

WASHINGTON SUBURBAN SANITARY
DISTRICT, MARYLAND
(MONTGOMERY AND PRINCE GEORGE'S COUNTIES, MARYLAND)

BOND & NOTE INFORMATION



JUNE 30, 2016

FOREWARD

This booklet contains detailed information concerning the various purpose bond and note issues of the Washington Suburban Sanitary District.

Its intent is to familiarize those who may be interested in the debt structure of the District and to assist in the analysis of the overall debt.

In FY 2010 and FY 2011, the Commission issued Build America Bonds – Direct Payment to the Issuer (BABs). Throughout this book, interest rates associated with BABs are shown at the coupon rate for the respective maturities.

This information has been taken from the records of the Finance Office, 14501 Sweitzer Lane, Laurel, MD 20707. Call 301-206-7050 for questions or comments regarding its content.

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**SUMMARY STATEMENT OF BONDS/NOTES PAYABLE
PRINCIPAL DEBT AMOUNTS OUTSTANDING AND CHANGES
JUNE 30, 2015 TO JUNE 30, 2016**

	OUTSTANDING 6/30/2015	% OF TOTAL	BONDS/NOTES DEFEASED/ REDEEMED	% OF TOTAL	BONDS/NOTES ISSUED	% OF TOTAL	OUTSTANDING 6/30/2016	% OF TOTAL
General Construction Bonds	\$205,955,000	10.50	\$91,605,694	26.90	\$59,935,335	8.22	\$174,284,641	7.42
Water Supply Bonds	643,170,167	32.79	135,805,560	39.89	311,572,788	42.71	818,937,395	34.84
Sewage Disposal Bonds	864,284,833	44.07	97,858,746	28.74	345,256,877	47.33	1,111,682,964	47.30
Maryland Water Quality Bonds(2)	247,953,771	12.64	15,209,546	4.47	12,702,651	1.74	245,446,876	10.44
TOTAL BONDS	\$1,961,363,771	100.00	\$340,479,546	100.00	\$729,467,651	100.00	\$2,350,351,876	100.00
AVG. INT. RATE - ALL BONDS(3)		3.75%						
Water, Sewer and General Notes	210,000,000		90,000,000		-		120,000,000	
TOTAL	\$2,171,363,771		\$430,479,546		\$729,467,651		\$2,470,351,876	

**SUMMARY OF BONDS ISSUED, REDEEMED/DEFEASED AND PAYABLE
AS OF JUNE 30, 2016**

	TOTAL BONDS ISSUED	% OF TOTAL	TOTAL BONDS DEFEASED/ REDEEMED	% OF TOTAL	BONDS PAYABLE 6/30/2016	% OF TOTAL
General Construction Bonds(1)	\$3,653,066,435	37.76	\$3,478,781,794	47.49	\$174,284,641	7.42
Water Supply Bonds	2,800,807,788	28.95	1,981,870,393	27.06	818,937,395	34.84
Sewage Disposal Bonds	2,855,335,877	29.51	1,743,652,913	23.80	1,111,682,964	47.30
Maryland Water Quality Bonds(2)	366,029,128	3.78	120,582,252	1.65	245,446,876	10.44
TOTAL	\$9,675,239,228	100.00	\$7,324,887,352	100.00	\$2,350,351,876	100.00

(1) Administration Bldg. Construction Bonds are included in the General Construction Bond statistics throughout this booklet.

(2) The Maryland Water Quality Bonds are issued for Water, Sewer and General Construction projects.

(3) Coupon Rate, which does not include premiums or Build America Bond Subsidies.

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
AS OF JUNE 30, 2016

On June 24, 2003 the Commission established a new Bond Anticipation Note (BAN) program, the Multi-Modal Bond Anticipation Notes Program, 2003 Series. Notes issued in the new program were initially sold in two separate series (A & B), each backed by a line of credit that acts as a guarantee of liquidity in the event that the notes cannot be remarketed. The notes are remarketed weekly by WSSC's remarketing agents at the prevailing weekly tax-exempt interest rate. The Commission may, under certain conditions of the Note Order, effect a change in rate remarketing mode. On June 7, 2006, WSSC replaced the series "B" with series "A" notes and terminated the line of credit for the series "B" notes. On August 28, 2013, WSSC replaced the series "A" notes with two separate series (A&B), each backed by their own liquidity provider. On November 18, 2015, the Commission redeemed \$90,000,000 in notes with the proceeds of the October 28, 2015 bond sale.

ALLOCATION OF NOTE PROCEEDS

	Notes Outstanding 6/30/15	Notes Issued	Notes Redeemed	Notes Outstanding 6/30/16
Water	\$131,600,000	\$ -0-	\$ 66,000,000	\$ 65,600,000
Sewer	60,400,000	-0-	18,000,000	42,400,000
General	18,000,000	-0-	6,000,000	12,000,000
Total Notes	\$210,000,000	\$ -0-	\$ 90,000,000	\$120,000,000

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
ILLUSTRATIVE ANALYSIS OF ESTIMATED DEBT SERVICE ON NOTES OUTSTANDING
AS OF JUNE 30, 2016

ALLOCATION FOR WATER				ALLOCATION FOR SEWER				ALLOCATION FOR GENERAL			
FISCAL	INTEREST	PRINCIPAL	TOTAL ⁽¹⁾	FISCAL	INTEREST	PRINCIPAL	TOTAL ⁽¹⁾	FISCAL	INTEREST	PRINCIPAL	TOTAL ⁽¹⁾
2017	\$2,296,000	\$4,000,000	\$6,296,000	2017	\$1,484,000	\$2,600,000	\$4,084,000	2017	\$420,000	\$1,000,000	\$1,420,000
2018	2,156,000	4,000,000	6,156,000	2018	1,393,000	2,600,000	3,993,000	2018	385,000	1,000,000	1,385,000
2019	2,016,000	4,000,000	6,016,000	2019	1,302,000	2,600,000	3,902,000	2019	350,000	1,000,000	1,350,000
2020	2,948,000	4,000,000	6,948,000	2020	1,903,000	2,600,000	4,503,000	2020	495,000	1,000,000	1,495,000
2021	2,728,000	4,000,000	6,728,000	2021	1,760,000	2,600,000	4,360,000	2021	440,000	1,000,000	1,440,000
2022	2,508,000	4,000,000	6,508,000	2022	1,617,000	2,600,000	4,217,000	2022	385,000	1,000,000	1,385,000
2023	2,288,000	4,000,000	6,288,000	2023	1,474,000	2,600,000	4,074,000	2023	330,000	1,000,000	1,330,000
2024	2,068,000	3,500,000	5,568,000	2024	1,331,000	2,250,000	3,581,000	2024	275,000	500,000	775,000
2025	1,875,500	3,500,000	5,375,500	2025	1,207,250	2,250,000	3,457,250	2025	247,500	500,000	747,500
2026	1,683,000	3,500,000	5,183,000	2026	1,083,500	2,250,000	3,333,500	2026	220,000	500,000	720,000
2027	1,490,500	3,500,000	4,990,500	2027	959,750	2,250,000	3,209,750	2027	192,500	500,000	692,500
2028	1,298,000	3,500,000	4,798,000	2028	836,000	2,250,000	3,086,000	2028	165,000	500,000	665,000
2029	1,105,500	3,500,000	4,605,500	2029	712,250	2,250,000	2,962,250	2029	137,500	500,000	637,500
2030	913,000	3,500,000	4,413,000	2030	588,500	2,250,000	2,838,500	2030	110,000	500,000	610,000
2031	720,500	3,500,000	4,220,500	2031	464,750	2,250,000	2,714,750	2031	82,500	500,000	582,500
2032	528,000	3,500,000	4,028,000	2032	341,000	2,250,000	2,591,000	2032	55,000	500,000	555,000
2033	335,500	3,000,000	3,335,500	2033	217,250	2,200,000	2,417,250	2033	27,500	500,000	527,500
2034	170,500	2,000,000	2,170,500	2034	96,250	1,500,000	1,596,250	2034	0	0	0
2035	60,500	1,100,000	1,160,500	2035	13,750	250,000	263,750	2035	0	0	0
	<u>\$29,188,500</u>	<u>\$65,600,000</u>	<u>\$94,788,500</u>		<u>\$18,784,250</u>	<u>\$42,400,000</u>	<u>\$61,184,250</u>		<u>\$4,317,500</u>	<u>\$12,000,000</u>	<u>\$16,317,500</u>

(1) The note program allows the notes to be replaced with bonds. For illustrative purposes it is assumed that the interest on notes was computed at an assumed rate of 3.5% and that the remaining outstanding water, sewer and general BAN's as of June 30, 2016 will be redeemed in 3 years by bonds at an assumed rate of 5.5%. The combined life of the bonds and notes will have an equivalent amortization period of 20 years from the original issue date of the notes.

WASHINGTON SUBURBAN SANITARY COMMISSION
 BUILD AMERICA BONDS (BABs) SUBSIDY
 AS OF JUNE 30, 2016

The American Recovery and Reinvestment Act of 2009 created the Build America Bonds program. This program is intended to assist state and local municipalities in issuing debt. One provision of the program is for issuance of taxable Build America Bonds to finance capital expenditures while providing a federal subsidy of 35% of the interest payment to the Issuer. On September 22, 2009, the Commission issued \$180M Consolidated Public Improvement Bonds in two series; \$90M in Tax-Exempt Bonds, Series 2009A and \$90M in Build America Bonds - Direct Payment to the Issuer, Series 2009B. On September 29, 2010, the Commission issued \$240M Consolidated Public Improvement Bonds in two series; \$120M in Tax-Exempt Bonds, Series 2010A and \$120M in Build America Bonds - Direct Payment to the Issuer, Series 2010B. The subsidy for the Series 2009B and 2010B BABs is payable over the life of the respective issues, with the aggregate interest and associated subsidy shown below. Throughout this book, interest rates and interest payable associated with BABs are shown at the coupon rate for the respective maturities.

FISCAL	ALLOCATION FOR WATER			ALLOCATION FOR SEWER			ALLOCATION FOR GENERAL		
	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST
2017	\$4,022,000	(\$1,407,700)	\$2,614,300	\$4,448,000	(\$1,556,800)	\$2,891,200	\$899,000	(\$314,650)	\$584,350
2018	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2019	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2020	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2021	3,848,000	(1,346,800)	2,501,200	4,274,000	(1,495,900)	2,778,100	855,500	(299,425)	556,075
2022	3,494,500	(1,223,075)	2,271,425	3,885,000	(1,359,750)	2,525,250	776,000	(271,600)	504,400
2023	3,129,500	(1,095,325)	2,034,175	3,483,000	(1,219,050)	2,263,950	694,000	(242,900)	451,100
2024	2,751,000	(962,850)	1,788,150	3,066,000	(1,073,100)	1,992,900	609,000	(213,150)	395,850
2025	2,363,000	(827,050)	1,535,950	2,638,000	(923,300)	1,714,700	522,000	(182,700)	339,300
2026	1,961,000	(686,350)	1,274,650	2,194,000	(767,900)	1,426,100	432,000	(151,200)	280,800
2027	1,545,000	(540,750)	1,004,250	1,734,000	(606,900)	1,127,100	339,000	(118,650)	220,350
2028	1,117,500	(391,125)	726,375	1,261,000	(441,350)	819,650	243,500	(85,225)	158,275
2029	682,500	(238,875)	443,625	779,000	(272,650)	506,350	146,500	(51,275)	95,225
2030	242,500	(84,875)	157,625	291,000	(101,850)	189,150	48,500	(16,975)	31,525
	<u>\$37,222,500</u>	<u>(\$13,027,875)</u>	<u>\$24,194,625</u>	<u>\$41,397,000</u>	<u>(\$14,488,950)</u>	<u>\$26,908,050</u>	<u>\$8,262,000</u>	<u>(\$2,891,700)</u>	<u>\$5,370,300</u>

NOTE: Due to government sequestration enacted in March 2013, the December 1, 2015 and June 1, 2016 BAB subsidies were each reduced by 2.38%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

WASHINGTON SUBURBAN SANITARY COMMISSION
OVERLAPPING DEBT AS OF JUNE 30, 2016

PRINCE GEORGE'S COUNTY

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$2,470,351,876 X 27.04% (1) \$ 667,983,147

Total Prince George's County Portion 667,983,147

MONTGOMERY COUNTY

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$2,470,351,876 X 72.96% (1) \$ 1,802,368,729

Total Montgomery County Portion 1,802,368,729

TOTAL DEBT \$ 2,470,351,876

(1) Apportionment of assessed valuation from the respective counties as of December 31, 2015 for taxation purposes.

	<u>AMOUNT</u>	<u>PERCENT</u>
Prince George's County	\$73,204,399,271	27.04
Montgomery County	197,500,075,626	72.96
Total Apportionment	<u>\$270,704,474,897</u>	<u>100.00</u>

SUMMARY OF DEBT SERVICE OUTSTANDING
BY TYPES OF BONDS ISSUED
AS OF JUNE 30, 2016

	INTEREST	BABs SUBSIDY (2)	PRINCIPAL	TOTAL
GENERAL CONSTRUCTION BONDS	\$41,003,452.25	(\$2,891,700.00)	\$174,284,641.57	\$212,396,393.82
WATER SUPPLY BONDS	366,809,538.63	(13,027,875.00)	818,937,393.63	1,172,719,057.26
SEWAGE DISPOSAL BONDS	519,564,429.86	(14,488,950.00)	1,111,682,964.80	1,616,758,444.66
MARYLAND WATER QUALITY BONDS (1)	17,563,173.37	0.00	245,446,876.00	263,010,049.37
TOTAL	\$944,940,594.11	(\$30,408,525.00)	\$2,350,351,876.00	\$3,264,883,945.11

(1) State of Maryland municipal bonds issued to provide funds for the design, construction, reconstruction, extension or enlargement of the water and sewerage systems of WSSC.

(2) Due to government sequestration enacted in March 2013, the December 1, 2015 and June 1, 2016 BAB subsidies were each reduced by 2.38%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON ALL BONDS OUTSTANDING
AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2017	\$87,509,613.72	(\$3,279,150.00)	\$135,269,826.00	\$219,500,289.72
2018	81,628,190.42	(3,279,150.00)	138,297,578.00	216,646,618.42
2019	75,642,539.73	(3,279,150.00)	132,762,111.00	205,125,500.73
2020	69,986,334.38	(3,279,150.00)	137,472,787.00	204,179,971.38
2021	64,283,726.58	(3,142,125.00)	135,147,790.00	196,289,391.58
2022	59,139,685.48	(2,854,425.00)	128,516,230.00	184,801,490.48
2023	54,444,212.37	(2,557,275.00)	123,749,641.00	175,636,578.37
2024	49,925,931.58	(2,249,100.00)	121,095,564.00	168,772,395.58
2025	45,598,964.67	(1,933,050.00)	119,927,813.00	163,593,727.67
2026	41,559,238.08	(1,605,450.00)	111,960,241.00	151,914,029.08
2027	37,760,115.31	(1,266,300.00)	107,631,550.00	144,125,365.31
2028	33,988,960.94	(917,700.00)	104,991,779.00	138,063,039.94
2029	30,321,440.22	(562,800.00)	96,504,996.00	126,263,636.22
2030	26,939,394.98	(203,700.00)	87,463,837.00	114,199,531.98
2031	23,947,515.18	0.00	76,488,405.00	100,435,920.18
2032	21,435,729.76	0.00	62,548,705.00	83,984,434.76
2033	19,491,199.78	0.00	43,649,743.00	63,140,942.78
2034	18,124,881.23	0.00	44,786,525.00	62,911,406.23
2035	16,751,483.31	0.00	36,146,947.00	52,898,430.31
2036	15,410,586.39	0.00	35,639,808.00	51,050,394.39
2037	14,034,675.00	0.00	36,810,000.00	50,844,675.00
2038	12,613,108.33	0.00	38,085,000.00	50,698,108.33
2039	11,142,583.34	0.00	39,410,000.00	50,552,583.34
2040	9,621,195.83	0.00	40,785,000.00	50,406,195.83
2041	8,046,987.49	0.00	42,215,000.00	50,261,987.49
2042	6,417,883.34	0.00	43,705,000.00	50,122,883.34
2043	4,731,554.17	0.00	45,250,000.00	49,981,554.17
2044	2,985,854.16	0.00	46,865,000.00	49,850,854.16
2045	1,242,095.84	0.00	29,360,000.00	30,602,095.84
2046	214,912.50	0.00	7,815,000.00	8,029,912.50
	<u>\$944,940,594.11</u>	<u>(\$30,408,525.00)</u>	<u>\$2,350,351,876.00</u>	<u>\$3,264,883,945.11</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2015 and June 1, 2016 BAB subsidies were each reduced by 2.38%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON GENERAL CONSTRUCTION BONDS
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2017	\$7,663,590.62	(\$314,650.00)	\$18,395,000.00	\$25,743,940.62
2018	6,766,380.22	(314,650.00)	22,350,000.00	28,801,730.22
2019	5,703,157.35	(314,650.00)	21,587,477.20	26,975,984.55
2020	4,690,184.25	(314,650.00)	18,641,493.14	23,017,027.39
2021	3,847,500.13	(299,425.00)	16,914,065.14	20,462,140.27
2022	3,105,113.53	(271,600.00)	14,283,509.62	17,117,023.15
2023	2,495,287.70	(242,900.00)	12,675,816.88	14,928,204.58
2024	1,931,196.48	(213,150.00)	10,996,908.87	12,714,955.35
2025	1,481,474.60	(182,700.00)	9,742,918.15	11,041,692.75
2026	1,113,243.98	(151,200.00)	6,147,526.56	7,109,570.54
2027	878,573.30	(118,650.00)	6,217,044.65	6,976,967.95
2028	635,525.07	(85,225.00)	6,302,881.36	6,853,181.43
2029	390,683.34	(51,275.00)	4,780,000.00	5,119,408.34
2030	194,041.67	(16,975.00)	2,750,000.00	2,927,066.67
2031	84,583.34	0.00	1,750,000.00	1,834,583.34
2032	22,916.67	0.00	750,000.00	772,916.67
	<u>\$41,003,452.25</u>	<u>(\$2,891,700.00)</u>	<u>\$174,284,641.57</u>	<u>\$212,396,393.82</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2015 and June 1, 2016 BAB subsidies were each reduced by 2.38%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON WATER SUPPLY BONDS
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2017	\$32,981,958.19	(\$1,407,700.00)	\$45,627,333.33	\$77,201,591.52
2018	30,836,493.61	(1,407,700.00)	44,722,833.33	74,151,626.94
2019	28,735,292.12	(1,407,700.00)	41,260,097.77	68,587,689.89
2020	26,841,160.37	(1,407,700.00)	44,339,554.30	69,773,014.67
2021	24,815,957.24	(1,346,800.00)	43,487,092.07	66,956,249.31
2022	22,974,798.20	(1,223,075.00)	43,032,443.90	64,784,167.10
2023	21,220,149.64	(1,095,325.00)	42,796,315.97	62,921,140.61
2024	19,474,727.13	(962,850.00)	43,128,291.05	61,640,168.18
2025	17,755,274.54	(827,050.00)	43,475,151.83	60,403,376.37
2026	16,186,546.00	(686,350.00)	41,695,066.51	57,195,262.51
2027	14,689,771.22	(540,750.00)	39,494,038.39	53,643,059.61
2028	13,213,132.04	(391,125.00)	37,222,841.80	50,044,848.84
2029	11,807,555.56	(238,875.00)	32,729,333.33	44,298,013.89
2030	10,544,941.60	(84,875.00)	29,084,333.33	39,544,399.93
2031	9,439,554.31	0.00	24,448,833.33	33,888,387.64
2032	8,528,298.06	0.00	20,082,833.33	28,611,131.39
2033	7,797,296.80	0.00	12,974,833.33	20,772,130.13
2034	7,284,525.56	0.00	13,386,333.33	20,670,858.89
2035	6,756,139.73	0.00	13,812,333.33	20,568,473.06
2036	6,218,258.06	0.00	14,256,333.33	20,474,591.39
2037	5,663,063.06	0.00	14,716,333.33	20,379,396.39
2038	5,089,865.56	0.00	15,210,833.33	20,300,698.89
2039	4,497,464.73	0.00	15,729,833.33	20,227,298.06
2040	3,885,013.06	0.00	16,259,833.33	20,144,846.39
2041	3,251,971.39	0.00	16,819,333.33	20,071,304.72
2042	2,597,279.73	0.00	17,399,833.33	19,997,113.06
2043	1,920,098.06	0.00	18,001,333.33	19,921,431.39
2044	1,219,573.89	0.00	18,628,833.43	19,848,407.32
2045	516,691.67	0.00	12,690,000.00	13,206,691.67
2046	66,687.50	0.00	2,425,000.00	2,491,687.50
	<u>\$366,809,538.63</u>	<u>(\$13,027,875.00)</u>	<u>\$818,937,393.63</u>	<u>\$1,172,719,057.26</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2015 and June 1, 2016 BAB subsidies were each reduced by 2.38%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON SEWAGE DISPOSAL BONDS
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2017	\$44,653,706.59	(\$1,556,800.00)	\$55,567,666.67	\$98,664,573.26
2018	41,981,950.35	(1,556,800.00)	55,452,166.67	95,877,317.02
2019	39,328,503.86	(1,556,800.00)	54,047,425.03	91,819,128.89
2020	36,762,512.89	(1,556,800.00)	56,038,952.56	91,244,665.45
2021	34,132,246.82	(1,495,900.00)	56,163,842.79	88,800,189.61
2022	31,758,820.77	(1,359,750.00)	54,354,046.48	84,753,117.25
2023	29,582,003.50	(1,219,050.00)	52,677,867.15	81,040,820.65
2024	27,507,023.47	(1,073,100.00)	53,174,800.08	79,608,723.55
2025	25,465,512.53	(923,300.00)	53,686,930.02	78,229,142.55
2026	23,465,841.72	(767,900.00)	52,862,406.93	75,560,348.65
2027	21,489,302.16	(606,900.00)	50,903,916.96	71,786,319.12
2028	19,528,372.05	(441,350.00)	50,359,276.84	69,446,298.89
2029	17,601,352.78	(272,650.00)	48,085,666.67	65,414,369.45
2030	15,767,707.36	(101,850.00)	44,630,666.67	60,296,524.03
2031	14,080,545.69	0.00	39,201,166.67	53,281,712.36
2032	12,632,291.53	0.00	30,537,166.67	43,169,458.20
2033	11,533,028.19	0.00	19,405,166.67	30,938,194.86
2034	10,771,576.52	0.00	20,038,666.67	30,810,243.19
2035	9,986,689.45	0.00	20,697,666.67	30,684,356.12
2036	9,192,300.28	0.00	21,378,666.67	30,570,966.95
2037	8,371,611.94	0.00	22,093,666.67	30,465,278.61
2038	7,523,242.77	0.00	22,874,166.67	30,397,409.44
2039	6,645,118.61	0.00	23,680,166.67	30,325,285.28
2040	5,736,182.77	0.00	24,525,166.67	30,261,349.44
2041	4,795,016.10	0.00	25,395,666.67	30,190,682.77
2042	3,820,603.61	0.00	26,305,166.67	30,125,770.28
2043	2,811,456.11	0.00	27,248,666.67	30,060,122.78
2044	1,766,280.27	0.00	28,236,166.57	30,002,446.84
2045	725,404.17	0.00	16,670,000.00	17,395,404.17
2046	148,225.00	0.00	5,390,000.00	5,538,225.00
	<u>\$519,564,429.86</u>	<u>(\$14,488,950.00)</u>	<u>\$1,111,682,964.80</u>	<u>\$1,616,758,444.66</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2015 and June 1, 2016 BAB subsidies were each reduced by 2.38%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE ON ALL MARYLAND WATER QUALITY BONDS(1)
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$2,210,358.32	\$15,679,826.00	\$17,890,184.32
2018	2,043,366.24	15,772,578.00	17,815,944.24
2019	1,875,586.40	15,867,111.00	17,742,697.40
2020	1,692,476.87	18,452,787.00	20,145,263.87
2021	1,488,022.39	18,582,790.00	20,070,812.39
2022	1,300,952.98	16,846,230.00	18,147,182.98
2023	1,146,771.53	15,599,641.00	16,746,412.53
2024	1,012,984.50	13,795,564.00	14,808,548.50
2025	896,703.00	13,022,813.00	13,919,516.00
2026	793,606.38	11,255,241.00	12,048,847.38
2027	702,468.63	11,016,550.00	11,719,018.63
2028	611,931.78	11,106,779.00	11,718,710.78
2029	521,848.54	10,909,996.00	11,431,844.54
2030	432,704.35	10,998,837.00	11,431,541.35
2031	342,831.84	11,088,405.00	11,431,236.84
2032	252,223.50	11,178,705.00	11,430,928.50
2033	160,874.79	11,269,743.00	11,430,617.79
2034	68,779.15	11,361,525.00	11,430,304.15
2035	8,654.13	1,636,947.00	1,645,601.13
2036	28.05	4,808.00	4,836.05
	<u>\$17,563,173.37</u>	<u>\$245,446,876.00</u>	<u>\$263,010,049.37</u>

(1) State of Maryland municipal bonds issued to provide funds for Water, Sewer and General Construction projects.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY STATEMENT OF MARYLAND WATER QUALITY BONDS BY PROJECT
OUTSTANDING AS OF JUNE 30, 2016
(INCLUDES ALL OPEN AND CLOSED PROJECTS)

PROJECT	STATUS	AGGREGATE INTEREST	AGGREGATE PRINCIPAL	AGGREGATE TOTAL
Consolidated Laboratory Facility	Closed	\$179,642.70	\$2,897,466.00	\$3,077,108.70
Potomac Water Filtration Plant Solids Handling	Closed	313,675.80	5,059,284.00	5,372,959.80
Piscataway WWTP Biological Nutrient Removal	Closed	85,715.00	1,382,500.00	1,468,215.00
Blue Plains WWTP Additional Chemical Systems	Closed	952,989.23	19,254,494.00	20,207,483.23
Piscataway WWTP Sludge Dewatering Upgrade	Closed	165,293.36	3,680,000.00	3,845,293.36
Sewerage Energy Performance Projects	Closed	182,434.72	4,572,531.00	4,754,965.72
Western Branch WWTP Filter Upgrade	Closed	200,859.14	3,238,681.00	3,439,540.14
Western Branch & Seneca WWTP ENR and Facility Upgrade	Closed	3,353,449.53	45,084,221.00	48,437,670.53
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Closed	8,842,609.46	118,881,209.00	127,723,818.46
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP)	Closed	1,124,094.83	14,305,411.00	15,429,505.83
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 2nd Loan	Closed	1,414,932.93	14,318,770.00	15,733,702.93
Potomac Vista Water System Project	Open	10,952.74	106,117.00	117,069.74
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 3rd Loan	Open	136,594.84	3,863,615.00	4,000,209.84
Blue Plains WWTP ENR Upgrade - ECF & TDPS	Open	599,929.09	8,802,577.00	9,402,506.09
		<u>\$17,563,173.37</u>	<u>\$245,446,876.00</u>	<u>\$263,010,049.37</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
CONSOLIDATED LABORATORY FACILITY
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$63,744.24	\$579,494.00	\$643,238.24
2018	49,836.39	579,494.00	629,330.39
2019	35,928.53	579,494.00	615,422.53
2020	22,020.68	579,494.00	601,514.68
2021	8,112.86	579,490.00	587,602.86
	<u>\$179,642.70</u>	<u>\$2,897,466.00</u>	<u>\$3,077,108.70</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 POTOMAC WATER FILTRATION PLANT SOLIDS HANDLING
 OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$111,304.26	\$1,011,856.00	\$1,123,160.26
2018	87,019.71	1,011,856.00	1,098,875.71
2019	62,735.17	1,011,856.00	1,074,591.17
2020	38,450.62	1,011,856.00	1,050,306.62
2021	14,166.04	1,011,860.00	1,026,026.04
	<u>\$313,675.80</u>	<u>\$5,059,284.00</u>	<u>\$5,372,959.80</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIOLOGICAL NUTRIENT REMOVAL
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$30,415.00	\$276,500.00	\$306,915.00
2018	23,779.00	276,500.00	300,279.00
2019	17,143.00	276,500.00	293,643.00
2020	10,507.00	276,500.00	287,007.00
2021	3,871.00	276,500.00	280,371.00
	<u>\$85,715.00</u>	<u>\$1,382,500.00</u>	<u>\$1,468,215.00</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ADDITIONAL CHEMICAL SYSTEMS
 OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$201,788.37	\$2,184,232.00	\$2,386,020.37
2018	177,761.81	2,184,232.00	2,361,993.81
2019	153,735.26	2,184,232.00	2,337,967.26
2020	129,708.71	2,184,232.00	2,313,940.71
2021	105,682.16	2,184,232.00	2,289,914.16
2022	81,655.61	2,184,232.00	2,265,887.61
2023	57,629.05	2,184,232.00	2,241,861.05
2024	33,602.50	2,184,232.00	2,217,834.50
2025	11,425.76	1,780,638.00	1,792,063.76
	<u>\$952,989.23</u>	<u>\$19,254,494.00</u>	<u>\$20,207,483.23</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP SLUDGE DEWATERING UPGRADE
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$38,371.67	\$460,000.00	\$498,371.67
2018	33,311.67	460,000.00	493,311.67
2019	28,251.67	460,000.00	488,251.67
2020	23,191.67	460,000.00	483,191.67
2021	18,131.67	460,000.00	478,131.67
2022	13,071.67	460,000.00	473,071.67
2023	8,011.67	460,000.00	468,011.67
2024	2,951.67	460,000.00	462,951.67
	<u>\$165,293.36</u>	<u>\$3,680,000.00</u>	<u>\$3,845,293.36</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
SEWERAGE ENERGY PERFORMANCE PROJECTS
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$47,401.28	\$631,977.00	\$679,378.28
2018	40,417.67	638,929.00	679,346.67
2019	33,357.24	645,957.00	679,314.24
2020	26,219.15	653,062.00	679,281.15
2021	19,002.54	660,246.00	679,248.54
2022	11,706.55	667,509.00	679,215.55
2023	4,330.29	674,851.00	679,181.29
	<u>\$182,434.72</u>	<u>\$4,572,531.00</u>	<u>\$4,754,965.72</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH WASTEWATER TREATMENT PLANT FILTER UPGRADE
 OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$31,322.79	\$255,366.00	\$286,688.79
2018	28,758.49	257,920.00	286,678.49
2019	26,168.55	260,499.00	286,667.55
2020	23,552.70	263,104.00	286,656.70
2021	20,910.70	265,735.00	286,645.70
2022	18,242.28	268,392.00	286,634.28
2023	15,547.17	271,076.00	286,623.17
2024	12,825.11	273,787.00	286,612.11
2025	10,075.83	276,525.00	286,600.83
2026	7,299.06	279,290.00	286,589.06
2027	4,494.52	282,083.00	286,577.52
2028	1,661.94	284,904.00	286,565.94
	<u>\$200,859.14</u>	<u>\$3,238,681.00</u>	<u>\$3,439,540.14</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
WESTERN BRANCH & SENECA WWTP ENR AND FACILITY UPGRADE
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$352,878.24	\$2,338,657.00	\$2,691,535.24
2018	334,106.63	2,357,366.00	2,691,472.63
2019	315,184.84	2,376,225.00	2,691,409.84
2020	296,111.67	2,395,235.00	2,691,346.67
2021	276,885.92	2,414,397.00	2,691,282.92
2022	257,506.36	2,433,712.00	2,691,218.36
2023	237,971.76	2,453,182.00	2,691,153.76
2024	218,280.90	2,472,807.00	2,691,087.90
2025	198,432.49	2,492,589.00	2,691,021.49
2026	178,425.31	2,512,530.00	2,690,955.31
2027	158,258.06	2,532,630.00	2,690,888.06
2028	137,929.49	2,552,892.00	2,690,821.49
2029	117,438.28	2,573,315.00	2,690,753.28
2030	96,783.14	2,593,901.00	2,690,684.14
2031	75,962.76	2,614,652.00	2,690,614.76
2032	54,975.82	2,635,570.00	2,690,545.82
2033	33,820.97	2,656,654.00	2,690,474.97
2034	12,496.89	2,677,907.00	2,690,403.89
	<u>\$3,353,449.53</u>	<u>\$45,084,221.00</u>	<u>\$48,437,670.53</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ENR UPGRADE (TUNNEL) & NEW DIGESTION FACILITIES
 OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$930,493.89	\$6,166,733.00	\$7,097,226.89
2018	880,995.59	6,216,067.00	7,097,062.59
2019	831,101.29	6,265,796.00	7,096,897.29
2020	780,807.84	6,315,922.00	7,096,729.84
2021	730,112.04	6,366,449.00	7,096,561.04
2022	679,010.67	6,417,381.00	7,096,391.67
2023	627,500.50	6,468,720.00	7,096,220.50
2024	575,578.24	6,520,470.00	7,096,048.24
2025	523,240.61	6,572,633.00	7,095,873.61
2026	470,484.27	6,625,214.00	7,095,698.27
2027	417,305.88	6,678,216.00	7,095,521.88
2028	363,702.06	6,731,642.00	7,095,344.06
2029	309,669.42	6,785,495.00	7,095,164.42
2030	255,204.51	6,839,779.00	7,094,983.51
2031	200,304.39	6,894,497.00	7,094,801.39
2032	144,964.06	6,949,653.00	7,094,617.06
2033	89,181.50	7,005,250.00	7,094,431.50
2034	32,952.70	7,061,292.00	7,094,244.70
	<u>\$8,842,609.46</u>	<u>\$118,881,209.00</u>	<u>\$127,723,818.46</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$112,109.47	\$700,146.00	\$812,255.47
2018	106,489.63	705,747.00	812,236.63
2019	100,824.84	711,393.00	812,217.84
2020	95,114.73	717,084.00	812,198.73
2021	89,358.93	722,821.00	812,179.93
2022	83,557.09	728,603.00	812,160.09
2023	77,708.84	734,432.00	812,140.84
2024	71,813.80	740,307.00	812,120.80
2025	65,871.59	746,230.00	812,101.59
2026	59,881.85	752,200.00	812,081.85
2027	53,844.20	758,217.00	812,061.20
2028	47,758.24	764,283.00	812,041.24
2029	41,623.59	770,397.00	812,020.59
2030	35,439.87	776,561.00	812,000.87
2031	29,206.68	782,773.00	811,979.68
2032	22,923.62	789,035.00	811,958.62
2033	16,590.30	795,348.00	811,938.30
2034	10,206.31	801,710.00	811,916.31
2035	3,771.25	808,124.00	811,895.25
	<u>\$1,124,094.83</u>	<u>\$14,305,411.00</u>	<u>\$15,429,505.83</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (2nd Loan)
 OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$140,320.86	\$688,042.00	\$828,362.86
2018	133,411.77	694,922.00	828,333.77
2019	126,433.59	701,872.00	828,305.59
2020	119,385.63	708,890.00	828,275.63
2021	112,267.19	715,979.00	828,246.19
2022	105,077.57	723,139.00	828,216.57
2023	97,816.04	730,371.00	828,187.04
2024	90,481.91	737,674.00	828,155.91
2025	83,074.43	745,051.00	828,125.43
2026	75,592.88	752,501.00	828,093.88
2027	68,036.51	760,027.00	828,063.51
2028	60,404.58	767,627.00	828,031.58
2029	52,696.32	775,303.00	827,999.32
2030	44,910.99	783,056.00	827,966.99
2031	37,047.80	790,887.00	827,934.80
2032	29,105.98	798,795.00	827,900.98
2033	21,084.75	806,783.00	827,867.75
2034	12,983.30	814,851.00	827,834.30
2035	4,800.83	823,000.00	827,800.83
	<u>\$1,414,932.93</u>	<u>\$14,318,770.00</u>	<u>\$15,733,702.93</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 POTOMAC VISTA WATER SYSTEM
 OUTSTANDING AS OF JUNE 30, 2016
 (DRINKING WATER PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$1,040.90	\$4,868.00	\$5,908.90
2018	992.01	4,917.00	5,909.01
2019	942.64	4,966.00	5,908.64
2020	892.77	5,016.00	5,908.77
2021	842.41	5,066.00	5,908.41
2022	791.54	5,116.00	5,907.54
2023	740.16	5,168.00	5,908.16
2024	688.27	5,219.00	5,907.27
2025	635.86	5,271.00	5,906.86
2026	582.93	5,324.00	5,906.93
2027	529.46	5,377.00	5,906.46
2028	475.47	5,431.00	5,906.47
2029	420.93	5,486.00	5,906.93
2030	365.84	5,540.00	5,905.84
2031	310.21	5,596.00	5,906.21
2032	254.02	5,652.00	5,906.02
2033	197.27	5,708.00	5,905.27
2034	139.95	5,765.00	5,904.95
2035	82.05	5,823.00	5,905.05
2036	28.05	4,808.00	4,836.05
	<u>\$10,952.74</u>	<u>\$106,117.00</u>	<u>\$117,069.74</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (3rd Loan)
 OUTSTANDING AS OF JUNE 30, 2016
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$25,931.27	\$381,955.00	\$407,886.27
2018	23,249.79	384,628.00	407,877.79
2019	20,549.54	387,321.00	407,870.54
2020	17,830.39	390,032.00	407,862.39
2021	15,092.20	392,762.00	407,854.20
2022	12,334.85	395,511.00	407,845.85
2023	9,558.19	398,280.00	407,838.19
2024	6,762.10	401,068.00	407,830.10
2025	3,946.43	403,876.00	407,822.43
2026	1,340.08	328,182.00	329,522.08
	<u>\$136,594.84</u>	<u>\$3,863,615.00</u>	<u>\$4,000,209.84</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ENR UPGRADE ECF & TDPS
 OUTSTANDING AS OF JUNE 30, 2016
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2017	\$123,236.08	\$0.00	\$123,236.08
2018	123,236.08	0.00	123,236.08
2019	123,230.24	1,000.00	124,230.24
2020	108,683.31	2,492,360.00	2,601,043.31
2021	73,586.73	2,527,253.00	2,600,839.73
2022	37,998.79	2,562,635.00	2,600,633.79
2023	9,957.86	1,219,329.00	1,229,286.86
	<u>\$599,929.09</u>	<u>\$8,802,577.00</u>	<u>\$9,402,506.09</u>

**WASHINGTON SUBURBAN SANITARY COMMISSION
FISCAL YEAR 2017 CASH DEBT SERVICE PAYMENTS FOR BONDS
AS OF JUNE 30, 2016**

	7/1/2016	8/1/2016	9/1/2016	10/1/2016	11/1/2016	12/1/2016	1/1/2017	2/1/2017	3/1/2017	4/1/2017	5/1/2017	6/1/2017
GENERAL CONSTRUCTION												
PRINCIPAL	0	0	0	0	0	\$0	0	0	0	0	0	\$18,395,000
INTEREST	0	0	0	0	0	3,884,086	0	0	0	0	0	3,868,538
MONTHLY TOTAL	0	0	0	0	0	3,884,086	0	0	0	0	0	22,263,538
CUMULATIVE TOTAL	0	0	0	0	0	3,884,086	3,884,086	3,884,086	3,884,086	3,884,086	3,884,086	26,147,624
WATER SUPPLY												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	45,627,333
INTEREST	0	0	0	0	0	16,609,211	0	0	0	0	0	16,580,465
MONTHLY TOTAL	0	0	0	0	0	16,609,211	0	0	0	0	0	62,207,799
CUMULATIVE TOTAL	0	0	0	0	0	16,609,211	16,609,211	16,609,211	16,609,211	16,609,211	16,609,211	78,817,010
SEWAGE DISPOSAL												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	55,567,667
INTEREST	0	0	0	0	0	22,490,185	0	0	0	0	0	22,438,213
MONTHLY TOTAL	0	0	0	0	0	22,490,185	0	0	0	0	0	78,005,880
CUMULATIVE TOTAL	0	0	0	0	0	22,490,185	22,490,185	22,490,185	22,490,185	22,490,185	22,490,185	100,496,065
MARYLAND WATER QUALITY												
PRINCIPAL	0	0	0	0	0	0	0	15,679,826	0	0	0	0
INTEREST	0	2,053,425	0	0	0	0	0	1,177,739	0	0	0	0
MONTHLY TOTAL	0	2,053,425	0	0	0	0	0	16,857,565	0	0	0	0
CUMULATIVE TOTAL	0	2,053,425	2,053,425	2,053,425	2,053,425	2,053,425	2,053,425	18,910,990	18,910,990	18,910,990	18,910,990	18,910,990
ALL FUNDS												
PRINCIPAL	0	0	0	0	0	0	0	15,679,826	0	0	0	119,590,000
INTEREST	0	2,053,425	0	0	0	42,983,482	0	1,177,739	0	0	0	42,887,216
MONTHLY TOTAL	0	2,053,425	0	0	0	42,983,482	0	16,857,565	0	0	0	162,477,216
CUMULATIVE TOTAL	\$0	\$2,053,425	\$2,053,425	\$2,053,425	\$2,053,425	\$45,036,907	\$45,036,907	\$61,894,472	\$61,894,472	\$61,894,472	\$61,894,472	\$224,371,688

NOTE: Interest figures do not include BABs subsidy.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
01/01/97 Refunding	Jan 1, 1997	\$ 43,320,000	Jun 1, 2017	\$ 3,510,000	5.750	\$ 11,155,000
			2018	3,705,000	6.000	
			2019	3,940,000	6.000	
01/15/09* **	Jan 15, 2009	15,000,000	Jun 1, 2017	670,000	5.000	1,365,000
			2018	695,000	5.000	
09/15/09 (Series A)**	Sep 15, 2009	10,000,000	Jun 1, 2017	1,000,000	5.000	3,000,000
			2018	1,000,000	4.000	
			2019	1,000,000	4.000	
09/15/09 (Series B)** ***	Sep 15, 2009	10,000,000	Jun 1, 2020	1,000,000	4.350	10,000,000
			2021	1,000,000	4.400	
			2022	1,000,000	4.500	
			2023	1,000,000	4.650	
			2024	1,000,000	4.700	
			2025	1,000,000	4.800	
			2026	1,000,000	4.900	
			2027	1,000,000	5.000	
			2028	1,000,000	5.000	
			2029	1,000,000	5.000	
			11/25/09 Refunding**	Nov 25, 2009	11,935,000	
2018	690,000	5.000				
2019	715,000	5.000				
2020	745,000	5.000				
2021	780,000	4.000				
2022	800,000	4.000				
2023	825,000	3.500				
2024	855,000	3.500				
2025	885,000	4.000				
2026	920,000	4.000				
2027	955,000	4.000				
2028	995,000	4.000				
2029	1,030,000	4.000				

* See Statement of Bonds Defeased

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
09/29/10 (Series A)**	Sep 29, 2010	10,000,000	Jun 1, 2017	1,000,000	4.000	4,000,000
			2018	1,000,000	4.000	
			2019	1,000,000	4.000	
			2020	1,000,000	4.000	
09/29/10 (Series B)** ***	Sep 29, 2010	10,000,000	Jun 1, 2021	1,000,000	3.550	10,000,000
			2022	1,000,000	3.700	
			2023	1,000,000	3.850	
			2024	1,000,000	4.000	
			2025	1,000,000	4.200	
			2026	1,000,000	4.400	
			2027	1,000,000	4.550	
			2028	1,000,000	4.700	
			2029	1,000,000	4.800	
			2030	1,000,000	4.850	
			11/16/11**	Nov 16, 2011	20,000,000	
2018	1,000,000	5.000				
2019	1,000,000	5.000				
2020	1,000,000	5.000				
2021	1,000,000	3.000				
2022	1,000,000	3.000				
2023	1,000,000	3.000				
2024	1,000,000	3.000				
2025	1,000,000	4.000				
2026	1,000,000	4.000				
2027	1,000,000	4.000				
2028	1,000,000	4.000				
2029	1,000,000	4.000				
2030	1,000,000	4.000				
2031	1,000,000	4.000				
11/15/12**	Nov 15, 2012	10,000,000	Jun 1, 2017	500,000	5.000	
			2018	500,000	5.000	
			2019	500,000	5.000	
			2020	500,000	5.000	

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
11/15/12**	Nov 15, 2012	(cont'd)	Jun 1, 2021	500,000	5.000	8,000,000
			2022	500,000	3.000	
			2023	500,000	3.000	
			2024	500,000	3.000	
			2025	500,000	3.000	
			2026	500,000	3.000	
			2027	500,000	3.000	
			2028	500,000	3.000	
			2029	500,000	3.000	
			2030	500,000	3.000	
			2031	500,000	3.000	
			2032	500,000	3.000	
			04/23/13**	Apr 23, 2013	5,000,000	
2018	250,000	5.000				
2019	250,000	5.000				
2020	250,000	5.000				
2021	250,000	5.000				
2022	250,000	5.000				
2023	250,000	4.000				
2024	250,000	4.000				
2025	250,000	4.000				
2026	250,000	4.000				
2027	250,000	4.000				
2028	250,000	4.000				
2029	250,000	4.000				
2030	250,000	4.000				
2031	250,000	4.000				
2032	250,000	4.000				
04/23/13 Refunding**	Apr 23, 2013	47,975,000	Jun 1, 2017	5,425,000	4.000	15,635,000
			2018	5,645,000	5.000	
			2019	2,220,000	5.000	
			2020	2,345,000	4.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
04/29/14 Refunding**	Apr 29, 2014	37,810,000	Jun 1, 2017	4,380,000	5.000	25,110,000
			2018	4,410,000	5.000	
			2019	4,620,000	5.000	
			2020	4,730,000	5.000	
			2021	4,980,000	5.000	
			2022	1,990,000	5.000	
11/24/15 Refunding**	Nov 24, 2015	36,100,335	Jun 1, 2018	2,270,000	2.000	32,329,641
			2019	3,552,477	3.000	
			2020	4,141,493	4.000	
			2021	4,324,065	4.000	
			2022	4,508,510	4.000	
			2023	4,715,817	5.000	
			2024	2,841,909	5.000	
			2025	1,427,918	3.000	
			2026	1,477,527	2.650	
			2027	1,512,045	2.900	
			2028	1,557,881	3.000	
05/26/16 Refunding**	May 26, 2016	23,835,000	2018	1,185,000	5.000	23,835,000
			2019	2,790,000	5.000	
			2020	2,930,000	5.000	
			2021	3,080,000	5.000	
			2022	3,235,000	5.000	
			2023	3,385,000	5.000	
			2024	3,550,000	4.000	
			2025	3,680,000	4.000	
TOTAL GENERAL CONSTRUCTION BONDS						<u><u>\$ 174,284,641</u></u>

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
04/15/07*	Apr 15,	2007	\$ 50,000,000	Jun 1,	2017	\$ 2,500,000	4.000	\$ 2,500,000
01/15/09*	Jan 15,	2009	95,000,000	Jun 1,	2017	4,750,000	5.000	
**					2018	4,750,000	5.000	9,500,000
09/15/09 (Series A)**	Sep 15,	2009	40,000,000	Jun 1,	2017	4,000,000	5.000	
					2018	4,000,000	4.000	
					2019	4,000,000	4.000	12,000,000
09/15/09 (Series B)**	Sep 15,	2009	40,000,000	Jun 1,	2020	4,000,000	4.350	
***					2021	4,000,000	4.400	
					2022	4,000,000	4.500	
					2023	4,000,000	4.650	
					2024	4,000,000	4.700	
					2025	4,000,000	4.800	
					2026	4,000,000	4.900	
					2027	4,000,000	5.000	
					2028	4,000,000	5.000	
					2029	4,000,000	5.000	40,000,000
11/25/09 Refunding**	Nov 25,	2009	29,375,000	Jun 1,	2017	3,350,000	5.000	
					2018	3,355,000	5.000	
					2019	3,360,000	5.000	
					2020	3,365,000	5.000	
					2021	3,370,000	4.000	
					2022	2,585,000	4.000	
					2023	2,015,000	3.500	
					2024	1,990,000	3.500	
					2025	1,960,000	4.000	25,350,000
09/29/10 (Series A)**	Sep 29,	2010	50,000,000	Jun 1,	2017	5,000,000	4.000	
					2018	5,000,000	4.000	
					2019	5,000,000	4.000	
					2020	5,000,000	4.000	20,000,000

* See Statement of Bonds Defeased

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
09/29/10 (Series B)** ***	Sep 29, 2010	50,000,000	Jun 1, 2021	5,000,000	3.550	
			2022	5,000,000	3.700	
			2023	5,000,000	3.850	
			2024	5,000,000	4.000	
			2025	5,000,000	4.200	
			2026	5,000,000	4.400	
			2027	5,000,000	4.550	
			2028	5,000,000	4.700	
			2029	5,000,000	4.800	
			2030	5,000,000	4.850	50,000,000
			11/16/11**	Nov 16, 2011	95,000,000	Jun 1, 2017
2018	4,750,000	5.000				
2019	4,750,000	5.000				
2020	4,750,000	5.000				
2021	4,750,000	3.000				
2022	4,750,000	3.000				
2023	4,750,000	3.000				
2024	4,750,000	3.000				
2025	4,750,000	4.000				
2026	4,750,000	4.000				
2027	4,750,000	4.000				
2028	4,750,000	4.000				
2029	4,750,000	4.000				
2030	4,750,000	4.000				
2031	4,750,000	4.000	71,250,000			
11/15/12**	Nov 15, 2012	90,000,000	Jun 1, 2017	4,500,000	5.000	
			2018	4,500,000	5.000	
			2019	4,500,000	5.000	
			2020	4,500,000	5.000	
			2021	4,500,000	5.000	
			2022	4,500,000	3.000	
			2023	4,500,000	3.000	
			2024	4,500,000	3.000	
			2025	4,500,000	3.000	

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
11/15/12**	Nov 15,	2012	(cont'd)	Jun 1,	2026	4,500,000	3.000	
					2027	4,500,000	3.000	
					2028	4,500,000	3.000	
					2029	4,500,000	3.000	
					2030	4,500,000	3.000	
					2031	4,500,000	3.000	
					2032	4,500,000	3.000	72,000,000
04/23/13**	Apr 23,	2013	60,000,000	Jun 1,	2017	3,000,000	5.000	
					2018	3,000,000	5.000	
					2019	3,000,000	5.000	
					2020	3,000,000	5.000	
					2021	3,000,000	5.000	
					2022	3,000,000	5.000	
					2023	3,000,000	4.000	
					2024	3,000,000	4.000	
					2025	3,000,000	4.000	
					2026	3,000,000	4.000	
					2027	3,000,000	4.000	
					2028	3,000,000	4.000	
					2029	3,000,000	4.000	
					2030	3,000,000	4.000	
					2031	3,000,000	4.000	
	2032	3,000,000	4.000	48,000,000				
04/23/13 Refunding**	Apr 23,	2013	26,785,000	Jun 1,	2017	2,495,000	4.000	
					2018	2,495,000	5.000	
					2019	2,520,000	5.000	
					2020	2,550,000	4.000	
					2021	2,550,000	4.000	
					2022	2,550,000	4.000	
					2023	2,550,000	2.000	
					2024	2,500,000	2.000	
					2025	2,445,000	2.000	
					2026	2,390,000	2.250	25,045,000

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
04/29/2014**	Apr 29, 2014	70,000,000	Jun 1, 2017	2,333,333	5.000	
			2018	2,333,333	5.000	
			2019	2,333,333	5.000	
			2020	2,333,333	5.000	
			2021	2,333,333	5.000	
			2022	2,333,333	5.000	
			2023	2,333,333	5.000	
			2024	2,333,333	4.000	
			2025	2,333,333	4.000	
			2026	2,333,333	4.000	
			2027	2,333,333	4.000	
			2028	2,333,333	4.000	
			2029	2,333,333	4.000	
			2030	2,333,333	4.000	
			2031	2,333,333	4.000	
			2032	2,333,333	4.000	
			2033	2,333,333	4.000	
			2034	2,333,333	4.000	
			2035	2,333,333	4.000	
			2036	2,333,333	4.000	
			2037	2,333,333	4.000	
2038	2,333,333	4.000				
2039	2,333,333	4.000				
2040	2,333,333	4.000				
2041	2,333,333	4.000				
2042	2,333,333	4.000				
2043	2,333,333	4.000				
2044	2,333,334	4.000	65,333,334			
12/02/2014 (Second Series)**	Dec 2, 2014	75,000,000	Jun 1, 2017	1,419,000	5.000	
			2018	1,474,500	5.000	
			2019	1,534,500	5.000	
			2020	1,596,000	5.000	
			2021	1,659,000	5.000	
			2022	1,725,000	5.000	
			2023	1,794,000	5.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
12/02/2014 (Second Series)**	Dec 2,	2014	(cont'd)	Jun 1,	2024	1,866,000	4.000	
					2025	1,941,000	4.000	
					2026	2,019,000	4.000	
					2027	2,100,000	4.000	
					2028	2,184,000	4.000	
					2029	2,271,000	4.000	
					2030	2,361,000	4.000	
					2031	2,455,500	4.000	
					2032	2,554,500	4.000	
					2033	2,656,500	4.000	
					2034	2,763,000	4.000	
					2035	2,874,000	4.000	
					2036	2,988,000	4.000	
					2037	3,108,000	4.000	
					2038	3,232,500	4.000	
					2039	3,361,500	4.000	
					2040	3,496,500	4.000	
					2041	3,636,000	4.000	
					2042	3,781,500	4.000	
					2043	3,933,000	4.000	
	2044	4,090,500	4.000					
							70,875,000	
10/28/15**	Oct 28,	2015	185,000,000	Jun 1,	2017	3,360,000	5.000	
					2018	3,460,000	5.000	
					2019	3,595,000	5.000	
					2020	3,740,000	5.000	
					2021	3,890,000	5.000	
					2022	4,085,000	5.000	
					2023	4,290,000	5.000	
					2024	4,505,000	5.000	
					2025	4,730,000	3.000	
					2026	4,920,000	3.000	
					2027	5,115,000	3.000	
					2028	5,320,000	3.000	
					2029	5,530,000	3.000	
					2030	5,755,000	3.500	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016				
10/28/15**	Oct 28, 2015	(cont'd)	Jun 1, 2031	5,985,000	4.000					
			2032	6,225,000	4.000					
			2033	6,470,000	4.000					
			2034	6,730,000	4.000					
			2035	7,000,000	4.000					
			2036	7,280,000	4.000					
			2037	7,570,000	4.000					
			2038	7,875,000	4.000					
			2039	8,190,000	4.000					
			2040	8,515,000	4.000					
			2041	8,855,000	4.000					
			2042	9,210,000	4.000					
			2043	9,580,000	4.000					
			2044	9,965,000	4.000					
			2045	10,360,000	4.000		182,105,000			
11/24/15 Refunding**	Nov 24, 2015	71,942,788	Jun 1, 2018	830,000	2.000					
			2019	4,612,264	3.000					
			2020	7,425,221	4.000					
			2021	7,469,759	4.000					
			2022	7,489,111	4.000					
			2023	7,498,983	5.000					
			2024	7,568,958	5.000					
			2025	7,640,819	3.000					
			2026	7,552,733	2.650					
			2027	7,430,705	2.900					
			2028	4,830,509	3.000		70,349,061			
			05/26/16**	May 26, 2016	45,000,000		Jun 1, 2017	795,000	5.000	
							2018	850,000	5.000	
2019	885,000	5.000								
2020	920,000	5.000								
2021	965,000	5.000								
2022	1,015,000	5.000								
2023	1,065,000	5.000								
2024	1,115,000	5.000								

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
05/26/16**	May 26, 2016	(cont'd)	Jun 1, 2025	1,175,000	5.000	
			2026	1,230,000	5.000	
			2027	1,265,000	5.000	
			2028	1,305,000	4.000	
			2029	1,345,000	3.000	
			2030	1,385,000	3.250	
			2031	1,425,000	3.500	
			2032	1,470,000	3.500	
			2033	1,515,000	3.500	
			2034	1,560,000	3.500	
			2035	1,605,000	3.000	
			2036	1,655,000	3.000	
			2037	1,705,000	3.000	
			2038	1,770,000	3.000	
			2039	1,845,000	3.000	
			2040	1,915,000	3.000	
			2041	1,995,000	3.000	
			2042	2,075,000	3.000	
			2043	2,155,000	3.000	
			2044	2,240,000	3.000	
			2045	2,330,000	3.000	
			2046	2,425,000	3.000	45,000,000
05/26/16 Refunding**	May 26, 2016	9,630,000	2017	3,375,000	4.000	
			2018	3,925,000	5.000	
			2019	1,170,000	5.000	
			2020	1,160,000	5.000	9,630,000
TOTAL WATER SUPPLY BONDS						<u>\$ 818,937,395</u>

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
04/15/07*	Apr 15, 2007	\$ 20,000,000	Jun 1, 2017	\$ 1,000,000	4.000	\$ 1,000,000
01/15/09* **	Jan 15, 2009	55,000,000	Jun 1, 2017 2018	2,750,000 2,750,000	5.000 5.000	5,500,000
09/15/09 (Series A)**	Sep 15, 2009	40,000,000	Jun 1, 2017 2018 2019	4,000,000 4,000,000 4,000,000	5.000 4.000 4.000	12,000,000
09/15/09 (Series B)** ***	Sep 15, 2009	40,000,000	Jun 1, 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029	4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000	4.350 4.400 4.500 4.650 4.700 4.800 4.900 5.000 5.000 5.000	40,000,000
11/25/09 Refunding**	Nov 25, 2009	42,655,000	Jun 1, 2017 2018 2019 2020 2021 2022 2023 2024 2025	5,785,000 5,790,000 5,795,000 5,750,000 5,755,000 3,460,000 1,280,000 1,260,000 1,245,000	5.000 5.000 5.000 5.000 4.000 4.000 3.500 3.500 4.000	36,120,000
09/29/10 (Series A)**	Sep 29, 2010	60,000,000	Jun 1, 2017 2018 2019 2020	6,000,000 6,000,000 6,000,000 6,000,000	4.000 4.000 4.000 4.000	24,000,000

* See Statement of Bonds Defeased

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
09/29/10 (Series B)** ***	Sep 29, 2010	60,000,000	Jun 1, 2021	6,000,000	3.550	
			2022	6,000,000	3.700	
			2023	6,000,000	3.850	
			2024	6,000,000	4.000	
			2025	6,000,000	4.200	
			2026	6,000,000	4.400	
			2027	6,000,000	4.550	
			2028	6,000,000	4.700	
			2029	6,000,000	4.800	
			2030	6,000,000	4.850	60,000,000
			11/16/11**	Nov 16, 2011	185,000,000	Jun 1, 2017
2018	9,250,000	5.000				
2019	9,250,000	5.000				
2020	9,250,000	5.000				
2021	9,250,000	3.000				
2022	9,250,000	3.000				
2023	9,250,000	3.000				
2024	9,250,000	3.000				
2025	9,250,000	4.000				
2026	9,250,000	4.000				
2027	9,250,000	4.000				
2028	9,250,000	4.000				
2029	9,250,000	4.000				
2030	9,250,000	4.000				
2031	9,250,000	4.000	138,750,000			
11/15/12**	Nov 15, 2012	150,000,000	Jun 1, 2017	7,500,000	5.000	
			2018	7,500,000	5.000	
			2019	7,500,000	5.000	
			2020	7,500,000	5.000	
			2021	7,500,000	5.000	
			2022	7,500,000	3.000	
			2023	7,500,000	3.000	
			2024	7,500,000	3.000	
			2025	7,500,000	3.000	

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
11/15/12**	Nov 15, 2012	(cont'd)	Jun 1, 2026	7,500,000	3.000	
			2027	7,500,000	3.000	
			2028	7,500,000	3.000	
			2029	7,500,000	3.000	
			2030	7,500,000	3.000	
			2031	7,500,000	3.000	
			2032	7,500,000	3.000	120,000,000
04/23/13**	Apr 23, 2013	85,000,000	Jun 1, 2017	4,250,000	5.000	
			2018	4,250,000	5.000	
			2019	4,250,000	5.000	
			2020	4,250,000	5.000	
			2021	4,250,000	5.000	
			2022	4,250,000	5.000	
			2023	4,250,000	4.000	
			2024	4,250,000	4.000	
			2025	4,250,000	4.000	
			2026	4,250,000	4.000	
			2027	4,250,000	4.000	
			2028	4,250,000	4.000	
			2029	4,250,000	4.000	
			2030	4,250,000	4.000	
			2031	4,250,000	4.000	
2032	4,250,000	4.000	68,000,000			
04/23/13 Refunding**	Apr 23, 2013	26,800,000	Jun 1, 2017	2,495,000	4.000	
			2018	2,495,000	5.000	
			2019	2,520,000	5.000	
			2020	2,545,000	4.000	
			2021	2,550,000	4.000	
			2022	2,550,000	4.000	
			2023	2,550,000	2.000	
			2024	2,500,000	2.000	
			2025	2,445,000	2.000	
			2026	2,390,000	2.250	25,040,000

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
04/29/14**	Apr 29, 2014	80,000,000	Jun 1, 2017	2,666,667	5.000	
			2018	2,666,667	5.000	
			2019	2,666,667	5.000	
			2020	2,666,667	5.000	
			2021	2,666,667	5.000	
			2022	2,666,667	5.000	
			2023	2,666,667	5.000	
			2024	2,666,667	4.000	
			2025	2,666,667	4.000	
			2026	2,666,667	4.000	
			2027	2,666,667	4.000	
			2028	2,666,667	4.000	
			2029	2,666,667	4.000	
			2030	2,666,667	4.000	
			2031	2,666,667	4.000	
			2032	2,666,667	4.000	
			2033	2,666,667	4.000	
			2034	2,666,667	4.000	
			2035	2,666,667	4.000	
			2036	2,666,667	4.000	
			2037	2,666,667	4.000	
			2038	2,666,667	4.000	
			2039	2,666,667	4.000	
			2040	2,666,667	4.000	
			2041	2,666,667	4.000	
2042	2,666,667	4.000				
2043	2,666,667	4.000				
2044	2,666,666	4.000		74,666,666		
12/02/14 (Second Series)**	Dec 2, 2014	175,000,000	Jun 1, 2017	3,311,000	5.000	
			2018	3,440,500	5.000	
			2019	3,580,500	5.000	
			2020	3,724,000	5.000	
			2021	3,871,000	5.000	
			2022	4,025,000	5.000	
			2023	4,186,000	5.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
12/02/14 (Second Series)**	Dec 2, 2014	(cont'd)	Jun 1, 2024	4,354,000	4.000	
			2025	4,529,000	4.000	
			2026	4,711,000	4.000	
			2027	4,900,000	4.000	
			2028	5,096,000	4.000	
			2029	5,299,000	4.000	
			2030	5,509,000	4.000	
			2031	5,729,500	4.000	
			2032	5,960,500	4.000	
			2033	6,198,500	4.000	
			2034	6,447,000	4.000	
			2035	6,706,000	4.000	
			2036	6,972,000	4.000	
			2037	7,252,000	4.000	
			2038	7,542,500	4.000	
			2039	7,843,500	4.000	
			2040	8,158,500	4.000	
			2041	8,484,000	4.000	
			2042	8,823,500	4.000	
			2043	9,177,000	4.000	
2044	9,544,500	4.000				
						165,375,000
10/28/15**	Oct 28, 2015	205,000,000	Jun 1, 2017	3,720,000	5.000	
			2018	3,830,000	5.000	
			2019	3,990,000	5.000	
			2020	4,145,000	5.000	
			2021	4,310,000	5.000	
			2022	4,525,000	5.000	
			2023	4,750,000	5.000	
			2024	4,990,000	5.000	
			2025	5,240,000	3.000	
			2026	5,450,000	3.000	
			2027	5,670,000	3.000	
			2028	5,895,000	3.000	
			2029	6,130,000	3.000	
			2030	6,375,000	3.500	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
10/28/15**	Oct 28, 2015	(cont'd)	Jun 1, 2031	6,630,000	4.000	
			2032	6,895,000	4.000	
			2033	7,175,000	4.000	
			2034	7,460,000	4.000	
			2035	7,755,000	4.000	
			2036	8,065,000	4.000	
			2037	8,390,000	4.000	
			2038	8,725,000	4.000	
			2039	9,075,000	4.000	
			2040	9,440,000	4.000	
			2041	9,815,000	4.000	
			2042	10,210,000	4.000	
			2043	10,615,000	4.000	
			2044	11,040,000	4.000	
			2045	11,485,000	4.000	201,795,000
11/24/15 Refunding**	Nov 24, 2015	37,281,877	Jun 1, 2018	350,000	2.000	
			2019	2,210,258	3.000	
			2020	3,843,286	4.000	
			2021	3,866,176	4.000	
			2022	3,877,380	4.000	
			2023	3,885,200	5.000	
			2024	3,919,133	5.000	
			2025	3,956,263	3.000	
			2026	3,909,740	2.650	
			2027	3,847,250	2.900	
			2028	2,796,610	3.000	36,461,298
			05/26/16**	May 26, 2016	100,000,000	Jun 1, 2017
2018	1,885,000	5.000				
2019	1,960,000	5.000				
2020	2,040,000	5.000				
2021	2,145,000	5.000				
2022	2,250,000	5.000				
2023	2,360,000	5.000				
2024	2,485,000	5.000				

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
05/26/16**	May 26, 2016	(cont'd)	Jun 1, 2025	2,605,000	5.000	
			2026	2,735,000	5.000	
			2027	2,820,000	5.000	
			2028	2,905,000	4.000	
			2029	2,990,000	3.000	
			2030	3,080,000	3.250	
			2031	3,175,000	3.500	
			2032	3,265,000	3.500	
			2033	3,365,000	3.500	
			2034	3,465,000	3.500	
			2035	3,570,000	3.000	
			2036	3,675,000	3.000	
			2037	3,785,000	3.000	
			2038	3,940,000	3.000	
			2039	4,095,000	3.000	
			2040	4,260,000	3.000	
			2041	4,430,000	3.000	
			2042	4,605,000	3.000	
			2043	4,790,000	3.000	
			2044	4,985,000	3.000	
2045	5,185,000	3.000				
2046	5,390,000	3.000		100,000,000		
05/26/16 Refunding**	May 26, 2016	2,975,000	Jun 1, 2017	1,080,000	4.000	
			2018	1,245,000	5.000	
			2019	325,000	5.000	
			2020	325,000	5.000	<u>2,975,000</u>
TOTAL SEWAGE DISPOSAL BONDS						<u><u>\$ 1,111,682,964</u></u>

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
Consolidated Lab Facility(General)	Sep 29, 2000	\$ 11,394,444	Feb 1, 2017	\$ 579,494	2.400	
			2018	579,494	2.400	
			2019	579,494	2.400	
			2020	579,494	2.400	
			2021	579,490	2.400	
					\$ 2,897,466	
Potomac WFP Solids Handling(Water)	Sep 29, 2000	20,432,556	Feb 1, 2017	1,011,856	2.400	
			2018	1,011,856	2.400	
			2019	1,011,856	2.400	
			2020	1,011,856	2.400	
			2021	1,011,860	2.400	
					5,059,284	
Piscataway WWTP Biological Nutrient Removal (Sewer)	Sep 29, 2000	5,530,000	Feb 1, 2017	276,500	2.400	
			2018	276,500	2.400	
			2019	276,500	2.400	
			2020	276,500	2.400	
			2021	276,500	2.400	
					1,382,500	
Blue Plains WWTP Additonal Chemical Systems	Apr 15, 2003	41,097,814	Feb 1, 2017	2,184,232	1.100	
			2018	2,184,232	1.100	
			2019	2,184,232	1.100	
			2020	2,184,232	1.100	
			2021	2,184,232	1.100	
			2022	2,184,232	1.100	
			2023	2,184,232	1.100	
			2024	2,184,232	1.100	
			2025	1,780,638	1.100	
					19,254,494	
Piscataway WWTP Sludge Dewatering Upgrade	Apr 15, 2003	9,200,000	Feb 1, 2017	460,000	1.100	
			2018	460,000	1.100	
			2019	460,000	1.100	
			2020	460,000	1.100	
			2021	460,000	1.100	
			2022	460,000	1.100	
			2023	460,000	1.100	
			2024	460,000	1.100	
		3,680,000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
Energy Performance Projects	Apr 15, 2003	11,271,725	Feb 1, 2017	631,977	1.100	4,572,531
			2018	638,929	1.100	
			2019	645,957	1.100	
			2020	653,062	1.100	
			2021	660,246	1.100	
			2022	667,509	1.100	
			2023	674,851	1.100	
Western Branch WWTP Filter Upgrade	Jan 15, 2009	4,956,835	Feb 1, 2017	255,366	1.000	3,238,681
			2018	257,920	1.000	
			2019	260,499	1.000	
			2020	263,104	1.000	
			2021	265,735	1.000	
			2022	268,392	1.000	
			2023	271,076	1.000	
			2024	273,787	1.000	
			2025	276,525	1.000	
			2026	279,290	1.000	
			2027	282,083	1.000	
			2028	284,904	1.000	
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24, 2012	41,489,137	Feb 1, 2017	2,338,657	0.800	
			2018	2,357,366	0.800	
			2019	2,376,225	0.800	
			2020	2,395,235	0.800	
			2021	2,414,397	0.800	
			2022	2,433,712	0.800	
			2023	2,453,182	0.800	
			2024	2,472,807	0.800	
			2025	2,492,589	0.800	
			2026	2,512,530	0.800	
			2027	2,532,630	0.800	
			2028	2,552,892	0.800	
			2029	2,573,315	0.800	
2030	2,593,901	0.800				
2031	2,614,652	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24, 2012	(cont'd)	Feb 1, 2032	2,635,570	0.800	45,084,221
			2033	2,656,654	0.800	
			2034	2,677,907	0.800	
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Jun 19, 2012	89,753,821	Feb 1, 2017	6,166,733	0.800	118,881,209
			2018	6,216,067	0.800	
			2019	6,265,796	0.800	
			2020	6,315,922	0.800	
			2021	6,366,449	0.800	
			2022	6,417,381	0.800	
			2023	6,468,720	0.800	
			2024	6,520,470	0.800	
			2025	6,572,633	0.800	
			2026	6,625,214	0.800	
			2027	6,678,216	0.800	
			2028	6,731,642	0.800	
			2029	6,785,495	0.800	
			2030	6,839,779	0.800	
2031	6,894,497	0.800				
2032	6,949,653	0.800				
2033	7,005,250	0.800				
2034	7,061,292	0.800				
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	15,000,000	Feb 1, 2017	700,146	0.800	
			2018	705,747	0.800	
			2019	711,393	0.800	
			2020	717,084	0.800	
			2021	722,821	0.800	
			2022	728,603	0.800	
			2023	734,432	0.800	
			2024	740,307	0.800	
			2025	746,230	0.800	
			2026	752,200	0.800	
			2027	758,217	0.800	
2028	764,283	0.800				
2029	770,397	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	(cont'd)	Feb 1, 2030	776,561	0.800	14,305,411
			2031	782,773	0.800	
			2032	789,035	0.800	
			2033	795,348	0.800	
			2034	801,710	0.800	
			2035	808,124	0.800	
Potomac Vista Water System (Interim)	Aug 29, 2013	115,710	Feb 1, 2017	4,868	1.000	106,117
			2018	4,917	1.000	
			2019	4,966	1.000	
			2020	5,016	1.000	
			2021	5,066	1.000	
			2022	5,116	1.000	
			2023	5,168	1.000	
			2024	5,219	1.000	
			2025	5,271	1.000	
			2026	5,324	1.000	
			2027	5,377	1.000	
			2028	5,431	1.000	
			2029	5,486	1.000	
			2030	5,540	1.000	
			2031	5,596	1.000	
			2032	5,652	1.000	
			2033	5,708	1.000	
2034	5,765	1.000				
2035	5,823	1.000				
2036	4,808	1.000				
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	4,502,872	Feb 1, 2017	688,042	1.000	106,117
			2018	694,922	1.000	
			2019	701,872	1.000	
			2020	708,890	1.000	
			2021	715,979	1.000	
			2022	723,139	1.000	
			2023	730,371	1.000	
			2024	737,674	1.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2016
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	(cont'd)	Feb 1, 2025	745,051	1.000	14,318,770
			2026	752,501	1.000	
			2027	760,027	1.000	
			2028	767,627	1.000	
			2029	775,303	1.000	
			2030	783,056	1.000	
			2031	790,887	1.000	
			2032	798,795	1.000	
			2033	806,783	1.000	
			2034	814,851	1.000	
			2035	823,000	1.000	
Blue Plains WWTP New Digestion Facilities - CHP (3rd Loan) (Interim)	Apr 14, 2016	8,169,077	Feb 1, 2017	381,955	0.700	3,863,615
			2018	384,628	0.700	
			2019	387,321	0.700	
			2020	390,032	0.700	
			2021	392,762	0.700	
			2022	395,511	0.700	
			2023	398,280	0.700	
			2024	401,068	0.700	
			2025	403,876	0.700	
			2026	328,182	0.700	
Blue Plains WWTP ENR Upgrade - Enhanced Clarification Facilities (ECF) & Tunnel Dewatering Pump Station (TDPS) (Interim)	Apr 14, 2016	53,823,568	Feb 1, 2019	1,000	1.400	8,802,577
			2020	2,492,360	1.400	
			2021	2,527,253	1.400	
			2022	2,562,635	1.400	
			2023	1,219,329	1.400	
TOTAL MARYLAND WATER QUALITY BONDS						<u>245,446,876</u>
GRAND TOTAL ALL BONDS						<u>\$ 2,350,351,876</u>

**GENERAL CONSTRUCTION BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2016**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
01/15/09	11/24/15	06/01/18	Jan 15, 2009	\$ 15,000,000	Jun 1, 2019	\$ 725,000	3.000	
					2020	755,000	3.250	
					2021	790,000	3.750	
					2022	820,000	4.000	
					2023	855,000	4.125	
					2024	895,000	4.250	
					2025	930,000	4.500	
					2026	970,000	4.500	
					2027	1,010,000	4.500	
					2028	1,055,000	4.750	
								<u>\$ 8,805,000</u>
TOTAL OUTSTANDING DEFEASED GENERAL CONSTRUCTION BONDS								<u><u>\$ 8,805,000</u></u>

Defeased Issues Redeemed in FY 2016

02/01/04	11/24/15	12/24/15	@100%
03/15/05 Refunding	11/24/15	12/24/15	@100%
10/15/06 Refunding	05/26/16	06/25/16	@100%

**WATER SUPPLY BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2016**

<u>SERIES</u>	<u>DATE REFUNDED</u>	<u>CALL DATE</u>	<u>DATE OF ISSUE</u>	<u>AMOUNT ISSUED</u>	<u>MATURITY DATE</u>	<u>AMOUNT OUTSTANDING</u>	<u>INTEREST RATE</u>	<u>BALANCE JUNE 30, 2016</u>
04/15/07	11/24/15	06/01/17	Apr 15, 2007	\$ 50,000,000	Jun 1, 2018	\$ 2,500,000	4.000	
					2019	2,500,000	4.000	
					2020	2,500,000	4.000	
					2021	2,500,000	4.000	
					2022	2,500,000	4.000	
					2023	2,500,000	4.125	
					2024	2,500,000	4.200	
					2025	2,500,000	4.200	
					2026	2,500,000	4.250	
					2027	2,500,000	4.250	\$ 25,000,000
01/15/09	11/24/15	06/01/18	Jan 1, 2009	95,000,000	Jun 1, 2019	4,750,000	3.000	
					2020	4,750,000	3.250	
					2021	4,750,000	3.750	
					2022	4,750,000	4.000	
					2023	4,750,000	4.125	
					2024	4,750,000	4.250	
					2025	4,750,000	4.500	
					2026	4,750,000	4.500	
					2027	4,750,000	4.500	
					2028	4,750,000	4.750	<u>47,500,000</u>
TOTAL OUTSTANDING DEFEASED WATER SUPPLY BONDS								<u>\$ 72,500,000</u>

Deceased Issues Redeemed in FY 2016

02/15/06	04/23/13	06/01/16	@100%
10/15/06 Refunding	05/26/16	06/25/16	@100%

**SEWAGE DISPOSAL BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2016**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2016
04/15/07	11/24/15	06/01/17	Apr 15, 2007	\$ 20,000,000	Jun 1, 2018	\$ 1,000,000	4.000	
					2019	1,000,000	4.000	
					2020	1,000,000	4.000	
					2021	1,000,000	4.000	
					2022	1,000,000	4.000	
					2023	1,000,000	4.125	
					2024	1,000,000	4.200	
					2025	1,000,000	4.200	
					2026	1,000,000	4.250	
					2027	1,000,000	4.250	\$ 10,000,000
01/15/09	11/24/15	06/01/18	Jan 15, 2009	55,000,000	Jun 1, 2019	2,750,000	3.000	
					2020	2,750,000	3.250	
					2021	2,750,000	3.750	
					2022	2,750,000	4.000	
					2023	2,750,000	4.125	
					2024	2,750,000	4.250	
					2025	2,750,000	4.500	
					2026	2,750,000	4.500	
					2027	2,750,000	4.500	
					2028	2,750,000	4.750	<u>27,500,000</u>
TOTAL OUTSTANDING DEFEASED SEWAGE DISPOSAL BONDS								<u>\$ 37,500,000</u>
GRAND TOTAL OUTSTANDING DEFEASED BONDS								<u><u>\$ 118,805,000</u></u>

Defeased Issues Redeemed in FY 2016

02/15/06	04/23/13	06/01/16	@100%
10/15/06 Refunding	05/26/16	06/25/16	@100%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-1-72					
Amount of Issue	\$ 23,175,000	\$ 7,375,000	\$ 7,375,000	\$ 8,425,000	
Life of Bond - Years	-	22	37	37	
Average Life of Bond - Years	20.86	12.52	24.76	24.75	
Average Annual Interest Rate	5.33%	5.75%	5.23%	5.23%	
3-1-73					
Amount of Issue	\$ 31,500,000	\$ 10,500,000	\$ 8,400,000	\$ 8,400,000	\$ 4,200,000
Life of Bond - Years	-	21	37	37	37
Average Life of Bond - Years	23.02	14.3	26.8	28.01	27.14
Average Annual Interest Rate	5.10%	5.13%	5.07%	5.06%	5.16%
7-1-73					
Amount of Issue	\$ 27,600,000	\$ 8,500,000	\$ 8,500,000	\$ 10,600,000	
Life of Bond - Years	-	21	37	37	
Average Life of Bond - Years	24.13	15.45	27.66	28.27	
Average Annual Interest Rate	5.34%	5.40%	5.33%	5.33%	
4-1-74					
Amount of Issue	\$ 63,965,000	\$ 31,800,000	\$ 6,275,000	\$ 21,200,000	\$ 4,240,000
Life of Bond - Years	-	22	36	36	36
Average Life of Bond - Years	21.82	14.25	28.98	29.61	28.25
Average Annual Interest Rate	5.83%	6.14%	5.61%	5.64%	6.01%
4-1-75					
Amount of Issue	\$ 69,225,000	\$ 10,650,000		\$ 53,250,000	\$ 5,325,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	26.90	14.39		29.24	28.48
Average Annual Interest Rate	7.12%	7.24%		7.10%	7.21%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
3-1-76					
Amount of Issue	\$ 57,460,000	\$ 27,025,000		\$ 27,175,000	\$ 3,260,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	19.74835	14.54986		24.54535	22.85583
Average Annual Interest Rate	6.23%	6.25%		6.19%	6.45%
2-1-77					
Amount of Issue	\$ 70,175,000	\$ 42,500,000	\$ 24,500,000		\$ 3,175,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	19.5995	19.5200	20.100		16.8016
Average Annual Interest Rate	5.39%	5.40%	5.38%		5.32%
9-1-77 (Refunding)					
Amount of Issue	\$ 242,025,000	\$ 125,500,000	\$ 13,475,000	\$ 88,650,000	\$ 14,400,000
Life of Bond - Years	-	22.5	23.5	29.5	27.5
Average Life of Bond - Years	19.004	17.683	23.5	20.533	16.885
Average Annual Interest Rate	5.36%	5.36%	5.60%	5.49%	5.37%
12-1-78					
Amount of Issue	\$ 95,800,000	\$ 45,000,000	\$ 42,300,000		\$ 8,500,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	23.126	23.67	23.9132		16.362
Average Annual Interest Rate	6.06%	6.08%	6.08%		5.74%
11-1-79					
Amount of Issue	\$ 97,800,000	\$ 55,000,000	\$ 40,000,000		\$ 2,800,000
Life of Bond - Years	-	35	35		20
Average Life of Bond - Years	24.35	24.68	24.68		13.17
Average Annual Interest Rate	7.19%	7.19%	7.19%		6.88%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-1-80					
Amount of Issue	\$ 58,200,000		\$ 18,200,000	\$ 40,000,000	
Life of Bond - Years	-		25	25	
Average Life of Bond - Years	15.04		15.155	14.988	
Average Annual Interest Rate	7.25%		7.25%	7.25%	
11-1-80					
Amount of Issue	\$ 55,000,000	\$ 50,000,000			\$ 5,000,000
Life of Bond - Years	-	35			15
Average Life of Bond - Years	24.5567	26.07			9.90
Average Annual Interest Rate	8.84%	8.89%			7.47%
8-1-81					
Amount of Issue	\$ 105,000,000		\$ 65,000,000	\$ 40,000,000	
Life of Bond - Years	-		20	20	
Average Life of Bond - Years	10.5		10.5	10.5	
Average Annual Interest Rate	10.37%		10.37%	10.37%	
1-1-82					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years	-	25			
Average Life of Bond - Years	18.12	18.12			
Average Annual Interest Rate	12.22%	12.22%			
8-1-82					
Amount of Issue	\$ 50,000,000		\$ 25,000,000	\$ 25,000,000 *	
Life of Bond - Years			20	3	
Average Life of Bond - Years			10.5	3	
Average Annual Interest Rate			11.57%	9.69%	

* Bond Anticipation Notes

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-82					
Amount of Issue	\$ 45,000,000	\$ 40,000,000			\$ 5,000,000
Life of Bond - Years		25			15
Average Life of Bond - Years		17.96			8
Average Annual Interest Rate		9.50			8.42%
11-1-83					
Amount of Issue	\$ 90,000,000	\$ 40,000,000	\$ 25,000,000	\$ 25,000,000	
Life of Bond - Years		25	20	20	
Average Life of Bond - Years		17.96	12.12	10.5	
Average Annual Interest Rate		8.46%	8.73%	8.88%	
4-1-84 (Refunding)					
Amount of Issue	\$ 29,210,000	\$ 29,210,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.94			
Average Annual Interest Rate		9.34%			
10-1-84					
Amount of Issue	\$ 55,000,000	\$ 55,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		17.38			
Average Annual Interest Rate		9.56%			
1-1-85					
Amount of Issue	\$ 57,000,000		\$ 35,000,000	\$ 22,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			8.50%	8.50%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
8-1-85					
Amount of Issue	\$ 60,805,000	\$ 60,805,000			
Life of Bond - Years		25			
Average Life of Bond - Years		16.77			
Average Annual Interest Rate		8.40%			
8-1-85 (Refunding)					
Amount of Issue	\$ 118,015,000		\$ 82,095,000	\$ 35,920,000	
Life of Bond - Years			17	16	
Average Life of Bond - Years			8.58	8.45	
Average Annual Interest Rate			7.85%	7.83%	
1-1-86					
Amount of Issue	\$ 75,700,000	\$ 17,600,000	\$ 10,000,000	\$ 32,100,000	\$ 16,000,000
Life of Bond - Years		25	20	20	15
Average Life of Bond - Years		16.7	10.5	10.5	8
Average Annual Interest Rate		7.86%	7.78%	7.78%	7.49%
6-1-86 (Refunding)					
Amount of Issue	\$ 172,490,000	\$ 172,490,000			
Life of Bond - Years		29.5			
Average Life of Bond - Years		18			
Average Annual Interest Rate		7.35%			
11-1-86 (Refunding)					
Amount of Issue	\$ 74,680,000	\$ 39,655,000	\$ 19,575,000	\$ 15,450,000	
Life of Bond - Years		22	17	17	
Average Life of Bond - Years		16.27	10.91	11.67	
Average Annual Interest Rate		6.29%	5.90%	5.98%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
1-1-87 (1st Series)					
Amount of Issue	\$ 19,000,000		\$ 7,000,000	\$ 12,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.5	10.5	
Average Annual Interest Rate			5.72%	5.68%	
12-1-87					
Amount of Issue	\$ 65,000,000	\$ 50,000,000	\$ 10,000,000		\$ 5,000,000
Life of Bond - Years		23	20		15
Average Life of Bond - Years		15.23	10.54		8.07
Average Annual Interest Rate		7.33%	7.28%		6.76%
4-1-88					
Amount of Issue	\$ 38,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 18,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.54	10.54	10.54	
Average Annual Interest Rate		7.22%	7.22%	7.22%	
7-1-88					
Amount of Issue	\$ 25,000,000		\$ 15,000,000	\$ 10,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.50	10.50	
Average Annual Interest Rate			7.04%	7.04%	
12-1-88					
Amount of Issue	\$ 113,000,000	\$ 68,000,000	\$ 20,000,000	\$ 25,000,000	
Life of Bond - Years		23	20	20	
Average Life of Bond - Years		14.94	10.54	10.54	
Average Annual Interest Rate		7.17%	7.10%	7.10%	

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-88					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.10%			
7-1-89					
Amount of Issue	\$ 56,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 36,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.58	10.58	10.58	
Average Annual Interest Rate		6.69%	6.69%	6.69%	
12-1-89					
Amount of Issue	\$ 62,000,000	\$ 62,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.93			
Average Annual Interest Rate		6.91%			
12-1-89					
Amount of Issue	\$ 15,000,000	\$ 15,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.20%			
3-1-90 (Refunding)					
Amount of Issue	\$ 53,885,000	\$ 53,885,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.54			
Average Annual Interest Rate		6.96%			

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-15-90 (1st Series)					
Amount of Issue	\$ 80,000,000	\$ 39,000,000	\$ 31,000,000	\$ 10,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.75	10.87	10.86	
Average Annual Interest Rate		6.90%	6.90%	6.90%	
7-15-90 (1st Series)					
Amount of Issue	\$ 10,000,000	\$ 10,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.86			
Average Annual Interest Rate		6.90%			
11-1-90 (2nd Series)					
Amount of Issue	\$ 65,000,000	\$ 33,000,000	\$ 17,000,000	\$ 15,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.53	10.53	10.48	
Average Annual Interest Rate		6.75%	6.67%	6.67%	
11-1-90 (2nd Series)					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.22			
Average Annual Interest Rate		6.67%			
5-15-91 (Refunding)					
Amount of Issue	\$ 248,865,000	\$ 67,065,000	\$ 108,910,000	\$ 72,890,000	
Life of Bond - Years		24	24	15	
Average Life of Bond - Years		14.69	10.07	8.33	
Average Annual Interest Rate		6.54%	6.36%	6.27%	

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-91 (1st Series)					
Amount of Issue	\$ 65,000,000	\$ 28,000,000	\$ 17,000,000	\$ 20,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.68	9.95	9.98	
Average Annual Interest Rate		6.83%	6.80%	6.80%	
11-15-91 (2nd Series)					
Amount of Issue	\$ 35,000,000	\$ 35,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.66			
Average Annual Interest Rate		6.59%			
11-15-91 (Refunding - 2nd Series)					
Amount of Issue	\$ 95,435,000	\$ 95,435,000			
Life of Bond - Years		24			
Average Life of Bond - Years		16.590			
Average Annual Interest Rate		6.50%			
6-1-92					
Amount of Issue	\$ 90,000,000		\$ 50,000,000	\$ 40,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.96	9.98	
Average Annual Interest Rate			6.05%	6.05%	
6-1-92 (Refunding)					
Amount of Issue	\$ 54,775,000	\$ 54,775,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.40			
Average Annual Interest Rate		6.05%			

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-92					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		13.15			
Average Annual Interest Rate		5.79%			
3-1-93 (Refunding)					
Amount of Issue	\$ 133,865,000	\$ 37,895,000	\$ 65,145,000	\$ 30,825,000	
Life of Bond - Years		20.75	20.75	15.75	
Average Life of Bond - Years		12.34	11.40	10.17	
Average Annual Interest Rate		5.09%	4.99%	4.84%	
3-1-93 (Refunding)					
Amount of Issue	\$ 5,840,000	\$ 5,840,000 *			
Life of Bond - Years		15.75			
Average Life of Bond - Years		10.019			
Average Annual Interest Rate		4.83%			
6-1-93					
Amount of Issue	\$ 120,000,000	\$ 10,000,000	\$ 69,000,000	\$ 41,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.176	9.943	9.893	
Average Annual Interest Rate		5.39%	5.17%	5.16%	
11-1-93 (2nd Series)					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.583			
Average Life of Bond - Years		15.56			
Average Annual Interest Rate		5.13%			

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 258,745,000	\$ 167,790,000	\$ 45,625,000	\$ 45,330,000	
Life of Bond - Years		21.583	16.583	16.583	
Average Life of Bond - Years		14.42	11.29	11.37	
Average Annual Interest Rate		5.12%	4.99%	4.99%	
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 19,985,000	\$ 19,985,000 *			
Life of Bond - Years		16.583			
Average Life of Bond - Years		11.14			
Average Annual Interest Rate		4.98%			
1-15-94 (Refunding)					
Amount of Issue	\$ 435,675,000	\$ 301,195,000	\$ 52,450,000	\$ 82,030,000	
Life of Bond - Years		21.375	21.375	13.375	
Average Life of Bond - Years		9.56	11.85	8.28	
Average Annual Interest Rate		4.64%	4.80%	4.50%	
6-1-94					
Amount of Issue	\$ 70,000,000		\$ 36,000,000	\$ 34,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.31%	5.31%	
11-1-94					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		16.03			
Average Annual Interest Rate		6.60%			

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-95					
Amount of Issue	\$ 52,250,000		\$ 18,050,000	\$ 34,200,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.04%	5.04%	
10-15-95					
Amount of Issue	\$ 70,000,000	\$ 50,000,000	\$ 9,000,000	\$ 11,000,000	
Life of Bond - Years		24.6	19.6	19.6	
Average Life of Bond - Years		14.78	9.81	9.81	
Average Annual Interest Rate		5.35%	5.16%	5.16%	
10-15-96					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		15.95			
Average Annual Interest Rate		5.53%			
01-01-97 (Refunding)					
Amount of Issue	\$ 79,600,000	\$ 43,320,000	\$ 20,095,000	\$ 16,185,000	
Life of Bond - Years		22	12	11	
Average Life of Bond - Years		16.07	4.74	4.77	
Average Annual Interest Rate		5.31%	4.59 %	4.60%	
06-01-97					
Amount of Issue	\$ 71,250,000		\$ 35,625,000	\$ 35,625,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			5.03%	5.03%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-97 (Refunding)					
Amount of Issue	\$ 45,265,000		\$ 25,080,000	\$ 20,185,000	
Life of Bond - Years			13.5	13.5	
Average Life of Bond - Years			9.46	9.475	
Average Annual Interest Rate			4.68%	4.71%	
11-15-97					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.579			
Average Annual Interest Rate		5.10%			
06-01-98					
Amount of Issue	\$ 57,950,000		\$ 45,600,000	\$ 12,350,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.919	9.919	
Average Annual Interest Rate			4.71%	4.71%	
01-01-99					
Amount of Issue	\$ 30,000,000	\$ 30,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.27			
Average Annual Interest Rate		4.79%			
04-01-00					
Amount of Issue	\$ 20,000,000	\$ 20,000,000			
Life of Bond - Years		24			
Average Life of Bond - Years		15.46			
Average Annual Interest Rate		5.34%			

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-01					
Amount of Issue	\$ 109,005,000	\$ 15,000,000	\$ 71,430,000	\$ 22,575,000	
Life of Bond - Years		24	19	19	
Average Life of Bond - Years		15.13	9.55	9.52	
Average Annual Interest Rate		4.70%	4.35%	4.35%	
12-01-01 (Second Series)					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.43			
Average Annual Interest Rate		4.99%			
12-01-01 (Refunding)					
Amount of Issue	\$ 100,095,000	\$ 100,095,000			
Life of Bond - Years		14			
Average Life of Bond - Years		8.46			
Average Annual Interest Rate		4.98%			
04-15-02 (Refunding)					
Amount of Issue	\$ 43,705,000	\$ 43,705,000			
Life of Bond - Years		9.5			
Average Life of Bond - Years		6.32			
Average Annual Interest Rate		4.71%			
03-01-03 (Refunding)					
Amount of Issue	\$ 417,165,000	\$ 216,435,000	\$ 105,155,000	\$ 95,575,000	
Life of Bond - Years		17.25	12.25	12.25	
Average Life of Bond - Years		8.08	5.26	5.11	
Average Annual Interest Rate		3.23%	2.61%	2.58%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-01-03 (Refunding)					
Amount of Issue	\$ 11,780,000	\$ 11,780,000 *			
Life of Bond - Years		7.25			
Average Life of Bond - Years		6.72			
Average Annual Interest Rate		4.72%			
09-15-03 (Refunding)					
Amount of Issue	\$ 68,320,000	\$ 22,575,000	\$ 33,355,000	\$ 12,390,000	
Life of Bond - Years		10.00	10.00	5.00	
Average Life of Bond - Years		6.58	5.22	3.39	
Average Annual Interest Rate		3.00%	2.70%	1.88%	
09-15-03 (Refunding)					
Amount of Issue	\$ 2,270,000	\$ 2,270,000 *			
Life of Bond - Years		5.00			
Average Life of Bond - Years		3.31			
Average Annual Interest Rate		1.85%			
02-01-04					
Amount of Issue	\$ 7,000,000	\$ 7,000,000			
Life of Bond - Years		23.00			
Average Life of Bond - Years		15.28			
Average Annual Interest Rate		4.28%			
02-01-04 (Refunding)					
Amount of Issue	\$ 266,395,000	\$ 183,995,000	\$ 41,125,000	\$ 41,275,000	
Life of Bond - Years		18.00	12.00	12.00	
Average Life of Bond - Years		6.90	7.05	4.68	
Average Annual Interest Rate		3.24%	3.11%	2.77%	

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-05					
Amount of Issue	\$ 173,200,000	\$ 15,000,000	\$ 60,330,000	\$ 97,870,000	
Life of Bond - Years		24.00	20.00	20.00	
Average Life of Bond - Years		15.11	10.08	9.40	
Average Annual Interest Rate		5.00%	4.99%	4.99%	
03-15-05 (Refunding)					
Amount of Issue	\$ 62,510,000	\$ 35,840,000	\$ 20,990,000	\$ 5,680,000	
Life of Bond - Years		15.00	9.00	9.00	
Average Life of Bond - Years		13.57	8.21	8.21	
Average Annual Interest Rate		5.00%	5.00%	5.00%	
02-15-06					
Amount of Issue	\$ 100,000,000		\$ 50,000,000	\$ 50,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.08	9.40	
Average Annual Interest Rate			4.24%	4.24%	
10-15-06 (Refunding)					
Amount of Issue	\$ 82,285,000	\$ 41,490,000	\$ 31,040,000	\$ 9,755,000	
Life of Bond - Years		19.00	10.00	10.00	
Average Life of Bond - Years		12.40	8.84	8.81	
Average Annual Interest Rate		4.16%	4.14%	4.14%	
04-15-07					
Amount of Issue	\$ 70,000,000		\$ 50,000,000	\$ 20,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.63	10.63	
Average Annual Interest Rate			4.17%	4.17%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
01-15-09					
Amount of Issue	\$ 165,000,000 **	\$ 15,000,000	\$ 95,000,000	\$ 55,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		10.97	9.88	9.88	
Average Annual Interest Rate		4.33%	4.32%	4.32%	
09-15-09 (Series A)					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.21	5.21	5.21	
Average Annual Interest Rate		4.13%	4.13%	4.13%	
09-15-09 (Series B)***					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.21	15.21	15.21	
Average Annual Interest Rate ****		3.11%	3.11%	3.11%	
11-25-09 (Refunding)					
Amount of Issue	\$ 83,965,000 **	\$ 11,935,000	\$ 29,375,000	\$ 42,655,000	
Life of Bond - Years		19.00	15.00	15.00	
Average Life of Bond - Years		13.18	10.29	9.67	
Average Annual Interest Rate		4.11%	4.37%	4.55%	
09-29-10 (Series A)					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.17	5.17	5.17	
Average Annual Interest Rate		4.30%	4.30%	4.30%	

** Consolidated Public Improvement Bonds. Sold as one issue.

*** Taxable Build America Bonds - Direct Payment to Issuer.

**** Does not reflect federal subsidy of 35% of interest cost.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
09-29-10 (Series B)***					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate ****		2.82%	2.82%	2.82%	
11-16-11					
Amount of Issue	\$ 300,000,000 **	\$ 20,000,000	\$ 95,000,000	\$ 185,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate		3.96%	3.96%	3.96%	
11-15-12					
Amount of Issue	\$ 250,000,000 **	\$ 10,000,000	\$ 90,000,000	\$ 150,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		10.44	10.44	10.44	
Average Annual Interest Rate		3.39%	3.39%	3.39%	
04-23-13					
Amount of Issue	\$ 150,000,000 **	\$ 5,000,000	\$ 60,000,000	\$ 85,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		9.66	9.66	9.66	
Average Annual Interest Rate		4.20%	4.20%	4.20%	
04-23-13 (Refunding)					
Amount of Issue	\$ 101,560,000 **	\$ 47,975,000	\$ 26,785,000	\$ 26,800,000	
Life of Bond - Years		7.00	13.00	13.00	
Average Life of Bond - Years		3.00	8.10	8.10	
Average Annual Interest Rate		4.52%	3.09%	3.09%	

** Consolidated Public Improvement Bonds. Sold as one issue.

*** Taxable Build America Bonds - Direct Payment to Issuer.

**** Does not reflect federal subsidy of 35% of interest cost.

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
04-29-14					
Amount of Issue	\$ 150,000,000 **		\$ 70,000,000	\$ 80,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			15.59	15.59	
Average Annual Interest Rate			4.09%	4.09%	
04-29-14 (Refunding)					
Amount of Issue	\$ 47,395,000 **	\$ 37,810,000	\$ 6,005,000	\$ 3,580,000	
Life of Bond - Years		8.00	2.00	2.00	
Average Life of Bond - Years		4.06	1.37	1.56	
Average Annual Interest Rate		4.76%	2.87%	3.27%	
12-02-14					
Amount of Issue	\$ 250,000,000 **		\$ 75,000,000	\$ 175,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			17.53	17.53	
Average Annual Interest Rate			4.05%	4.05%	
10-25-15					
Amount of Issue	\$ 390,000,000 **		\$ 185,000,000	\$ 205,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			18.07	18.07	
Average Annual Interest Rate			3.95%	3.95%	
11-24-15 (Refunding)					
Amount of Issue	\$ 145,325,000 **	\$ 36,100,335	\$ 71,942,788	\$ 37,281,877	
Life of Bond - Years		13	13	13	
Average Life of Bond - Years		7.39	7.39	7.39	
Average Annual Interest Rate		3.63%	3.63%	3.63%	

** Consolidated Public Improvement Bonds. Sold as one issue.

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2016**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
05/26/16					
Amount of Issue	\$ 145,000,000 **		\$ 45,000,000	\$ 100,000,000	
Life of Bond - Years			30	30	
Average Life of Bond - Years			18.15	18.15	
Average Annual Interest Rate			3.26%	3.26%	
05/26/16 (Refunding)					
Amount of Issue	\$ 36,440,000 **	\$ 23,835,000	\$ 9,630,000	\$ 2,975,000	
Life of Bond - Years		9	4	4	
Average Life of Bond - Years		5.99	2.03	1.98	
Average Annual Interest Rate		4.57%	4.82%	4.81%	

** Consolidated Public Improvement Bonds. Sold as one issue.

ESTIMATED DEBT SERVICE ON ALL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2017	\$91,709,613.72	(\$3,279,150.00)	\$142,869,826.00	\$231,300,289.72
2018	85,562,190.42	(3,279,150.00)	145,897,578.00	228,180,618.42
2019	79,310,539.73	(3,279,150.00)	140,362,111.00	216,393,500.73
2020	75,332,334.38	(3,279,150.00)	145,072,787.00	217,125,971.38
2021	69,211,726.58	(3,142,125.00)	142,747,790.00	208,817,391.58
2022	63,649,685.48	(2,854,425.00)	136,116,230.00	196,911,490.48
2023	58,536,212.37	(2,557,275.00)	131,349,641.00	187,328,578.37
2024	53,599,931.58	(2,249,100.00)	127,345,564.00	178,696,395.58
2025	48,929,214.67	(1,933,050.00)	126,177,813.00	173,173,977.67
2026	44,545,738.08	(1,605,450.00)	118,210,241.00	161,150,529.08
2027	40,402,865.31	(1,266,300.00)	113,881,550.00	153,018,115.31
2028	36,287,960.94	(917,700.00)	111,241,779.00	146,612,039.94
2029	32,276,690.22	(562,800.00)	102,754,996.00	134,468,886.22
2030	28,550,894.98	(203,700.00)	93,713,837.00	122,061,031.98
2031	25,215,265.18	0.00	82,738,405.00	107,953,670.18
2032	22,359,729.76	0.00	68,798,705.00	91,158,434.76
2033	20,071,449.78	0.00	49,349,743.00	69,421,192.78
2034	18,391,631.23	0.00	48,286,525.00	66,678,156.23
2035	16,825,733.31	0.00	37,496,947.00	54,322,680.31
2036	15,410,586.39	0.00	35,639,808.00	51,050,394.39
2037	14,034,675.00	0.00	36,810,000.00	50,844,675.00
2038	12,613,108.33	0.00	38,085,000.00	50,698,108.33
2039	11,142,583.34	0.00	39,410,000.00	50,552,583.34
2040	9,621,195.83	0.00	40,785,000.00	50,406,195.83
2041	8,046,987.49	0.00	42,215,000.00	50,261,987.49
2042	6,417,883.34	0.00	43,705,000.00	50,122,883.34
2043	4,731,554.17	0.00	45,250,000.00	49,981,554.17
2044	2,985,854.16	0.00	46,865,000.00	49,850,854.16
2045	1,242,095.84	0.00	29,360,000.00	30,602,095.84
2046	214,912.50	0.00	7,815,000.00	8,029,912.50
	<u>\$997,230,844.11</u>	<u>(\$30,408,525.00)</u>	<u>\$2,470,351,876.00</u>	<u>\$3,437,174,195.11</u>

The above debt service amounts combine the actual bond debt service as presented on page 7 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON GENERAL CONSTRUCTION BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2017	\$8,083,590.62	(\$314,650.00)	\$19,395,000.00	\$27,163,940.62
2018	7,151,380.22	(314,650.00)	23,350,000.00	30,186,730.22
2019	6,053,157.35	(314,650.00)	22,587,477.20	28,325,984.55
2020	5,185,184.25	(314,650.00)	19,641,493.14	24,512,027.39
2021	4,287,500.13	(299,425.00)	17,914,065.14	21,902,140.27
2022	3,490,113.53	(271,600.00)	15,283,509.62	18,502,023.15
2023	2,825,287.70	(242,900.00)	13,675,816.88	16,258,204.58
2024	2,206,196.48	(213,150.00)	11,496,908.87	13,489,955.35
2025	1,728,974.60	(182,700.00)	10,242,918.15	11,789,192.75
2026	1,333,243.98	(151,200.00)	6,647,526.56	7,829,570.54
2027	1,071,073.30	(118,650.00)	6,717,044.65	7,669,467.95
2028	800,525.07	(85,225.00)	6,802,881.36	7,518,181.43
2029	528,183.34	(51,275.00)	5,280,000.00	5,756,908.34
2030	304,041.67	(16,975.00)	3,250,000.00	3,537,066.67
2031	167,083.34	0.00	2,250,000.00	2,417,083.34
2032	77,916.67	0.00	1,250,000.00	1,327,916.67
2033	27,500.00	0.00	500,000.00	527,500.00
	<u>\$45,320,952.25</u>	<u>(\$2,891,700.00)</u>	<u>\$186,284,641.57</u>	<u>\$228,713,893.82</u>

The above debt service amounts combine the actual bond debt service as presented on page 8 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON WATER SUPPLY BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2017	\$35,277,958.19	(\$1,407,700.00)	\$49,627,333.33	\$83,497,591.52
2018	32,992,493.61	(1,407,700.00)	48,722,833.33	80,307,626.94
2019	30,751,292.12	(1,407,700.00)	45,260,097.77	74,603,689.89
2020	29,789,160.37	(1,407,700.00)	48,339,554.30	76,721,014.67
2021	27,543,957.24	(1,346,800.00)	47,487,092.07	73,684,249.31
2022	25,482,798.20	(1,223,075.00)	47,032,443.90	71,292,167.10
2023	23,508,149.64	(1,095,325.00)	46,796,315.97	69,209,140.61
2024	21,542,727.13	(962,850.00)	46,628,291.05	67,208,168.18
2025	19,630,774.54	(827,050.00)	46,975,151.83	65,778,876.37
2026	17,869,546.00	(686,350.00)	45,195,066.51	62,378,262.51
2027	16,180,271.22	(540,750.00)	42,994,038.39	58,633,559.61
2028	14,511,132.04	(391,125.00)	40,722,841.80	54,842,848.84
2029	12,913,055.56	(238,875.00)	36,229,333.33	48,903,513.89
2030	11,457,941.60	(84,875.00)	32,584,333.33	43,957,399.93
2031	10,160,054.31	0.00	27,948,833.33	38,108,887.64
2032	9,056,298.06	0.00	23,582,833.33	32,639,131.39
2033	8,132,796.80	0.00	15,974,833.33	24,107,630.13
2034	7,455,025.56	0.00	15,386,333.33	22,841,358.89
2035	6,816,639.73	0.00	14,912,333.33	21,728,973.06
2036	6,218,258.06	0.00	14,256,333.33	20,474,591.39
2037	5,663,063.06	0.00	14,716,333.33	20,379,396.39
2038	5,089,865.56	0.00	15,210,833.33	20,300,698.89
2039	4,497,464.73	0.00	15,729,833.33	20,227,298.06
2040	3,885,013.06	0.00	16,259,833.33	20,144,846.39
2041	3,251,971.39	0.00	16,819,333.33	20,071,304.72
2042	2,597,279.73	0.00	17,399,833.33	19,997,113.06
2043	1,920,098.06	0.00	18,001,333.33	19,921,431.39
2044	1,219,573.89	0.00	18,628,833.43	19,848,407.32
2045	516,691.67	0.00	12,690,000.00	13,206,691.67
2046	66,687.50	0.00	2,425,000.00	2,491,687.50
	<u>\$395,998,038.63</u>	<u>(\$13,027,875.00)</u>	<u>\$884,537,393.63</u>	<u>\$1,267,507,557.26</u>

The above debt service amounts combine the actual bond debt service as presented on page 9 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON SEWAGE DISPOSAL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2016

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2017	\$46,137,706.59	(\$1,556,800.00)	\$58,167,666.67	\$102,748,573.26
2018	43,374,950.35	(1,556,800.00)	58,052,166.67	99,870,317.02
2019	40,630,503.86	(1,556,800.00)	56,647,425.03	95,721,128.89
2020	38,665,512.89	(1,556,800.00)	58,638,952.56	95,747,665.45
2021	35,892,246.82	(1,495,900.00)	58,763,842.79	93,160,189.61
2022	33,375,820.77	(1,359,750.00)	56,954,046.48	88,970,117.25
2023	31,056,003.50	(1,219,050.00)	55,277,867.15	85,114,820.65
2024	28,838,023.47	(1,073,100.00)	55,424,800.08	83,189,723.55
2025	26,672,762.53	(923,300.00)	55,936,930.02	81,686,392.55
2026	24,549,341.72	(767,900.00)	55,112,406.93	78,893,848.65
2027	22,449,052.16	(606,900.00)	53,153,916.96	74,996,069.12
2028	20,364,372.05	(441,350.00)	52,609,276.84	72,532,298.89
2029	18,313,602.78	(272,650.00)	50,335,666.67	68,376,619.45
2030	16,356,207.36	(101,850.00)	46,880,666.67	63,135,024.03
2031	14,545,295.69	0.00	41,451,166.67	55,996,462.36
2032	12,973,291.53	0.00	32,787,166.67	45,760,458.20
2033	11,750,278.19	0.00	21,605,166.67	33,355,444.86
2034	10,867,826.52	0.00	21,538,666.67	32,406,493.19
2035	10,000,439.45	0.00	20,947,666.67	30,948,106.12
2036	9,192,300.28	0.00	21,378,666.67	30,570,966.95
2037	8,371,611.94	0.00	22,093,666.67	30,465,278.61
2038	7,523,242.77	0.00	22,874,166.67	30,397,409.44
2039	6,645,118.61	0.00	23,680,166.67	30,325,285.28
2040	5,736,182.77	0.00	24,525,166.67	30,261,349.44
2041	4,795,016.10	0.00	25,395,666.67	30,190,682.77
2042	3,820,603.61	0.00	26,305,166.67	30,125,770.28
2043	2,811,456.11	0.00	27,248,666.67	30,060,122.78
2044	1,766,280.27	0.00	28,236,166.57	30,002,446.84
2045	725,404.17	0.00	16,670,000.00	17,395,404.17
2046	148,225.00	0.00	5,390,000.00	5,538,225.00
	<u>\$538,348,679.86</u>	<u>(\$14,488,950.00)</u>	<u>\$1,154,082,964.80</u>	<u>\$1,677,942,694.66</u>

The above debt service amounts combine the actual bond debt service as presented on page 10 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.