4.52%	3.09%	3.09%	

\*\* Consolidated Public Improvement Bonds. Sold as one issue.

\*\*\* Taxable Build America Bonds - Direct Payment to Issuer.

\*\*\*\* Does not reflect federal subsidy of 35% of interest cost.

**WASHINGTON SUBURBAN SANITARY COMMISSION  
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES  
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2015**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
04-29-14					
Amount of Issue	\$ 150,000,000 **		\$ 70,000,000	\$ 80,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			15.59	15.59	
Average Annual Interest Rate			4.09%	4.09%	
04-29-14 (Refunding)					
Amount of Issue	\$ 47,395,000 **	\$ 37,810,000	\$ 6,005,000	\$ 3,580,000	
Life of Bond - Years		8.00	2.00	2.00	
Average Life of Bond - Years		4.06	1.37	1.56	
Average Annual Interest Rate		4.76%	2.87%	3.27%	
12-02-14					
Amount of Issue	\$ 250,000,000 **		\$ 75,000,000	\$ 175,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			17.53	17.53	
Average Annual Interest Rate			4.05%	4.05%	

\*\* Consolidated Public Improvement Bonds. Sold as one issue.



ESTIMATED DEBT SERVICE ON ALL BONDS AND NOTES  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2016	\$81,003,023.54	(\$3,279,150.00)	\$152,824,547.00	\$230,548,420.54
2017	74,695,518.85	(3,279,150.00)	149,517,871.00	220,934,239.85
2018	68,367,064.54	(3,279,150.00)	147,572,950.00	212,660,864.54
2019	65,445,215.77	(3,279,150.00)	141,528,790.00	203,694,855.77
2020	59,337,869.19	(3,279,150.00)	138,460,395.00	194,519,114.19
2021	53,475,728.65	(3,142,125.00)	135,542,775.00	185,876,378.65
2022	48,142,307.46	(2,854,425.00)	128,273,084.00	173,560,966.46
2023	43,269,889.54	(2,557,275.00)	120,242,032.00	160,954,646.54
2024	38,936,806.75	(2,249,100.00)	118,029,496.00	154,717,202.75
2025	34,739,034.69	(1,933,050.00)	116,093,937.00	148,899,921.69
2026	30,420,697.54	(1,605,450.00)	107,767,059.00	136,582,306.54
2027	26,324,672.78	(1,266,300.00)	102,441,550.00	127,499,922.78
2028	22,350,916.12	(917,700.00)	98,916,779.00	120,349,995.12
2029	18,524,500.61	(562,800.00)	89,509,996.00	107,471,696.61
2030	15,134,802.71	(203,700.00)	79,365,729.00	94,296,831.71
2031	12,253,121.64	0.00	67,767,809.00	80,020,930.64
2032	9,941,569.49	0.00	49,688,053.00	59,629,622.49
2033	8,414,794.18	0.00	30,119,035.00	38,533,829.18
2034	7,492,372.53	0.00	28,565,760.00	36,058,132.53
2035	6,697,672.09	0.00	18,711,124.00	25,408,796.09
2036	5,967,133.34	0.00	14,960,000.00	20,927,133.34
2037	5,367,400.00	0.00	15,360,000.00	20,727,400.00
2038	4,751,616.66	0.00	15,775,000.00	20,526,616.66
2039	4,119,183.34	0.00	16,205,000.00	20,324,183.34
2040	3,469,483.33	0.00	16,655,000.00	20,124,483.33
2041	2,801,733.33	0.00	17,120,000.00	19,921,733.33
2042	2,115,316.67	0.00	17,605,000.00	19,720,316.67
2043	1,409,433.33	0.00	18,110,000.00	19,519,433.33
2044	683,283.33	0.00	18,635,000.00	19,318,283.33
	<u>\$755,652,162.00</u>	<u>(\$33,687,675.00)</u>	<u>\$2,171,363,771.00</u>	<u>\$2,893,328,258.00</u>

The above debt service amounts combine the actual bond debt service as presented on page 7 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON GENERAL CONSTRUCTION BONDS AND NOTES  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2016	\$9,830,136.26	(\$314,650.00)	\$25,490,000.00	\$35,005,486.26
2017	8,710,292.50	(314,650.00)	25,375,000.00	33,770,642.50
2018	7,524,023.76	(314,650.00)	26,135,000.00	33,344,373.76
2019	6,535,932.08	(314,650.00)	23,460,000.00	29,681,282.08
2020	5,401,612.29	(314,650.00)	20,105,000.00	25,191,962.29
2021	4,482,903.96	(299,425.00)	18,375,000.00	22,558,478.96
2022	3,656,711.04	(271,600.00)	15,740,000.00	19,125,111.04
2023	2,962,354.91	(242,900.00)	14,135,000.00	16,854,454.91
2024	2,352,440.64	(213,150.00)	12,415,000.00	14,554,290.64
2025	1,822,517.72	(182,700.00)	11,160,000.00	12,799,817.72
2026	1,346,112.50	(151,200.00)	7,580,000.00	8,774,912.50
2027	1,005,364.59	(118,650.00)	7,175,000.00	8,061,714.59
2028	685,369.79	(85,225.00)	6,780,000.00	7,380,144.79
2029	390,683.34	(51,275.00)	4,780,000.00	5,119,408.34
2030	194,041.67	(16,975.00)	2,750,000.00	2,927,066.67
2031	84,583.34	0.00	1,750,000.00	1,834,583.34
2032	22,916.67	0.00	750,000.00	772,916.67
	<u>\$57,007,997.06</u>	<u>(\$3,206,350.00)</u>	<u>\$223,955,000.00</u>	<u>\$277,756,647.06</u>

The above debt service amounts combine the actual bond debt service as presented on page 8 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON WATER SUPPLY BONDS AND NOTES  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2016	\$31,259,240.69	(\$1,407,700.00)	\$53,621,833.33	\$83,473,374.02
2017	28,845,568.60	(1,407,700.00)	51,937,333.33	79,375,201.93
2018	26,512,091.53	(1,407,700.00)	49,642,833.33	74,747,224.86
2019	26,496,141.53	(1,407,700.00)	46,942,833.33	72,031,274.86
2020	24,333,083.19	(1,407,700.00)	47,019,333.33	69,944,716.52
2021	22,180,079.03	(1,346,800.00)	45,912,333.33	66,745,612.36
2022	20,189,931.11	(1,223,075.00)	45,193,333.33	64,160,189.44
2023	18,293,936.32	(1,095,325.00)	44,692,333.33	61,890,944.65
2024	16,480,395.12	(962,850.00)	44,689,333.33	60,206,878.45
2025	14,680,894.73	(827,050.00)	44,679,333.33	58,533,178.06
2026	12,808,967.65	(686,350.00)	42,742,333.33	54,864,950.98
2027	10,990,852.22	(540,750.00)	40,433,333.33	50,883,435.55
2028	9,215,478.48	(391,125.00)	38,017,333.33	46,841,686.81
2029	7,534,755.56	(238,875.00)	33,354,333.33	40,650,213.89
2030	6,069,240.56	(84,875.00)	29,444,333.33	35,428,698.89
2031	4,801,360.56	0.00	24,538,833.33	29,340,193.89
2032	3,767,810.56	0.00	16,387,833.33	20,155,643.89
2033	3,118,207.22	0.00	8,989,833.33	12,108,040.55
2034	2,698,258.89	0.00	7,096,333.33	9,794,592.22
2035	2,384,035.56	0.00	6,807,333.33	9,191,368.89
2036	2,087,362.23	0.00	5,321,333.33	7,408,695.56
2037	1,874,108.89	0.00	5,441,333.33	7,315,442.22
2038	1,656,040.56	0.00	5,565,833.33	7,221,873.89
2039	1,432,977.23	0.00	5,694,833.33	7,127,810.56
2040	1,204,733.89	0.00	5,829,833.33	7,034,567.22
2041	971,075.56	0.00	5,969,333.33	6,940,408.89
2042	731,817.23	0.00	6,114,833.33	6,846,650.56
2043	486,718.89	0.00	6,266,333.33	6,753,052.22
2044	235,540.56	0.00	6,423,833.43	6,659,373.99
	<u>\$303,340,704.15</u>	<u>(\$14,435,575.00)</u>	<u>\$774,770,166.67</u>	<u>\$1,063,675,295.82</u>

The above debt service amounts combine the actual bond debt service as presented on page 9 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON SEWAGE DISPOSAL BONDS AND NOTES  
OUTSTANDING AS OF JUNE 30, 2015

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2016	\$37,723,216.62	(\$1,556,800.00)	\$58,503,166.67	\$94,669,583.29
2017	35,078,831.39	(1,556,800.00)	56,907,666.67	90,429,698.06
2018	32,434,433.48	(1,556,800.00)	56,407,166.67	87,284,800.15
2019	30,681,700.15	(1,556,800.00)	55,647,166.67	84,772,066.82
2020	28,037,575.14	(1,556,800.00)	55,765,666.67	82,246,441.81
2021	25,413,766.81	(1,495,900.00)	55,592,666.67	79,510,533.48
2022	23,045,410.57	(1,359,750.00)	53,451,666.67	75,137,327.24
2023	20,886,707.43	(1,219,050.00)	47,432,666.67	67,100,324.10
2024	19,098,113.19	(1,073,100.00)	47,530,666.67	65,555,679.86
2025	17,343,230.27	(923,300.00)	47,635,666.67	64,055,596.94
2026	15,473,715.70	(767,900.00)	46,517,666.67	61,223,482.37
2027	13,626,351.94	(606,900.00)	43,816,666.67	56,836,118.61
2028	11,838,500.68	(441,350.00)	43,012,666.67	54,409,817.35
2029	10,077,577.78	(272,650.00)	40,465,666.67	50,270,594.45
2030	8,439,167.78	(101,850.00)	36,175,666.67	44,512,984.45
2031	7,024,656.11	0.00	30,396,166.67	37,420,822.78
2032	5,898,872.78	0.00	21,377,166.67	27,276,039.45
2033	5,135,909.44	0.00	9,865,166.67	15,001,076.11
2034	4,725,474.44	0.00	10,113,666.67	14,839,141.11
2035	4,305,064.45	0.00	10,272,666.67	14,577,731.12
2036	3,879,771.11	0.00	9,638,666.67	13,518,437.78
2037	3,493,291.11	0.00	9,918,666.67	13,411,957.78
2038	3,095,576.10	0.00	10,209,166.67	13,304,742.77
2039	2,686,206.11	0.00	10,510,166.67	13,196,372.78
2040	2,264,749.44	0.00	10,825,166.67	13,089,916.11
2041	1,830,657.77	0.00	11,150,666.67	12,981,324.44
2042	1,383,499.44	0.00	11,490,166.67	12,873,666.11
2043	922,714.44	0.00	11,843,666.67	12,766,381.11
2044	447,742.77	0.00	12,211,166.57	12,658,909.34
	<u>\$376,292,484.44</u>	<u>(\$16,045,750.00)</u>	<u>\$924,684,833.33</u>	<u>\$1,284,931,567.77</u>

The above debt service amounts combine the actual bond debt service as presented on page 10 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.